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Aerogel Textile Insulation Market Size, Share & Trends Analysis Report By Material (Silica Aerogel, Polymer Aerogel, Carbon Aerogel), By Textile Form (Aerogel-infused Fabrics, Aerogel-coated Textile), By End-user (Oil & Gas, Construction), By Region, And Segment Forecasts, 2026 - 2033

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Abstracts

The global aerogel textile insulation market size was valued at USD 223.6 million in 2025 and is projected to grow from USD 252.2 million in 2026 to USD 603.6 million in 2033, at a CAGR of 13.3% from 2026 to 2033. North America dominated the market, accounting for the largest revenue share of 36.5% in 2025. The market is primarily driven by the increasing demand for lightweight, high-performance thermal insulation solutions across aerospace, automotive, industrial, energy, and protective applications, where aerogel-integrated textiles provide low thermal conductivity, reduced weight, flexibility, and effective thermal protection in space-constrained environments.

The market is driven by the growing demand for lightweight, high-performance thermal insulation across aerospace, automotive, industrial, energy, and protective applications. As industries increasingly seek insulation materials that provide high thermal resistance while minimizing weight, thickness, and space requirements, aerogel-integrated textile solutions are gaining adoption in applications where conventional insulation materials can be bulky, rigid, or less effective. Silica aerogel remains the dominant material segment, accounting for 79.4% of the market in 2025, supported by its extremely low thermal conductivity, lightweight structure, and established use in high-performance insulation systems. At the same time, the development of polymer, carbon, and composite/hybrid aerogels is expanding the range of textile-compatible insulation solutions for demanding applications.

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An increasing focus on energy efficiency, thermal management, and compact insulation systems across industrial and transportation applications is expected to boost market growth in the coming years. Aerogel textile insulation enables manufacturers to achieve effective thermal protection with relatively thin and flexible formats, making it suitable for pipes and equipment, high-temperature industrial systems, automotive components, aerospace systems, protective clothing, and other space-constrained applications. The material's combination of low thermal conductivity, flexibility, lightweight construction, and thermal stability supports its use where conventional fiberglass, mineral wool, or foam-based insulation may face limitations related to thickness, weight, or installation flexibility. The growing deployment of energy-intensive industrial equipment and advanced thermal management systems is therefore creating additional opportunities for aerogel-based textile insulation.

Technological advancements and the transition toward higher-performance and application-specific insulation materials are also significantly contributing to market growth. A defining trend in the aerogel textile insulation industry is the development of polymer and composite/hybrid aerogel systems that can address flexibility, mechanical durability, and application-specific performance requirements. While silica aerogel represented the largest material segment with USD 177.5 million in 2025, polymer aerogel is projected to record the fastest growth at a 14.4% CAGR from 2026 to 2033, followed by composite/hybrid aerogel at 14.1%. These higher-growth material categories are expected to gradually expand their market presence as manufacturers develop aerogel textiles with improved flexibility, handling characteristics, durability, and compatibility with specialized thermal insulation applications.

Global Aerogel Textile Insulation Market Report Segmentation

This report forecasts revenue growth at the regional and country levels and provides an analysis of the latest industry trends and opportunities in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global aerogel textile insulation market report based on material, textile form, end-user, and region:

Material Outlook (Revenue, USD Million, 2021 - 2033)

Silica Aerogel

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- Polymer Aerogel
- Carbon Aerogel
- Composite / Hybrid Aerogel

Textile Form Outlook (Revenue, USD Million, 2021 - 2033)

- Aerogel-infused Fabrics
- Aerogel Fiber / Fiber-blended Insulation
- Aerogel-reinforced Nonwoven
- Aerogel Blanket / Textile Blanket
- Aerogel-coated Textile

End-user Outlook (Revenue, USD Million, 2021 - 2033)

- Oil & Gas
- Industrial & Manufacturing
- Construction
- Aerospace & Defense
- Other Applications

Regional Outlook (Revenue, USD Million, 2021 - 2033)

- North America
- U.S.
- Canada
- Mexico

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Europe

Germany

France

UK

Italy

Spain

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Argentina

Middle East & Africa

Saudi Arabia

UAE

South Africa

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