

# Acrylic Adhesives Market Size, Share & Trends Analysis Report By Technology (Water Based, Solvent Based, Reactive), By Application (Packaging, Construction, Wood & Furniture, Consumer Goods), And Segment Forecasts, 2018 - 2025

https://marketpublishers.com/r/A526DDB5CBDEN.html

Date: June 2018

Pages: 126

Price: US\$ 5,950.00 (Single User License)

ID: A526DDB5CBDEN

## **Abstracts**

This report can be delivered to the clients within 48 Business Hours

The global acrylic adhesives market size is expected to reach USD 9.65 billion by 2025, according to a new report by Grand View Research, Inc., progressing at a CAGR of 6.3% during the forecast period. Increasing demand for high-quality premium adhesives from the construction and other end-use industries is projected to drive the market.

Today, adhesives are being widely used in the food and pharmaceutical industries. Pressure sensitive products are packed in custom-fit containers with internal foam cushioning to secure the package during transportation. In line with rising concerns among consumers and regulatory agencies, the packaging industry is putting efforts to reduce the environmental impact of its processes, which in turn is leading to growing usage of renewable bio-based raw materials.

There are several agencies working in the field of adhesives to ensure consumer safety upon application across diverse end-use industries. The Code of Federal Regulations and ISO standards, when implemented by a manufacturer, uses isolated manufacturing lines that are capable of processing active ingredients in formulating facility.

Adhesives and sealants are now replacements for majority of mechanical fasteners used in transportation, product-assembly, and construction industries. They are increasingly being implemented in the hygiene industry, which may create a challenge



for the packaging market in the foreseeable future. Hot-metal adhesives are going to gain more importance as compared to water-based adhesives.

Further key findings from the report suggest:

Asia Pacific is projected to stay one of the largest consumers of the product owing to increasing industrialization across China, Japan, Vietnam, and India

A part of the requirements for acrylic adhesives in Asia Pacific & the Middle East are generated from the paper, packaging, woodworking and construction industries

With rising disposable income of the populace in emerging economies coupled with expanding manufacturing facilities, the demand is poised to increase in the future

The global acrylic adhesives demand was estimated at 3,864.4 kilotons in 2016 and is anticipated to rise at a CAGR of 5.2% till 2025

Soaring demand for compounds free of volatile organic particles is leading to increase in consumption of water-based acrylic products across North America and Europe

Stringent government regulations for environmental protection, laid down by the European Union and other developed economies, are likely to restrict the growth of the market

Key industry participants include Bostik AG, DowDuPont, Henkel AG, 3M Company, Avery Dennison, and HB Fuller.



## **Contents**

#### **CHAPTER 1 METHODOLOGY AND SCOPE**

- 1.1 Research methodology
- 1.2 Research scope and assumptions
- 1.3 List of data sources

#### **CHAPTER 2 EXECUTIVE SUMMARY**

2.1 Market snapshot

#### CHAPTER 3 ACRYLIC ADHESIVES MARKET VARIABLES, TRENDS & SCOPE

- 3.1 Market segmentation
- 3.2 Penetration & growth prospect mapping, 2014 2025
- 3.3 Acrylic adhesives market value chain analysis
- 3.4 Regulatory framework
- 3.5 Technology landscape
- 3.6 Acrylic adhesives market dynamics
  - 3.6.1 Market driver analysis
  - 3.6.2 Rising demand for eco-friendly adhesives in light if sustainability concerns:
- 3.6.3 Implementation of technologically upgraded acrylic adhesives demand in automotive industries:
- 3.7 Restraints:
  - 3.7.1 Stringent government regulations for environmental protection:
  - 3.7.2 Fluctuations in raw material availability:
- 3.8 Opportunities:
  - 3.8.1 New market avenues
- 3.9 New Market Avenues of Acrylic Adhesives
- 3.10 Industry analysis Porter's
- 3.11 Acrylic Adhesives market PESTEL analysis

# CHAPTER 4 ACRYLIC ADHESIVES MARKET: TECHNOLOGY ESTIMATES & TREND ANALYSIS

- 4.1 Technology Market Introduction, 2015 & 2025
- 4.2 Water-based
  - 4.2.1 Market estimates & forecast, 2017 2025 (Kilo Tons) (USD Million)



- 4.2.2 Market estimates & forecast, by region, 2017 2025
- 4.3 Solvent-Based
  - 4.3.1 Market estimates & forecast, 2017 2025 (Kilo Tons) (USD Million)
  - 4.3.2 Market estimates & forecast, by region, 2017 2025
- 4.4 Reactive & Others
  - 4.4.1 Market estimates & forecast, 2017 2025 (Kilo Tons) (USD Million)
  - 4.4.2 Market estimates & forecast, by region, 2017 2025

# CHAPTER 5 ACRYLIC ADHESIVES MARKET: APPLICATION ESTIMATES & TREND ANALYSIS

- 5.1 Application Market Introduction, 2015 & 2025
- 5.2 Packaging
  - 5.2.1 Market estimates & forecast, 2017 2025
  - 5.2.2 Market estimates & forecast, by region, 2014 2025
- 5.3 Construction
  - 5.3.1 Market estimates & forecast, 2014 2025
  - 5.3.2 Market estimates & forecast, by region, 2014 2025
- 5.4 Wood & Furniture
  - 5.4.1 Market estimates & forecast, 2014 2025
  - 5.4.2 Market estimates & forecast, by region, 2014 2025
- 5.5 Transportation
  - 5.5.1 Market estimates & forecast, 2014 2025
  - 5.5.2 Market estimates & forecast, by region, 2014 2025
- 5.6 Electrical & Electronics
  - 5.6.1 Market estimates & forecast, 2014 2025
  - 5.6.2 Market estimates & forecast, by region, 2014 2025
- 5.7 Consumer Goods
  - 5.7.1 Market estimates & forecast, 2014 2025
  - 5.7.2 Market estimates & forecast, by region, 2014 2025
- 5.8 Medical Devices
  - 5.8.1 Market estimates & forecast, 2014 2025
  - 5.8.2 Market estimates & forecast, by region, 2014 2025
- 5.9 Others
  - 5.9.1 Market estimates & forecast, 2014 2025
  - 5.9.2 Market estimates & forecast, by region, 2014 2025

# CHAPTER 6 ACRYLIC ADHESIVES MARKET: REGIONAL ESTIMATES & TREND ANALYSIS



- 6.1 Regional Market Introduction, 2015 & 2025
- 6.2 North America
  - 6.2.1 Market estimates & forecast, 2014 2025
    - 6.2.1.1 Market volume, by product, 2014 2025 (Kilo Tons)
    - 6.2.1.2 Market revenue, by product, 2014 2025 (USD Million)
    - 6.2.1.3 Market volume, by application, 2014 2025 (Kilo Tons)
    - 6.2.1.4 Market revenue, by application, 2014 2025 (USD Million)
  - 6.2.2 U.S.
    - 6.2.2.1 Market estimates & forecast, 2014 2025
    - 6.2.2.2 Market estimates & forecast by volume, by product, 2014 2025 (Kilo Tons)
- 6.2.2.3 Market estimates & forecast by revenue, by product, 2014 2025 (USD Million)
- 6.2.2.4 Market estimates & forecast by volume, by application, 2014 2025 (Kilo Tons)
- 6.2.2.5 Market estimates & forecast by revenue, by application, 2014 2025 (USD Million)
  - 6.2.3 Canada
    - 6.2.3.1 Market estimates & forecast, 2014 2025
    - 6.2.3.2 Market estimates & forecast volume, by technology, 2014 2025 (Kilo Tons)
- 6.2.3.3 Market estimates & forecast revenue, by technology, 2014 2025 (USD Million)
  - 6.2.3.4 Market estimates & forecast volume, by application, 2014 2025 (Kilo Tons)
- 6.2.3.5 Market estimates & forecast revenue, by application, 2014 2025 (USD Million)
- 6.3 Europe
  - 6.3.1 Europe acrylic adhesive market estimates & forecast, 2014 2025
    - 6.3.1.1 Market volume, by product, 2014 2025 (Kilo Tons)
    - 6.3.1.2 Market revenue, by product, 2014 2025 (USD Million)
    - 6.3.1.3 Market volume, by application, 2014 2025 (Kilo Tons)
    - 6.3.1.4 Market revenue, by application, 2014 2025 (USD Million)
  - 6.3.2 Germany
    - 6.3.2.1 Market estimates & forecast, 2014 2025
    - 6.3.2.2 Market volume, by product, 2014 2025 (Kilo Tons)
    - 6.3.2.3 Market revenue, by product, 2014 2025 (USD Million)
    - 6.3.2.4 Market volume, by application, 2014 2025 (Kilo Tons)
    - 6.3.2.5 Market revenue, by application, 2014 2025 (USD Million)
  - 6.3.3 France
    - 6.3.3.1 Market estimates & forecast, 2014 2025



- 6.3.3.2 Market volume, by product, 2014 2025 (Kilo Tons)
- 6.3.3.3 Market revenue, by product, 2014 2025 (USD Million)
- 6.3.3.4 Market volume, by application, 2014 2025 (Kilo Tons)
- 6.3.3.5 Market revenue, by application, 2014 2025 (USD Million)

#### 6.3.4 U.K.

- 6.3.4.1 Market estimates & forecast, 2014 2025
- 6.3.4.2 Market volume, by product, 2014 2025 (Kilo Tons)
- 6.3.4.3 Market revenue, by product, 2014 2025 (USD Million)
- 6.3.4.4 Market volume, by application, 2014 2025 (Kilo Tons)
- 6.3.4.5 Market revenue, by application, 2014 2025 (USD Million)

#### 6.4 Asia Pacific

- 6.4.1 Asia Pacific acrylic adhesives market estimates & forecast, 2014 2025
  - 6.4.1.1 Market volume, by product, 2014 2025 (Kilo Tons)
  - 6.4.1.2 Market revenue, by product, 2014 2025 (USD Million)
  - 6.4.1.3 Market volume, by application, 2014 2025 (Kilo Tons)
  - 6.4.1.4 Market revenue, by application, 2014 2025 (USD Million)

#### 6.4.2 China

- 6.4.2.1 Market estimates & forecast, 2014 2025
- 6.4.2.2 Market volume, by product, 2014 2025 (Kilo Tons)
- 6.4.2.3 Market revenue, by product, 2014 2025 (USD Million)
- 6.4.2.4 Market volume, by application, 2014 2025 (Kilo Tons)
- 6.4.2.5 Market revenue, by application, 2014 2025 (USD Million)

#### 6.4.3 India

- 6.4.3.1 Market estimates & forecast, 2014 2025
- 6.4.3.2 Market volume, by application, 2014 2025 (Kilo Tons)
- 6.4.3.3 Market revenue, by application, 2014 2025 (USD Million)
- 6.4.3.4 Market volume, by application, 2014 2025 (Kilo Tons)
- 6.4.3.5 Market revenue, by application, 2014 2025 (USD Million)

#### 6.4.4 Japan

- 6.4.4.1 Market estimates & forecast, 2014 2025
- 6.4.4.2 Market volume, by product, 2014 2025 (Kilo Tons)
- 6.4.4.3 Market revenue, by product, 2014 2025 (USD Million)
- 6.4.4.4 Market volume, by application, 2014 2025 (Kilo Tons)
- 6.4.4.5 Market revenue, by application, 2014 2025 (USD Million)

#### 6.5 Latin America

- 6.5.1 Latin America acrylic adhesive market estimates & forecast, 2014 2025
  - 6.5.1.1 Market volume, by product, 2014 2025 (Kilo Tons)
  - 6.5.1.2 Market revenue, by product, 2014 2025 (USD Million)
  - 6.5.1.3 Market volume, by application, 2014 2025 (Kilo Tons)



- 6.5.1.4 Market revenue, by application, 2014 2025 (USD Million)
- 6.5.2 Brazil
  - 6.5.2.1 Market estimates & forecast, 2014 2025
  - 6.5.2.2 Market volume, by product, 2014 2025 (Kilo Tons)
  - 6.5.2.3 Market revenue, by product, 2014 2025 (USD Million)
  - 6.5.2.4 Market volume, by application, 2014 2025 (Kilo Tons)
- 6.5.2.5 Market revenue, by application, 2014 2025 (USD Million)
- 6.5.3 Mexico
  - 6.5.3.1 Market estimates & forecast, 2014 2025
  - 6.5.3.2 Market volume, by product, 2014 2025 (Kilo Tons)
  - 6.5.3.3 Market revenue, by product, 2014 2025 (USD Million)
  - 6.5.3.4 Market volume, by application, 2014 2025 (Kilo Tons)
  - 6.5.3.5 Market revenue, by application, 2014 2025 (USD Million)

## 6.6 Middle East & Africa (MEA)

- 6.6.1.1 Market estimates & forecast, 2014 2025
- 6.6.1.2 Market volume, by product, 2014 2025 (Kilo Tons)
- 6.6.1.3 Market revenue, by product, 2014 2025 (USD Million)
- 6.6.1.4 Market volume, by application, 2014 2025 (Kilo Tons)
- 6.6.1.5 Market revenue, by application, 2014 2025 (USD Million)
- 6.6.2 United Arab Emirates (U.A.E)
  - 6.6.2.1 Market estimates & forecast, 2014 2025
  - 6.6.2.2 Market volume, by product, 2014 2025 (Kilo Tons)
  - 6.6.2.3 Market revenue, by product, 2014 2025 (USD Million)
  - 6.6.2.4 Market volume, by application, 2014 2025 (Kilo Tons)
  - 6.6.2.5 Market revenue, by application, 2014 2025 (USD Million)
- 6.6.3 Saudi Arabia
  - 6.6.3.1 Market estimates & forecast, 2014 2025
  - 6.6.3.2 Market volume, by product, 2014 2025 (Kilo Tons)
  - 6.6.3.3 Market revenue, by product, 2014 2025 (USD Million)
  - 6.6.3.4 Market volume, by application, 2014 2025 (Kilo Tons)
  - 6.6.3.5 Market revenue, by application, 2014 2025 (USD Million)

#### CHAPTER 7 COMPETITIVE LANDSCAPE

- 7.1 Critical success factors
- 7.2 Competitive analysis
- 7.3 Acrylic adhesive market share analysis
- 7.4 Strategy framework



#### **CHAPTER 8 COMPANY PROFILES**

- 8.1 The Dow Chemical Company
  - 8.1.1 Company Overview
  - 8.1.2 Financial Performance
  - 8.1.3 Product Benchmarking
  - 8.1.4 Strategic Initiatives
- 8.2 Henkel
  - 8.2.1 Company Overview
  - 8.2.2 Financial Performance
  - 8.2.3 Product Benchmarking
  - 8.2.4 Strategic Initiatives
- 8.3 3M
  - 8.3.1 Company Overview
  - 8.3.2 Financial Performance
  - 8.3.3 Product Benchmarking
  - 8.3.4 Strategic Initiative
- 8.4 Bostik
  - 8.4.1 Company Overview
  - 8.4.2 Financial Performance
  - 8.4.3 Product Benchmarking
  - 8.4.4 Strategic Initiatives
- 8.5 H.B. Fuller
  - 8.5.1 Company Overview
  - 8.5.2 Financial Performance
  - 8.5.3 Product Benchmarking
  - 8.5.4 Strategic Initiative
- 8.6 Avery Dennison
  - 8.6.1 Company Overview
  - 8.6.2 Financial Performance
  - 8.6.3 Product Benchmarking
  - 8.6.4 Strategic Initiatives
- 8.7 Dana Lim A/S
  - 8.7.1 Company Overview
  - 8.7.2 Contact Details
  - 8.7.3 Financial Performance
  - 8.7.4 Product Benchmarking
  - 8.7.5 Strategic Initiatives
- 8.8 Franklin Adhesives and Polymers



- 8.8.1 Company Overview
- 8.8.2 Contact Details
- 8.8.3 Financial Performance
- 8.8.4 Product Benchmarking
- 8.8.5 Strategic Initiatives
- 8.9 Dynea
  - 8.9.1 Company Overview
  - 8.9.2 Contact Details
  - 8.9.3 Financial Performance
  - 8.9.4 Product Benchmarking
  - 8.9.5 Strategic Initiatives
- 8.10 Sika AG
  - 8.10.1 Company Overview
  - 8.10.2 Financial Performance
  - 8.10.3 Product Benchmarking
  - 8.10.4 Strategic Initiatives
- 8.11 Pidilite Industries
  - 8.11.1 Company Overview
  - 8.11.2 Financial Performance
  - 8.11.3 Product Benchmarking
  - 8.11.4 Strategic Initiatives



## **List Of Tables**

#### LIST OF TABLES

- Table 1 Key international regulations & their regulatory body/agency
- Table 2 Acrylic adhesives Key market driver impact
- Table 3 Acrylic adhesives market estimates & forecast, 2014 2025 (Kilo Tons)
- Table 4 Acrylic adhesive market estimates & forecast, 2014 2025 (USD Million)
- Table 5 Acrylic adhesives market estimates & forecast, 2017 2025 (Kilo Tons)
- Table 6 Flexible acrylic adhesives market estimates & forecast, 2017 2025 (USD Millions)
- Table 7 Acrylic adhesive coatings market volume, by region, 2014 2025 (Kilo Tons)
- Table 8 Acrylic adhesive coatings market revenue, by region, 2014 2025 (USD Million)
- Table 9 Acrylic adhesive market estimates & forecast, in packaging, 2017 2025 (Kilo Tons) (USD Million)
- Table 10 Acrylic adhesives market volume in packaging, by region, 2014 2025 (Kilo Tons)
- Table 11 Acrylic adhesives market revenue in packaging, by region, 2014 2025 (USD Million)
- Table 12 Acrylic adhesives market estimates & forecast in construction, 2014 2025 (Kilo Tons) (USD Million)
- Table 13 Acrylic adhesives market volume in construction, by region, 2014 2025 (Kilo Tons)
- Table 14 Acrylic adhesives market revenue in construction, by region, 2014 2025 (USD Million)
- Table 15 Acrylic adhesives market estimates & forecast, in wood & furniture, 2014 2025 (Kilo Tons) (USD Million)
- Table 16 Acrylic adhesives market volume in wood & furniture, by region, 2014 2025 (Kilo Tons)
- Table 17 Acrylic adhesives market revenue in wood & furniture, by region, 2014 2025 (USD Million)
- Table 18 Acrylic adhesives market estimates & forecast in transportation, 2014 2025 (Kilo Tons) (USD Million)
- Table 19 Acrylic adhesives market volume in transportation, by region, 2014 2025 (Kilo Tons)
- Table 20 Acrylic adhesives market revenue in transportation, by region, 2014 2025 (USD Million)
- Table 21 Acrylic adhesives market estimates & forecast in electrical & electronics, 2014 2025 (Kilo Tons) (USD Million)



Table 22 Acrylic adhesives market volume in electrical & electronics, by region, 2014 - 2025 (Kilo Tons)

Table 23 Acrylic adhesives market revenue in electrical & electronics, by region, 2014 - 2025 (USD Million)

Table 24 Acrylic adhesives market estimates & forecast in consumer goods, 2014 - 2025 (Kilo Tons) (USD Million)

Table 25 Acrylic adhesives market volume in consumer goods, by region, 2014 - 2025 (Kilo Tons)

Table 26 Acrylic adhesives market revenue in consumer goods, by region, 2014 - 2025 (USD Million)

Table 27 Acrylic adhesives market estimates & forecast in medical devices, 2014 - 2025 (Kilo Tons) (USD Million)

Table 28 Acrylic adhesives market volume in medical devices, by region, 2014 - 2025 (Kilo Tons)

Table 29 Acrylic adhesives market revenue in medical devices, by region, 2014 - 2025 (USD Million)

Table 30 Acrylic adhesives market estimates & forecast in other applications, 2014 - 2025 (Kilo Tons) (USD Million)

Table 31 Acrylic adhesives market volume in other applications, by region, 2014 - 2025 (Kilo Tons)

Table 32 Acrylic adhesives market revenue in other applications, by region, 2014 - 2025 (USD Million)

Table 33 North America acrylic adhesives market estimates & forecast, 2014 - 2025 (Kilo Tons) (USD Million)

Table 34 North America acrylic adhesives market volume, by product, 2014 - 2025 (Kilo Tons)

Table 35 North America acrylic adhesives market revenue, by product, 2014 - 2025 (USD Million)

Table 36 North America acrylic adhesives market volume, by application, 2014 - 2025 (Kilo Tons)

Table 37 North America acrylic adhesives market revenue, by application, 2014 - 2025 (USD Million)

Table 38 U.S. acrylic adhesives market estimates & forecast, 2014 - 2025 (Kilo Tons) (USD Million)

Table 39 Canada acrylic adhesives market estimates & forecast, 2014 - 2025 (Kilo Tons) (USD Million)

Table 40 Europe acrylic adhesives market estimates & forecast, 2014 - 2025 (Kilo Tons) (USD Million)

Table 41 France acrylic adhesives market estimates & forecast, 2014 - 2025 (Kilo Tons)



(USD Million)

Table 42 U.K. acrylic adhesives market estimates & forecast, 2014 - 2025 (Kilo Tons) (USD Million)

Table 43 Asia Pacific acrylic adhesives market estimates & forecast, 2014 - 2025 (Kilo Tons) (USD Million)

Table 44 China acrylic adhesives market estimates & forecast, 2014 - 2025 (Kilo Tons) (USD Million)

Table 45 India acrylic adhesives market estimates & forecast, 2014 - 2025 (Kilo Tons) (USD Million)

Table 46 Japan acrylic adhesives market estimates & forecast, 2014 - 2025 (Kilo Tons) (USD Million)

Table 47 CSA acrylic adhesives market estimates & forecast, 2014 - 2025 (Kilo Tons) (USD Million)

Table 48 Brazil acrylic adhesives market estimates & forecast, 2014 - 2025 (Kilo Tons) (USD Million)

Table 49 Mexico acrylic adhesives market estimates & forecast, 2014 - 2025 (Kilo Tons) (USD Million)

Table 50 MEA acrylic adhesives market estimates & forecast, 2014 - 2025 (Kilo Tons) (USD Million)

Table 51 U.A.E acrylic adhesives market estimates & forecast, 2014 - 2025 (Kilo Tons) (USD Million)

Table 52 Saudi Arabia acrylic adhesives market estimates & forecast, 2014 - 2025 (Kilo Tons) (USD Million)LIST OF FIGURES

- Fig. 1 Acrylic adhesives market snapshot
- Fig. 2 Acrylic adhesives market segmentation
- Fig. 3 Acrylic adhesives market volume & revenue, 2014 2025 (Kilo Tons) (USD Million)
- Fig. 4 Acrylic adhesives value chain analysis
- Fig. 5 Acrylic adhesives market dynamics
- Fig. 6 Acrylic adhesives drivers
- Fig. 7 Acrylic adhesives restraints
- Fig. 8 New market avenues
- Fig. 9 Acrylic adhesives market Porter's analysis
- Fig. 10 PESTEL analysis
- Fig. 11 Acrylic adhesives industry summary & CSF's
- Fig. 12 Acrylic adhesives industry competitive analysis
- Fig. 13 Strategy Framework



#### I would like to order

Product name: Acrylic Adhesives Market Size, Share & Trends Analysis Report By Technology (Water

Based, Solvent Based, Reactive), By Application (Packaging, Construction, Wood &

Furniture, Consumer Goods), And Segment Forecasts, 2018 - 2025

Product link: https://marketpublishers.com/r/A526DDB5CBDEN.html

Price: US\$ 5,950.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/A526DDB5CBDEN.html">https://marketpublishers.com/r/A526DDB5CBDEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:	
Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below



and fax the completed form to +44 20 7900 3970