

# **Air Insulated Switchgear Market Size, Share & Trends Analysis Report, By Installation (Outdoor), By Application (Commercial, Industrial), By Voltage (Low, High), By Region, And Segment Forecasts, 2025 - 2030**

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## **Abstracts**

**This report can be delivered to the clients within 8 Business Days**

### **Air Insulated Switchgear Market Trends**

The global air insulated switchgear market size was estimated at USD 68.26 billion in 2024 and is estimated to grow at a CAGR of 4.6% from 2025 to 2030. The air insulated switchgear (AIS) market's growth is primarily driven by increasing investments in power infrastructure, particularly in emerging economies where electrification and urbanization are accelerating.

As governments and utilities worldwide aim to modernize and expand their electricity networks, the demand for reliable, cost-effective switchgear solutions like AIS is on the rise. The growing focus on renewable energy integration and grid modernization further bolsters the demand for AIS, especially in regions undergoing significant infrastructure upgrades.

AIS is favored for its affordability, ease of installation, and reliability in diverse environmental conditions, making it an essential component in both urban and rural electrification projects. Unlike gas-insulated switchgear (GIS), AIS offers the advantage of lower initial capital costs, which is particularly appealing in budget-sensitive projects and developing markets. However, AIS's larger footprint and exposure to environmental conditions such as pollution and moisture necessitate innovations to enhance its performance and longevity in challenging environments.

## Global Air Insulated Switchgear Market Segmentation

This report forecasts revenue growth at global, country, and regional levels and provides an analysis of the latest trends in each of the sub-segments from 2018 to 2030. For this study, Grand View Research has segmented the global air insulated switchgear market report on the basis of installation, voltage, application, and region.

### Installation Outlook (Revenue, USD Billion, 2018 - 2030)

Indoor

Outdoor

### Voltage Outlook (Revenue, USD Billion, 2018 - 2030)

Low

Medium

High

### Application Outlook (Revenue, USD Billion, 2018 - 2030)

Commercial

Transmission & Utilities

Industrial

Residential

### Regional Outlook (Revenue, USD Billion, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

Spain

France

Italy

Asia Pacific

China

India

Japan

South Korea

Central & South America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

UAE

South Africa

## **Companies Mentioned**

ABB  
General Electric  
Siemens  
Schneider Electric  
Toshiba  
Alfanar Group  
Hitachi Energy  
Eaton Corporation  
Mitsubishi Electric Corporation  
Hubbell  
Larsen & Toubro Limited  
ELATEC POWER DISTRIBUTION GmbH

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