

# **Activated Clotting Time Testing Market Size, Share & Trends Analysis Report By Product (ACT Analyzers, Consumables), By Test Type, By Application (Cardiovascular Surgery, Interventional Cardiology, Hemodialysis), By End-use, By Region, And Segment Forecasts, 2026 - 2033**

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## **Abstracts**

The global activated clotting time testing market size was estimated at USD 1.19 billion in 2025 and is projected to reach USD 2.13 billion by 2033, growing at a CAGR of 7.6% from 2026 to 2033. The growth of the market is driven by the increasing cardiovascular disease prevalence, growing adoption of point of care diagnostics, and a steady increase in the number of surgical procedures particularly minimally invasive surgeries.

In addition, the expanding use of dialysis and extracorporeal membrane oxygenation (ECMO) procedures is contributing to sustained market demand. Activated Clotting Time (ACT) testing is extensively used across hospitals, cardiac catheterization laboratories, and critical care units to enable real-time monitoring of anticoagulation during complex procedures. Clinical data suggests that ACT tests are frequently performed in operating rooms during cardiac surgeries (32.4%) and cardiac catheterization procedures (32.3%), highlighting its strong and widespread clinical adoption.

The rising global burden of cardiovascular diseases, including coronary artery disease, myocardial infarction, and thrombosis, is a key driver of growth in the ACT testing market. These conditions frequently require surgical and interventional procedures such as cardiac catheterization, angioplasty, and cardiopulmonary bypass, where effective anticoagulation management is critical. During these procedures, patients are

administered high doses of anticoagulants, particularly heparin, to prevent thrombus formation within blood vessels and medical devices. However, maintaining the optimal balance of anticoagulation is essential, as excessive dosing can lead to severe bleeding complications. As a result, ACT testing is widely utilized to provide a rapid, real-time assessment of clotting time, enabling clinicians to monitor and adjust anticoagulation therapy effectively.

With the increasing prevalence of cardiovascular diseases globally, there has been a corresponding rise in the volume of cardiac surgeries and interventional procedures. This trend is directly driving demand for ACT testing devices and consumables across hospitals and cardiac catheterization laboratories. For instance, according to the World Health Organization (WHO), global cardiovascular disease cases increased from approximately 311 million in 1990 to around 626 million in 2023, resulting in nearly 19.8 million deaths annually. This increasing disease burden continues to strengthen the need for reliable anticoagulation monitoring solutions, thereby supporting sustained growth in the ACT testing market.

The growing adoption of point-of-care (POC) diagnostics is a key factor driving the market, as it enables rapid bedside testing and faster clinical decision-making. POC ACT testing allows real-time monitoring of anticoagulation during procedures such as surgeries, dialysis, and ECMO, enabling clinicians promptly adjust anticoagulant dosing and reduce the risk of bleeding or clotting complications. Its ability to improve workflow efficiency, minimize sample transport, and support minimally invasive procedures has further accelerated its use. As healthcare systems increasingly shift toward decentralized diagnostics, demand for portable and automated ACT testing devices continues to rise, supported by the growing adoption of advanced systems such as the i-STAT platform in operating room settings.

## Global Activated Clotting Time Testing Market Report Segmentation

This report forecasts revenue growth at country levels and provides an analysis on the latest industry trends and opportunities in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global activated clotting time testing market report on the basis of product, test type, application, end-use, and region:

Product Outlook (Revenue, USD Million, 2021 - 2033)

ACT Analyzers

Consumables (Cartridges, Tubes, Reagents)

Test Type Outlook (Revenue, USD Million, 2021 - 2033)

High-Range ACT Tests

Low-Range ACT Tests

Application Outlook (Revenue, USD Million, 2021 - 2033)

Cardiovascular Surgery

Interventional Cardiology

Extracorporeal Membrane Oxygenation (ECMO)

Hemodialysis

Others

End-use Outlook (Revenue, USD Million, 2021 - 2033)

Hospital

Ambulatory Surgical Centers

Clinical Laboratories

Others

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

## Europe

UK

Germany

France

Italy

Spain

Norway

Denmark

Sweden

Rest of Europe

## Asia Pacific

Japan

China

India

Australia

South Korea

Thailand

Rest of Asia Pacific

## Latin America

Brazil

Argentina

Rest of Latin America

Middle East & Africa

South Africa

Saudi Arabia

UAE

Kuwait

Rest of Middle East & Africa

**This report can be delivered to the clients within 3 Business Days**

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