

Air Traffic Control (ATC) Equipment Market Analysis By Product (Communications Equipment, Navigation Equipment, Surveillance Equipment), By Application (Commercial Aircraft, Private Aircraft, Military Aircraft) And Segment Forecasts To 2020

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Abstracts

The global air traffic control equipment market is expected to reach USD 4.23 billion by 2020. Need for construction of new airports, and expansion & modernization of the existing ones to address increasing passenger & freight traffic is expected to increase air traffic control equipment demand. Advancements in microelectronics have provided ample growth opportunities for the air traffic control equipment market and further innovations in the domain are expected to buoy market growth over the forecast period.

Owing to continuous need for monitoring air traffic, interruption in the activity is not feasible which makes replacement of obsolete ATC equipment a cumbersome task. In order to maintain the flow of traffic monitoring, new equipment is operated in parallel with the existing one before the latter is phased out completely, which poses a challenge to air traffic control equipment market growth.

Further key findings from the study suggest:

The communications air traffic control equipment market accounted for a high revenue share in 2013 and the trend is expected to continue throughout the forecast period owing to increased need for replacement of obsolete equipment with new ones equipped with enhanced digital data communication.

The military aircraft segment is expected to witness high demand throughout the forecast period owing to the mission-critical nature of the domain. In October 2014,

Aquila, a joint venture between Thales and NATS was awarded a USD 2.36 billion contract by the UK Ministry of Defense (MOD) for transforming terminal air traffic management at military airfields.

Europe and North America were the major air traffic control equipment regional markets in 2013, which can be attributed to increased government efforts pertaining to securing air traffic and aircraft. Asia Pacific is expected to witness high growth due to increased initiatives for efficient infrastructure.

Leading players in the air traffic control equipment market have emphasized heavily on the enhancing equipment reliability to address minimum tolerance levels. Incorporation of effective collision avoidance system in ATC equipment is expected to be a key focus area for countering increased air traffic. Manufacturers and developers upgrade landing and navigation aids periodically to maintain safety and improve efficiency.

For the purpose of this study, Grand View Research has segmented the global air traffic control equipment market on the basis of product, application and region:

Air Traffic Control Equipment Product Outlook (USD Million, 2012 – 2020)

Communications Equipment

Navigation Equipment

Surveillance Equipment

Air Traffic Control Equipment Application Outlook (USD Million, 2012 – 2020)

Commercial Aircraft

Private Aircraft

Military Aircraft

Air Traffic Control Equipment Regional Outlook (USD Million, 2012 – 2020)

North America

Europe

Asia Pacific

RoW

Contents

CHAPTER 1. EXECUTIVE SUMMARY

1.1. Air Traffic Control Equipment - Industry Summary and Critical Success Factors (CSFs)

CHAPTER 2. AIR TRAFFIC CONTROL EQUIPMENT INDUSTRY OUTLOOK

2.1. Market Segmentation

2.2. Market Size and Growth Prospects

2.3. Air Traffic Control Equipment Value Chain Analysis

2.4. Air Traffic Control Equipment Market Dynamics

2.4.1. Market Driver Analysis

2.4.2. Market Restraint Analysis

2.5. Key Opportunities Prioritized

2.6. Industry Analysis - Porter's

2.7. Air Traffic Control Equipment - Company Market Share Analysis, 2013

2.8. Air Traffic Control Equipment Market PESTEL Analysis, 2013

CHAPTER 3. AIR TRAFFIC CONTROL EQUIPMENT PRODUCT OUTLOOK

3.1. Communications Equipment

3.1.1. Global market estimates and forecasts, 2012 – 2020

3.2. Navigation equipment

3.2.1. Global market estimates and forecasts, 2012 – 2020

3.3. Surveillance equipment

3.3.1. Global market estimates and forecasts, 2012 – 2020

CHAPTER 4. AIR TRAFFIC CONTROL EQUIPMENT APPLICATION OUTLOOK

4.1. Commercial aircraft

4.1.1. Global market estimates and forecasts, 2012 – 2020

4.2. Private aircraft

4.2.1. Global market estimates and forecasts, 2012 – 2020

4.3. Military aircraft

4.3.1. Global market estimates and forecasts, 2012 – 2020

CHAPTER 5. AIR TRAFFIC CONTROL EQUIPMENT REGIONAL OUTLOOK

5.1. North America

5.1.1. Market by product, (Revenue), 2012 – 2020

5.1.2. Market by application, (Revenue), 2012 – 2020

5.2. Europe

5.2.1. Market by product, (Revenue), 2012 – 2020

5.2.2. Market by application, (Revenue), 2012 – 2020

5.3. Asia Pacific

5.3.1. Market by product, (Revenue), 2012 – 2020

5.3.2. Market by application, (Revenue), 2012 – 2020

5.4. RoW

5.4.1. Market by product, (Revenue), 2012 – 2020

5.4.2. Market by application, (Revenue), 2012 – 2020

CHAPTER 6. COMPETITIVE LANDSCAPE

6.1 Advanced Navigation & Positioning Corp.

6.1.1 Company Overview

6.1.2 Financial Performance

6.1.3 Product Benchmarking

6.1.4 Strategic Initiatives

6.2 BAE Systems Plc

6.2.1 Company Overview

6.2.2 Financial Performance

6.2.3 Product Benchmarking

6.2.4 Strategic Initiatives

6.3 Cobham Plc

6.3.1 Company Overview

6.3.2 Financial Performance

6.3.3 Product Benchmarking

6.3.4 Strategic Initiatives

6.4 Comsoft GMBH

6.4.1 Company Overview

6.4.2 Financial Performance

6.4.3 Product Benchmarking

6.4.4 Strategic Initiatives

6.5 Harris Corporation

6.5.1 Company Overview

6.5.2 Financial Performance

- 6.5.3 Product Benchmarking
- 6.5.4 Strategic Initiatives
- 6.6 Indra Sistemas S.A.
 - 6.6.1 Company Overview
 - 6.6.2 Financial Performance
 - 6.6.3 Product Benchmarking
 - 6.6.4 Strategic Initiatives
- 6.7 Intelcan Technosystems Inc.
 - 6.7.1 Company Overview
 - 6.7.2 Financial Performance
 - 6.7.3 Product Benchmarking
 - 6.7.4 Strategic Initiatives
- 6.8 Lockheed Martin Corp.
 - 6.8.1 Company Overview
 - 6.8.2 Financial Performance
 - 6.8.3 Product Benchmarking
 - 6.8.4 Strategic Initiatives
- 6.9 NavAero Inc.
 - 6.9.1 Company Overview
 - 6.9.2 Financial Performance
 - 6.9.3 Product Benchmarking
 - 6.9.4 Strategic Initiatives
- 6.10 Northrop Grumman Corp.
 - 6.10.1 Company Overview
 - 6.10.2 Financial Performance
 - 6.10.3 Product Benchmarking
 - 6.10.4 Strategic Initiatives
- 6.11 Raytheon Company
 - 6.11.1 Company Overview
 - 6.11.2 Financial Performance
 - 6.11.3 Product Benchmarking
 - 6.11.4 Strategic Initiatives
- 6.12 Searidge Technologies Inc.
 - 6.12.1 Company Overview
 - 6.12.2 Financial Performance
 - 6.12.3 Product Benchmarking
 - 6.12.4 Strategic Initiatives
- 6.13 Thales Group
 - 6.13.1 Company Overview

6.13.2 Financial Performance

6.13.3 Product Benchmarking

6.13.4 Strategic Initiatives

CHAPTER 7. METHODOLOGY AND SCOPE

7.1. Research Methodology

7.2. Research Scope & Assumption

7.3. List of Data Sources

List Of Tables

LIST OF TABLES

1. Air Traffic Control Equipment – Industry Summary & Critical Success Factors (CSFs)
2. Global air traffic control equipment market (Revenue), 2012 – 2020
3. Global air traffic control equipment market by region (Revenue), 2012 – 2020
4. Global air traffic control equipment market by product (Revenue), 2012 – 2020
5. Global air traffic control equipment market by application (Revenue), 2012 – 2020
6. Global communications equipment demand, (Revenue), 2012 – 2020
7. Global communications equipment demand, by region, (Revenue), 2012 – 2020
8. Global navigation equipment demand, (Revenue), 2012 – 2020
9. Global navigation equipment demand, by region, (Revenue), 2012 – 2020
10. Global surveillance equipment demand, (Revenue), 2012 – 2020
11. Global surveillance equipment demand, by region, (Revenue), 2012 – 2020
12. Global air traffic control equipment demand in commercial aircrafts (Revenue), 2012 – 2020
13. Global market demand in commercial aircrafts, by region, (Revenue), 2012 – 2020
14. Global air traffic control equipment demand in private aircrafts (Revenue), 2012 – 2020
15. Global market demand in private aircrafts, by region, (Revenue), 2012 – 2020
16. Global air traffic control equipment demand in military aircrafts (Revenue), 2012 – 2020
17. Global market demand in military aircrafts, by region, (Revenue), 2012 – 2020
18. North America air traffic control equipment market by product (Revenue), 2012 – 2020
19. North America air traffic control equipment market by application (Revenue), 2012 – 2020
20. Europe air traffic control equipment market by product (Revenue), 2012 – 2020
21. Europe air traffic control equipment market by application (Revenue), 2012 – 2020
22. Asia Pacific air traffic control equipment market by product (Revenue), 2012 – 2020
23. Asia Pacific air traffic control equipment market by application (Revenue), 2012 – 2020
24. RoW air traffic control equipment market by product (Revenue), 2012 – 2020
25. RoW air traffic control equipment market by application (Revenue), 2012 – 2020

List Of Figures

LIST OF FIGURES

1. Air traffic control equipment market segmentation
2. Global air traffic control equipment market (Revenue), 2012 – 2020
3. Air traffic control equipment value chain analysis
4. Air traffic control equipment market dynamics
5. Air traffic control equipment - Company market share analysis, 2013
6. Key opportunities prioritized
7. Industry analysis - Porter's
8. Air traffic control equipment PESTEL analysis, 2013
9. Air traffic control equipment market share by product, 2013 & 2020
10. Global communications equipment demand, (Revenue), 2012 – 2020
11. Global navigation equipment demand, (Revenue), 2012 – 2020
12. Global surveillance equipment demand, (Revenue), 2012 – 2020
13. Air traffic control equipment market share by application, 2013 & 2020
14. Global air traffic control equipment demand in commercial aircrafts (Revenue), 2012-2020
15. Global air traffic control equipment demand in private aircrafts (Revenue), 2012-2020
16. Global air traffic control equipment demand in military aircrafts (Revenue), 2012-2020
17. Air traffic control equipment market share by region, 2013 & 2020
18. North America air traffic control equipment market by product (Revenue), 2012 – 2020
19. North America air traffic control equipment market by application (Revenue), 2012 – 2020
20. Europe air traffic control equipment market by product (Revenue), 2012 – 2020
21. Europe air traffic control equipment market by application (Revenue), 2012 – 2020
22. Asia Pacific air traffic control equipment market by product (Revenue), 2012 – 2020
23. Asia Pacific air traffic control equipment market by application (Revenue), 2012 – 2020
24. RoW air traffic control equipment market by product (Revenue), 2012 – 2020
25. RoW air traffic control equipment market by application (Revenue), 2012 – 2020

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