

Aesthetic Surgery Procedures Market Size, Share & Trends Analysis Report By Procedure Type (Face & Head, Body & Extremities), By End-use (Cosmetic Surgery Clinics, Hospitals), By Region, And Segment Forecasts, 2023 - 2030

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Abstracts

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Aesthetic Surgery Procedures Market Growth & Trends

The global aesthetic surgery procedures market size is expected to reach USD 132.2 billion by 2030, based on a new report by Grand View Research, Inc. The market is expected to expand at a CAGR of 12.9% from 2023 to 2030. The primary factor driving the industry growth is the escalating demand for aesthetic procedures, fueled by societal trends emphasizing beauty, self-improvement, and the pursuit of physical perfection. This demand is further influenced by media and social platforms, creating a heightened desire for surgical interventions to enhance appearance and achieve aesthetic goals. Furthermore, technological advancements have played a pivotal role in the market's expansion.

Innovations in surgical techniques and technology, including minimally invasive procedures, laser technology, robotics, and advanced imaging, have revolutionized the industry. These advancements have improved the safety, precision, and minimally invasive nature of procedures, resulting in heightened patient satisfaction and attracting a larger pool of individuals opting for aesthetic surgical interventions. As per the International Society of Aesthetic Plastic Surgery, in 2021, around 12,840,688 invasive aesthetic treatments were carried out globally, among which liposuction, breast augmentation, eyelid surgery, rhinoplasty, and abdominoplasty were among the most

preferred surgical treatments.

By procedure volume, the majority of the surgical aesthetic treatments were performed in the U.S., indicating the fact that the country has a high willingness for the adoption of such procedures. The COVID-19 pandemic had impacted the global industry. During the pandemic's peak, the healthcare industry widely adopted a more digital approach to minimize in-person visits and reduce the risk of transmission. This allowed patients to discuss their concerns remotely, including aesthetic surgery procedures-related issues, and receive guidance or recommendations from healthcare professionals.

Aesthetic Surgery Procedures Market Report Highlights

North America dominated the global market and held the largest share of 35.4% in 2022

The region's growth was due to the greater affordability of healthcare services and relatively higher disposable incomes of individuals in the region

The face & head procedure type segment is expected to grow at the fastest CAGR of 13.1% from 2023 to 2030

The segment is attributed to societal influences and the high demand for facial rejuvenation

By end-use, the cosmetic surgery clinics segment dominated the market in 2022 due to the expertise offered by these clinics in various aesthetic procedures

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