

Unmanned Underwater Vehicles (UUVs) for Defense & Security: Asia Pacific Market 2022-2032 by Vehicle Type (ROVs, AUVs), Component (Hardware, Software, Operation and Service), Propulsion (Electric System, Mechanical System, Others), Application (MCM, ASW, ISR, Security, Transportation), and Country

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Abstracts

Asia Pacific unmanned underwater vehicles (UUVs) for defense & security market will grow by 13.1% annually with a total addressable market cap of \$3.31 billion over 2023-2032, driven by the rising regional conflicts, expanding need of UUVs for MCM and ISR, improved military operations by using UUVs, and the growing defense expenditure.

Highlighted with 31 tables and 50 figures, this 116-page report “Unmanned Underwater Vehicles (UUVs) for Defense & Security: Asia Pacific Market 2022-2032 by Vehicle Type (ROVs, AUVs), Component (Hardware, Software, Operation and Service), Propulsion (Electric System, Mechanical System, Others), Application (MCM, ASW, ISR, Security, Transportation), and Country” is based on a comprehensive research of the entire Asia Pacific unmanned underwater vehicles (UUVs) for defense & security market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of Asia Pacific market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify Asia Pacific unmanned underwater vehicles (UUVs) for defense & security market in every aspect of the classification from perspectives of Vehicle Type, Component, Propulsion, Application, and Country.

Based on Vehicle Type, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

ROVs

AUVs

Based on Component, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Hardware

Imaging

Sensors and Automation

Steering and Positioning

Navigation

Energy and Propulsion

Communication

Other Hardware

Software

Operation and Service

By Propulsion, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Electric System

Mechanical System

Other Propulsion Systems

By Application, the Asia Pacific market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Mine Counter Measures (MCM)

Anti-Submarine Warfare (ASW)

Intelligence, Surveillance and Reconnaissance (ISR)

Security

Transportation

Search and Rescue

Other Applications

Geographically, the following national/local markets are fully investigated:

Japan

China

South Korea

Australia

India

Rest of APAC (further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2022-2032. The breakdown of national markets by Vehicle Type, Component, and Application over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

Atlas Elektronik GmbH

Boston Engineering

ECA Group

General Dynamics Mission Systems

International Submarine Engineering (ISE) Ltd.

iXblue

Kongsberg Gruppen ASA

L3 Technologies

Leonardo

Lockheed Martin Corporation

Oceanserver Technology, Inc.

SAAB SEAEYE LTD.

Schilling Robotics, LLC

Soil Machine Dynamics Ltd. (SMD)

Teledyne Technologies Inc.

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

Contents

1 INTRODUCTION 7

- 1.1 Industry Definition and Research Scope 7
 - 1.1.1 Industry Definition 7
 - 1.1.2 Research Scope 9
- 1.2 Research Methodology 12
 - 1.2.1 Overview of Market Research Methodology 12
 - 1.2.2 Market Assumption 13
 - 1.2.3 Secondary Data 13
 - 1.2.4 Primary Data 13
 - 1.2.5 Data Filtration and Model Design 14
 - 1.2.6 Market Size/Share Estimation 15
 - 1.2.7 Research Limitations 16
- 1.3 Executive Summary 17

2 MARKET OVERVIEW AND DYNAMICS 20

- 2.1 Market Size and Forecast 20
 - 2.1.1 Impact of COVID-19 on World Economy 21
 - 2.1.2 Impact of COVID-19 on the Market 24
 - 2.1.3 Impact of Russia-Ukraine Conflict: War Slows Economic Recovery 26
- 2.2 Major Growth Drivers 30
- 2.3 Market Restraints and Challenges 37
- 2.4 Emerging Opportunities and Market Trends 40
- 2.5 Porter's Fiver Forces Analysis 44

3 SEGMENTATION OF ASIA PACIFIC MARKET BY VEHICLE TYPE 48

- 3.1 Market Overview by Vehicle Type 48
- 3.2 ROVs 50
- 3.3 AUVs 52

4 SEGMENTATION OF ASIA PACIFIC MARKET BY COMPONENT 53

- 4.1 Market Overview by Component 53
- 4.2 Hardware 55
 - 4.2.1 Imaging 57

- 4.2.2 Sensors and Automation 58
- 4.2.3 Steering and Positioning 59
- 4.2.4 Navigation 60
- 4.2.5 Energy and Propulsion 61
- 4.2.6 Communication 62
- 4.2.7 Other Hardware 63
- 4.3 Software 64
- 4.4 Operation and Service 65

5 SEGMENTATION OF ASIA PACIFIC MARKET BY PROPULSION 66

- 5.1 Market Overview by Propulsion 66
- 5.2 Electric System 68
- 5.3 Mechanical System 69
- 5.4 Other Propulsion Systems 70

6 SEGMENTATION OF ASIA PACIFIC MARKET BY APPLICATION 71

- 6.1 Market Overview by Application 71
- 6.2 Mine Counter Measures (MCM) 73
- 6.3 Anti-Submarine Warfare (ASW) 74
- 6.4 Intelligence, Surveillance and Reconnaissance (ISR) 75
- 6.5 Security 76
- 6.6 Transportation 77
- 6.7 Search and Rescue 78
- 6.8 Other Applications 79

7 ASIA-PACIFIC MARKET 2022-2032 BY COUNTRY 80

- 7.1 Overview of Asia-Pacific Market 80
- 7.2 Japan 83
- 7.3 China 86
- 7.4 Australia 88
- 7.5 India 90
- 7.6 South Korea 92
- 7.7 Rest of APAC Region 94

8 COMPETITIVE LANDSCAPE 96

8.1 Overview of Key Vendors	96
8.2 New Product Launch, Partnership, Investment, and M&A	99
8.3 Company Profiles	100
Atlas Elektronik Gmbh	100
Boston Engineering	102
ECA Group	103
General Dynamics Mission Systems	104
International Submarine Engineering (ISE) Ltd.	105
iXblue	106
Kongsberg Gruppen ASA	107
L3 Technologies	108
Leonardo	109
Lockheed Martin Corporation	110
Oceanserver Technology, Inc.	111
SAAB SEAEYE LTD.	112
Schilling Robotics, LLC	113
Soil Machine Dynamics Ltd. (SMD)	114
Teledyne Technologies Inc.	115
RELATED REPORTS	116

List Of Tables

LIST OF TABLES:

- Table 1. Snapshot of Asia Pacific Defense & Security UUVs Market in Balanced Perspective, 2022-2032 18
- Table 2. World Economic Outlook, 2021-2031 22
- Table 3. World Economic Outlook, 2021-2023 23
- Table 4. Scenarios for Economic Impact of Ukraine Crisis 27
- Table 5. Main Product Trends and Market Opportunities in Asia Pacific Defense & Security UUVs Market 40
- Table 6. Asia Pacific Defense & Security UUVs Market by Vehicle Type, 2022-2032, \$ mn 48
- Table 7. Classifications of ROVs by Type 51
- Table 8. Asia Pacific Defense & Security UUVs Market by Component, 2022-2032, \$ mn 53
- Table 9. Asia Pacific Defense & Security UUVs Market: Hardware by Type, 2022-2032, \$ mn 56
- Table 10. Asia Pacific Defense & Security UUVs Market by Propulsion, 2022-2032, \$ mn 66
- Table 11. Asia Pacific Defense & Security UUVs Market by Application, 2022-2032, \$ mn 71
- Table 12. APAC Defense & Security UUVs Market by Country, 2022-2032, \$ mn 81
- Table 13. Japan Defense & Security UUVs Market by Vehicle Type, 2022-2032, \$ mn 85
- Table 14. Japan Defense & Security UUVs Market by Component, 2022-2032, \$ mn 85
- Table 15. Japan Defense & Security UUVs Market by Application, 2022-2032, \$ mn 85
- Table 16. China Defense & Security UUVs Market by Vehicle Type, 2022-2032, \$ mn 87
- Table 17. China Defense & Security UUVs Market by Component, 2022-2032, \$ mn 87
- Table 18. China Defense & Security UUVs Market by Application, 2022-2032, \$ mn 87
- Table 19. Australia Defense & Security UUVs Market by Vehicle Type, 2022-2032, \$ mn 89
- Table 20. Australia Defense & Security UUVs Market by Component, 2022-2032, \$ mn 89
- Table 21. Australia Defense & Security UUVs Market by Application, 2022-2032, \$ mn 89
- Table 22. India Defense & Security UUVs Market by Vehicle Type, 2022-2032, \$ mn 91
- Table 23. India Defense & Security UUVs Market by Component, 2022-2032, \$ mn 91

- Table 24. India Defense & Security UUVs Market by Application, 2022-2032, \$ mn 91
- Table 25. South Korea Defense & Security UUVs Market by Vehicle Type, 2022-2032, \$ mn 93
- Table 26. South Korea Defense & Security UUVs Market by Component, 2022-2032, \$ mn 93
- Table 27. South Korea Defense & Security UUVs Market by Application, 2022-2032, \$ mn 93
- Table 28. Defense & Security UUVs Market in Rest of APAC by Country/Region, 2022-2032, \$ mn 95
- Table 29. Atlas Elektronik GmbH: Company Snapshot 100
- Table 30. Atlas Elektronik GmbH: Business Segmentation 101
- Table 31. Atlas Elektronik GmbH: Product Portfolio 101

List Of Figures

LIST OF FIGURES:

- Figure 1. Research Method Flow Chart 12
- Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation 15
- Figure 3. Asia Pacific Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2022-2032 17
- Figure 4. Asia Pacific Defense & Security UUVs Market, 2022-2032, \$ mn 20
- Figure 5. Impact of COVID-19 on Business 24
- Figure 6. Primary Drivers and Impact Factors of Asia Pacific Defense & Security UUVs Market 30
- Figure 7. World Military Expenditure by Region, 1988–2022, \$ billion 34
- Figure 8. The Share of World Military Expenditure of the 15 Countries with the Highest Spending in 2022 36
- Figure 9. Primary Restraints and Impact Factors of Asia Pacific Defense & Security UUVs Market 37
- Figure 10. Investment Opportunity Analysis 41
- Figure 11. Porter's Fiver Forces Analysis of Asia Pacific Defense & Security UUVs Market 44
- Figure 12. Breakdown of Asia Pacific Defense & Security UUVs Market by Vehicle Type, 2022-2032, % of Revenue 49
- Figure 13. Asia Pacific Addressable Market Cap in 2023-2032 by Vehicle Type, Value (\$ mn) and Share (%) 49
- Figure 14. Asia Pacific Defense & Security UUVs Market by Vehicle Type: ROVs, 2022-2032, \$ mn 50
- Figure 15. Asia Pacific Defense & Security UUVs Market by Vehicle Type: AUVs, 2022-2032, \$ mn 52
- Figure 16. Breakdown of Asia Pacific Defense & Security UUVs Market by Component, 2022-2032, % of Sales Revenue 54
- Figure 17. Asia Pacific Addressable Market Cap in 2023-2032 by Component, Value (\$ mn) and Share (%) 54
- Figure 18. Asia Pacific Defense & Security UUVs Market by Component: Hardware, 2022-2032, \$ mn 55
- Figure 19. Asia Pacific Defense & Security UUVs Market by Hardware: Imaging, 2022-2032, \$ mn 57
- Figure 20. Asia Pacific Defense & Security UUVs Market by Hardware: Sensors and Automation, 2022-2032, \$ mn 58
- Figure 21. Asia Pacific Defense & Security UUVs Market by Hardware: Steering and

Positioning, 2022-2032, \$ mn 59

Figure 22. Asia Pacific Defense & Security UUVs Market by Hardware: Navigation, 2022-2032, \$ mn 60

Figure 23. Asia Pacific Defense & Security UUVs Market by Hardware: Energy and Propulsion, 2022-2032, \$ mn 61

Figure 24. Asia Pacific Defense & Security UUVs Market by Hardware: Communication, 2022-2032, \$ mn 62

Figure 25. Asia Pacific Defense & Security UUVs Market by Hardware: Other Hardware, 2022-2032, \$ mn 63

Figure 26. Asia Pacific Defense & Security UUVs Market by Component: Software, 2022-2032, \$ mn 64

Figure 27. Asia Pacific Defense & Security UUVs Market by Component: Operation and Service, 2022-2032, \$ mn 65

Figure 28. Breakdown of Asia Pacific Defense & Security UUVs Market by Propulsion, 2022-2032, % of Sales Revenue 67

Figure 29. Asia Pacific Addressable Market Cap in 2023-2032 by Propulsion, Value (\$ mn) and Share (%) 67

Figure 30. Asia Pacific Defense & Security UUVs Market by Propulsion: Electric System, 2022-2032, \$ mn 68

Figure 31. Asia Pacific Defense & Security UUVs Market by Propulsion: Mechanical System, 2022-2032, \$ mn 69

Figure 32. Asia Pacific Defense & Security UUVs Market by Propulsion: Other Propulsion Systems, 2022-2032, \$ mn 70

Figure 33. Breakdown of Asia Pacific Defense & Security UUVs Market by Application, 2022-2032, % of Revenue 72

Figure 34. Asia Pacific Addressable Market Cap in 2023-2032 by Application, Value (\$ mn) and Share (%) 72

Figure 35. Asia Pacific Defense & Security UUVs Market by Application: Mine Counter Measures (MCM), 2022-2032, \$ mn 73

Figure 36. Asia Pacific Defense & Security UUVs Market by Application: Anti-Submarine Warfare (ASW), 2022-2032, \$ mn 74

Figure 37. Asia Pacific Defense & Security UUVs Market by Application: Intelligence, Surveillance and Reconnaissance (ISR), 2022-2032, \$ mn 75

Figure 38. Asia Pacific Defense & Security UUVs Market by Application: Security, 2022-2032, \$ mn 76

Figure 39. Asia Pacific Defense & Security UUVs Market by Application: Transportation, 2022-2032, \$ mn 77

Figure 40. Asia Pacific Defense & Security UUVs Market by Application: Search and Rescue, 2022-2032, \$ mn 78

Figure 41. Asia Pacific Defense & Security UUVs Market by Application: Other Applications, 2022-2032, \$ mn 79

Figure 42. Breakdown of APAC Defense & Security UUVs Market by Country, 2022 and 2032, % of Revenue 81

Figure 43. Contribution to APAC 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%) 82

Figure 44. Defense & Security UUVs Market in Japan, 2022-2032, \$ mn 84

Figure 45. Defense & Security UUVs Market in China, 2022-2032, \$ mn 86

Figure 46. Defense & Security UUVs Market in Australia, 2022-2032, \$ mn 88

Figure 47. Defense & Security UUVs Market in India, 2022-2032, \$ mn 90

Figure 48. Defense & Security UUVs Market in South Korea, 2022-2032, \$ mn 92

Figure 49. Defense & Security UUVs Market in Rest of APAC, 2022-2032, \$ mn 94

Figure 50. Growth Stage of Asia Pacific Defense & Security UUVs Industry over the Forecast Period 96

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