

5G RAN Professional Services Market Size, Share & Trends Analysis Report By Service Type (Consulting Services, Planning & Design Services), By Deployment Mode (On-premises, Cloud), By End Use, By Region, And Segment Forecasts, 2025 - 2030

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Abstracts

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5G RAN Professional Services Market Trends

The global 5G RAN professional services market size was estimated at USD 5.84 billion in 2024 and is projected to grow at a CAGR of 17.0% from 2025 to 2030. The market is witnessing rapid growth, driven by the global rollout of 5G networks and the increasing complexity of deploying and managing next-generation radio access infrastructure.

Key drivers include the rising demand for high-speed, low-latency connectivity, growing mobile data consumption, and the proliferation of Internet of Things (IoT) devices. Telecom operators are increasingly relying on professional services for network planning, integration, optimization, and maintenance to accelerate 5G deployments and ensure quality of service. In addition, the shift toward cloud-native and virtualized network architectures is fueling demand for specialized expertise to manage complex 5G RAN environments.

Technological advancements are significantly shaping the 5G RAN professional services landscape. The adoption of Open RAN, virtual RAN (vRAN), and massive MIMO technologies is transforming how networks are designed and deployed, necessitating tailored professional services to support multi-vendor ecosystems and ensure interoperability. Artificial intelligence (AI) and machine learning (ML) are also

being integrated into network operations, enabling predictive maintenance, self-healing capabilities, and dynamic resource allocation. These trends are expanding the scope of professional services to include AI-driven automation, software integration, and continuous network performance tuning.

Substantial investments from both the public and private sectors are also bolstering the market. Governments across the globe are launching national 5G strategies and providing funding to accelerate infrastructure development. At the same time, telecom operators and equipment vendors are investing heavily in R&D, pilot deployments, and the development of 5G-ready services. This influx of capital is not only accelerating network rollouts but also increasing the demand for skilled service providers capable of handling complex 5G RAN integration, testing, and lifecycle management tasks across diverse geographies.

Regulatory frameworks are playing a crucial role in shaping the 5G RAN professional services market. National telecom regulators actively allocate spectrum, define network security guidelines, and set standards for network interoperability and vendor diversity, particularly in support of Open RAN. In regions such as the U.S. and Europe, regulatory policies are encouraging the use of secure, energy-efficient, and multi-vendor solutions. These efforts are creating both opportunities and challenges for professional service providers, who must navigate evolving compliance requirements while helping clients build and maintain regulatory-compliant 5G networks.

Despite its growth potential, the 5G RAN professional services market faces several constraints. A major challenge is the shortage of skilled professionals with expertise in emerging technologies such as Open RAN, edge computing, and network automation. In addition, high deployment costs, especially in rural and underserved areas, can delay projects and reduce service provider margins. Security concerns and geopolitical tensions around network infrastructure vendors may also complicate procurement and deployment processes. Lastly, the need for continuous upgrades and evolving standards can add complexity and increase long-term operational costs for service providers and their clients.

Global 5G RAN Professional Services Market Report Segmentation

This report forecasts revenue growth at the global, regional, and country levels and provides an analysis of the latest industry trends in each of the sub-segments from 2019 to 2030. For this study, Grand View Research has segmented the global 5G RAN professional services market report based on service type, deployment mode, end use,

and region.

Service Type Outlook (Revenue, USD Billion, 2019 - 2030)

Consulting Services

Planning & Design Services

Integration & Validation Services

Deployment Services

Optimization & Performance Improvement Services

Deployment Mode Outlook (Revenue, USD Billion, 2019 - 2030)

On-premises

Cloud

End Use Outlook (Revenue, USD Billion, 2019 - 2030)

Telecom Operators

Enterprises

Regional Outlook (Revenue, USD Billion, 2019 - 2030)

North America

U.S.

Canada

Mexico

Europe

Germany

UK

France

Asia Pacific

China

Japan

India

South Korea

Australia

Latin America

Brazil

Middle East and Africa (MEA)

KSA

UAE

South Africa

Companies Mentioned

Telefonaktiebolaget LM Ericsson

Nokia Corporation

Infovista

Tech Mahindra

Tata Consultancy Services

Nominos USA Inc

Link Consulting Services

GRANDMETRIC
Dell EMC
Intel Corporation

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