

# **Unmanned Underwater Vehicles (UUVs) for Defense & Security: Global Market 2022-2032 by Vehicle Type (ROVs, AUVs), Component (Hardware, Software, Operation and Service), Propulsion (Electric System, Mechanical System, Others), Application (MCM, ASW, ISR, Security, Transportation), and Region**

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## **Abstracts**

Global unmanned underwater vehicles (UUVs) for defense & security market will reach \$2.44 billion by 2032, growing by 10.8% annually over 2022-2032, driven by the rising regional conflicts, expanding need of UUVs for MCM and ISR, improved military operations by using UUVs, and the growing defense expenditure.

Highlighted with 83 tables and 83 figures, this 172-page report “Unmanned Underwater Vehicles (UUVs) for Defense & Security: Global Market 2022-2032 by Vehicle Type (ROVs, AUVs), Component (Hardware, Software, Operation and Service), Propulsion (Electric System, Mechanical System, Others), Application (MCM, ASW, ISR, Security, Transportation), and Region” is based on a comprehensive research of the entire global unmanned underwater vehicles (UUVs) for defense & security market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following

aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify global unmanned underwater vehicles (UUVs) for defense & security market in every aspect of the classification from perspectives of Vehicle Type, Component, Propulsion, Application, and Region.

Based on Vehicle Type, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

ROVs

AUVs

Based on Component, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Hardware

Imaging

Sensors and Automation

Steering and Positioning

Navigation

Energy and Propulsion

Communication

Other Hardware

Software

Operation and Service

By Propulsion, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Electric System

Mechanical System

Other Propulsion Systems

By Application, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Mine Counter Measures (MCM)

Anti-Submarine Warfare (ASW)

Intelligence, Surveillance and Reconnaissance (ISR)

Security

Transportation

Search and Rescue

Other Applications

Geographically, the following regions together with the listed national/local markets are fully investigated:

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (Iran, Saudi Arabia, Israel, and Rest of MEA)

For each region and country, detailed analysis and data of annual revenue (\$ mn) are available for 2022-2032. The breakdown of all regional markets by country and the breakdown of each national market by Vehicle Type, Component, and Application over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

Atlas Elektronik GmbH

Boston Engineering

ECA Group

General Dynamics Mission Systems

International Submarine Engineering (ISE) Ltd.

iXblue

Kongsberg Gruppen ASA

L3 Technologies

Leonardo

Lockheed Martin Corporation

Oceanserver Technology, Inc.

SAAB SEAEYE LTD.

Schilling Robotics, LLC

Soil Machine Dynamics Ltd. (SMD)

Teledyne Technologies Inc.

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

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