

Air Fryer Market Size, Share & Trends Analysis Report By Device, By Capacity, By Application (Residential, Commercial), By Distribution Channel, By Region, And Segment Forecasts, 2024 - 2030

https://marketpublishers.com/r/A5DF94D695BEEN.html

Date: September 2024

Pages: 80

Price: US\$ 3,950.00 (Single User License)

ID: A5DF94D695BEEN

Abstracts

This report can be delivered to the clients within 3 Business Days

Air Fryer Market Growth & Trends

The global air fryer market size is anticipated to reach USD 2.07 billion in 2030 and is projected to grow at a CAGR of 7.9% from 2024 to 2030. Introduction of innovative products with improved designs is the key factor driving the growth of this market.

Based on device, the automatic device segment dominated the air fryer market with a revenue share of 58.4% in 2023. Automatic air fryers display the data on the screen, making it easier to control the temperature and time of frying. The manual device segment is expected to grow significantly over the forecast period. Manual air fryers are cheaper than automatic air fryers, making them easily accessible to many people

The offline distribution channel segment dominated the air fryer market with a revenue share of 73.1% in 2023. High product visibility and increasing number of retailer stores, such as Walmart, in developing countries including India and China, is main factor driving the growth of this segment. The online distribution channel segment is expected to register the fastest CAGR over the forecast period. Rising popularity of e-commerce retailers, such as Amazon.com, is the key factor boosting the product sales through online channels.

Moreover, most of the prominent companies have their own websites, which also



contributes to the segment growth. North America air fryer market will retain its dominant position throughout the forecast years owing to increasing health consciousness and resultant demand for air fryers.

Air Fryer Market Report Highlights

North America is anticipated to be the largest regional market owing to high product demand as a result of rising health consciousness

The offline distribution channel segment dominated the air fryer market with a revenue share of 73.1% in 2023. Since air fryers are not cheap and many families make a big investment in buying them, customers appreciate the ability to personally get an idea of how they work

The residential application segment dominated the air fryer market with a revenue share of 67.2% in 2023. The residential segments have started using air fryers since it is more efficient in preparing healthier food than deep frying.



Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation and Scope
- 1.2. Market Definitions
- 1.3. Research Methodology
 - 1.3.1. Information Procurement
 - 1.3.2. Information or Data Analysis
 - 1.3.3. Market Formulation & Data Visualization
 - 1.3.4. Data Validation & Publishing
- 1.4. Research Scope and Assumptions
 - 1.4.1. List of Data Sources

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook
- 2.2. Segment Outlook
- 2.3. Competitive Insights

CHAPTER 3. AIR FRYER MARKET VARIABLES, TRENDS, & SCOPE

- 3.1. Market Introduction/Lineage Outlook
- 3.2. Market Size and Growth Prospects (USD Million)
- 3.3. Market Dynamics
 - 3.3.1. Market Drivers Analysis
 - 3.3.2. Market Restraints Analysis
- 3.4. Air Fryer Market Analysis Tools
 - 3.4.1. Porter's Analysis
 - 3.4.1.1. Bargaining power of the suppliers
 - 3.4.1.2. Bargaining power of the buyers
 - 3.4.1.3. Threats of substitution
 - 3.4.1.4. Threats from new entrants
 - 3.4.1.5. Competitive rivalry
 - 3.4.2. PESTEL Analysis
 - 3.4.2.1. Political landscape
 - 3.4.2.2. Economic and Social landscape
 - 3.4.2.3. Technological landscape
 - 3.4.2.4. Environmental landscape



3.4.2.5. Legal landscape

CHAPTER 4. CONSUMER BEHAVIOR ANALYSIS

- 4.1. Demographic Analysis
- 4.2. Consumer Trends & Preferences
- 4.3. Factors Influencing Buying Decisions
- 4.4. Consumer Product Adoption Trends
- 4.5. Observations & Recommendations

CHAPTER 5. AIR FRYER MARKET: DEVICE ESTIMATES & TREND ANALYSIS

- 5.1. Segment Dashboard
- 5.2. Air Fryer Market: Device Movement Analysis, 2023 & 2030 (USD Million)
- 5.3. Manual
- 5.3.1. Manual Market Revenue Estimates and Forecasts, 2018 2030 (USD Million)
- 5.4. Automatic
- 5.4.1. Automatic Market Revenue Estimates and Forecasts, 2018 2030 (USD Million)

CHAPTER 6. AIR FRYER MARKET: CAPACITY ESTIMATES & TREND ANALYSIS

- 6.1. Segment Dashboard
- 6.2. Air Fryer Market: Capacity Movement Analysis, 2023 & 2030 (USD Million)
- 6.3. Up to 4 Liters
- 6.3.1. Up to 4 Liters Market Revenue Estimates and Forecasts, 2018 2030 (USD Million)
- 6.4. 4 Liters to 6 Liters
- 6.4.1. 4 Liters to 6 Liters Market Revenue Estimates and Forecasts, 2018 2030 (USD Million)
- 6.5. 6 Liters to 8 Liters
- 6.5.1. 6 Liters to 8 Liters Market Revenue Estimates and Forecasts, 2018 2030 (USD Million)
- 6.6. Above 8 Liters
- 6.6.1. Above 8 Liters Market Revenue Estimates and Forecasts, 2018 2030 (USD Million)

CHAPTER 7. AIR FRYER MARKET: APPLICATION ESTIMATES & TREND ANALYSIS



- 7.1. Segment Dashboard
- 7.2. Air Fryer Market: Application Movement Analysis, 2023 & 2030 (USD Million)
- 7.3. Residential
- 7.3.1. Residential Market Revenue Estimates and Forecasts, 2018 2030 (USD Million)
- 7.4. Commercial
- 7.4.1. Commercial Market Revenue Estimates and Forecasts, 2018 2030 (USD Million)

CHAPTER 8. AIR FRYER MARKET: DISTRIBUTION CHANNEL ESTIMATES & TREND ANALYSIS

- 8.1. Segment Dashboard
- 8.2. Air Fryer Market Share, By Distribution Channel, 2023 & 2030 (USD Million)
- 8.3. Online
- 8.3.1. Online Market Revenue Estimates and Forecasts, 2018 2030 (USD Million)
- 8.4. Offline
- 8.4.1. Offline Market Revenue Estimates and Forecasts, 2018 2030 (USD Million)

CHAPTER 9. AIR FRYER MARKET: REGIONAL ESTIMATES & TREND ANALYSIS

- 9.1. Air Fryer Market Share, By Region, 2023 & 2030 (USD Million)
- 9.2. North America
- 9.2.1. North America Air Fryer Market Estimates and Forecasts, 2018 2030 (USD Million)
 - 9.2.2. U.S.
 - 9.2.2.1. U.S. Air Fryer Market Estimates and Forecasts, 2018 2030 (USD Million)
 - 9.2.3. Canada
- 9.2.3.1. Canada Air Fryer Market Estimates and Forecasts, 2018 2030 (USD Million)
 - 9.2.4. Mexico
 - 9.2.4.1. Mexico Air Fryer Market Estimates and Forecasts, 2018 2030 (USD Million)
- 9.3. Europe
 - 9.3.1. Europe Air Fryer Market Estimates and Forecasts, 2018 2030 (USD Million)
 - 9.3.2. UK
 - 9.3.2.1. UK Air Fryer Market Estimates and Forecasts, 2018 2030 (USD Million)
 - 9.3.3. Germany
- 9.3.3.1. Germany Air Fryer Market Estimates and Forecasts, 2018 2030 (USD Million)



- 9.3.4. France
- 9.3.4.1. France Air Fryer Market Estimates and Forecasts, 2018 2030 (USD Million)
- 9.3.5. Italy
 - 9.3.5.1. Italy Air Fryer Market Estimates and Forecasts, 2018 2030 (USD Million)
- 9.3.6. Spain
- 9.3.6.1. Spain Air Fryer Market Estimates and Forecasts, 2018 2030 (USD Million)
- 9.4. Asia Pacific
- 9.4.1. Asia Pacific Air Fryer Market Estimates and Forecasts, 2018 2030 (USD Million)
 - 9.4.2. China
 - 9.4.2.1. China Air Fryer Market Estimates and Forecasts, 2018 2030 (USD Million)
 - 9.4.3. Japan
 - 9.4.3.1. Japan Air Fryer Market Estimates and Forecasts, 2018 2030 (USD Million)
 - 9.4.4. India
 - 9.4.4.1. India Air Fryer Market Estimates and Forecasts, 2018 2030 (USD Million)
 - 9.4.5. South Korea
- 9.4.5.1. South Korea Air Fryer Market Estimates and Forecasts, 2018 2030 (USD Million)
 - 9.4.6. Australia & New Zealand
- 9.4.6.1. Australia & New Zealand Air Fryer Market Estimates and Forecasts, 2018 2030 (USD Million)
- 9.5. Latin America
- 9.5.1. Latin America Air Fryer Market Estimates and Forecasts, 2018 2030 (USD Million)
 - 9.5.2. Brazil
- 9.5.2.1. Brazil Air Fryer Market Estimates and Forecasts, 2018 2030 (USD Million) 9.6. Middle East and Africa
- 9.6.1. Middle East and Africa Air Fryer Market Estimates and Forecasts, 2018 2030 (USD Million)
 - 9.6.2. Saudi Arabia
- 9.6.2.1. Saudi Arabia Air Fryer Market Estimates and Forecasts, 2018 2030 (USD Million)

CHAPTER 10. COMPETITIVE LANDSCAPE

- 10.1. Recent Developments & Impact Analysis by Key Market Participants
- 10.2. Company Categorization
- 10.3. Company Heat Map Analysis
- 10.4. Company Profiles



- 10.4.1. Koninklijke Philips N.V.
 - 10.4.1.1. Participant's Overview
 - 10.4.1.2. Financial Performance
 - 10.4.1.3. Product Benchmarking
 - 10.4.1.4. Recent Developments/ Strategic Initiatives
- 10.4.2. SharkNinja Operating LLC
 - 10.4.2.1. Participant's Overview
 - 10.4.2.2. Financial Performance
 - 10.4.2.3. Product Benchmarking
 - 10.4.2.4. Recent Developments/ Strategic Initiatives
- 10.4.3. Cuisinart.
 - 10.4.3.1. Participant's Overview
 - 10.4.3.2. Financial Performance
 - 10.4.3.3. Product Benchmarking
- 10.4.3.4. Recent Developments/ Strategic Initiatives
- 10.4.4. the BLACK + DECKER
- 10.4.4.1. Participant's Overview
- 10.4.4.2. Financial Performance
- 10.4.4.3. Product Benchmarking
- 10.4.4.4. Recent Developments/ Strategic Initiatives
- 10.4.5. Dash
 - 10.4.5.1. Participant's Overview
 - 10.4.5.2. Financial Performance
 - 10.4.5.3. Product Benchmarking
- 10.4.5.4. Recent Developments/ Strategic Initiatives
- 10.4.6. Breville Site.
- 10.4.6.1. Participant's Overview
- 10.4.6.2. Financial Performance
- 10.4.6.3. Product Benchmarking
- 10.4.6.4. Recent Developments/ Strategic Initiatives
- 10.4.7. Havells India Ltd.
 - 10.4.7.1. Participant's Overview
 - 10.4.7.2. Financial Performance
 - 10.4.7.3. Product Benchmarking
 - 10.4.7.4. Recent Developments/ Strategic Initiatives
- 10.4.8. TTK Prestige Ltd.
 - 10.4.8.1. Participant's Overview
 - 10.4.8.2. Financial Performance
 - 10.4.8.3. Product Benchmarking



- 10.4.8.4. Recent Developments/ Strategic Initiatives
- 10.4.9. Corelle Brands LLC.
 - 10.4.9.1. Participant's Overview
 - 10.4.9.2. Financial Performance
 - 10.4.9.3. Product Benchmarking
 - 10.4.9.4. Recent Developments/ Strategic Initiatives
- 10.4.10. Tefal
 - 10.4.10.1. Participant's Overview
 - 10.4.10.2. Financial Performance
 - 10.4.10.3. Product Benchmarking
- 10.4.10.4. Recent Developments/ Strategic Initiatives



I would like to order

Product name: Air Fryer Market Size, Share & Trends Analysis Report By Device, By Capacity, By

Application (Residential, Commercial), By Distribution Channel, By Region, And Segment

Forecasts, 2024 - 2030

Product link: https://marketpublishers.com/r/A5DF94D695BEEN.html

Price: US\$ 3,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page https://marketpublishers.com/r/A5DF94D695BEEN.html

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at https://marketpublishers.com/docs/terms.html

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970