

AI In Wound Imaging Devices Market Size, Share & Trends Analysis Report By Product (Hardware-Agnostic / EMR-Integrated Software SaaS, Smartphone-Based Apps), By Wound Type, By Imaging Technology, By End-use, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global AI in wound imaging devices market size was valued at USD 247.3 million in 2025 and is projected to grow from USD 280.7 million in 2026 to USD 804.9 million by 2033, at a CAGR of 16.2% from 2026 to 2033. North America dominated the market, accounting for the largest revenue share of 46.5% in 2025.

The increasing prevalence of chronic wounds, diabetic foot ulcers, and pressure injuries is driving demand for AI-enabled wound imaging devices that provide accurate, real-time wound assessment and monitoring. In addition, advancements in artificial intelligence, computer vision, and smartphone-based imaging technologies are accelerating the adoption of automated wound measurement and clinical decision-support solutions across healthcare settings.

The rising prevalence of chronic wounds is a major driver of the AI in wound imaging devices industry, driven by the growing incidence of diabetic foot ulcers, pressure ulcers, venous leg ulcers, and other non-healing wounds. This has increased the need for accurate and continuous wound assessment, while AI-powered wound imaging solutions enable automated wound measurement, tissue analysis, and tracking of healing progression, helping clinicians make timely treatment decisions, improve patient outcomes, and reduce overall healthcare costs.

Chronic Wound Epidemiology and Community Care in Europe

Europe's population was estimated at 744.7 million as of 28 January 2025, accounting for approximately 9.21% of the global population (based on United Nations estimates).

Chronic wounds had an estimated prevalence of 2.21 cases per 1,000 population across Europe.

Approximately 24% of the community population received care from community nursing services, highlighting the significant demand for wound management in community-based healthcare settings.

The evolution of wound imaging is transforming clinical wound management through greater accuracy, automation, and data-driven decision-making. The infographic below highlights key advancements reshaping wound assessment and creating new opportunities in the AI in wound imaging devices market.

Global AI In Wound Imaging Devices Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global AI in wound imaging devices market report based on product, application/ usage, wound type, imaging technology, end use, and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

Hardware-Agnostic / EMR-Integrated Software SaaS

Smartphone-Based Apps

Dedicated AI Imaging Hardware

Application/ Usage Outlook (Revenue, USD Million, 2021 - 2033)

Wound Assessment & Measurement

Tissue Characterization & Segmentation

Healing Prediction & Decision Support

Infection Detection

Wound Type Outlook (Revenue, USD Million, 2021 - 2033)

Chronic Wounds

Diabetic Foot Ulcers (DFUs)

Pressure Ulcers (PUs)

Venous Leg Ulcers (VLUs)

Acute Wounds

Surgical Wounds

Burns

Traumatic Wounds

Imaging Technology Outlook (Revenue, USD Million, 2021 - 2033)

Standard Color & Geometric (RGB / 3D)

Thermal / Infrared Imaging (LWIR)

Fluorescence Imaging

Multispectral Imaging (MSI)

Hyperspectral Imaging (HSI)

End Use Outlook (Revenue, USD Million; 2021 - 2033)

Hospitals & Burn Centers

Outpatient Wound Care Clinics

Long-Term Care & Skilled Nursing Facilities (SNFs)

Home Healthcare Agencies

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Sweden

Denmark

Norway

Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Latin America

Brazil

Argentina

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

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