

# **North America Material Handling Robotics Market 2022-2032 by Offering (Hardware, Software, Services), Robot Type, Application, Payload (100 kg), Industry Vertical, and Country: Trend Forecast and Growth Opportunity**

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## **Abstracts**

North America material handling robotics market is projected to grow by 9.8% annually in the forecast period and reach \$10.78 billion (a total revenue of hardware, software, and service) by 2032, driven by the emerging Industry 4.0, a large scope for AI innovation, an increasing automation in the processes and operations, and the rising adoption of robots across various industries to improve the productivity and safety. Highlighted with 28 tables and 88 figures, this 179-page report “North America Material Handling Robotics Market 2022-2032 by Offering (Hardware, Software, Services), Robot Type, Application, Payload (100 kg), Industry Vertical, and Country: Trend Forecast and Growth Opportunity” is based on comprehensive research of the entire North America material handling robotics market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

## Emerging Product Trends & Market Opportunities

### Porter's Fiver Forces

The trend and outlook of North America market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify North America material handling robotics market in every aspect of the classification from perspectives of Offering, Robot Type, Application, Payload, Industry Vertical, and Country.

Based on Offering, the North America market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

- Hardware
- Software
- Services

Based on Robot Type, the North America market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

- Articulated Robots
- Cartesian Robots
- SCARA Robots
- Parallel Robots
- Collaborative Robots
- Other Robot Types

By Application, the North America market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

- Pick & Place
- Palletizing & De-palletizing
- Packing & Packaging
- Transfer & Transportation
- Assembling & Disassembling
- Distribution
- Other Applications

By Payload, the North America market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

- Low Payload (Medium Payload (10-100 kg)

High Payload (>100 kg)

By Industry Vertical, the North America market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

Automotive Industry  
Electrical & Electronics  
Metal & Machinery  
Chemicals, Rubber & Plastics  
Medical & Pharmaceutical  
Food & Beverage  
Other Industry Verticals

Geographically, the following national/local markets are fully investigated:

U.S.

Canada

Mexico

For each key country, detailed analysis and data for annual revenue (\$ mn) and shipment (thousand units) are available for 2022-2032. The breakdown of national markets by Robot Type, Application, and Industry Vertical over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

ABB Ltd.  
Comau S.p.A  
Denso Corporation  
EFORT Intelligent Equipment  
Estun Automation  
Fanuc Corp.  
Hyundai Robotics  
Kawasaki Robotics Inc.  
KUKA (Midea Group)  
Mitsubishi Electric Corp.  
Nachi Fujikoshi Corp.  
Omron Corporation (Omron Adept Technologies)  
Reis Robotics  
Rockwell Automation Inc.

Seiko Epson Corporation (Epson Robotics)

SIASUN Robot & Automation Co., Ltd.

Staubli International AG

STEP Electric Corporation

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Universal Robots

Yaskawa Electric Corp.

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Estun Automation

Fanuc Corp.

Hyundai Robotics

Kawasaki Robotics Inc.

KUKA (Midea Group)

Mitsubishi Electric Corp.

Nachi Fujikoshi Corp.

Omron Corporation (Omron Adept Technologies)

Reis Robotics

Rockwell Automation Inc.

Seiko Epson Corporation (Epson Robotics)

SIASUN Robot & Automation Co., Ltd.

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