

Agricultural Inoculants Market Size, Share & Trends Analysis Report By Microorganism (Bacteria, Fungi), By Mode of Application (Seed Treatment, Soil Treatment, Foliar Spray), By Crop Type (Grains & Cereals, Pulses & Oilseeds), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global agricultural inoculants market size was valued at 11.1 billion in 2025 and is projected to grow from USD 12.0 billion in 2026 to USD 21.1 billion by 2033, at a CAGR of 8.4% from 2026 to 2033. North America dominated the market, accounting for the largest revenue share of 33.8% 2025. Growth is supported by the rising demand for packaged foods, carbonated beverages, sauces, and pharmaceutical formulations, where agricultural inoculants are widely used as a preservative to extend shelf life and maintain product quality.

Rising demand for sustainable agricultural practices and the increasing need to enhance crop productivity are driving the adoption of agricultural inoculants. Agricultural inoculants contain beneficial microorganisms that improve nutrient availability through nitrogen fixation, phosphate solubilization, and plant growth promotion, thereby enhancing soil health and crop yields while reducing dependence on synthetic fertilizers. Growing concerns over soil degradation, increasing adoption of organic farming, and supportive government initiatives promoting bio-based agricultural inputs are further accelerating market growth. Additionally, expanding cultivation of high-value crops and advancements in microbial formulation technologies are boosting the use of agricultural inoculants across modern farming systems.

Global Agricultural Inoculants Market Report

Segmentation

This report forecasts revenue growth at the global, regional & country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global agricultural inoculants market report based on microorganisms, mode of application, crop type & region:

Microorganism Outlook (Revenue, USD Billion, 2021 - 2033)

Bacteria

Bacillus

Azotobacter

Rhizobium and Bradyrhizobium

Phosphate-solubilizing bacteria (PSB)

Fungi

Trichoderma

Mycorrhiza

Beauveria bassiana

Metarhizium anisopliae

Viruses

Mode of Application Outlook (Revenue, USD Billion, 2021 - 2033)

Seed Treatment

Soil Treatment

Foliar Spray

Crop Type Outlook (Revenue, USD Billion, 2021 - 2033)

Grains and Cereals

Pulses and Oilseeds

Commercial Crops

Fruits and Vegetables

Other Applications

Region Outlook (Revenue, USD Billion, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

South Africa

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