

# **Airborne SATCOM Market Size, Share & Trends Analysis Report By Installation (New Installation, Retrofit), By End-use (Commercial, Military & Defense), By Component, By Platform, By Frequency, By Region, And Segment Forecasts, 2024 - 2030**

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## **Abstracts**

This report can be delivered to the clients within 5 Business Days

### **Airborne SATCOM Market Size & Trends**

The global airborne SATCOM market size was estimated at USD 5.75 billion in 2023 and is expected to grow at a CAGR of 5.8% from 2024 to 2030. The market growth is attributed to the rising demand for advanced communication systems to enhance passenger experience and operational efficiency amid the global expansion of commercial aviation, with more aircraft being added to fleets. Moreover, the increasing demand for reliable, high-speed internet access during flights for entertainment, work, and communication drives the demand for satellite communications (SATCOM) systems among airlines. In addition, the growing demand for these systems to enhance communication for flight crews and improve coordination with ground control teams is further propelling the market growth.

Market growth is further driven by the increasing number of military and defense applications. Defense organizations increasingly adopt airborne SATCOM systems to establish critical communication links for command and control, intelligence, surveillance, and reconnaissance (ISR) missions. Moreover, these systems offer the ability to transmit real-time data between airborne assets and ground control stations during military missions, further driving their demand and contributing to the market growth.

In addition, airborne SATCOM is crucial during disaster management when terrestrial communication infrastructure is damaged or nonexistent. Moreover, government agencies also use SATCOM systems for surveillance, border patrol, and other security operations that require real-time communication and data transfer. The growing usability of these systems across various industries and government organizations is expected to accelerate market growth over the foreseeable future.

The market is undergoing rapid technological advancements that improve existing capabilities and create avenues for new applications. Several market players focus on developing innovative solutions, which are expected to drive market growth significantly over the coming years. For instance, in July 2024, TURKSAT-6A, Turkey's first communication satellite, equipped with X-Band and Ku-Band communication payloads by Aselsan S.A., was launched from Florida, U.S. This new initiative is a major milestone for Turkey as it has placed the country within the league of countries capable of developing their communication satellites.

## Global Airborne SATCOM Market Report Segmentation

This report forecasts and estimates revenue growth at the global, regional, and country levels along with analyzes the latest market trends and opportunities in each one of the sub-segments from 2018 to 2030. For this study, Grand View Research has further segmented the global airborne SATCOM market report based on component, platform, frequency, installation, end-use, and region.

### Component Outlook (Revenue, USD Million, 2018 - 2030)

Transceivers

Airborne Radio

Modems & Routers

SATCOM Randoms

SATCOM Terminals

Others

Platform Outlook (Revenue, USD Million, 2018 - 2030)

Commercial Aircraft

Military Aircraft

Business Jets

Helicopters

Unmanned Aerial Vehicles (UAV)

Frequency Outlook (Revenue, USD Million, 2018 - 2030)

C-Band

L-Band

Ka-Band

Ku-Band

UHF-Band

Others

Installation Outlook (Revenue, USD Million, 2018 - 2030)

New Installation

Retrofit

End Use Outlook (Revenue, USD Million, 2018 - 2030)

Commercial

Military & Defense

Regional Outlook (Revenue, USD Million, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Asia Pacific

Japan

China

India

South Korea

Australia

Latin America

Brazil

Middle East and Africa (MEA)

UAE

Saudi Arabia

## South Africa

## Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Market Definitions
- 1.3. Information Procurement
  - 1.3.1. Information analysis
  - 1.3.2. Market formulation & data visualization
  - 1.3.3. Data validation & publishing
- 1.4. 4 Research Scope and Assumptions
  - 1.4.1. List of Data Sources

### CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Airborne SATCOM Market Snapshot
- 2.2. Airborne SATCOM Market- Segment Snapshot (1/2)
- 2.3. Airborne SATCOM Market- Segment Snapshot (2/2)
- 2.4. Airborne SATCOM Market- Competitive Landscape Snapshot

### CHAPTER 3. AIRBORNE SATCOM MARKET – INDUSTRY OUTLOOK

- 3.1. Market Lineage Outlook
- 3.2. Industry Value Chain Analysis
- 3.3. Market Dynamics
  - 3.3.1. Market Driver Analysis
  - 3.3.2. Market Restraint Analysis
  - 3.3.3. Market Opportunity
- 3.4. Technology Landscape
- 3.5. Industry Analysis Tools
  - 3.5.1. Porter's analysis
  - 3.5.2. Macroeconomic analysis

### CHAPTER 4. AIRBORNE SATCOM MARKET: COMPONENT ESTIMATES & TREND ANALYSIS

- 4.1. Component Movement Analysis & Market Share, 2023 & 2030
- 4.2. Airborne SATCOM Market Estimates & Forecast, By Component (USD Million)
  - 4.2.1. Transceivers

- 4.2.2. Airborne Radio
- 4.2.3. Modems & Routers
- 4.2.4. SATCOM Randoms
- 4.2.5. SATCOM Terminals
- 4.2.6. Others

## **CHAPTER 5. AIRBORNE SATCOM MARKET: PLATFORM ESTIMATES & TREND ANALYSIS**

- 5.1. Platform Movement Analysis & Market Share, 2023 & 2030
- 5.2. Airborne SATCOM Market Estimates & Forecast, By Platform (USD Million)
  - 5.2.1. Commercial Aircraft
  - 5.2.2. Military Aircraft
  - 5.2.3. Business Jet
  - 5.2.4. Helicopters
  - 5.2.5. Unmanned Aerial Vehicles (UAV)

## **CHAPTER 6. AIRBORNE SATCOM MARKET: FREQUENCY ESTIMATES & TREND ANALYSIS**

- 6.1. Frequency Movement Analysis & Market Share, 2023 & 2030
- 6.2. Airborne SATCOM Market Estimates & Forecast, By Frequency (USD Million)
  - 6.2.1. C-Band
  - 6.2.2. L Band
  - 6.2.3. Ka-Band
  - 6.2.4. Ku Band
  - 6.2.5. UHF Band
  - 6.2.6. Others

## **CHAPTER 7. AIRBORNE SATCOM MARKET: INSTALLATION ESTIMATES & TREND ANALYSIS**

- 7.1. Installation Movement Analysis & Market Share, 2023 & 2030
- 7.2. Airborne SATCOM Market Estimates & Forecast, By Installation (USD Million)
  - 7.2.1. New Installation
  - 7.2.2. Retrofit

## **CHAPTER 8. AIRBORNE SATCOM MARKET: END USE ESTIMATES & TREND ANALYSIS**

- 8.1. End Use Movement Analysis & Market Share, 2023 & 2030
- 8.2. Airborne SATCOM Market Estimates & Forecast, By End Use (USD Million)
  - 8.2.1. Commercial
  - 8.2.2. Military & Defense

## **CHAPTER 9. REGIONAL ESTIMATES & TREND ANALYSIS**

- 9.1. Airborne SATCOM Market by Region, 2023 & 2030
- 9.2. North America
  - 9.2.1. North America Airborne SATCOM Market Estimates & Forecasts, 2018 – 2030, (USD Million)
  - 9.2.2. U.S.
  - 9.2.3. Canada
  - 9.2.4. Mexico
- 9.3. Europe
  - 9.3.1. Europe Airborne SATCOM Market Estimates & Forecasts, 2018 – 2030, (USD Million)
  - 9.3.2. Germany
  - 9.3.3. UK
  - 9.3.4. France
- 9.4. Asia Pacific
  - 9.4.1. Asia Pacific Airborne SATCOM Market Estimates & Forecasts, 2018 – 2030, (USD Million)
  - 9.4.2. Japan
  - 9.4.3. China
  - 9.4.4. India
  - 9.4.5. South Korea
  - 9.4.6. Australia
- 9.5. Latin America
  - 9.5.1. Latin America Airborne SATCOM Market Estimates & Forecasts, 2018 – 2030, (USD Million)
  - 9.5.2. Brazil
- 9.6. Middle East & Africa (MEA)
  - 9.6.1. MEA Airborne SATCOM Market Estimates & Forecasts, 2018 – 2030, (USD Million)
  - 9.6.2. UAE
  - 9.6.3. Saudi Arabia
  - 9.6.4. South Africa



## **CHAPTER 10. AIRBORNE SATCOM MARKET - COMPETITIVE LANDSCAPE**

10.1. Recent Developments & Impact Analysis, By Key Market Participants

10.2. Company Categorization

10.3. Participant's Overview

10.4. Financial Performance

10.5. Product Benchmarking

10.6. Company Market Positioning Analysis, 2023

10.7. Company Heat Map Analysis

10.8. Strategy Mapping

10.8.1. Expansion

10.8.2. Merger & Acquisition

10.8.3. Collaborations/Partnerships

10.8.4. New Product Launches

10.9. Company Profiles

10.9.1. Cobham Limited

10.9.1.1. Participant's Overview

10.9.1.2. Financial Performance

10.9.1.3. Product Benchmarking

10.9.1.4. Recent Developments

10.9.2. General Dynamics Corporation

10.9.2.1. Participant's Overview

10.9.2.2. Financial Performance

10.9.2.3. Product Benchmarking

10.9.2.4. Recent Developments

10.9.3. Honeywell International, Inc.

10.9.3.1. Participant's Overview

10.9.3.2. Financial Performance

10.9.3.3. Product Benchmarking

10.9.3.4. Recent Developments

10.9.4. L3 Harris Technologies, Inc.

10.9.4.1. Participant's Overview

10.9.4.2. Financial Performance

10.9.4.3. Product Benchmarking

10.9.4.4. Recent Developments

10.9.5. Northrop Grumman

10.9.5.1. Participant's Overview

10.9.5.2. Financial Performance

- 10.9.5.3. Product Benchmarking
- 10.9.5.4. Recent Developments
- 10.9.6. RTX Corporation
  - 10.9.6.1. Participant's Overview
  - 10.9.6.2. Financial Performance
  - 10.9.6.3. Product Benchmarking
  - 10.9.6.4. Recent Developments
- 10.9.7. Aselsan A.S.
  - 10.9.7.1. Participant's Overview
  - 10.9.7.2. Financial Performance
  - 10.9.7.3. Product Benchmarking
  - 10.9.7.4. Recent Developments
- 10.9.8. Thales Group
  - 10.9.8.1. Participant's Overview
  - 10.9.8.2. Financial Performance
  - 10.9.8.3. Product Benchmarking
  - 10.9.8.4. Recent Developments
- 10.9.9. Viasat, Inc.
  - 10.9.9.1. Participant's Overview
  - 10.9.9.2. Financial Performance
  - 10.9.9.3. Product Benchmarking
  - 10.9.9.4. Recent Developments
- 10.9.10. Israel Aerospace Industries
  - 10.9.10.1. Participant's Overview
  - 10.9.10.2. Financial Performance
  - 10.9.10.3. Product Benchmarking
  - 10.9.10.4. Recent Developments
- 10.9.11. Norsat International
  - 10.9.11.1. Participant's Overview
  - 10.9.11.2. Financial Performance
  - 10.9.11.3. Product Benchmarking
  - 10.9.11.4. Recent Developments
- 10.9.12. Mitsubishi Electric Corporation
  - 10.9.12.1. Participant's Overview
  - 10.9.12.2. Financial Performance
  - 10.9.12.3. Product Benchmarking
  - 10.9.12.4. Recent Developments
- 10.9.13. Teledyne Technologies Incorporated
  - 10.9.13.1. Participant's Overview

- 10.9.13.2. Financial Performance
- 10.9.13.3. Product Benchmarking
- 10.9.13.4. Recent Developments
- 10.9.14. Gilat Satellite Networks Ltd.
  - 10.9.14.1. Participant's Overview
  - 10.9.14.2. Financial Performance
  - 10.9.14.3. Product Benchmarking
  - 10.9.14.4. Recent Developments

## List Of Tables

### LIST OF TABLES

Table 1 Airborne SATCOM Market – Key Market Driver Impact

Table 2 Airborne SATCOM Market – Key Market Restraint Impact

Table 3 Airborne SATCOM Market Revenue Estimates and Forecast, By Component, 2018 - 2030 (USD Million)

Table 4 Airborne SATCOM Market Revenue Estimates and Forecast, By Platform, 2018 – 2030 (USD Million)

Table 5 Airborne SATCOM Market Revenue Estimates and Forecast, By Frequency, 2018 – 2030 (USD Million)

Table 6 Airborne SATCOM Market Revenue Estimates and Forecast, By Installation, 2018 – 2030 (USD Million)

Table 7 Airborne SATCOM Market Revenue Estimates and Forecast, By End Use, 2018 – 2030 (USD Million)

Table 8 Recent Developments & Impact Analysis, By Key Market Participants

Table 9 Company Heat Map Analysis

Table 10 Key companies undergoing expansions/divestitures

Table 11 Key companies involved in mergers & acquisitions

Table 12 Key companies undergoing collaborations.

Table 13 Key companies launching new products

## List Of Figures

### LIST OF FIGURES

1. Lutein market snapshot
2. Lutein market segmentation & scope
3. Lutein market value chain analysis
4. Lutein market dynamics
5. Lutein market Porter's Five Forces analysis
6. Lutein market: Source movement analysis, 2023 & 2030 (%)
7. Lutein market estimates and forecast, 2018 - 2030 (USD Million)
8. Natural lutein market estimates and forecast, 2018 - 2030 (USD Million)
9. Synthetic lutein market estimates and forecast, 2018 - 2030 (USD Million)
10. Lutein powder market estimates and forecast, 2018 - 2030 (USD Million)
11. Lutein oil suspension market estimates and forecast, 2018 - 2030 (USD Million)
12. Lutein emulsion market estimates and forecast, 2018 - 2030 (USD Million)
13. Lutein beadlet market estimates and forecast, 2018 - 2030 (USD Million)
14. Lutein market estimates and forecast from food & beverage application, 2018 - 2030 (USD Million)
15. Lutein market estimates and forecast from dietary supplements application, 2018 - 2030 (USD Million)
16. Lutein market estimates and forecast from pharmaceuticals application, 2018 - 2030 (USD Million)
17. Lutein market estimates and forecast from animal feed application, 2018 - 2030 (USD Million)
18. Lutein market estimates and forecast from other applications, 2018 - 2030 (USD Million)
19. Lutein market: Regional movement analysis, 2023 & 2030 (%)
20. North America lutein market estimates and forecast, 2018 - 2030 (USD Million)
21. U.S. lutein market estimates and forecast, 2018 - 2030 (USD Million)
22. Canada lutein market estimates and forecast, 2018 - 2030 (USD Million)
23. Mexico lutein market estimates and forecast, 2018 - 2030 (USD Million)
24. Europe lutein market estimates and forecast, 2018 - 2030 (USD Million)
25. Germany lutein market estimates and forecast, 2018 - 2030 (USD Million)
26. UK lutein market estimates and forecast, 2018 - 2030 (USD Million)
27. Spain lutein market estimates and forecast, 2018 - 2030 (USD Million)
28. Italy lutein market estimates and forecast, 2018 - 2030 (USD Million)
29. France lutein market estimates and forecast, 2018 - 2030 (USD Million)

- 30. Asia Pacific lutein market estimates and forecast, 2018 - 2030 (USD Million)
- 31. China lutein market estimates and forecast, 2018 - 2030 (USD Million)
- 32. India lutein market estimates and forecast, 2018 - 2030 (USD Million)
- 33. Japan lutein market estimates and forecast, 2018 - 2030 (USD Million)
- 34. South Korea lutein market estimates and forecast, 2018 - 2030 (USD Million)
- 35. Australia & New Zealand lutein market estimates and forecast, 2018 - 2030 (USD Million)
- 36. Central & South America lutein market estimates and forecast, 2018 - 2030 (USD Million)
- 37. Brazil lutein market estimates and forecast, 2018 - 2030 (USD Million)
- 38. Middle East & Africa lutein market estimates and forecast, 2018 - 2030 (USD Million)
- 39. South Africa lutein market estimates and forecast, 2018 - 2030 (USD Million)

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