

# **Adipic Acid Market Size, Share & Trends Analysis Report By Application (Nylon 66 Fiber, Nylon 66 Resin, Polyurethane, Adipate Ester), By Region (APAC, North America, Europe, MEA, CSA), And Segment Forecasts, 2018 - 2024**

<https://marketpublishers.com/r/A251DC54FD3EN.html>

Date: July 2018

Pages: 99

Price: US\$ 5,950.00 (Single User License)

ID: A251DC54FD3EN

## **Abstracts**

**This report can be delivered to the clients within 240 Business hours**

The global adipic acid market size is projected to reach USD 8.0 billion by 2024, according to a new report by Grand View Research, Inc. The global market is projected to expand at a CAGR of 4.7% during the forecast period. Increasing product demand from the automobile industry for the manufacturing of lightweight vehicles is a prime factor responsible for the market.

Growth of the nylon 66 market is likely to have a positive impact on the adipic acid market demand in India. Nylon 66 accounts for a majority share in adipic acid's demand. Rapidly growing consumer electronics industry in Asia is also one of the major factors contributing toward the industry development.

The Asia Pacific region holds excellent potential for the market penetration as adipic acid's supply in this region is disrupted owing to low spot prices.

Moreover, the region has business-friendly atmosphere and is close to the nylon and polyurethane manufacturing industry. The product demand in this region is expected to reach 1,551.8 kilo tons by the end of the forecast period.

Adipic acid manufacturers are currently strategizing to physically position themselves between raw material supply hub and end-use industries to attain optimum growth and

profit margins. Major adipic acid manufacturers and distributors operating around the globe include Asahi Kasei Corporation, BASF SE, Invista, Lanxess AG, and Ascend Performance Materials LLC.

Further key findings from the study suggest:

Global consumption for adipic acid was estimated to be 2,986.4 kilotons in 2016

Oil price shocks in this industry are extremely evident as the economics of low crude oil prices have trickled down to the adipic acid value chain during 2015-2017

Adipic acid manufacturers are capitalizing on cheap, abundant raw material currently present in the market. However, this is giving rise to overutilization in the industry further bringing down the prices

Polyurethane is likely to emerge as the second fastest-growing segment over the forecast period accounting for a market share of 15.98% by 2025

The market size estimated for adipic acid consumed for manufacturing nylon 66 fiber and resins was estimated to be around 2,600-kilo tons in 2016.

## Contents

### **CHAPTER 1 EXECUTIVE SUMMARY**

1.1 Adipic Acid - Industry Summary & Critical Success Factors (CSFs)

### **CHAPTER 2 ADIPIC ACID INDUSTRY OUTLOOK**

- 2.1 Market Segmentation
- 2.2 Market Size and Growth Prospects
- 2.3 Adipic Acid - Value Chain Analysis
- 2.4 Adipic Acid Market Dynamics
- 2.5 Key Opportunities Prioritized
- 2.6 Industry Analysis - Porter's
- 2.7 Adipic Acid - Company Market Share Analysis
- 2.8 Adipic Acid - PESTEL Analysis

### **CHAPTER 3 ADIPIC ACID APPLICATION OUTLOOK**

- 3.1 Nylon 6,6 Fiber
- 3.2 Nylon 6,6 Resin
- 3.3 Polyurethane
- 3.4 Adipate Esters
- 3.5 Other

### **CHAPTER 4 ADIPIC ACID REGIONAL OUTLOOK**

- 4.1 North America
- 4.2 Europe
- 4.3 Asia Pacific
- 4.4 RoW

### **CHAPTER 5 BIO-BASED ADIPIC ACID**

- 5.1 Synthesis of Bio-Based Adipic Acid
- 5.2 Bio-Based Adipic Acid - Value Chain Analysis
- 5.3 Bio-Based Adipic Acid - Market Scenario & Key Developments
- 5.4 Key Market Participants

## CHAPTER 6 ADIPIC ACID - COMPETITIVE LANDSCAPE

### 6.1 Ascend Performance Materials

- 6.1.1 Company Overview
- 6.1.2 Financial Performance
- 6.1.3 Product Benchmarking
- 6.1.4 Strategic Initiatives

### 6.2 Asahi Kasei

- 6.2.1 Company Overview
- 6.2.2 Financial Performance
- 6.2.3 Product Benchmarking
- 6.2.4 Strategic Initiatives

### 6.3 BASF

- 6.3.1 Company Overview
- 6.3.2 Financial Performance
- 6.3.3 Product Benchmarking
- 6.3.4 Strategic Initiatives

### 6.4 INVISTA

- 6.4.1 Company Overview
- 6.4.2 Financial Performance
- 6.4.3 Product Benchmarking
- 6.4.4 Strategic Initiatives

### 6.5 Lanxess AG

- 6.5.1 Company Overview
- 6.5.2 Financial Performance
- 6.5.3 Product Benchmarking
- 6.5.4 Strategic Initiatives

### 6.6 Liaoyang Petrochemical

- 6.6.1 Company Overview
- 6.6.2 Financial Performance
- 6.6.3 Product Benchmarking
- 6.6.4 Strategic Initiatives

### 6.7 Petro China Company Limited

- 6.7.1 Company Overview
- 6.7.2 Financial Performance
- 6.7.3 Product Benchmarking
- 6.7.4 Strategic Initiatives

### 6.8 Radici

- 6.8.1 Company Overview

- 6.8.2 Financial Performance
- 6.8.3 Product Benchmarking
- 6.8.4 Strategic Initiatives
- 6.9 Rhodia
  - 6.9.1 Company Overview
  - 6.9.2 Financial Performance
  - 6.9.3 Product Benchmarking
  - 6.9.4 Strategic Initiatives
- 6.10 Shangdong Haili (Bohui)
  - 6.10.1 Company Overview
  - 6.10.2 Financial Performance
  - 6.10.3 Product Benchmarking
  - 6.10.4 Strategic Initiatives
- 6.11 Sumitomo Chemical Co., Ltd
  - 6.11.1 Company Overview
  - 6.11.2 Financial Performance
  - 6.11.3 Product Benchmarking
  - 6.11.4 Strategic Initiatives

## **CHAPTER 7 METHODOLOGY AND SCOPE**

- 7.1 Research Methodology
- 7.2 Research Scope & Assumption
- 7.3 List of Data Sources

## List Of Tables

### LIST OF TABLES

1. Global adipic acid market volume and revenue, 2012 - 2020
2. Global adipic acid market volume by region, 2012 - 2020 (Kilo Tons)
3. Global adipic acid market revenue by region, 2012 - 2020 (USD million)
4. Global adipic acid market volume by application, 2012 - 2020 (Kilo Tons)
5. Global adipic acid market revenue by application, 2012 - 2020 (USD million)
6. Global adipic acid demand from nylon 6,6 fiber, 2012 - 2020 (Kilo Tons)
7. Global adipic acid revenue from nylon 6,6 fiber, 2012 - 2020 (USD million)
8. Global adipic acid demand from nylon 6,6 resin, 2012 - 2020 (Kilo Tons)
9. Global adipic acid revenue from nylon 6,6 resin, 2012 - 2020 (USD million)
10. Global adipic acid demand from polyurethane, 2012 - 2020 (Kilo Tons)
11. Global adipic acid revenue from polyurethane, 2012 - 2020 (USD million)
12. Global adipic acid demand from adipate esters, 2012 - 2020 (Kilo Tons)
13. Global adipic acid revenue from adipate esters, 2012 - 2020 (USD million)
14. Global adipic acid demand from other applications, 2012 - 2020 (Kilo Tons)
15. Global adipic acid revenue from other applications, 2012 - 2020 (USD million)
16. North America adipic acid market volume by application, 2012 - 2020 (Kilo Tons)
17. North America adipic acid market revenue by application, 2012 - 2020 (USD million)
18. Europe adipic acid market volume by application, 2012 - 2020 (Kilo Tons)
19. Europe adipic acid market revenue by application, 2012 - 2020 (USD million)
20. Asia Pacific adipic acid market volume by application, 2012 - 2020 (Kilo Tons)
21. Asia Pacific adipic acid market revenue by application, 2012 - 2020 (USD million)
22. RoW adipic acid market volume by application, 2012 - 2020 (Kilo Tons)
23. RoW adipic acid market revenue by application, 2012 - 2020 (USD million)

## List Of Figures

### LIST OF FIGURES

1. Adipic acid industry summary & critical success factors (CSFs)
2. Adipic acid market segmentation
3. Global adipic acid market 2012 - 2020 (volume & revenue)
4. Global adipic acid market volumes growth by region, 2012 - 2020 (Kilo Tons)
5. Global adipic acid market volumes growth by application, 2012 - 2020 (Kilo Tons)
6. Adipic acid - Value chain analysis
7. Adipic acid market dynamics
8. Adipic acid company market share analysis, 2012
9. Key opportunities prioritized
10. Industry analysis - Porter's
11. Adipic acid PESTEL analysis, 2012
12. Adipic acid market volume share by application, 2012 & 2020
13. Global adipic acid demand from nylon 6,6 fiber, 2012 - 2020 (volume & revenue)
14. Global adipic acid demand from nylon 6,6 resin, 2012 - 2020 (volume & revenue)
15. Global adipic acid demand from polyurethane, 2012 - 2020 (volume & revenue)
16. Global adipic acid demand from adipate esters, 2012 - 2020 (volume & revenue)
17. Global adipic acid demand from other application, 2012 - 2020 (volume & revenue)
18. Adipic acid market volume share by region, 2012 & 2020
19. North America adipic acid market volume by application, 2012 - 2020 (Kilo Tons)
20. North America adipic acid market revenue by application, 2012 - 2020 (USD million)
21. Europe adipic acid market volume by application, 2012 - 2020 (Kilo Tons)
22. Europe adipic acid market revenue by application, 2012 - 2020 (USD million)
23. Asia Pacific adipic acid market volume by application, 2012 - 2020 (Kilo Tons)
24. Asia Pacific adipic acid market revenue by application, 2012 - 2020 (USD million)
25. RoW adipic acid market volume by application, 2012 - 2020 (Kilo Tons)
26. RoW adipic acid market revenue by application, 2012 - 2020 (USD million)

## I would like to order

Product name: Adipic Acid Market Size, Share & Trends Analysis Report By Application (Nylon 66 Fiber, Nylon 66 Resin, Polyurethane, Adipate Ester), By Region (APAC, North America, Europe, MEA, CSA), And Segment Forecasts, 2018 - 2024

Product link: <https://marketpublishers.com/r/A251DC54FD3EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/A251DC54FD3EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970