

North America Integrated Workplace Management System (IWMS) Market 2020-2030 by Component (Software, Service), Connectivity Protocol (DALI, WiFi, LPWAN, NEMA), Application, Building Type (New, Retrofit), Business Model, Deployment (On-premise, Cloud-based), Organization Size (Large Enterprises, SMEs), Industry Vertical, and Country: Trend Forecast and Growth Opportunity

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# **Abstracts**

North America integrated workplace management system market is expected to grow by 11.5% annually in the forecast period and reach \$3,153.1 million by 2030 driven by the rising adoption of workflow automation solutions, increasing emphasis on energy management by governments, the introduction of new technologies, and the growth in a number of smart & sustainable buildings across the world.

Highlighted with 34 tables and 71 figures, this 128-page report "North America Integrated Workplace Management System (IWMS) Market 2020-2030 by Component (Software, Service), Connectivity Protocol (DALI, WiFi, LPWAN, NEMA), Application, Building Type (New, Retrofit), Business Model, Deployment (On-premise, Cloud-based), Organization Size (Large Enterprises, SMEs), Industry Vertical, and Country: Trend Forecast and Growth Opportunity" is based on a comprehensive research of the entire North America integrated workplace management system market and all its subsegments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2017-2019 and provides estimate and forecast from 2020 till 2030



with 2019 as the base year. (The year 2020 is not appropriate for research base due to the outbreak of COVID-19.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

**Growth Drivers** 

Restraints and Challenges

**Emerging Product Trends & Market Opportunities** 

Porter's Fiver Forces

The trend and outlook of North America market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19. The balanced (most likely) projection is used to quantify North America integrated workplace management system market in every aspect of the classification from perspectives of Component, Connectivity Protocol, Application, Building Type, Business Model, Deployment, Organization Size, Industry Vertical, and Country.

Based on Component, the North America market is segmented into the following submarkets with annual revenue (\$ mn) for 2019-2030 included in each primary section.

Software & Solution

Software & Solution by Application Type

**Property Management** 

Lease & Property Administration

Capital Budgeting & Planning



Project Portfolio Management

Environmental Monitoring & Management

Asset & Maintenance Management

Preventive Maintenance

**Condition Assessment** 

Material Safety Data Sheets Management

Fleet Management

Space & Move Management

Space Allocation & Chargeback

Hoteling & Reservations

Move Management

**Technology Management** 

**Enterprise Asset Management** 

Telecommunications & Cable Management

Work Order Management

**Environmental and Energy Management** 

Other Applications

Software & Solution by AI Feature



#### Al Software

Natural Language Processing (NLP)
Image Recognition & Processing
Machine Learning & Perception
Deep Learning & Neural Network

Speech Recognition

Non-Al Software

Service & Support

**Professional Services** 

Integration & Deployment Services

Support & Maintenance Services

**Consulting Services** 

**Managed Services** 

Based on Connectivity Protocol, the North America market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each primary section.

Digital Addressable Lighting Interface (DALI)

WiFi

**LPWAN** 



National Electrical Manufacturers Association (NEMA)

**BACnet** 

Other Connectivity Protocols

Based on Application, the North America market is segmented into the following submarkets with annual revenue (\$ mn) for 2019-2030 included in each primary section.

Facility Management

Operations & Service Management

Real Estate Management

**Environmental & Energy Management** 

Capital Project Management

Based on Building Type, the North America market is segmented into the following submarkets with annual revenue (\$ mn) for 2019-2030 included in each primary section.

**New Buildings** 

**Retrofit Buildings** 

Based on Business Model, the North America market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each primary section.

Subscription Fee Based Model

Perpetual License Fee Based Model

Based on Deployment, the North America market is segmented into the following sub-



markets with annual revenue (\$ mn) for 2019-2030 included in each primary section.

On-premise Deployment

**Cloud-based Deployment** 

Based on Organization Size, the North America market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each primary section.

Large Enterprises

**SMEs** 

Based on Industry Vertical, the North America market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each primary section.

Banking, Financial Services, and Insurance (BFSI)

Retail & Consumer Electronics

Healthcare & Life Sciences

Manufacturing & Automotive

**Transportation & Logistics** 

Telecommunication & IT

Government & Public Sector

Real Estate & Construction

Other Industry Verticals



Geographically, the following national/local markets are fully investigated:
U.S.
Canada
Mexico
For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2019-2030. The breakdown of key national markets by Component, Application, and Industrial Vertical over the forecast years is also included.
The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.
Key Players (this may not be a complete list and extra companies can be added upon request):
Accruent LLC
Archibus Inc.
FM:Systems Inc.
FSI (FM Solutions) Limited
IBM Corporation
Indus Systems Inc.
iOFFICE Corporation
MCS Solutions
MRI Software LLC
OfficeSpace Software Inc.



Oracle Corporation	
Planon Corporation	
SAP SE	
Trimble Inc.	
Visual Lease, LLC	

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)



### **Contents**

#### 1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
  - 1.1.1 Industry Definition
  - 1.1.2 Research Scope
- 1.2 Research Methodology
  - 1.2.1 Overview of Market Research Methodology
  - 1.2.2 Market Assumption
  - 1.2.3 Secondary Data
  - 1.2.4 Primary Data
  - 1.2.5 Data Filtration and Model Design
  - 1.2.6 Market Size/Share Estimation
  - 1.2.7 Research Limitations
- 1.3 Executive Summary

#### **2 MARKET OVERVIEW AND DYNAMICS**

- 2.1 Market Size and Forecast
  - 2.1.1 Impact of COVID-19 on World Economy
  - 2.1.2 Impact of COVID-19 on the Market
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

#### 3 SEGMENTATION OF NORTH AMERICA MARKET BY COMPONENT

- 3.1 Market Overview by Component
- 3.2 Software & Solution
  - 3.2.1 Software & Solution by Application Type
    - 3.2.1.1 Property Management
    - 3.2.1.2 Asset & Maintenance Management
    - 3.2.1.3 Space & Move Management
    - 3.2.1.4 Technology Management
    - 3.2.1.5 Environmental and Energy Management
    - 3.2.1.6 Other Applications
  - 3.2.2 Software & Solution by Al Feature



- 3.2.2.1 Al Software
- 3.2.2.2 Non-Al Software
- 3.3 Service & Support
  - 3.3.1 Professional Services
  - 3.3.2 Managed Services

# 4 SEGMENTATION OF NORTH AMERICA MARKET BY CONNECTIVITY PROTOCOL

- 4.1 Market Overview by Connectivity Protocol
- 4.2 Digital Addressable Lighting Interface (DALI)
- 4.3 WiFi
- 4.4 LPWAN
- 4.5 National Electrical Manufacturers Association (NEMA)
- 4.6 BACnet
- 4.7 Other Connectivity Protocols

#### **5 SEGMENTATION OF NORTH AMERICA MARKET BY APPLICATION**

- 5.1 Market Overview by Application
- 5.2 Facility Management
- 5.3 Operations & Service Management
- 5.4 Real Estate Management
- 5.5 Environmental & Energy Management
- 5.6 Capital Project Management

#### 6 SEGMENTATION OF NORTH AMERICA MARKET BY BUILDING TYPE

- 6.1 Market Overview by Building Type
- 6.2 New Buildings
- 6.3 Retrofit Buildings

#### 7 SEGMENTATION OF NORTH AMERICA MARKET BY BUSINESS MODEL

- 7.1 Market Overview by Business Model
- 7.2 Subscription Fee Based Model
- 7.3 Perpetual License Fee Based Model

#### 8 SEGMENTATION OF NORTH AMERICA MARKET BY DEPLOYMENT



- 8.1 Market Overview by Deployment
- 8.2 On-premise Deployment
- 8.3 Cloud-based Deployment

#### 9 SEGMENTATION OF NORTH AMERICA MARKET BY ORGANIZATION SIZE

- 9.1 Market Overview by Organization Size
- 9.2 Large Enterprises
- 9.3 SMEs

#### 10 SEGMENTATION OF NORTH AMERICA MARKET BY INDUSTRY VERTICAL

- 10.1 Market Overview by Industry Vertical
- 10.2 Banking, Financial Services, and Insurance (BFSI)
- 10.3 Retail & Consumer Electronics
- 10.4 Healthcare & Life Sciences
- 10.5 Manufacturing & Automotive
- 10.6 Transportation & Logistics
- 10.7 Telecommunication & IT
- 10.8 Government & Public Sector
- 10.9 Real Estate & Construction
- 10.10 Other Industry Verticals

#### 11 NORTH AMERICA MARKET 2019-2030 BY COUNTRY

- 11.1 Overview of North America Market
- 11.2 U.S.
- 11.3 Canada
- 11.4 Mexico

#### 12 COMPETITIVE LANDSCAPE

- 12.1 Overview of Key Vendors
- 12.2 New Product Launch, Partnership, Investment, and M&A
- 12.3 Company Profiles

Accruent LLC

Archibus Inc.

FM:Systems Inc.



FSI (FM Solutions) Limited

**IBM** Corporation

Indus Systems Inc.

iOFFICE Corporation

MCS Solutions

MRI Software LLC

OfficeSpace Software Inc.

**Oracle Corporation** 

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**RELATED REPORTS** 



## **List Of Tables**

#### **LIST OF TABLES:**

Table 1. Snapshot of North America Integrated Workplace Management System Market in Balanced Perspective, 2019-2030

Table 2. Growth Rate of World GDP, 2020-2022

Table 3. Main Product Trends and Market Opportunities in North America Integrated Workplace Management System Market

Table 4. North America Integrated Workplace Management System Market by Component, 2019-2030, \$ mn

Table 5. North America Integrated Workplace Management System Market: Software & Solution by Application Type, 2019-2030, \$ mn

Table 6. North America Integrated Workplace Management System Market: Property Management Software & Solution by Type, 2019-2030, \$ mn

Table 7. North America Integrated Workplace Management System Market: Asset & Maintenance Management Software & Solution by Type, 2019-2030, \$ mn

Table 8. North America Integrated Workplace Management System Market: Space & Move Management Software & Solution by Type, 2019-2030, \$ mn

Table 9. North America Integrated Workplace Management System Market: Technology Management Software & Solution by Type, 2019-2030, \$ mn

Table 10. North America Integrated Workplace Management System Market: Software & Solution by AI Feature, 2019-2030, \$ mn

Table 11. North America Integrated Workplace Management System Market: Al Software by Type, 2019-2030, \$ mn

Table 12. North America Integrated Workplace Management System Market: Service & Support by Type, 2019-2030, \$ mn

Table 13. North America Integrated Workplace Management System Market:

Professional Services by Type, 2019-2030, \$ mn

Table 14. North America Integrated Workplace Management System Market by Connectivity Protocol, 2019-2030, \$ mn

Table 15. North America Integrated Workplace Management System Market by Application, 2019-2030, \$ mn

Table 16. North America Integrated Workplace Management System Market by Building Type, 2019-2030, \$ mn

Table 17. North America Integrated Workplace Management System Market by Business Model, 2019-2030, \$ mn

Table 18. North America Integrated Workplace Management System Market by Deployment, 2019-2030, \$ mn



Table 19. North America Integrated Workplace Management System Market by Organization Size, 2019-2030, \$ mn

Table 20. North America Integrated Workplace Management System Market by Industry Vertical, 2019-2030, \$ mn

Table 21. North America Integrated Workplace Management System Market by Country, 2019-2030, \$ mn

Table 22. U.S. Integrated Workplace Management System Market by Component, 2019-2030, \$ mn

Table 23. U.S. Integrated Workplace Management System Market by Application, 2019-2030, \$ mn

Table 24. U.S. Integrated Workplace Management System Market by Industry Vertical, 2019-2030, \$ mn

Table 25. Canada Integrated Workplace Management System Market by Component, 2019-2030, \$ mn

Table 26. Canada Integrated Workplace Management System Market by Application, 2019-2030, \$ mn

Table 27. Canada Integrated Workplace Management System Market by Industry Vertical, 2019-2030, \$ mn

Table 28. Mexico Integrated Workplace Management System Market by Component, 2019-2030, \$ mn

Table 29. Mexico Integrated Workplace Management System Market by Application, 2019-2030, \$ mn

Table 30. Mexico Integrated Workplace Management System Market by Industry Vertical, 2019-2030, \$ mn

Table 31. Accruent LLC: Company Snapshot

Table 32. Accruent LLC: Business Segmentation

Table 33. Accruent LLC: Product Portfolio

Table 34. Accruent LLC: Revenue, 2018-2020, \$ mn



# **List Of Figures**

#### **LIST OF FIGURES:**

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. North America Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2019-2030

Figure 4. North America Integrated Workplace Management System Market, 2019-2030, \$ mn

Figure 5. Impact of COVID-19 on Business

Figure 6. Primary Drivers and Impact Factors of North America Integrated Workplace Management System Market

Figure 7. Primary Restraints and Impact Factors of North America Integrated Workplace Management System Market

Figure 8. Investment Opportunity Analysis

Figure 9. Porter's Fiver Forces Analysis of North America Integrated Workplace Management System Market

Figure 10. Breakdown of North America Integrated Workplace Management System Market by Component, 2019-2030, % of Revenue

Figure 11. North America Addressable Market Cap in 2021-2030 by Component, Value (\$ mn) and Share (%)

Figure 12. North America Integrated Workplace Management System Market: Software & Solution, 2019-2030, \$ mn

Figure 13. North America Integrated Workplace Management System Market: Property Management, 2019-2030, \$ mn

Figure 14. North America Integrated Workplace Management System Market: Asset & Maintenance Management, 2019-2030, \$ mn

Figure 15. North America Integrated Workplace Management System Market: Space & Move Management, 2019-2030, \$ mn

Figure 16. North America Integrated Workplace Management System Market:

Technology Management, 2019-2030, \$ mn

Figure 17. North America Integrated Workplace Management System Market:

Environmental and Energy Management, 2019-2030, \$ mn

Figure 18. North America Integrated Workplace Management System Market: Other Applications, 2019-2030, \$ mn

Figure 19. North America Integrated Workplace Management System Market: Al Software, 2019-2030, \$ mn

Figure 20. North America Integrated Workplace Management System Market: Non-Al



Software, 2019-2030, \$ mn

Figure 21. North America Integrated Workplace Management System Market: Service & Support, 2019-2030, \$ mn

Figure 22. North America Integrated Workplace Management System Market:

Professional Services, 2019-2030, \$ mn

Figure 23. North America Integrated Workplace Management System Market: Managed Services, 2019-2030, \$ mn

Figure 24. Breakdown of North America Integrated Workplace Management System Market by Connectivity Protocol, 2019-2030, % of Sales Revenue

Figure 25. North America Addressable Market Cap in 2021-2030 by Connectivity Protocol, Value (\$ mn) and Share (%)

Figure 26. North America Integrated Workplace Management System Market: Digital Addressable Lighting Interface (DALI), 2019-2030, \$ mn

Figure 27. North America Integrated Workplace Management System Market: WiFi, 2019-2030, \$ mn

Figure 28. North America Integrated Workplace Management System Market: LPWAN, 2019-2030, \$ mn

Figure 29. North America Integrated Workplace Management System Market: National Electrical Manufacturers Association (NEMA), 2019-2030, \$ mn

Figure 30. North America Integrated Workplace Management System Market: BACnet, 2019-2030, \$ mn

Figure 31. North America Integrated Workplace Management System Market: Other Connectivity Protocols, 2019-2030, \$ mn

Figure 32. Breakdown of North America Integrated Workplace Management System Market by Application, 2019-2030, % of Sales Revenue

Figure 33. North America Addressable Market Cap in 2021-2030 by Application, Value (\$ mn) and Share (%)

Figure 34. North America Integrated Workplace Management System Market: Facility Management, 2019-2030, \$ mn

Figure 35. North America Integrated Workplace Management System Market:

Operations & Service Management, 2019-2030, \$ mn

Figure 36. North America Integrated Workplace Management System Market: Real Estate Management, 2019-2030, \$ mn

Figure 37. North America Integrated Workplace Management System Market:

Environmental & Energy Management, 2019-2030, \$ mn

Figure 38. North America Integrated Workplace Management System Market: Capital Project Management, 2019-2030, \$ mn

Figure 39. Breakdown of North America Integrated Workplace Management System Market by Building Type, 2019-2030, % of Revenue



Figure 40. North America Addressable Market Cap in 2021-2030 by Building Type, Value (\$ mn) and Share (%)

Figure 41. North America Integrated Workplace Management System Market: New Buildings, 2019-2030, \$ mn

Figure 42. North America Integrated Workplace Management System Market: Retrofit Buildings, 2019-2030, \$ mn

Figure 43. Breakdown of North America Integrated Workplace Management System Market by Business Model, 2019-2030, % of Revenue

Figure 44. North America Addressable Market Cap in 2021-2030 by Business Model, Value (\$ mn) and Share (%)

Figure 45. North America Integrated Workplace Management System Market:

Subscription Fee Based Model, 2019-2030, \$ mn

Figure 46. North America Integrated Workplace Management System Market: Perpetual License Fee Based Model, 2019-2030, \$ mn

Figure 47. Breakdown of North America Integrated Workplace Management System Market by Deployment, 2019-2030, % of Revenue

Figure 48. North America Addressable Market Cap in 2021-2030 by Deployment, Value (\$ mn) and Share (%)

Figure 49. North America Integrated Workplace Management System Market: Onpremise Deployment, 2019-2030, \$ mn

Figure 50. North America Integrated Workplace Management System Market: Cloud-based Deployment, 2019-2030, \$ mn

Figure 51. Breakdown of North America Integrated Workplace Management System Market by Organization Size, 2019-2030, % of Revenue

Figure 52. North America Addressable Market Cap in 2021-2030 by Organization Size, Value (\$ mn) and Share (%)

Figure 53. North America Integrated Workplace Management System Market: Large Enterprises, 2019-2030, \$ mn

Figure 54. North America Integrated Workplace Management System Market: SMEs, 2019-2030, \$ mn

Figure 55. Breakdown of North America Integrated Workplace Management System Market by Industry Vertical, 2019-2030, % of Revenue

Figure 56. North America Addressable Market Cap in 2021-2030 by Industry Vertical, Value (\$ mn) and Share (%)

Figure 57. North America Integrated Workplace Management System Market: Banking, Financial Services, and Insurance (BFSI), 2019-2030, \$ mn

Figure 58. North America Integrated Workplace Management System Market: Retail & Consumer Electronics, 2019-2030, \$ mn

Figure 59. North America Integrated Workplace Management System Market:



Healthcare & Life Sciences, 2019-2030, \$ mn

Figure 60. North America Integrated Workplace Management System Market:

Manufacturing & Automotive, 2019-2030, \$ mn

Figure 61. North America Integrated Workplace Management System Market:

Transportation & Logistics, 2019-2030, \$ mn

Figure 62. North America Integrated Workplace Management System Market:

Telecommunication & IT, 2019-2030, \$ mn

Figure 63. North America Integrated Workplace Management System Market:

Government & Public Sector, 2019-2030, \$ mn

Figure 64. North America Integrated Workplace Management System Market: Real

Estate & Construction, 2019-2030, \$ mn

Figure 65. North America Integrated Workplace Management System Market: Other

Industry Verticals, 2019-2030, \$ mn

Figure 66. Breakdown of North America Integrated Workplace Management System

Market by Country, 2019 and 2030, % of Revenue

Figure 67. Contribution to North America 2021-2030 Cumulative Market by Country,

Value (\$ mn) and Share (%)

Figure 68. U.S. Integrated Workplace Management System Market, 2019-2030, \$ mn

Figure 69. Canada Integrated Workplace Management System Market, 2019-2030, \$ mn

Figure 70. Integrated Workplace Management System Market in Mexico, 2015-2030F, \$

mn

Figure 71. Growth Stage of North America Integrated Workplace Management System

Industry over the Forecast Period



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