

# North America Minimally Invasive Neurosurgical (MIN) Systems Market 2020-2030 by Offering, Product Type, Surgery Type, End User, Organization Size, and Country: Trend Forecast and Growth Opportunity

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# **Abstracts**

North America minimally invasive neurosurgical systems market is expected to grow by 12.2% annually in the forecast period and reach \$499.8 million by 2030 owing to the rising incidents of neuro-disorders, benefits offered by minimally invasive neurosurgery, increasing R&D investments, and technological advancements in MIS and robotics-based surgeries.

Highlighted with 30 tables and 50 figures, this 112-page report "North America Minimally Invasive Neurosurgical (MIN) Systems Market 2020-2030 by Offering, Product Type, Surgery Type, End User, Organization Size, and Country: Trend Forecast and Growth Opportunity" is based on a comprehensive research of the entire North America minimally invasive neurosurgical systems market and all its subsegments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2017-2019 and provides estimate for 2020 and forecast from 2021 till 2030 with 2019 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure



**Growth Drivers** 

Restraints and Challenges

**Emerging Product Trends & Market Opportunities** 

Porter's Fiver Forces

The trend and outlook of North America market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19. The balanced (most likely) projection is used to quantify North America minimally invasive neurosurgical systems market in every aspect of the classification from perspectives of Offering, Product Type, Surgery Type, End User, Organization Size, and Country.

Based on Offering, the North America market is segmented into the following submarkets with annual revenue (\$ mn) for 2019-2030 included in each section.

Hardware

Software

Service

Based on Product Type, the North America market is segmented into the following submarkets with annual revenue (\$ mn) for 2019-2030 included in each section.

Neuromicroscopy

Neuronavigation

Optical Neuronavigation

Electromagnetic Neuronavigation

Neuroendoscopy

Rigid Neuroendoscopy



Flexible	Ν	leuroend	loscopy
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**Neurosurgical Robotics** 

**Robot Machine** 

Instruments and Accessories

System Services

Based on Surgery Type, the North America market is segmented into the following submarkets with annual revenue (\$ mn) for 2019-2030 included in each section.

Intracranial Surgery

**Endonasal Neurosurgery** 

**Spinal Surgery** 

Based on End User, the North America market is segmented into the following submarkets with annual revenue (\$ mn) for 2019-2030 included in each section.

Hospitals

**Ambulatory Surgical Centers** 

Clinics

Other End Users

Based on Organization Size, the North America market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each section.

Small and Medium Enterprises (SMEs)



#### Large Enterprises

U.S.

Canada

Mexico

For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2019-2030. The breakdown of key national markets by Product Type, Surgery Type, and End User over the forecast years are also included.

The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Key Players (this may not be a complete list and extra companies can be added upon request):

B. Braun Melsungen AG

Brainlab AG

Carl Zeiss AG

Corindus Vascular Robotics, Inc. (Siemens Healthineers AG)

Haag-Streit Holding AG (Metall Zug AG)

Integra LifeSciences Holdings Corporation

Karl Storz SE & Co. KG

Leica Microsystems (Danaher Corporation)

Medtronic plc

Microbot Medical, Inc.

Monteris Medical Corporation

NICO Corporation

Olympus Corporation

Renishaw plc

Stryker Corporation

Synaptive Medical, Inc.

Zimmer Biomet Holdings, Inc.

(Please note: The report will be updated before delivery so that the latest historical year



is the base year and the forecast covers at least 5 years over the base year.)



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Carl Zeiss AG

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Haag-Streit Holding AG (Metall Zug AG)

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