

# North America Smart Pigging Market by Technology, Application, End-user and Country 2014-2025: Growth Opportunity and Business Strategy

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## Abstracts

Smart pigging or intelligent pigging is developed and employed for inspecting, monitoring and surveying pipelines in oil & gas, chemicals, mining, and water industries. GMD predicts North America smart pigging market to reach \$343.4 million in 2025, continuing its dominance in global market during 2019-2025 driven by a rising adoption of smart PIGs (pipeline inspection gauges) in various applications across the region.

Highlighted with 14 tables and 29 figures, this 94-page report “North America Smart Pigging Market by Technology, Application, End-user and Country 2014-2025: Growth Opportunity and Business Strategy” is based on a comprehensive research of the entire North America market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report provides historical market data for 2014-2017, revenue estimates for 2018, and forecasts from 2019 till 2025. (Please note: Before delivery, the report will be updated so that the latest historical year is the base year and the forecast covers the next 5-10 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

## Emerging Product Trends & Market Opportunities

### Porter's Fiver Forces

The trend and outlook of North America market is forecast in optimistic, balanced, and conservative view. The balanced (most likely) projection is used to quantify North America smart pigging market in every aspect of the classification from perspectives of Technology, Application, End-user and Country.

Based on technology, the North America market is segmented into the following sub-markets with annual revenue included for 2014-2025 (historical and forecast) for each section.

Magnetic Flux Leakage (MFL)

Ultrasonic Test (UT)

Caliper

Based on application, the North America market is segmented into the following sub-markets with annual revenue included for 2014-2025 (historical and forecast) for each section.

Crack and Leak Detection

Metal Loss/Corrosion Detection

Geometry Measurement and Bend Detection

Others

Based on end-user, the North America market is segmented into the following sub-markets with annual revenue included for 2014-2025 (historical and forecast) for each section.

Gas

Oil

Chemicals

Others

Geographically, the following national markets are fully investigated:

U.S.

Canada

For each of the aforementioned countries, detailed analysis and data for annual revenue are available for 2014-2025. The breakdown of all key national markets by Technology, Application, and End-user over the forecast years are also included.

The report also covers current competitive scenario and the predicted manufacture trend; and profiles key vendors including market leaders and important emerging players.

Specifically, potential risks associated with investing in North America smart pigging market are assayed quantitatively and qualitatively through GMD's Risk Assessment System. According to the risk analysis and evaluation, Critical Success Factors (CSFs) are generated as a guidance to help investors & stockholders identify emerging opportunities, manage and minimize the risks, develop appropriate business models, and make wise strategies and decisions.

Key Players:

3P Services GmbH & Co KG

A.Hak Industrial Services B.V.

Applus

Aubin Group

Baker Hughes

Cokebusters

Corrosion Control Engineering

Dacon Inspection Services

Enduro Pipeline Services

Halfwave As

Intertek Group

Jamison Products LP

Lin Scan

NDT Global GmbH & Co. KG

Onstream Pipeline Inspection

Penspen

Pigs Unlimited International Inc.

Pigtek Ltd

Quest Integrity Group

Romstar

Rosen Group

Rouge Pipeline & Process Services

T.D. Williamson

(Please note: Before delivery, the report will be updated so that the latest historical year is the base year and the forecast covers the next 5-10 years over the base year.)

## Contents

### **1 INTRODUCTION**

- 1.1 Industry Definition and Research Scope
  - 1.1.1 Industry Definition
  - 1.1.2 Research Scope
- 1.2 Research Methodology
  - 1.2.1 Overview of Market Research Methodology
  - 1.2.2 Market Assumption
  - 1.2.3 Secondary Data
  - 1.2.4 Primary Data
  - 1.2.5 Data Filtration and Model Design
  - 1.2.6 Market Size/Share Estimation
  - 1.2.7 Research Limitations
- 1.3 Executive Summary

### **2 MARKET OVERVIEW AND QUALITATIVE ANALYSIS**

- 2.1 Market Size and Forecast
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

### **3 SEGMENTATION OF NORTH AMERICA MARKET BY TECHNOLOGY**

- 3.1 Market Overview by Technology
- 3.2 North America Market of Smart Pigging with Magnetic Flux Leakage (MFL) Technology 2014-2025
- 3.3 North America Market of Smart Pigging with Ultrasonic Test (UT) Technology 2014-2025
- 3.4 North America Market of Smart Pigging with Caliper Technology 2014-2025

### **4 SEGMENTATION OF NORTH AMERICA MARKET BY APPLICATION**

- 4.1 Market Overview by Application
- 4.2 North America Smart Pigging Market for Crack and Leak Detection 2014-2025
- 4.3 North America Smart Pigging Market for Metal Loss/Corrosion Detection 2014-2025

4.4 North America Smart Pigging Market for Geometry Measurement and Bend Detection 2014-2025

4.5 North America Smart Pigging Market for Other Applications 2014-2025

## **5 SEGMENTATION OF NORTH AMERICA MARKET BY END-USER**

5.1 Market Overview by End-user

5.2 North America Smart Pigging Market for Gas Pipelines 2014-2025

5.3 North America Smart Pigging Market for Oil Pipelines 2014-2025

5.4 North America Smart Pigging Market for Chemical Pipelines 2014-2025

5.5 North America Smart Pigging Market for Other End-users 2014-2025

## **6 NORTH AMERICA MARKET 2014-2025 BY COUNTRY**

6.1 Overview of North America Market

6.2 U.S. Market

6.3 Canadian Market

## **7 COMPETITIVE LANDSCAPE**

7.1 Overview of Key Vendors

7.2 Company Profiles

## **8 INVESTING IN NORTH AMERICA MARKET: RISK ASSESSMENT AND MANAGEMENT**

8.1 Risk Evaluation of North America Market

8.2 Critical Success Factors (CSFs)

RELATED REPORTS AND PRODUCTS

## List Of Tables

### LIST OF TABLES:

Table 1. Snapshot of North America Smart Pigging Market, 2018-2025

Table 2. Main Product Trends and Market Opportunities in North America Smart Pigging Market

Table 3. North America Smart Pigging Market by Technology, 2014-2025, \$ mn

Table 4. North America Smart Pigging Market by Application, 2014-2025, \$ mn

Table 5. North America Smart Pigging Market by End-user, 2014-2025, \$ mn

Table 6. North America Smart Pigging Market by Country, 2014-2025, \$ mn

Table 7. U.S. Smart Pigging Market by Technology, 2014-2025, \$ mn

Table 8. U.S. Smart Pigging Market by Application, 2014-2025, \$ mn

Table 9. U.S. Smart Pigging Market by End-user, 2014-2025, \$ mn

Table 10. Canada Smart Pigging Market by Technology, 2014-2025, \$ mn

Table 11. Canada Smart Pigging Market by Application, 2014-2025, \$ mn

Table 12. Canada Smart Pigging Market by End-user, 2014-2025, \$ mn

Table 13. Risk Evaluation for Investing in North America Market, 2018-2025

Table 14. Critical Success Factors and Key Takeaways



## List Of Figures

### LIST OF FIGURES:

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. North America Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2018-2025

Figure 4. North America Smart Pigging Market by Revenue, 2014-2025, \$ mn

Figure 5. Primary Drivers and Impact Factors of North America Smart Pigging Market

Figure 6. Primary Restraints and Impact Factors of North America Smart Pigging Market

Figure 7. Porter's Five Forces Analysis of North America Smart Pigging Market

Figure 8. Breakdown of North America Smart Pigging Market by Technology, 2018-2025, % of Revenue

Figure 9. Contribution to North America 2019-2025 Cumulative Revenue by Technology, Value (\$ mn) and Share (%)

Figure 10. North America Market of Smart Pigging with Magnetic Flux Leakage (MFL) Technology, 2014-2025, \$ mn

Figure 11. North America Market of Smart Pigging with Ultrasonic Test (UT) Technology, 2014-2025, \$ mn

Figure 12. North America Market of Smart Pigging with Caliper Technology, 2014-2025, \$ mn

Figure 13. Breakdown of North America Smart Pigging Market by Application, 2018-2025, % of Revenue

Figure 14. Contribution to North America 2019-2025 Cumulative Revenue by Application, Value (\$ mn) and Share (%)

Figure 15. North America Smart Pigging Market for Crack and Leak Detection, 2014-2025, \$ mn

Figure 16. North America Smart Pigging Market for Metal Loss/Corrosion Detection, 2014-2025, \$ mn

Figure 17. North America Smart Pigging Market for Geometry Measurement and Bend Detection, 2014-2025, \$ mn

Figure 18. North America Smart Pigging Market for Other Applications, 2014-2025, \$ mn

Figure 19. Breakdown of North America Smart Pigging Market by End-user, 2018-2025, % of Revenue

Figure 20. Contribution to North America 2019-2025 Cumulative Revenue by End-user, Value (\$ mn) and Share (%)

Figure 21. North America Smart Pigging Market for Gas Pipelines, 2014-2025, \$ mn

Figure 22. North America Smart Pigging Market for Oil Pipelines, 2014-2025, \$ mn

Figure 23. North America Smart Pigging Market for Chemical Pipelines, 2014-2025, \$ mn

Figure 24. North America Smart Pigging Market for Other End-users, 2014-2025, \$ mn

Figure 25. Breakdown of North America Smart Pigging Market by Country, 2018 and 2025, % of Revenue

Figure 26. Contribution to North America 2019-2025 Cumulative Revenue by Country, Value (\$ mn) and Share (%)

Figure 27. U.S. Smart Pigging Market by Revenue, 2014-2025, \$ mn

Figure 28. Canada Smart Pigging Market by Revenue, 2014-2025, \$ mn

Figure 29. Growth Stage of North America Smart Pigging Industry over the Forecast Period

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