

Absorption Chillers Market Size, Share & Trends Analysis Report By Capacity (Below 500 TR, Above 1,000 TR), By Technology (Double Stage, Single Stage), By Refrigerant/Absorber Type (Lithium Bromide, Ammonia-Water), By End Use, By Region And Segment Forecasts, 2026 - 2033

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Abstracts

Absorption Chillers Market Summary

The global absorption chillers market size was estimated at USD 1,837.2 million in 2025 and is projected to reach USD 2,562.2 million by 2033, growing at a CAGR of 4.3% from 2026 to 2033. The growing focus on energy efficiency and reduction in electricity consumption is a major factor driving the absorption chillers industry.

Unlike conventional electric chillers, absorption chillers utilize heat sources such as steam, natural gas, solar energy, and industrial waste heat to provide cooling, making them highly suitable for facilities aiming to lower operational costs and carbon emissions.

Rapid industrialization and expansion of large commercial facilities such as hospitals, airports, data centers, hotels, and manufacturing plants are also fueling demand for absorption chillers. Industries are increasingly investing in waste heat recovery systems to improve overall energy utilization and sustainability performance. In addition, supportive government initiatives promoting low-carbon HVAC technologies and rising investments in smart city and industrial infrastructure projects are accelerating the deployment of absorption cooling systems globally.

Global Absorption Chillers Market Report Segmentation

This report forecasts revenue growth at global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2021 to 2033. For this study, Grand View Research has segmented the global absorption chillers market report based on capacity, technology, refrigerant/absorber type, end use, and region:

Capacity Outlook (Revenue, USD Million, 2021 - 2033)

Below 500 TR

500-1,000 TR

Above 1,000 TR

Technology Outlook (Revenue, USD Million, 2021 - 2033)

Double Stage

Single Stage

Refrigerant / Absorber Type Outlook (Revenue, USD Million, 2021 - 2033)

Lithium Bromide (LiBr-Water)

Ammonia-Water

End Use Outlook (Revenue, USD Million, 2021 - 2033)

Commercial

Industrial

Regional Outlook (Revenue, USD Million, 2021 - 2033)

North America

U.S.

Canada

Mexico

Europe

Germany

France

Italy

Spain

UK

Asia Pacific

China

India

Japan

South Korea

Australia

Latin America

Brazil

Argentina

Middle East and Africa

Saudi Arabia

South Africa

UAE

This report can be delivered to the clients within 2 Business Days

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