

# South America Residential Uninterruptible Power Supply (UPS) Market 2023-2033 by Product, Capacity, Power Supply, Marketing Channel, and Region

https://marketpublishers.com/r/SB9F9A81DE4FEN.html

Date: December 2024 Pages: 102 Price: US\$ 2,800.00 (Single User License) ID: SB9F9A81DE4FEN

# **Abstracts**

**Opportunity and Strategy Analysis** 

This report focuses on identifying opportunities and strategies for investing in the South America residential uninterruptible power supply (UPS) market within the forecast period. It provides a complete analysis of the South America market both quantitatively and qualitatively. The quantitative analysis includes market size and revenue data of the total demand, sub-markets, and regional/national levels throughout 2023-2033. Qualitative analysis depicts a full picture of market dynamics and trends including drivers, restraints and challenges, emerging products/market trends, and Porter's Fiver Forces analysis.

Based on the market data and analysis, the report highlights Increasingly Attractive Segments (IAS) and business opportunities in each segmentation. Moreover, a systematic evaluation of Internal Risks (factors arising within the industry development) and External Risks (factors arising from the surrounding environments) is provided for the power supply (UPS) industry and market. All the identified risk factors are measured quantitatively according to GMD's novel numeric system, i.e. each risk is evaluated with GMD Risk Index Number (GMD RIN) and GMD Risk Intensity Level (GMD RIL). This indepth risk assessment offers a comprehensive understanding of the current risk factors and their developing trends. Furthermore, this report concludes risk management strategies and Critical Success Factors (CSFs) to help companies make intelligencebased business decisions in the South America uninterruptible power supply (UPS) industry.

#### Market Coverage & Overview



The report is based on studies for 2021-2023 and provides a forecast from 2024 till 2033 with 2023 as the base year. Considering impact of COVID-19 and regional conflicts such as Russia-Ukraine war, the trend and outlook of South America market is forecast in optimistic, balanced, and conservative scenarios. In the balanced view, the South America residential uninterruptible power supply (UPS) market is expected to reach \$192.9 million by 2033, growing by 4.3% annually over the coming years.

Segmentation Analysis

Highlighted with 27 tables and 43 figures, this 102-page report represents a 360-degree view on the South America market with extensively detailed Product, Capacity, Power Supply, Marketing Channel and Region/Country as shown below. Annual revenue 2023-2033 for each segment is included in the report.

By Product

Standby UPS System

**Online UPS System** 

Line-interactive UPS System

By Capacity

Below 5 kVA

5-20 kVA

Above 20 kVA

By Power Supply

**DC Power Supply** 

AC Power Supply



By Marketing Channel

**Direct Sales** 

Indirect Sales

By Region

Argentina

Brazil

Chile

**Rest of South America** 

The breakdown of the regional market(s) by country and the breakdown of each national market by Product, Capacity, and Power Supply over the forecast years are also included.

#### Key Companies

The report also covers the current competitive scenario and profiles key vendors including market leaders and important emerging players. A selection of companies profiled in this report includes:

ABB Ltd.

Aspex Inc.

Cyber Power Systems Inc.

Delta Electronics Inc.

EATON Corporation PLC

Emerson Electric Co.



General Electric Company

Hitachi Ltd.

Mitsubishi Electric Corporation

Riello Elettronica SpA

Schneider Electric SE



# Contents

### **1 INTRODUCTION**

- 1.1 Industry Definition and Research Scope
- 1.1.1 Industry Definition
- 1.1.2 Research Scope
- 1.2 Research Methodology
- 1.2.1 Overview of Market Research Methodology
- 1.2.2 Market Assumption
- 1.2.3 Secondary Data
- 1.2.4 Primary Data
- 1.2.5 Data Filtration and Model Design
- 1.2.6 Market Size/Share Estimation
- 1.2.7 Research Limitations
- 1.3 Executive Summary

## 2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
  - 2.1.1 Impact of COVID-19 on World Economy
  - 2.1.2 Impact of COVID-19 on the Market
  - 2.1.3 Impact of Russia-Ukraine Conflict
- 2.1.4 Impact of Israel-Palestine War
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

## **3 SEGMENTATION OF SOUTH AMERICA MARKET BY PRODUCT**

- 3.1 Market Overview by Product
- 3.2 Standby UPS System
- 3.3 Online UPS System
- 3.4 Line-interactive UPS System

## **4 SEGMENTATION OF SOUTH AMERICA MARKET BY CAPACITY**

4.1 Market Overview by Capacity

South America Residential Uninterruptible Power Supply (UPS) Market 2023-2033 by Product, Capacity, Power Supp...



4.2 Below 5 kVA4.3 5-20 kVA4.4 Above 20 kVA

#### **5 SEGMENTATION OF SOUTH AMERICA MARKET BY POWER SUPPLY**

5.1 Market Overview by Power Supply5.2 DC Power Supply5.3 AC Power Supply

#### **6 SEGMENTATION OF SOUTH AMERICA MARKET BY MARKETING CHANNEL**

6.1 Market Overview by Marketing Channel6.2 Direct Sales6.3 Indirect Sales

#### 7 SOUTH AMERICA MARKET 2023-2033 BY COUNTRY

7.1 Argentina7.2 Brazil7.3 Chile7.4 Rest of South America Market

#### **8 COMPETITIVE LANDSCAPE**

8.1 Overview of Key Vendors
8.2 New Product Launch, Partnership, Investment, and M&A
8.3 Company Profiles
ABB Ltd.
Aspex Inc.
Cyber Power Systems Inc.
Delta Electronics Inc.
EATON Corporation PLC
Emerson Electric Co.
General Electric Company
Hitachi Ltd.
Mitsubishi Electric Corporation
Riello Elettronica SpA
Schneider Electric SE

South America Residential Uninterruptible Power Supply (UPS) Market 2023-2033 by Product, Capacity, Power Supp...



# 9 INVESTING IN RESIDENTIAL UNINTERRUPTIBLE POWER SUPPLY INDUSTRY: RISK ASSESSMENT AND MANAGEMENT

9.1 Risk Evaluation of South America Market9.2 Critical Success Factors (CSFs)RELATED REPORTS



# List Of Tables

#### LIST OF TABLES

Table 1. Snapshot of South America Residential Uninterruptible Power Supply Market in Balanced Perspective, 2023-2033 Table 2. World Economic Outlook, 2024-2036 Table 3. World Economic Outlook, 2022-2024 Table 4. Scenarios for Economic Impact of Ukraine Crisis Table 5. Scenarios for Economic Impact of Israel-Palestine War Table 6. Main Product Trends and Market Opportunities in South America Residential Uninterruptible Power Supply Market Table 7. South America Residential Uninterruptible Power Supply Market by Product, 2023-2033, \$ mn Table 8. South America Residential Uninterruptible Power Supply Market by Capacity, 2023-2033, \$ mn Table 9. South America Residential Uninterruptible Power Supply Market by Power Supply, 2023-2033, \$ mn Table 10. South America Residential Uninterruptible Power Supply Market by Marketing Channel, 2023-2033, \$ mn Table 11. South America Residential Uninterruptible Power Supply Market by Country, 2023-2033, \$ mn Table 12. Argentina Residential Uninterruptible Power Supply Market by Product, 2023-2033, \$ mn Table 13. Argentina Residential Uninterruptible Power Supply Market by Capacity, 2023-2033, \$ mn Table 14. Argentina Residential Uninterruptible Power Supply Market by Power Supply, 2023-2033, \$ mn Table 15. Brazil Residential Uninterruptible Power Supply Market by Product, 2023-2033. \$ mn Table 16. Brazil Residential Uninterruptible Power Supply Market by Capacity, 2023-2033, \$ mn Table 17. Brazil Residential Uninterruptible Power Supply Market by Power Supply, 2023-2033, \$ mn Table 18. Chile Residential Uninterruptible Power Supply Market by Product, 2023-2033, \$ mn Table 19. Chile Residential Uninterruptible Power Supply Market by Capacity, 2023-2033, \$ mn Table 20. Chile Residential Uninterruptible Power Supply Market by Power Supply,



2023-2033, \$ mn

Table 21. ABB Ltd.: Company Snapshot

Table 22. ABB Ltd.: Business Segmentation

Table 23. ABB Ltd.: Product Portfolio

Table 24. List of Risk Factors and Weight Percentages/Theoretical Maximum

Table 25. Definition of GMD Relative Risk Index Number (Relative RIN) and GMD Risk Intensity Level (RIL)

Table 26. Risk Evaluation for Investing in South America Market, 2023-2033

Table 27. Critical Success Factors and Key Takeaways



# **List Of Figures**

#### LIST OF FIGURES

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. South America Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2023-2033

Figure 4. South America Residential Uninterruptible Power Supply Market, 2023-2033, \$ mn

Figure 5. Impact of COVID-19 on Business

Figure 6. Primary Drivers and Impact Factors of South America Residential

Uninterruptible Power Supply Market

Figure 7. World Hyperscale Data Center Market, 2022-2032, \$ mn

Figure 8. World Data Center Power Market, 2022-2032, \$ mn

Figure 9. Primary Restraints and Impact Factors of South America Residential

Uninterruptible Power Supply Market

Figure 10. Porter's Fiver Forces Analysis of South America Residential Uninterruptible Power Supply Market

Figure 11. Growth Opportunity Analysis by Product

Figure 12. Breakdown of South America Residential Uninterruptible Power Supply Market by Product, 2023-2033, % of Revenue

Figure 13. South America Addressable Market Cap in 2024-2033 by Product, Value (\$ mn) and Share (%)

Figure 14. South America Residential Uninterruptible Power Supply Market by Product: Standby UPS System, 2023-2033, \$ mn

Figure 15. South America Residential Uninterruptible Power Supply Market by Product: Online UPS System, 2023-2033, \$ mn

Figure 16. South America Residential Uninterruptible Power Supply Market by Product: Line-interactive UPS System, 2023-2033, \$ mn

Figure 17. Growth Opportunity Analysis by Capacity

Figure 18. Breakdown of South America Residential Uninterruptible Power Supply

Market by Capacity, 2023-2033, % of Sales Revenue

Figure 19. South America Addressable Market Cap in 2024-2033 by Capacity, Value (\$ mn) and Share (%)

Figure 20. South America Residential Uninterruptible Power Supply Market by Capacity: Below 5 kVA, 2023-2033, \$ mn

Figure 21. South America Residential Uninterruptible Power Supply Market by Capacity: 5-20 kVA, 2023-2033, \$ mn



Figure 22. South America Residential Uninterruptible Power Supply Market by Capacity: Above 20 kVA, 2023-2033, \$ mn Figure 23. Growth Opportunity Analysis by Power Supply Figure 24. Breakdown of South America Residential Uninterruptible Power Supply Market by Power Supply, 2023-2033, % of Sales Revenue Figure 25. South America Addressable Market Cap in 2024-2033 by Power Supply, Value (\$ mn) and Share (%) Figure 26. South America Residential Uninterruptible Power Supply Market by Power Supply: DC Power Supply, 2023-2033, \$ mn Figure 27. South America Residential Uninterruptible Power Supply Market by Power Supply: AC Power Supply, 2023-2033, \$ mn Figure 28. Growth Opportunity Analysis by Marketing Channel Figure 29. Breakdown of South America Residential Uninterruptible Power Supply Market by Marketing Channel, 2023-2033, % of Revenue Figure 30. South America Addressable Market Cap in 2024-2033 by Marketing Channel, Value (\$ mn) and Share (%) Figure 31. South America Residential Uninterruptible Power Supply Market by Marketing Channel: Direct Sales, 2023-2033, \$ mn Figure 32. South America Residential Uninterruptible Power Supply Market by Marketing Channel: Indirect Sales, 2023-2033, \$ mn Figure 33. Growth Opportunity Analysis of South America Market by Country Figure 34. Breakdown of South America Residential Uninterruptible Power Supply Market by Country, 2023 and 2033, % of Revenue Figure 35. Contribution to South America 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%) Figure 36. Residential Uninterruptible Power Supply Market in Argentina, 2023-2033, \$ mn Figure 37. Residential Uninterruptible Power Supply Market in Brazil, 2023-2033, \$ mn Figure 38. Residential Uninterruptible Power Supply Market in Chile, 2023-2033, \$ mn Figure 39. Residential Uninterruptible Power Supply Market in Rest of South America, 2023-2033, \$ mn Figure 40. Growth Stage of South America Residential Uninterruptible Power Supply Industry over the Forecast Period Figure 41. Comparison of Risk Factors by GMD RIN in 2023 Figure 42. GMD Relative RIN of Internal Risk Factors in 2023 on Radar Chart Figure 43. GMD Relative RIN of External Risk Factors in 2023 on Radar Chart



#### I would like to order

Product name: South America Residential Uninterruptible Power Supply (UPS) Market 2023-2033 by Product, Capacity, Power Supply, Marketing Channel, and Region Product link: <u>https://marketpublishers.com/r/SB9F9A81DE4FEN.html</u> Price: US\$ 2,800.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: <u>info@marketpublishers.com</u>

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/SB9F9A81DE4FEN.html</u>