

# Acute Myeloid Leukemia Treatment Market Size, Share & Trends Analysis Report By Disease (Myeloblastic Leukemia, Myelomonocytic Leukemia), By Treatment (Chemotherapy), By Route Of Administration, By End-use, By Region, And Segment Forecasts, 2024 - 2030

<https://marketpublishers.com/r/ABEB662B3DC8EN.html>

Date: July 2024

Pages: 175

Price: US\$ 5,950.00 (Single User License)

ID: ABEB662B3DC8EN

## Abstracts

This report can be delivered to the clients within 3 Business Days

### Market Size & Trends

The global acute myeloid leukemia treatment market size was estimated at USD 3.18 billion in 2023 and is expected to grow at a CAGR of 10.44% from 2024 to 2030. The increasing need for advanced therapeutics is a high-impact rendering driver of this market. Rising incidences of acute myeloid leukemia therapeutics are attributed to factors such as genetic mutations, unhealthy lifestyles, continued exposure to hazardous chemicals such as benzene, and radiation exposure. Moreover, the increasing geriatric population base and growing unmet healthcare needs are expected to boost the market growth further. According to the estimates given by American Cancer Society in 2024, around 20,800 people were diagnosed with Acute Myeloid Leukemia.

The market for Acute Myeloid Leukemia (AML) treatment is driven by several key factors related to therapeutics and treatments. One significant driver is the continuous advancement and approval of novel therapies. For instance, in July 2023, the FDA approved quizartinib (Vanflyta) in combination with standard chemotherapies for the treatment of adult patients with newly diagnosed FLT3-ITD positive AML. This approval highlights the importance of targeted therapies that address specific genetic mutations in AML, improving patient outcomes and expanding treatment options. Such

advancements not only enhance the efficacy of treatment regimens but also provide new hope for patients with limited options under conventional therapies.

Another major driver is the significant investment in research and development by pharmaceutical companies. For instance, a USD 6 million grant awarded in December 2023 for developing novel therapies targeting high-risk AML patients reflects the strong commitment to innovation in the field. This investment is crucial for discovering new treatment modalities and improving existing ones, thus driving market growth. Additionally, collaborations and partnerships among pharmaceutical companies, research institutions, and academic centers are pivotal in accelerating the development of new AML therapies, further stimulating market expansion.

Despite these advancements, the AML treatment market faces several restraints. One of the primary challenges is the high cost associated with new therapies. The development, approval, and commercialization of innovative treatments often come with substantial expenses, making them expensive for patients and healthcare systems. This financial burden can limit access to the latest treatments, especially in low- and middle-income countries, thereby hindering the overall market growth.

Another significant restraint is the adverse side effects associated with AML treatments. While chemotherapy remains a cornerstone of AML treatment, it can cause severe side effects such as fatigue, nausea, and increased risk of infections. These side effects can significantly impact the quality of life for patients and sometimes lead to treatment discontinuation. Even newer targeted therapies, despite their precision, can pose challenges to patient tolerance. For instance, the combination of venetoclax with other treatments, while promising, has shown side effects that necessitate careful management.

Furthermore, the stringent regulatory environment poses another challenge. The approval process for new drugs is rigorous, requiring extensive clinical trials to ensure safety and efficacy. While these regulations are essential for patient safety, they can delay the introduction of new therapies to the market. This prolonged approval process can be a barrier to the timely availability of innovative treatments, impacting the market's ability to respond quickly to emerging therapeutic needs.

## Global Acute Myeloid Leukemia Treatment Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2018

2030. For this study, Grand View Research segmented the global acute myeloid leukemia treatment market report based on disease, treatment, route of administration, end-use, and region.

Disease Outlook (Revenue, USD Million, 2018 - 2030)

Myeloblastic Leukemia

Myelomonocytic Leukemia

Promyelocytic Leukemia

Monocytic Leukemia

Other Diseases

Treatment Outlook (Revenue, USD Million, 2018 - 2030)

Chemotherapy

Anti-metabolites

Alkylating Agents

Anthracycline Drugs

Others

Targeted Therapy

FLT3 Inhibitors

Rydapt

Vanflyta

Xospata

IDH Inhibitors

Tibsovo

Rezlidhia

Idhifa

Mylotarg

BCL-2 Inhibitor

Venclexta

Hedgehog Pathway Inhibitor

Daurismo

Immunotherapy

Bispecific Antibodies

Antibody-drug Conjugates

Immune Checkpoint Inhibitors

Chimeric Antigen Receptor (CAR) T-cell Therapy

Other Treatments

Route of Administration Outlook (Revenue, USD Million, 2018 - 2030)

Parenteral

Oral

End Use Outlook (Revenue, USD Million, 2018 - 2030)

Hospital and Clinics

Specialty Centers

Homecare Settings

Ambulatory Care Centers

Regional Outlook (Revenue, USD Million, 2018 - 2030)

North America

U.S.

Canada

Mexico

Europe

Germany

U.K.

France

Italy

Spain

Denmark

Sweden

Norway

Asia Pacific

China

Japan

India

South Korea

Australia

Thailand

Latin America

Brazil

Argentina

Middle East and Africa (MEA)

South Africa

Saudi Arabia

UAE

Kuwait

## Contents

### CHAPTER 1. METHODOLOGY AND SCOPE

- 1.1. Market Segmentation & Scope
- 1.2. Segment Definitions
  - 1.2.1. Disease
  - 1.2.2. Treatment
  - 1.2.3. Route of Administration
  - 1.2.4. End Use
  - 1.2.5. Regional scope
  - 1.2.6. Estimates and forecasts timeline
- 1.3. Research Methodology
- 1.4. Information Procurement
  - 1.4.1. Purchased database
  - 1.4.2. GVR's internal database
  - 1.4.3. Secondary sources
  - 1.4.4. Primary research
  - 1.4.5. Details of primary research
    - 1.4.5.1. Data for primary interviews in North America
    - 1.4.5.2. Data for primary interviews in Europe
    - 1.4.5.3. Data for primary interviews in Asia Pacific
    - 1.4.5.4. Data for primary interviews in Latin America
    - 1.4.5.5. Data for Primary interviews in MEA
- 1.5. Information or Data Analysis
  - 1.5.1. Data analysis models
- 1.6. Market Formulation & Validation
- 1.7. Model Details
  - 1.7.1. Commodity flow analysis (Model 1)
  - 1.7.2. Approach 1: Commodity flow approach
  - 1.7.3. Volume price analysis (Model 2)
  - 1.7.4. Approach 2: Volume price analysis
- 1.8. List of Secondary Sources
- 1.9. List of Primary Sources
- 1.10. Objectives

### CHAPTER 2. EXECUTIVE SUMMARY

- 2.1. Market Outlook

- 2.2. Segment Outlook
  - 2.2.1. Disease outlook
  - 2.2.2. Treatment outlook
  - 2.2.3. Route of Administration outlook
  - 2.2.4. End Use outlook
  - 2.2.5. Regional outlook
- 2.3. Competitive Insights

## **CHAPTER 3. ACUTE MYELOID LEUKEMIA TREATMENT MARKET VARIABLES, TRENDS & SCOPE**

- 3.1. Market Lineage Outlook
  - 3.1.1. Parent market outlook
  - 3.1.2. Related/ancillary market outlook
- 3.2. Market Dynamics
  - 3.2.1. Market driver analysis
    - 3.2.1.1. Increasing prevalence of acute myeloid leukemia
    - 3.2.1.2. Advancements in diagnostic techniques
    - 3.2.1.3. Growing investments in R&D techniques
  - 3.2.2. Market restraint analysis
    - 3.2.2.1. High cost of treatment
    - 3.2.2.2. Limited treatment options
- 3.3. Acute Myeloid Leukemia Treatment Market Analysis Tools
  - 3.3.1. Industry Analysis – Porter's Five Forces
    - 3.3.1.1. Supplier power
    - 3.3.1.2. Buyer power
    - 3.3.1.3. Substitution threat
    - 3.3.1.4. Threat of new entrant
    - 3.3.1.5. Competitive rivalry
  - 3.3.2. PESTEL Analysis
    - 3.3.2.1. Political landscape
    - 3.3.2.2. Technological landscape
    - 3.3.2.3. Economic landscape
  - 3.3.3. Pipeline Analysis

## **CHAPTER 4. ACUTE MYELOID LEUKEMIA TREATMENT MARKET: DISEASE ESTIMATES & TREND ANALYSIS**

- 4.1. Global Acute Myeloid Leukemia Treatment Market: Disease Dashboard



- 4.2. Global Acute Myeloid Leukemia Treatment Market: Disease Movement Analysis
- 4.3. Global Acute Myeloid Leukemia Treatment Market by Disease, Revenue
- 4.4. Myeloblastic Leukemia
  - 4.4.1. Myeloblastic leukemia market estimates and forecasts 2018 to 2030 (USD Million)
- 4.5. Myelomonocytic Leukemia
  - 4.5.1. Myelomonocytic leukemia market estimates and forecasts 2018 to 2030 (USD Million)
- 4.6. Promyelocytic Leukemia
  - 4.6.1. Promyelocytic leukemia market estimates and forecasts 2018 to 2030 (USD Million)
- 4.7. Monocytic Leukemia
  - 4.7.1. Monocytic leukemia market estimates and forecasts 2018 to 2030 (USD Million)
- 4.8. Other Diseases
  - 4.8.1. Other diseases market estimates and forecasts 2018 to 2030 (USD Million)

## **CHAPTER 5. ACUTE MYELOID LEUKEMIA TREATMENT MARKET: TREATMENT ESTIMATES & TREND ANALYSIS**

- 5.1. Global Acute Myeloid Leukemia Treatment Market: Treatment Dashboard
- 5.2. Global Acute Myeloid Leukemia Treatment Market: Treatment Movement Analysis
- 5.3. Global Acute Myeloid Leukemia Treatment Market Estimates and Forecasts, By Treatment, Revenue (USD Million)
- 5.4. Chemotherapy
  - 5.4.1. Chemotherapy market estimates and forecasts 2018 to 2030 (USD Million)
  - 5.4.2. Anti-metabolites
    - 5.4.2.1. Anti-metabolites market estimates and forecasts 2018 to 2030 (USD Million)
  - 5.4.3. Alkylating agents
    - 5.4.3.1. Alkylating agents market estimates and forecasts 2018 to 2030 (USD Million)
  - 5.4.4. Anthracycline drugs
    - 5.4.4.1. Anthracycline drugs market estimates and forecasts 2018 to 2030 (USD Million)
  - 5.4.5. Others
    - 5.4.5.1. Others market estimates and forecasts 2018 to 2030 (USD Million)
- 5.5. Targeted Therapy
  - 5.5.1. Targeted therapy market estimates and forecasts 2018 to 2030 (USD Million)
  - 5.5.2. FLT3 inhibitors
    - 5.5.2.1. FLT3 inhibitors market estimates and forecasts 2018 to 2030 (USD Million)
      - 5.5.2.1.1. Rydapt

- 5.5.2.1.1.1. Rydapt market estimates and forecasts 2018 to 2030 (USD Million)
- 5.5.2.1.2. Vanflyta
  - 5.5.2.1.2.1. Vanflyta market estimates and forecasts 2018 to 2030 (USD Million)
- 5.5.2.1.3. Xospata
  - 5.5.2.1.3.1. Xospata market estimates and forecasts 2018 to 2030 (USD Million)
- 5.5.3. IDH inhibitors
  - 5.5.3.1. IDH inhibitors market estimates and forecasts 2018 to 2030 (USD Million)
    - 5.5.3.1.1. Tibsovo
      - 5.5.3.1.1.1. Tibsovo market estimates and forecasts 2018 to 2030 (USD Million)
    - 5.5.3.1.2. Rezlidhia
      - 5.5.3.1.2.1. Rezlidhia market estimates and forecasts 2018 to 2030 (USD Million)
    - 5.5.3.1.3. Idhifa
      - 5.5.3.1.3.1. Idhifa market estimates and forecasts 2018 to 2030 (USD Million)
- 5.5.4. Mylotarg
  - 5.5.4.1. Mylotarg market estimates and forecasts 2018 to 2030 (USD Million)
- 5.5.5. BCL-2 inhibitor
  - 5.5.5.1. BCL-2 inhibitor market estimates and forecasts 2018 to 2030 (USD Million)
    - 5.5.5.1.1. Venclexta
      - 5.5.5.1.1.1. Venclexta market estimates and forecasts 2018 to 2030 (USD Million)
- 5.5.6. Hedgehog pathway inhibitor
  - 5.5.6.1. Hedgehog pathway inhibitor market estimates and forecasts 2018 to 2030 (USD Million)
    - 5.5.6.1.1. Daurismo
      - 5.5.6.1.1.1. Daurismo market estimates and forecasts 2018 to 2030 (USD Million)
- 5.6. Immunotherapy
  - 5.6.1. Immunotherapy market estimates and forecasts 2018 to 2030 (USD Million)
    - 5.6.1.1. Bispecific antibodies
      - 5.6.1.1.1. Bispecific antibodies market estimates and forecasts 2018 to 2030 (USD Million)
    - 5.6.1.2. Antibody-drug conjugates
    - 5.6.1.3. Antibody-drug conjugates market estimates and forecasts 2018 to 2030 (USD Million)
    - 5.6.1.4. Immune checkpoint inhibitors
      - 5.6.1.4.1. Immune checkpoint inhibitors market estimates and forecasts 2018 to 2030 (USD Million)
    - 5.6.1.5. Chimeric antigen receptor (CAR) T-cell therapy
      - 5.6.1.5.1. Chimeric antigen receptor (CAR) T-cell therapy market estimates and forecasts 2018 to 2030 (USD Million)
- 5.7. Other Treatments

5.7.1. Other treatments market estimates and forecasts 2018 to 2030 (USD Million)

## **CHAPTER 6. ACUTE MYELOID LEUKEMIA TREATMENT MARKET: ROUTE OF ADMINISTRATION ESTIMATES & TREND ANALYSIS**

6.1. Global Acute Myeloid Leukemia Treatment Market: Route of Administration Dashboard

6.2. Global Acute Myeloid Leukemia Treatment Market: Route of Administration Movement Analysis

6.3. Global Acute Myeloid Leukemia Treatment Market Estimates and Forecasts, by Route of Administration, Revenue (USD Million)

6.4. Parenteral

6.4.1. Parenteral market estimates and forecasts 2018 to 2030 (USD Million)

6.5. Oral

6.5.1. Oral market estimates and forecasts 2018 to 2030 (USD Million)

## **CHAPTER 7. ACUTE MYELOID LEUKEMIA TREATMENT MARKET: END USE ESTIMATES & TREND ANALYSIS**

7.1. Global Acute Myeloid Leukemia Treatment Market: End Use Dashboard

7.2. Global Acute Myeloid Leukemia Treatment Market: End Use Movement Analysis

7.3. Global Acute Myeloid Leukemia Treatment Market Estimates and Forecasts by End Use, Revenue (USD Million)

7.4. Hospital and Clinics

7.4.1. Hospital and clinics market estimates and forecasts 2018 to 2030 (USD Million)

7.5. Specialty Centers

7.5.1. Specialty Centers market estimates and forecasts 2018 to 2030 (USD Million)

7.6. Homecare Setting

7.6.1. Homecare setting market estimates and forecasts 2018 to 2030 (USD Million)

## **CHAPTER 8. ACUTE MYELOID LEUKEMIA TREATMENT MARKET: REGIONAL ESTIMATES & TREND ANALYSIS BY TREATMENT, THERAPEUTIC CLASS, AND ROUTE OF ADMINISTRATION**

8.1. Regional Dashboard

8.2. Market Size, & Forecasts Trend Analysis, 2018 to 2030:

8.3. North America

8.3.1. U.S.

8.3.1.1. Key country dynamics

- 8.3.1.2. Regulatory framework/ reimbursement structure
- 8.3.1.3. Competitive scenario
- 8.3.1.4. U.S. market estimates and forecasts 2018 to 2030 (USD Million)
- 8.3.2. Canada
  - 8.3.2.1. Key country dynamics
  - 8.3.2.2. Regulatory framework/ reimbursement structure
  - 8.3.2.3. Competitive scenario
  - 8.3.2.4. Canada market estimates and forecasts 2018 to 2030 (USD Million)
- 8.3.3. Mexico
  - 8.3.3.1. Key country dynamics
  - 8.3.3.2. Regulatory framework/ reimbursement structure
  - 8.3.3.3. Competitive scenario
  - 8.3.3.4. Mexico market estimates and forecasts 2018 to 2030 (USD Million)
- 8.4. Europe
  - 8.4.1. UK
    - 8.4.1.1. Key country dynamics
    - 8.4.1.2. Regulatory framework/ reimbursement structure
    - 8.4.1.3. Competitive scenario
    - 8.4.1.4. UK market estimates and forecasts 2018 to 2030 (USD Million)
  - 8.4.2. Germany
    - 8.4.2.1. Key country dynamics
    - 8.4.2.2. Regulatory framework/ reimbursement structure
    - 8.4.2.3. Competitive scenario
    - 8.4.2.4. Germany market estimates and forecasts 2018 to 2030 (USD Million)
  - 8.4.3. France
    - 8.4.3.1. Key country dynamics
    - 8.4.3.2. Regulatory framework/ reimbursement structure
    - 8.4.3.3. Competitive scenario
    - 8.4.3.4. France market estimates and forecasts 2018 to 2030 (USD Million)
  - 8.4.4. Italy
    - 8.4.4.1. Key country dynamics
    - 8.4.4.2. Regulatory framework/ reimbursement structure
    - 8.4.4.3. Competitive scenario
    - 8.4.4.4. Italy market estimates and forecasts 2018 to 2030 (USD Million)
  - 8.4.5. Spain
    - 8.4.5.1. Key country dynamics
    - 8.4.5.2. Regulatory framework/ reimbursement structure
    - 8.4.5.3. Competitive scenario
    - 8.4.5.4. Spain market estimates and forecasts 2018 to 2030 (USD Million)

#### 8.4.6. Norway

8.4.6.1. Key country dynamics

8.4.6.2. Regulatory framework/ reimbursement structure

8.4.6.3. Competitive scenario

8.4.6.4. Norway market estimates and forecasts 2018 to 2030 (USD Million)

#### 8.4.7. Sweden

8.4.7.1. Key country dynamics

8.4.7.2. Regulatory framework/ reimbursement structure

8.4.7.3. Competitive scenario

8.4.7.4. Sweden market estimates and forecasts 2018 to 2030 (USD Million)

#### 8.4.8. Denmark

8.4.8.1. Key country dynamics

8.4.8.2. Regulatory framework/ reimbursement structure

8.4.8.3. Competitive scenario

8.4.8.4. Denmark market estimates and forecasts 2018 to 2030 (USD Million)

### 8.5. Asia Pacific

#### 8.5.1. Japan

8.5.1.1. Key country dynamics

8.5.1.2. Regulatory framework/ reimbursement structure

8.5.1.3. Competitive scenario

8.5.1.4. Japan market estimates and forecasts 2018 to 2030 (USD Million)

#### 8.5.2. China

8.5.2.1. Key country dynamics

8.5.2.2. Regulatory framework/ reimbursement structure

8.5.2.3. Competitive scenario

8.5.2.4. China market estimates and forecasts 2018 to 2030 (USD Million)

#### 8.5.3. India

8.5.3.1. Key country dynamics

8.5.3.2. Regulatory framework/ reimbursement structure

8.5.3.3. Competitive scenario

8.5.3.4. India market estimates and forecasts 2018 to 2030 (USD Million)

#### 8.5.4. Australia

8.5.4.1. Key country dynamics

8.5.4.2. Regulatory framework/ reimbursement structure

8.5.4.3. Competitive scenario

8.5.4.4. Australia market estimates and forecasts 2018 to 2030 (USD Million)

#### 8.5.5. South Korea

8.5.5.1. Key country dynamics

8.5.5.2. Regulatory framework/ reimbursement structure

8.5.5.3. Competitive scenario

8.5.5.4. South Korea market estimates and forecasts 2018 to 2030 (USD Million)

8.5.6. Thailand

8.5.6.1. Key country dynamics

8.5.6.2. Regulatory framework/ reimbursement structure

8.5.6.3. Competitive scenario

8.5.6.4. Thailand market estimates and forecasts 2018 to 2030 (USD Million)

8.6. Latin America

8.6.1. Brazil

8.6.1.1. Key country dynamics

8.6.1.2. Regulatory framework/ reimbursement structure

8.6.1.3. Competitive scenario

8.6.1.4. Brazil market estimates and forecasts 2018 to 2030 (USD Million)

8.6.2. Argentina

8.6.2.1. Key country dynamics

8.6.2.2. Regulatory framework/ reimbursement structure

8.6.2.3. Competitive scenario

8.6.2.4. Argentina market estimates and forecasts 2018 to 2030 (USD Million)

8.7. MEA

8.7.1. South Africa

8.7.1.1. Key country dynamics

8.7.1.2. Regulatory framework/ reimbursement structure

8.7.1.3. Competitive scenario

8.7.1.4. South Africa market estimates and forecasts 2018 to 2030 (USD Million)

8.7.2. Saudi Arabia

8.7.2.1. Key country dynamics

8.7.2.2. Regulatory framework/ reimbursement structure

8.7.2.3. Competitive scenario

8.7.2.4. Saudi Arabia market estimates and forecasts 2018 to 2030 (USD Million)

8.7.3. UAE

8.7.3.1. Key country dynamics

8.7.3.2. Regulatory framework/ reimbursement structure

8.7.3.3. Competitive scenario

8.7.3.4. UAE market estimates and forecasts 2018 to 2030 (USD Million)

8.7.4. Kuwait

8.7.4.1. Key country dynamics

8.7.4.2. Regulatory framework/ reimbursement structure

8.7.4.3. Competitive scenario

8.7.4.4. Kuwait market estimates and forecasts 2018 to 2030 (USD Million)

## CHAPTER 9. COMPETITIVE LANDSCAPE

### 9.1. Company/Competition Categorization

### 9.2. Vendor Landscape

#### 9.2.1. List of key distributors and channel partners

#### 9.2.2. Key customers

#### 9.2.3. Key company market share analysis, 2023

#### 9.2.4. Astellas Pharma Inc.

##### 9.2.4.1. Company overview

##### 9.2.4.2. Financial performance

##### 9.2.4.3. Product benchmarking

##### 9.2.4.4. Strategic initiatives

#### 9.2.5. Bristol Myers Squibb Company

##### 9.2.5.1. Company overview

##### 9.2.5.2. Financial performance

##### 9.2.5.3. Product benchmarking

##### 9.2.5.4. Strategic initiatives

#### 9.2.6. Celgene Corporation

##### 9.2.6.1. Company overview

##### 9.2.6.2. Financial performance

##### 9.2.6.3. Product benchmarking

##### 9.2.6.4. Strategic initiatives

#### 9.2.7. Daiichi Sankyo Company, Limited

##### 9.2.7.1. Company overview

##### 9.2.7.2. Financial performance

##### 9.2.7.3. Product benchmarking

##### 9.2.7.4. Strategic initiatives

#### 9.2.8. Jazz Pharmaceuticals, plc

##### 9.2.8.1. Company overview

##### 9.2.8.2. Financial performance

##### 9.2.8.3. Product benchmarking

##### 9.2.8.4. Strategic initiatives

#### 9.2.9. Novartis AG

##### 9.2.9.1. Company overview

##### 9.2.9.2. Financial performance

##### 9.2.9.3. Product benchmarking

##### 9.2.9.4. Strategic initiatives

#### 9.2.10. Otsuka Pharmaceuticals Co., Ltd.

- 9.2.10.1. Company overview
- 9.2.10.2. Financial performance
- 9.2.10.3. Product benchmarking
- 9.2.10.4. Strategic initiatives
- 9.2.11. Pfizer, Inc.
  - 9.2.11.1. Company overview
  - 9.2.11.2. Financial performance
  - 9.2.11.3. Product benchmarking
  - 9.2.11.4. Strategic initiatives
- 9.2.12. Rigel Pharmaceuticals, Inc.
  - 9.2.12.1. Company overview
  - 9.2.12.2. Financial performance
  - 9.2.12.3. Product benchmarking
  - 9.2.12.4. Strategic initiatives
- 9.2.13. Merck & Co., Inc.
  - 9.2.13.1. Company overview
  - 9.2.13.2. Financial performance
  - 9.2.13.3. Product benchmarking
  - 9.2.13.4. Strategic initiatives
- 9.2.14. Sanofi
  - 9.2.14.1. Company overview
  - 9.2.14.2. Financial performance
  - 9.2.14.3. Product
  - 9.2.14.4. Benchmarking
  - 9.2.14.5. Strategic initiatives



## List Of Tables

### LIST OF TABLES

Table 1 List of abbreviation

Table 2 North America acute myeloid leukemia treatment market, by region, 2018 - 2030 (USD Million)

Table 3 North America acute myeloid leukemia treatment market, by disease, 2018 - 2030 (USD Million)

Table 4 North America acute myeloid leukemia treatment market, by treatment, 2018 - 2030 (USD Million)

Table 5 North America acute myeloid leukemia treatment market, by route of administration, 2018 - 2030 (USD Million)

Table 6 North America acute myeloid leukemia treatment market, by end use, 2018 - 2030 (USD Million)

Table 7 U.S. acute myeloid leukemia treatment market, by disease, 2018 - 2030 (USD Million)

Table 8 U.S. acute myeloid leukemia treatment market, by treatment, 2018 - 2030 (USD Million)

Table 9 U.S. acute myeloid leukemia treatment market, by route of administration, 2018 - 2030 (USD Million)

Table 10 U.S. acute myeloid leukemia treatment market, by end use, 2018 - 2030 (USD Million)

Table 11 Canada acute myeloid leukemia treatment market, by disease, 2018 - 2030 (USD Million)

Table 12 Canada acute myeloid leukemia treatment market, by treatment, 2018 - 2030 (USD Million)

Table 13 Canada acute myeloid leukemia treatment market, by route of administration, 2018 - 2030 (USD Million)

Table 14 Canada acute myeloid leukemia treatment market, by end use, 2018 - 2030 (USD Million)

Table 15 Mexico acute myeloid leukemia treatment market, by disease, 2018 - 2030 (USD Million)

Table 16 Mexico acute myeloid leukemia treatment market, by treatment, 2018 - 2030 (USD Million)

Table 17 Mexico acute myeloid leukemia treatment market, by route of administration, 2018 - 2030 (USD Million)

Table 18 Mexico acute myeloid leukemia treatment market, by end use, 2018 - 2030

(USD Million)

Table 19 Europe acute myeloid leukemia treatment market, by region, 2018 - 2030

(USD Million)

Table 20 Europe acute myeloid leukemia treatment market, by disease, 2018 - 2030

(USD Million)

Table 21 Europe acute myeloid leukemia treatment market, by treatment, 2018 - 2030

(USD Million)

Table 22 Europe acute myeloid leukemia treatment market, by route of administration, 2018 - 2030 (USD Million)

Table 23 Europe acute myeloid leukemia treatment market, by end use, 2018 - 2030

(USD Million)

Table 24 Germany acute myeloid leukemia treatment market, by disease, 2018 - 2030

(USD Million)

Table 25 Germany acute myeloid leukemia treatment market, by treatment, 2018 - 2030

(USD Million)

Table 26 Germany acute myeloid leukemia treatment market, by route of administration, 2018 - 2030 (USD Million)

Table 27 Germany acute myeloid leukemia treatment market, by end use, 2018 - 2030

(USD Million)

Table 28 UK acute myeloid leukemia treatment market, by disease, 2018 - 2030 (USD Million)

Table 29 UK acute myeloid leukemia treatment market, by treatment, 2018 - 2030 (USD Million)

Table 30 UK acute myeloid leukemia treatment market, by route of administration, 2018 - 2030 (USD Million)

Table 31 UK acute myeloid leukemia treatment market, by end use, 2018 - 2030 (USD Million)

Table 32 France acute myeloid leukemia treatment market, by disease, 2018 - 2030 (USD Million)

Table 33 France acute myeloid leukemia treatment market, by treatment, 2018 - 2030 (USD Million)

Table 34 France acute myeloid leukemia treatment market, by route of administration, 2018 - 2030 (USD Million)

Table 35 France acute myeloid leukemia treatment market, by end use, 2018 - 2030 (USD Million)

Table 36 Italy acute myeloid leukemia treatment market, by disease, 2018 - 2030 (USD Million)

Table 37 Italy acute myeloid leukemia treatment market, by treatment, 2018 - 2030 (USD Million)

Table 38 Italy acute myeloid leukemia treatment market, by route of administration, 2018 - 2030 (USD Million)

Table 39 Italy acute myeloid leukemia treatment market, by end use, 2018 - 2030 (USD Million)

Table 40 Spain acute myeloid leukemia treatment market, by disease, 2018 - 2030 (USD Million)

Table 41 Spain acute myeloid leukemia treatment market, by treatment, 2018 - 2030 (USD Million)

Table 42 Spain acute myeloid leukemia treatment market, by route of administration, 2018 - 2030 (USD Million)

Table 43 Spain acute myeloid leukemia treatment market, by end use, 2018 - 2030 (USD Million)

Table 44 Denmark acute myeloid leukemia treatment market, by disease, 2018 - 2030 (USD Million)

Table 45 Denmark acute myeloid leukemia treatment market, by treatment, 2018 - 2030 (USD Million)

Table 46 Denmark acute myeloid leukemia treatment market, by route of administration, 2018 - 2030 (USD Million)

Table 47 Denmark Acute Myeloid Leukemia Treatment market, by end use, 2018 - 2030 (USD Million)

Table 48 Sweden acute myeloid leukemia treatment market, by disease, 2018 - 2030 (USD Million)

Table 49 Sweden acute myeloid leukemia treatment market, by treatment, 2018 - 2030 (USD Million)

Table 50 Sweden acute myeloid leukemia treatment market, by route of administration, 2018 - 2030 (USD Million)

Table 51 Sweden acute myeloid leukemia treatment market, by end use, 2018 - 2030 (USD Million)

Table 52 Norway acute myeloid leukemia treatment market, by disease, 2018 - 2030 (USD Million)

Table 53 Norway acute myeloid leukemia treatment market, by treatment, 2018 - 2030 (USD Million)

Table 54 Norway acute myeloid leukemia treatment market, by route of administration, 2018 - 2030 (USD Million)

Table 55 Norway acute myeloid leukemia treatment market, by end use, 2018 - 2030 (USD Million)

Table 56 Asia Pacific acute myeloid leukemia treatment market, by region, 2018 - 2030 (USD Million)

Table 57 Asia Pacific acute myeloid leukemia treatment market, by disease, 2018 -

2030 (USD Million)

Table 58 Asia Pacific acute myeloid leukemia treatment market, by treatment, 2018 - 2030 (USD Million)

Table 59 Asia Pacific acute myeloid leukemia treatment market, by route of administration, 2018 - 2030 (USD Million)

Table 60 Asia Pacific acute myeloid leukemia treatment market, by end use, 2018 - 2030 (USD Million)

Table 61 China acute myeloid leukemia treatment market, by disease, 2018 - 2030 (USD Million)

Table 62 China acute myeloid leukemia treatment market, by treatment, 2018 - 2030 (USD Million)

Table 63 China acute myeloid leukemia treatment market, by route of administration, 2018 - 2030 (USD Million)

Table 64 China acute myeloid leukemia treatment market, by end use, 2018 - 2030 (USD Million)

Table 65 Japan acute myeloid leukemia treatment market, by disease, 2018 - 2030 (USD Million)

Table 66 Japan acute myeloid leukemia treatment market, by treatment, 2018 - 2030 (USD Million)

Table 67 Japan acute myeloid leukemia treatment market, by route of administration, 2018 - 2030 (USD Million)

Table 68 Japan acute myeloid leukemia treatment market, by end use, 2018 - 2030 (USD Million)

Table 69 India acute myeloid leukemia treatment market, by disease, 2018 - 2030 (USD Million)

Table 70 India acute myeloid leukemia treatment market, by treatment, 2018 - 2030 (USD Million)

Table 71 India acute myeloid leukemia treatment market, by route of administration, 2018 - 2030 (USD Million)

Table 72 India acute myeloid leukemia treatment market, by end use, 2018 - 2030 (USD Million)

Table 73 South Korea acute myeloid leukemia treatment market, by disease, 2018 - 2030 (USD Million)

Table 74 South Korea acute myeloid leukemia treatment market, by treatment, 2018 - 2030 (USD Million)

Table 75 South Korea acute myeloid leukemia treatment market, by route of administration, 2018 - 2030 (USD Million)

Table 76 South Korea acute myeloid leukemia treatment market, by end use, 2018 - 2030 (USD Million)

Table 77 Australia acute myeloid leukemia treatment market, by disease, 2018 - 2030 (USD Million)

Table 78 Australia acute myeloid leukemia treatment market, by treatment, 2018 - 2030 (USD Million)

Table 79 Australia acute myeloid leukemia treatment market, by route of administration, 2018 - 2030 (USD Million)

Table 80 Australia acute myeloid leukemia treatment market, by end use, 2018 - 2030 (USD Million)

Table 81 Thailand acute myeloid leukemia treatment market, by disease, 2018 - 2030 (USD Million)

Table 82 Thailand acute myeloid leukemia treatment market, by treatment, 2018 - 2030 (USD Million)

Table 83 Thailand acute myeloid leukemia treatment market, by route of administration, 2018 - 2030 (USD Million)

Table 84 Thailand acute myeloid leukemia treatment market, by end use, 2018 - 2030 (USD Million)

Table 85 Latin America acute myeloid leukemia treatment market, by region, 2018 - 2030 (USD Million)

Table 86 Latin America acute myeloid leukemia treatment market, by disease, 2018 - 2030 (USD Million)

Table 87 Latin America acute myeloid leukemia treatment market, by treatment, 2018 - 2030 (USD Million)

Table 88 Latin America acute myeloid leukemia treatment market, by route of administration, 2018 - 2030 (USD Million)

Table 89 Latin America acute myeloid leukemia treatment market, by end use, 2018 - 2030 (USD Million)

Table 90 Brazil acute myeloid leukemia treatment market, by disease, 2018 - 2030 (USD Million)

Table 91 Brazil acute myeloid leukemia treatment market, by treatment, 2018 - 2030 (USD Million)

Table 92 Brazil acute myeloid leukemia treatment market, by route of administration, 2018 - 2030 (USD Million)

Table 93 Brazil acute myeloid leukemia treatment market, by end use, 2018 - 2030 (USD Million)

Table 94 Argentina acute myeloid leukemia treatment market, by disease, 2018 - 2030 (USD Million)

Table 95 Argentina acute myeloid leukemia treatment market, by treatment, 2018 - 2030 (USD Million)

Table 96 Argentina acute myeloid leukemia treatment market, by route of

administration, 2018 - 2030 (USD Million)

Table 97 Argentina acute myeloid leukemia treatment market, by end use, 2018 - 2030 (USD Million)

Table 98 MEA acute myeloid leukemia treatment market, by region, 2018 - 2030 (USD Million)

Table 99 MEA acute myeloid leukemia treatment market, by disease, 2018 - 2030 (USD Million)

Table 100 MEA acute myeloid leukemia treatment market, by treatment, 2018 - 2030 (USD Million)

Table 101 MEA acute myeloid leukemia treatment market, by route of administration, 2018 - 2030 (USD Million)

Table 102 MEA acute myeloid leukemia treatment market, by end use, 2018 - 2030 (USD Million)

Table 103 South Africa acute myeloid leukemia treatment market, by disease, 2018 - 2030 (USD Million)

Table 104 South Africa acute myeloid leukemia treatment market, by treatment, 2018 - 2030 (USD Million)

Table 105 South Africa acute myeloid leukemia treatment market, by route of administration, 2018 - 2030 (USD Million)

Table 106 South Africa acute myeloid leukemia treatment market, by end use, 2018 - 2030 (USD Million)

Table 107 Saudi Arabia acute myeloid leukemia treatment market, by disease, 2018 - 2030 (USD Million)

Table 108 Saudi Arabia acute myeloid leukemia treatment market, by treatment, 2018 - 2030 (USD Million)

Table 109 Saudi Arabia acute myeloid leukemia treatment market, by route of administration, 2018 - 2030 (USD Million)

Table 110 Saudi Arabia acute myeloid leukemia treatment market, by end use, 2018 - 2030 (USD Million)

Table 111 UAE acute myeloid leukemia treatment market, by disease, 2018 - 2030 (USD Million)

Table 112 UAE acute myeloid leukemia treatment market, by treatment, 2018 - 2030 (USD Million)

Table 113 UAE acute myeloid leukemia treatment market, by route of administration, 2018 - 2030 (USD Million)

Table 114 UAE acute myeloid leukemia treatment market, by end use, 2018 - 2030 (USD Million)

Table 115 Kuwait acute myeloid leukemia treatment market, by disease, 2018 - 2030 (USD Million)

Table 116 Kuwait acute myeloid leukemia treatment market, by treatment, 2018 - 2030 (USD Million)

Table 117 Kuwait acute myeloid leukemia treatment market, by route of administration, 2018 - 2030 (USD Million)

Table 118 Kuwait acute myeloid leukemia treatment market, by end use, 2018 - 2030 (USD Million)

## List Of Figures

### LIST OF FIGURES

- Fig. 1 Candle holder market segmentation
- Fig. 2 Information procurement
- Fig. 3 Primary research pattern
- Fig. 4 Primary research approaches
- Fig. 5 Primary research process
- Fig. 6 Market snapshot
- Fig. 7 Segment snapshot
- Fig. 8 Regional snapshot
- Fig. 9 Competitive landscape snapshot
- Fig. 10 Parent industry and candle holder market size, 2023 (USD Million)
- Fig. 11 Candle holder market: Value chain analysis
- Fig. 12 Candle holder market: Dynamics
- Fig. 13 Candle holder market: Porter's five forces analysis
- Fig. 14 Factors affecting buying behavior
- Fig. 15 Candle holder market, by material: Key takeaways
- Fig. 16 Candle holder market: Material movement analysis, 2023 & 2030 (%)
- Fig. 17 Glass candle holder market estimates & forecast, 2018 - 2030 (USD Million)
- Fig. 18 Ceramic candle holder market estimates & forecast, 2018 - 2030 (USD Million)
- Fig. 19 Metal candle holder market estimates & forecast, 2018 - 2030 (USD Million)
- Fig. 20 Other candle holder market estimates & forecast, 2018 - 2030 (USD Million)
- Fig. 21 Candle holder market, by product: Key takeaways
- Fig. 22 Candle holder market: Product movement analysis, 2023 & 2030 (%)
- Fig. 23 Desktop candle holder market estimates & forecast, 2018 - 2030 (USD Million)
- Fig. 24 Hanging candle holder market estimates & forecast, 2018 - 2030 (USD Million)
- Fig. 25 Wall-mounted candle holder market estimates & forecast, 2018 - 2030 (USD Million)
- Fig. 26 Candle holder market, by end user: Key takeaways
- Fig. 27 Candle holder market: End user movement analysis, 2023 & 2030 (%)
- Fig. 28 Candle holder market estimates & forecast, for residential sector, 2018 - 2030 (USD Million)
- Fig. 29 Candle holder market estimates & forecast, for commercial, 2018 - 2030 (USD Million)
- Fig. 30 Candle holder market, by style: Key takeaways
- Fig. 31 Candle holder market: Style movement analysis, 2023 & 2030 (%)



Fig. 32 Modern candle holder market estimates & forecast, 2018 - 2030 (USD Million)

Fig. 33 Traditional candle holder market estimates & forecast, 2018 - 2030 (USD Million)

Fig. 34 Ornamental candle holder market estimates & forecast, 2018 - 2030 (USD Million)

Fig. 35 Minimalist candle holder market estimates & forecast, 2018 - 2030 (USD Million)

Fig. 36 Candle holder market, by distribution channel: Key takeaways

Fig. 37 Candle holder market: Distribution channel movement analysis, 2023 & 2030 (%)

Fig. 38 Candle holder market estimates & forecast, through offline channel, 2018 - 2030 (USD Million)

Fig. 39 Candle holder market estimates & forecast, through supermarkets & hypermarkets, 2018 - 2030 (USD Million)

Fig. 40 Candle holder market estimates & forecast, through specialty stores, 2018 - 2030 (USD Million)

Fig. 41 Candle holder market estimates & forecast, through online channel, 2018 - 2030 (USD Million)

Fig. 42 Candle holder market estimates & forecast, through e-commerce, 2018 - 2030 (USD Million)

Fig. 43 Candle holder market estimates & forecast, through company owned websites, 2018 - 2030 (USD Million)

Fig. 44 Candle holder market: Regional outlook, 2023 & 2030 (USD Million)

Fig. 45 Regional marketplace: Key takeaways

Fig. 46 North America candle holder market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 47 U.S. candle holder market estimates and forecast market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 48 Canada candle holder market estimates and forecast market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 49 Mexico candle holder market estimates and forecast market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 50 Europe candle holder market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 51 Germany candle holder market estimates and forecast market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 52 UK candle holder market estimates and forecast market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 53 France candle holder market estimates and forecast market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 54 Italy candle holder market estimates and forecast market estimates and

forecast, 2018 - 2030 (USD Million)

Fig. 55 Spain candle holder market estimates and forecast market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 56 Asia Pacific candle holder market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 57 China candle holder market estimates and forecast market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 58 Japan candle holder market estimates and forecast market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 59 India candle holder market estimates and forecast market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 60 Australia candle holder market estimates and forecast market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 61 Central & South America candle holder market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 62 Brazil candle holder market estimates and forecast market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 63 Middle East & Africa candle holder market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 64 South Africa candle holder market estimates and forecast market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 65 UAE candle holder market estimates and forecast market estimates and forecast, 2018 - 2030 (USD Million)

Fig. 66 Key company categorization

Fig. 67 Company market share analysis, 2023

Fig. 68 Strategic framework of candle holder market

## I would like to order

Product name: Acute Myeloid Leukemia Treatment Market Size, Share & Trends Analysis Report By Disease (Myeloblastic Leukemia, Myelomonocytic Leukemia), By Treatment (Chemotherapy), By Route Of Administration, By End-use, By Region, And Segment Forecasts, 2024 - 2030

Product link: <https://marketpublishers.com/r/ABEB662B3DC8EN.html>

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/ABEB662B3DC8EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970