

Africa Pharmaceutical Market Size, Share & Trends Analysis Report By Molecule Type (Biologics & Biosimilars), By Product, By Type, By Disease, By Formulation, By Age Group, By Route Of Administration, By End-user, By Country, And Segment Forecasts, 2025 - 2033

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Abstracts

Africa Pharmaceutical Market Size & Trends

The Africa pharmaceutical market size was estimated at USD 27.65 billion in 2024 and is projected to reach USD 36.96 billion by 2033, growing at a CAGR of 3.3% from 2025 to 2033. Due to the increasing prevalence of both communicable and non-communicable diseases, pharmaceutical demand is expanding rapidly across the continent. Infectious diseases such as malaria, tuberculosis, and HIV/AIDS remain persistent health challenges requiring sustained drug supply. At the same time, lifestyle-related illnesses like diabetes, hypertension, and cardiovascular disorders are on the rise, driven by urbanization and changing dietary habits. This dual disease burden is creating continuous demand for a diverse range of treatments, from affordable generics to advanced biologics. Expanding access to diagnostics and preventive healthcare is also contributing to higher medicine consumption. Collectively, these factors are reinforcing the pharmaceutical sector's role as a critical pillar of healthcare systems.

The increasing investments in healthcare infrastructure and medical service delivery are accelerating the growth of the pharmaceutical industry. Governments and private sector players are modernizing hospitals, expanding community clinics, and integrating advanced technology into healthcare systems. Public-private partnerships are strengthening medicine distribution channels, improving access in rural and

underserved regions. Local manufacturing initiatives in major economies are enhancing self-reliance and reducing dependence on imported drugs.

Donor-funded programs are ensuring the supply of essential medicines for high-burden diseases. For instance, in June 2025, the International Centre for Trade Transparency reported that a leading global logistics firm committed approximately USD 540 billion over five years to enhance healthcare infrastructure across Africa and the Middle East. This included advanced logistics hubs in South Africa, Egypt, Kenya, Dubai, and Saudi Arabia for high-value, time-sensitive shipments such as vaccines, stem cells, and cryogenic materials. Part of a USD 8.64 billion global initiative, this investment strengthens cold-chain networks, warehousing, and supply-chain traceability to meet growing healthcare needs.

The increasing emphasis on regulatory harmonization and continental market integration is opening up new opportunities for industry expansion. Initiatives such as the African Medicines Regulatory Harmonization program and the African Medicines Agency are standardizing approval processes across member states. This creates a more predictable regulatory environment, encouraging local and foreign investment in the sector. Smaller markets benefit from faster access to innovative medicines, while pharmaceutical companies can leverage streamlined cross-border trade.

For instance, in July 2025, Reuters reported that eight African countries took part in a joint regulatory assessment, enabling faster access to a new malaria treatment for infants under 4.5 kg. This collaborative approach shortened approval timelines across the participating nations, improving treatment availability in high-burden malaria regions, with the sweet cherry–flavored formulation dissolving easily in liquids such as breast milk to aid caregivers. Pooled procurement strategies are helping lower drug prices and improve affordability, while enhanced compliance with international quality standards is boosting confidence in locally produced medicines, strengthening Africa's position as a competitive pharmaceutical hub.

Africa Pharmaceutical Market Report Segmentation

This report forecasts revenue growth at country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the Africa pharmaceutical market report based on molecule type, product, type, disease, route of administration, formulation, age group, end-user, and country:

Molecule Type Outlook (Revenue, USD Billion, 2021 - 2033)

Biologics & Biosimilars (Large Molecules)

Conventional Drugs (Small Molecules)

Product Outlook (Revenue, USD Billion, 2021 - 2033)

Branded

Generic

Type Outlook (Revenue, USD Billion, 2021 - 2033)

Prescription

OTC

Disease Outlook (Revenue, USD Billion, 2021 - 2033)

Cardiovascular Diseases

Cancer

Diabetes

Infectious Diseases

Neurological Disorders

Respiratory Diseases

Autoimmune Diseases

Mental Health Disorders

Gastrointestinal Disorders

Women's Health Diseases

Genetic And Rare Genetic Diseases

Dermatological Conditions

Obesity

Renal Diseases

Liver Conditions

Hematological Disorders

Eye Conditions

Infertility Conditions

Endocrine Disorders

Allergies

Others

Route Of Administration Outlook (Revenue, USD Billion, 2021 - 2033)

Oral

Topical

Parenteral

Intravenous

Intramuscular

Inhalations

Others

Formulation Outlook (Revenue, USD Billion, 2021 - 2033)

Tablets

Capsules

Injectable

Sprays

Suspensions

Powders

Other Formulations

Age Group Outlook (Revenue, USD Billion, 2021 - 2033)

Children & Adolescents

Adults

Geriatric

End-user Outlook (Revenue, USD Billion, 2021 - 2033)

Hospitals

Clinics

Others

Country Outlook (Revenue, USD Billion, 2021 - 2033)

Botswana

Namibia

Zimbabwe

Zambia

Tanzania

Rwanda

Ghana

Nigeria

South Africa

Angola

Mozambique

Cameroon

Senegal

Ivory Coast

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