

Agricultural Pheromones Market Size, Share & Trends Analysis Report By Product (Sex Pheromones, Aggregation Pheromones), By Delivery Method (Pheromone Dispensers, Traps, Sprayable Pheromones), By Crop Type, By Farming System, By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global agricultural pheromones market size was valued at USD 3.1 billion in 2025 and is projected to grow from USD 3.5 billion in 2026 to USD 8.9 billion by 2033, at a CAGR of 14.2% from 2026 to 2033. The market in North America dominated with a revenue share of 31.4% in 2025. The market growth is supported by the increasing adoption of agricultural pheromones in sustainable crop protection, particularly for pest monitoring, mating disruption, and mass trapping across fruits, vegetables, nuts, cereals, and other high-value crops.

The agricultural pheromones industry is gaining momentum as farmers and crop producers seek more targeted and efficient approaches to insect population management. Pheromone-based products provide species-specific solutions that can support early pest detection, improve the timing of control measures, and minimize unnecessary crop treatments. Their application across fruits, vegetables, nuts, and other specialty crops is expanding as producers increasingly prioritize crop quality and productivity. The growing commercialization of pheromone-based products, broader availability of ready-to-use dispensers, and development of application methods suited to large-scale farming are also contributing to market expansion. In addition, increasing awareness among growers about precision-based pest management is creating new opportunities for pheromone technologies across both conventional and specialty agriculture.

Global Agricultural Pheromones Market Report Segmentation

This report forecasts revenue growth at the global, regional & country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the agricultural pheromones Market report based on product, delivery method, crop type, farming system, and region:

Product Outlook (Revenue, USD Billion, 2021 - 2033)

Sex Pheromones

Aggregation Pheromones

Other Products

Delivery Method Outlook (Revenue, USD Billion, 2021 - 2033)

Pheromone Dispensers

Pheromone Traps

Sprayable Pheromones

Other Methods

Crop Type Outlook (Revenue, USD Billion, 2021 - 2033)

Cereal & Grains

Oilseeds & Pulses

Fruits & Vegetables

Other Crop Types

Farming System Outlook (Revenue, USD Billion, 2021 - 2033)

Conventional Farming

Organic Farming

Regional Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

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