

Air Cooled Chillers Market Size, Share & Trends Analysis Report By Capacity (

Abstracts

Air Cooled Chillers Market Summary

The global air cooled chillers market size was estimated at USD 4.36 billion in 2025 and is projected to grow from USD 4.56 billion in 2026 to USD 6.50 billion by 2033, at a CAGR of 5.2% from 2026 to 2033. The Asia Pacific dominated the global air cooled chillers market with the largest revenue share of 46.3% in 2025.

The market is driven by strong demand for energy-efficient and low-maintenance cooling solutions across commercial, industrial, and institutional applications. Expansion of data centers, healthcare facilities, food processing plants, and manufacturing operations is accelerating product adoption. In addition, rapid urban development, rising commercial construction activities, and the transition toward sustainable HVAC systems using environmentally compliant refrigerants are contributing to market growth.

Increasing emphasis on operational efficiency and cost-effective cooling infrastructure is supporting the adoption of air cooled chillers across multiple industries. Businesses are increasingly investing in advanced chiller systems equipped with smart controls, variable-speed compressors, and improved heat exchange technologies to optimize energy consumption and enhance system performance. The growing replacement of aging cooling equipment and the rising focus on reducing overall maintenance requirements are also contributing to global market demand.

Global Air Cooled Chillers Market Report Segmentation

This report forecasts revenue growth at global, regional & country levels and provides an analysis on the industry trends in each of the sub-segments from 2021 to 2033. For the purpose of this study, Grand View Research has segmented the global air cooled chillers market by capacity, compressor type, application, and region:

Capacity Outlook (Revenue, USD Million, 2021 - 2033)

1501kW

Application Outlook (Revenue, USD Million, 2021 - 2033)

Commercial

Industrial

Residential

Compressor Type Outlook (Revenue, USD Million, 2021 - 2033)

Screw Chillers

Centrifugal Chillers

Scroll Chillers

Reciprocating Chillers

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Spain

Italy

Asia Pacific

China

Japan

India

South Korea

Australia

Latin America

Brazil

Argentina

Middle East and Africa

Saudi Arabia

UAE

South Africa

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