

Agricultural Robots Market Analysis By Product (UAV, Driverless Tractor, Milking Robots, Materials Management), By Application (Field Farming, Dairy, Animal, Soil & Crop Management), & Segment Forecasts, 2014 - 2025

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Abstracts

The global agricultural robot market is anticipated to reach USD 8.82 billion by 2025, according to a new report by Grand View Research, Inc. The agriculture industry is changing dramatically, across the globe. The growing technological advancements and innovations in robotics have increased the sales of the agricultural robots.

Indoor farming refers to crop cultivation using high-pressure sodium lamps or LEDs and growth in aeroponic and hydroponic systems. Additionally, indoor farming provides protection and optimal growing conditions. The use of this technology by small commercial growers for producing crops is expected to increase their capacity and economic viability.

The future of the indoor farming industry is technology and data driven. The climate control technology is enabling high yields. A farm management system helps growers in reducing the time spent on analyzing and collecting crop yield data. The growing adoption of indoor farming is likely to spur the agriculture robot market.

Farm employment includes exposure to pesticides, long working hours, poor sanitary conditions, and other health risks. Most of the agricultural work is physical in nature, which increases the risks of accidents by fatigue, difficult terrain, poorly designed tools, and extreme weather conditions. In addition to physically demanding labor, heat & sun exposure and dangerous machinery increase the risks of farming.

Based on working methods, the working conditions in commercial plantations vary from traditional intensive methods to highly mechanized extensive methods. However, only some of the agricultural workers are covered by employment injury benefits, national legislation, and insurance schemes.

Farming causes several respiratory hazards in farmworkers. Organic dust toxic syndrome (ODTS), caused by grain and silage dust, is a common respiratory illness prevailing among the farmers. Agricultural noise and chemical hazards are the other common health hazards of farming. Prolonged exposure to excessive noise produced by choppers, tractors, chainsaws, and grain dryers can cause permanent hearing loss.

However, lack of awareness and high initial capital investments are anticipated to restrain the market growth over the forecast period. The robots used for agricultural purposes require additional application-specific advanced processing equipment, resulting in increased capital investment.

Further key findings from the report suggest:

Increasing privatization of agricultural resources and services are expected to drive the market demand

Milking robots product segment is anticipated to dominate the market in terms of revenue over the projected period

The growing penetration of vertical farming is likely to spur the materials management product segment

The ability of drones to hover low over fields along with sensing devices has benefitted the farmers by reducing their dependability on climate

The Asia Pacific region is witnessing highest penetration growth in the agricultural robot market and possesses greater growth opportunities for companies planning to invest in long haul

The Chinese agricultural processes have been modernized by the introduction of the crop-dusting drones

The key players of the agricultural robot market include CNH Industrial (UK), CLAAS (Germany), GEA Group (Germany), and Harvest Automation, Inc. (U.S.)

Contents

CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Research Methodology
- 1.2. Research Scope & Assumptions
- 1.3. List of Data Sources

CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Agricultural Robots - Industry Snapshot & Key Buying Criteria, 2014 - 2025

CHAPTER 3. INDUSTRY OUTLOOK

- 3.1. Market Segmentation & Scope
- 3.2. Agricultural Robots Market Size and Growth Prospects
- 3.3. Agricultural Robots- Value Chain Analysis
- 3.4. Market Dynamics
 - 3.4.1. Market driver analysis
 - 3.4.1.1. Growing adoption of precision farming
 - 3.4.1.2. Difficulties in farm jobs
 - 3.4.1.3. Growing penetration of indoor farming
 - 3.4.2. Market restraint analysis
 - 3.4.2.1. High initial capital investment
- 3.5. Key Opportunities - Prioritized
- 3.6. Agricultural Robots- Key Company Analysis, 2015
 - 3.6.1. Key company analysis, 2015
- 3.7. Industry Analysis - Porter's
- 3.8. Agricultural Robots- PESTEL Analysis

CHAPTER 4. AGRICULTURAL ROBOTS MARKET PRODUCT ESTIMATES & TREND ANALYSIS

- 4.1. Agricultural Robots Market: Product Analysis
 - 4.1.1. UAV
 - 4.1.1.1. Global market estimates and forecasts, 2014 - 2025 (USD Million)
 - 4.1.2. Driverless tractor
 - 4.1.2.1. Global market estimates and forecasts, 2014 - 2025 (USD Million)
 - 4.1.3. Milking robots

- 4.1.3.1. Global market estimates and forecasts, 2014 - 2025 (USD Million)
- 4.1.4. Materials management
 - 4.1.4.1. Global market estimates and forecasts, 2014 - 2025 (USD Million)

CHAPTER 5. AGRICULTURAL ROBOTS: APPLICATION ESTIMATES & TREND ANALYSIS

- 5.1. Agricultural Robots Market: Application Analysis
 - 5.1.1. Field farming
 - 5.1.1.1. Global market estimates and forecasts, 2014 - 2025 (USD Million)
 - 5.1.2. Dairy management
 - 5.1.2.1. Global market estimates and forecasts, 2014 - 2025 (USD Million)
 - 5.1.3. Animal management
 - 5.1.3.1. Global market estimates and forecasts, 2014 - 2025 (USD Million)
 - 5.1.4. Soil management
 - 5.1.4.1. Global market estimates and forecasts, 2014 - 2025 (USD Million)
 - 5.1.5. Crop management
 - 5.1.5.1. Global market estimates and forecasts, 2014 - 2025 (USD Million)

CHAPTER 6. AGRICULTURAL ROBOTS: REGIONAL ESTIMATES & TREND ANALYSIS

- 6.1. Agricultural Robots Market Share By Region, 2015 & 2025
- 6.2. North America
 - 6.2.1. Agricultural robots market by product, 2014 - 2025 (USD Million)
 - 6.2.2. Agricultural robots market by application, 2014 - 2025 (USD Million)
 - 6.2.3. U.S.
 - 6.2.3.1. Agricultural robots market by product, 2014 - 2025 (USD Million)
 - 6.2.3.2. Agricultural robots market by application, 2014 - 2025 (USD Million)
 - 6.2.4. Canada
 - 6.2.4.1. Agricultural robots market by product, 2014 - 2025 (USD Million)
 - 6.2.4.2. Agricultural robots market by application, 2014 - 2025 (USD Million)
 - 6.2.5. Mexico
 - 6.2.5.1. Agricultural robots market by product, 2014 - 2025 (USD Million)
 - 6.2.5.2. Agricultural robots market by application, 2014 - 2025 (USD Million)
- 6.3. Europe
 - 6.3.1. Agricultural robots market by product, 2014 - 2025 (USD Million)
 - 6.3.2. Agricultural robots market by application, 2014 - 2025 (USD Million)
 - 6.3.3. Germany

- 6.3.3.1. Agricultural robots market by product, 2014 - 2025 (USD Million)
- 6.3.3.2. Agricultural robots market by application, 2014 - 2025 (USD Million)
- 6.3.4. UK
 - 6.3.4.1. Agricultural robots market by product, 2014 - 2025 (USD Million)
 - 6.3.4.2. Agricultural robots market by application, 2014 - 2025 (USD Million)
- 6.3.5. France
 - 6.3.5.1. Agricultural robots market by product, 2014 - 2025 (USD Million)
 - 6.3.5.2. Agricultural robots market by application, 2014 - 2025 (USD Million)
- 6.4. Asia Pacific
 - 6.4.1. Agricultural robots market by product, 2014 - 2025 (USD Million)
 - 6.4.2. Agricultural robots market by application, 2014 - 2025 (USD Million)
 - 6.4.3. China
 - 6.4.3.1. Agricultural robots market by product, 2014 - 2025 (USD Million)
 - 6.4.3.2. Agricultural robots market by application, 2014 - 2025 (USD Million)
 - 6.4.4. India
 - 6.4.4.1. Agricultural robots market by product, 2014 - 2025 (USD Million)
 - 6.4.4.2. Agricultural robots market by application, 2014 - 2025 (USD Million)
 - 6.4.5. Japan
 - 6.4.5.1. Agricultural robots market by product, 2014 - 2025 (USD Million)
 - 6.4.5.2. Agricultural robots market by application, 2014 - 2025 (USD Million)
- 6.5. SouthAmerica
 - 6.5.1. Agricultural robots market by product, 2014 - 2025 (USD Million)
 - 6.5.2. Agricultural robots market by application, 2014 - 2025 (USD Million)
 - 6.5.3. Brazil
 - 6.5.3.1. Agricultural robots market by application, 2014 - 2025 (USD Million)
 - 6.5.3.2. Agricultural robots market by type, 2014 - 2025 (USD Million)
- 6.6. The Middle East and Africa (MEA)
 - 6.6.1. Agricultural robots market by product, 2014 - 2025 (USD Million)
 - 6.6.2. Agricultural robots market by application, 2014 - 2025 (USD Million)

CHAPTER 7. COMPETITIVE LANDSCAPE

- 7.1. Agribotix LLC
 - 7.1.1. Company overview
 - 7.1.2. Product benchmarking
 - 7.1.3. Recent developments
- 7.2. AGCO Corporation
 - 7.2.1. Company overview
 - 7.2.2. Financial performance

- 7.2.3. Product benchmarking
- 7.2.4. Recent developments
- 7.3. Autonomous Solutions, Inc.
 - 7.3.1. Company overview
 - 7.3.2. Product benchmarking
 - 7.3.3. Recent developments
- 7.4. BouMatic Robotics B.V.
 - 7.4.1. Company overview
 - 7.4.2. Product benchmarking
 - 7.4.3. Recent developments
- 7.5. CNH Industrial
 - 7.5.1. Company overview
 - 7.5.2. Financial performance
 - 7.5.3. Product benchmarking
 - 7.5.4. Recent developments
- 7.6. CLAAS
 - 7.6.1. Company overview
 - 7.6.2. Financial performance
 - 7.6.3. Product benchmarking
 - 7.6.4. Recent developments
- 7.7. Drone Deploy
 - 7.7.1. Company overview
 - 7.7.2. Product benchmarking
 - 7.7.3. Recent developments
- 7.8. GEA Group
 - 7.8.1. Company overview
 - 7.8.2. Financial Performance
 - 7.8.3. Product benchmarking
 - 7.8.4. Recent developments
- 7.9. Harvest Automation, Inc.
 - 7.9.1. Company overview
 - 7.9.2. Product benchmarking
 - 7.9.3. Recent developments
- 7.10. Trimble, Inc.
 - 7.10.1. Company overview
 - 7.10.2. Financial performance
 - 7.10.3. Product benchmarking
 - 7.10.4. Recent developments

List Of Tables

LIST OF TABLES

Table 1 Agricultural robots - Industry snapshot & critical success factor, 2014 - 2025

Table 2 Global agricultural robots market, 2014 - 2025 (USD Million)

Table 3 Global agricultural robots market estimates and forecasts by product, 2014 - 2025 (USD Million)

Table 4 Global agricultural robots market estimates and forecasts by application, 2014 - 2025 (USD Million)

Table 5 Global agricultural robots market estimates and forecasts by region, 2014 - 2025 (USD Million)

Table 6 Key company analysis

Table 7 Global UAV market by region, 2014 - 2025 (USD Million)

Table 8 Global driverless tractor market by region, 2014 - 2025 (USD Million)

Table 9 Global milking robots market by region, 2014 - 2025 (USD Million)

Table 10 Global materials management market by region, 2014 - 2025 (USD Million)

Table 11 Global field farming market by region, 2014 - 2025 (USD Million)

Table 12 Global dairy management market by region, 2014 - 2025 (USD Million)

Table 13 Global animal management market by region, 2014 - 2025 (USD Million)

Table 14 Global soil management market by region, 2014 - 2025 (USD Million)

Table 15 Global crop management market by region, 2014 - 2025 (USD Million)

Table 16 North America agricultural robots market by product, 2014 - 2025 (USD Million)

Table 17 North America agricultural robots market by application, 2014 - 2025 (USD Million)

Table 18 U.S.agricultural robots market by product, 2014 - 2025 (USD Million)

Table 19 U.S.agricultural robots market by application, 2014 - 2025 (USD Million)

Table 20 Canada agricultural robots market by product, 2014 - 2025 (USD Million)

Table 21 Canada agricultural robots market by application, 2014 - 2025 (USD Million)

Table 22 Mexico agricultural robots market by product, 2014 - 2025 (USD Million)

Table 23 Mexico agricultural robots market by application, 2014 - 2025 (USD Million)

Table 24 Europe agricultural robots market by product, 2014 - 2025 (USD Million)

Table 25 Europe agricultural robots market by application, 2014 - 2025 (USD Million)

Table 26 Germany agricultural robots market by product, 2014 - 2025 (USD Million)

Table 27 Germany agricultural robots market by application, 2014 - 2025 (USD Million)

Table 28 UK agricultural robots market by product, 2014 - 2025 (USD Million)

Table 29 UK agricultural robots market by application, 2014 - 2025 (USD Million)

Table 30 France agricultural robots market by product, 2014 - 2025 (USD Million)

Table 31 France agricultural robots market by application, 2014 - 2025 (USD Million)
Table 32 Asia Pacific agricultural robots market by product, 2014 - 2025 (USD Million)
Table 33 Asia Pacific agricultural robots market by application, 2014 - 2025 (USD Million)
Table 34 China agricultural robots market by product, 2014 - 2025 (USD Million)
Table 35 China agricultural robots market by application, 2014 - 2025 (USD Million)
Table 36 India agricultural robots market by product, 2014 - 2025 (USD Million)
Table 37 India agricultural robots market by application, 2014 - 2025 (USD Million)
Table 38 Japan agricultural robots market by product, 2014 - 2025 (USD Million)
Table 39 Japan agricultural robots market by application, 2014 - 2025 (USD Million)
Table 40 South America agricultural robots market by product, 2014 - 2025 (USD Million)
Table 41 South America agricultural robots market by application, 2014 - 2025 (USD Million)
Table 42 Brazil agricultural robots market by product, 2014 - 2025 (USD Million)
Table 43 Brazil agricultural robots market by application, 2014 - 2025 (USD Million)
Table 44 MEA agricultural robots market by product, 2014 - 2025 (USD Million)
Table 45 MEA agricultural robots market by application, 2014 - 2025 (USD Million)

List Of Figures

LIST OF FIGURES

Fig. 1 Market segmentation & scope

Fig. 2 Agricultural robots market size and growth prospects 2014 - 2025 (Revenue in USD Million)

Fig. 3 Agricultural robots- Value chain analysis for valuable goods

Fig. 4 Key opportunities prioritized

Fig. 5 Porter's five forces analysis

Fig. 6 Agricultural robots- PESTEL analysis

Fig. 7 Agricultural robots market product outlook key takeaways

Fig. 8 Agricultural robots market: product analysis

Fig. 9 Global UAV market, 2014 - 2025 (USD Million)

Fig. 10 Global driverless tractor market, 2014 - 2025 (USD Million)

Fig. 11 Global milking robots market, 2014 - 2025 (USD Million)

Fig. 12 Global materials management market, 2014 - 2025 (USD Million)

Fig. 13 Agricultural robots market application outlook key takeaways

Fig. 14 Agricultural robots market: Application analysis

Fig. 15 Global field farming market, 2014 - 2025 (USD Million)

Fig. 16 Global dairy management market, 2014 - 2025 (USD Million)

Fig. 17 Global animal management market, 2014 - 2025 (USD Million)

Fig. 18 Global soil management market, 2014 - 2025 (USD Million)

Fig. 19 Global crop management market, 2014 - 2025 (USD Million)

Fig. 20 Regional marketplace: Key takeaways

Fig. 21 Regional outlook, 2015 & 2025

Fig. 22 North America agricultural robots market by product, 2014 - 2025 (USD Million)

Fig. 23 North America agricultural robots market by application, 2014 - 2025 (USD Million)

Fig. 24 Europe agricultural robots market by product, 2014 - 2025 (USD Million)

Fig. 25 Europe agricultural robots market by application, 2014 - 2025 (USD Million)

Fig. 26 Asia Pacific agricultural robots market by product, 2014 - 2025 (USD Million)

Fig. 27 Asia Pacific agricultural robots market by application, 2014 - 2025 (USD Million)

Fig. 28 South America agricultural robots market by product, 2014 - 2025 (USD Million)

Fig. 29 South America agricultural robots market by application, 2014 - 2025 (USD Million)

Fig. 30 MEA agricultural robots market by product, 2014 - 2025 (USD Million)

Fig. 31 MEA agricultural robots market by application, 2014 - 2025 (USD Million)

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