

# **North America Wealth Management Platform Market 2021-2031 by Deployment Type (On-premises, Cloud-based), Advisory Model (Human, Robo, Hybrid), Application, End User, and Country: Trend Forecast and Growth Opportunity**

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## **Abstracts**

North America Wealth Management Platform Market 2021-2031 by Deployment Type (On-premises, Cloud-based), Advisory Model (Human, Robo, Hybrid), Application, End User, and Country: Trend Forecast and Growth Opportunity

<http://www.gracemarketdata.com/index.php/our-products/industry-research/11027A-detail>

North America wealth management platform market is projected to grow by 13.2% annually in the forecast period and reach \$4,081.5 million by 2031, driven by the increasing digitalization of investment and banking firms, the rising disposable income of individuals especially High Net Worth Individuals (HNWIs), the rising awareness for long-term financial planning opportunities and benefits, and technological advancements in automation and artificial intelligence (AI).

Highlighted with 20 tables and 41 figures, this 93-page report “North America Wealth Management Platform Market 2021-2031 by Deployment Type (On-premises, Cloud-based), Advisory Model (Human, Robo, Hybrid), Application, End User, and Country: Trend Forecast and Growth Opportunity” is based on comprehensive research of the entire North America wealth management platform market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on

2019-2021 and provides forecast from 2022 till 2031 with 2021 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of North America market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify North America wealth management platform market in every aspect of the classification from perspectives of Deployment Type, Advisory Model, Application, End User, and Country.

Based on Deployment Type, the North America market is segmented into the following sub-markets with annual revenue (\$ mn) for 2021-2031 included in each section.

On-premises Platform

Cloud-based Platform

Based on Advisory Model, the North America market is segmented into the following sub-markets with annual revenue (\$ mn) for 2021-2031 included in each section.

Human Advisory

Robo Advisory

## Hybrid Advisory

By Application, the North America market is segmented into the following sub-markets with annual revenue (\$ mn) for 2021-2031 included in each section.

Financial Advice Management

Portfolio Accounting and Trading Management

Performance Management

Risk and Compliance Management

Reporting

Other Applications

By End User, the North America market is segmented into the following sub-markets with annual revenue (\$ mn) for 2021-2031 included in each section.

Banks

Investment Management Firms

Trading & Exchange Firms

Brokerage Firms

Other End Users

Geographically, the following national/local markets are fully investigated:

U.S.

Canada

## Mexico

For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2021-2031. The breakdown of national markets by Deployment Type, Advisory Model and End User over the forecast years are also included.

The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

### Selected Key Players:

Avaloq Group AG

Backbase Inc.

Broadridge Financial Solutions Inc.

Crealogix AG

EdgeVerve Systems Limited

Fidelity National Information Services, Inc. (FIS)

Finantix S.p.A.

Fiserv Inc.

InvestCloud Inc.

Objectway S.p.A.

Profile Software S.A.

Prometeia SpA

SEI Investments Developments, Inc.

SS&C Technologies Inc.

Tata Consultancy Services Limited

Temenos Headquarters SA

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

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  - Finantix S.p.A.

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InvestCloud Inc.  
Objectway S.p.A.  
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SEI Investments Developments, Inc.  
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