

# **North America Endoscopy Devices Market 2023-2033 by Device Type, Hygiene, Application, End User, and Country: Trend Forecast and Growth Opportunity**

<https://marketpublishers.com/r/N2D24AA2C55BEN.html>

Date: January 2024

Pages: 120

Price: US\$ 2,040.00 (Single User License)

ID: N2D24AA2C55BEN

## **Abstracts**

North America endoscopy devices market is projected to grow by 5.6% annually in the forecast period and reach \$26.25 million by 2033. The growth is driven by the increasing prevalence of chronic diseases, the growing demand for less invasive procedures, a rising adoption of disposable endoscopic components, growing geriatric population, rising reimbursement policies, and a surge in product approvals and technological advancements.

Highlighted with 28 tables and 58 figures, this 120-page report “North America Endoscopy Devices Market 2023-2033 by Device Type, Hygiene, Application, End User, and Country: Trend Forecast and Growth Opportunity” is based on comprehensive research of the entire North America endoscopy devices market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2021-2023 and provides forecast from 2024 till 2033 with 2023 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of North America market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify North America endoscopy devices market in every aspect of the classification from perspectives of Device Type, Hygiene, Application, End User, and Country.

Based on Device Type, the North America market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.

Endoscopes

- o Rigid Endoscope
- o Flexible Endoscope
- o Capsule Endoscope
- o Robot-assisted Endoscope

Endoscopic Operative Devices

- o Irrigation/Suction System
- o Access Device
- o Wound Protector
- o Insufflation Device

- o Operative Manual Instrument
- o Other Endoscopic Operative Devices
  - Visualization Equipment
- o Endoscopy Visualization Components
- o SD Visualization Systems
- o HD Visualization Systems
- o Ultrasound Devices

Based on Hygiene, the North America market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.

- Single-use Devices
- Reprocessing Devices
- Sterilization Devices

By Application, the North America market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.

- Gastroenterology
- Laparoscopy
- Bronchoscopy
- Arthroscopy
- Cardiology
- ENT

Obstetrics/Gynecology

Urology Endoscopy

Neurology

Other Applications

By End User, the North America market is segmented into the following sub-markets with annual revenue (\$ mn) for 2023-2033 included in each section.

Hospitals

Ambulatory Surgical Centers (ASCs)

Other End Users

Geographically, the following national/local markets are fully investigated:

U.S.

Canada

Mexico

For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2023-2033. The breakdown of national markets by Device Type, Application, and End User over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

Arthrex Inc.

Boston Scientific Corporation

Conmed Corporation

Cook Group Inc.

Ethicon Endo-surgery LLC.

Fujifilm Holdings Corporation

Johnson & Johnson Inc.

Karl Storz SE and Co. Kg

Machida Endoscope Co., Ltd.

Medtronic PLC

Olympus Corporation

PENTAX Medical Co.

Richard Wolf GMBH

Smith & Nephew Inc.

Stryker Corporation

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

## Contents

### 1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
  - 1.1.1 Industry Definition
  - 1.1.2 Research Scope
- 1.2 Research Methodology
  - 1.2.1 Overview of Market Research Methodology
  - 1.2.2 Market Assumption
  - 1.2.3 Secondary Data
  - 1.2.4 Primary Data
  - 1.2.5 Data Filtration and Model Design
  - 1.2.6 Market Size/Share Estimation
  - 1.2.7 Research Limitations
- 1.3 Executive Summary

### 2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
  - 2.1.1 Impact of COVID-19 on World Economy
  - 2.1.2 Impact of COVID-19 on the Market
  - 2.1.3 Impact of Russia-Ukraine Conflict
  - 2.1.4 Impact of Israel-Palestine War
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

### 3 SEGMENTATION OF NORTH AMERICA MARKET BY DEVICE TYPE

- 3.1 Market Overview by Device Type
- 3.2 Endoscopes
  - 3.2.1 Rigid Endoscope
  - 3.2.2 Flexible Endoscope
  - 3.2.3 Capsule Endoscope
  - 3.2.4 Robot-assisted Endoscope
- 3.3 Endoscopic Operative Devices
  - 3.3.1 Irrigation/Suction System

- 3.3.2 Access Device
- 3.3.3 Wound Protector
- 3.3.4 Insufflation Device
- 3.3.5 Operative Manual Instrument
- 3.3.6 Other Endoscopic Operative Devices
- 3.4 Visualization Equipment
  - 3.4.1 Endoscopy Visualization Components
  - 3.4.2 SD Visualization Systems
  - 3.4.3 HD Visualization Systems
  - 3.4.4 Ultrasound Devices

## **4 SEGMENTATION OF NORTH AMERICA MARKET BY HYGIENE**

- 4.1 Market Overview by Hygiene
- 4.2 Single-use Devices
- 4.3 Reprocessing Devices
- 4.4 Sterilization Devices

## **5 SEGMENTATION OF NORTH AMERICA MARKET BY APPLICATION**

- 5.1 Market Overview by Application
- 5.2 Gastroenterology
- 5.3 Laparoscopy
- 5.4 Bronchoscopy
- 5.5 Arthroscopy
- 5.6 Cardiology
- 5.7 ENT
- 5.8 Obstetrics/Gynecology
- 5.9 Urology Endoscopy
- 5.10 Neurology
- 5.11 Other Applications

## **6 SEGMENTATION OF NORTH AMERICA MARKET BY END USER**

- 6.1 Market Overview by End User
- 6.2 Hospitals
- 6.3 Ambulatory Surgical Centers (ASCs)
- 6.4 Other End Users

## **7 NORTH AMERICA MARKET 2023-2033 BY COUNTRY**

7.1 Overview of North America Market

7.2 U.S.

7.3 Canada

7.4 Mexico

## **8 COMPETITIVE LANDSCAPE**

8.1 Overview of Key Vendors

8.2 New Product Launch, Partnership, Investment, and M&A

8.3 Company Profiles

Arthrex Inc.

Boston Scientific Corporation

Conmed Corporation

Cook Group Inc.

Ethicon Endo-surgery LLC.

Fujifilm Holdings Corporation

Johnson & Johnson Inc.

Karl Storz SE and Co. Kg

Machida Endoscope Co., Ltd.

Medtronic PLC

Olympus Corporation

PENTAX Medical Co.

Richard Wolf GMBH

Smith & Nephew Inc.

Stryker Corporation

RELATED REPORTS



## List Of Tables

### LIST OF TABLES

Table 1. Snapshot of North America Endoscopy Devices Market in Balanced Perspective, 2023-2033
Table 2. World Economic Outlook, 2024-2036
Table 3. World Economic Outlook, 2022-2024
Table 4. Scenarios for Economic Impact of Ukraine Crisis
Table 5. Scenarios for Economic Impact of Israel-Palestine War
Table 6. World Health Spending by Region, \$ bn, 2013-2020
Table 7. Main Product Trends and Market Opportunities in North America Endoscopy Devices Market
Table 8. North America Endoscopy Devices Market by Device Type, 2023-2033, \$ mn
Table 9. North America Endoscopy Devices Market: Endoscopes by Type, 2023-2033, \$ mn
Table 10. North America Endoscopy Devices Market: Endoscopic Operative Devices by Type, 2023-2033, \$ mn
Table 11. North America Endoscopy Devices Market: Visualization Equipment by Type, 2023-2033, \$ mn
Table 12. North America Endoscopy Devices Market by Hygiene, 2023-2033, \$ mn
Table 13. North America Endoscopy Devices Market by Application, 2023-2033, \$ mn
Table 14. North America Endoscopy Devices Market by End User, 2023-2033, \$ mn
Table 15. North America Endoscopy Devices Market by Country, 2023-2033, \$ mn
Table 16. U.S. Endoscopy Devices Market by Device Type, 2023-2033, \$ mn
Table 17. U.S. Endoscopy Devices Market by Application, 2023-2033, \$ mn
Table 18. U.S. Endoscopy Devices Market by End User, 2023-2033, \$ mn
Table 19. Canada Endoscopy Devices Market by Device Type, 2023-2033, \$ mn
Table 20. Canada Endoscopy Devices Market by Application, 2023-2033, \$ mn
Table 21. Canada Endoscopy Devices Market by End User, 2023-2033, \$ mn
Table 22. Mexico Endoscopy Devices Market by Device Type, 2023-2033, \$ mn
Table 23. Mexico Endoscopy Devices Market by Application, 2023-2033, \$ mn
Table 24. Mexico Endoscopy Devices Market by End User, 2023-2033, \$ mn
Table 25. Breakdown of World Market by Key Vendor, 2023, %
Table 26. Arthrex Inc.: Company Snapshot
Table 27. Arthrex Inc.: Business Segmentation
Table 28. Arthrex Inc.: Product Portfolio

## List Of Figures

### LIST OF FIGURES

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. North America Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2023-2033

Figure 4. North America Endoscopy Devices Market, 2023-2033, \$ mn

Figure 5. Impact of COVID-19 on Business

Figure 6. Primary Drivers and Impact Factors of North America Endoscopy Devices Market

Figure 7. Worldwide Geriatric Population (60 years and above) by Regions, 2015 & 2030, million

Figure 8. World Population 65 and Over, % of Total Population, 1950-2060

Figure 9. Primary Restraints and Impact Factors of North America Endoscopy Devices Market

Figure 10. Investment Opportunity Analysis

Figure 11. Porter's Five Forces Analysis of North America Endoscopy Devices Market

Figure 12. Breakdown of North America Endoscopy Devices Market by Device Type, 2023-2033, % of Revenue

Figure 13. North America Addressable Market Cap in 2024-2033 by Device Type, Value (\$ mn) and Share (%)

Figure 14. North America Endoscopy Devices Market by Device Type: Endoscopes, 2023-2033, \$ mn

Figure 15. North America Endoscopy Devices Market by Endoscopes: Rigid Endoscope, 2023-2033, \$ mn

Figure 16. North America Endoscopy Devices Market by Endoscopes: Flexible Endoscope, 2023-2033, \$ mn

Figure 17. North America Endoscopy Devices Market by Endoscopes: Capsule Endoscope, 2023-2033, \$ mn

Figure 18. North America Endoscopy Devices Market by Endoscopes: Robot-assisted Endoscope, 2023-2033, \$ mn

Figure 19. North America Endoscopy Devices Market by Device Type: Endoscopic Operative Devices, 2023-2033, \$ mn

Figure 20. North America Endoscopy Devices Market by Endoscopic Operative Devices: Irrigation/Suction System, 2023-2033, \$ mn

Figure 21. North America Endoscopy Devices Market by Endoscopic Operative Devices: Access Device, 2023-2033, \$ mn

Figure 22. North America Endoscopy Devices Market by Endoscopic Operative Devices: Wound Protector, 2023-2033, \$ mn

Figure 23. North America Endoscopy Devices Market by Endoscopic Operative Devices: Insufflation Device, 2023-2033, \$ mn

Figure 24. North America Endoscopy Devices Market by Endoscopic Operative Devices: Operative Manual Instrument, 2023-2033, \$ mn

Figure 25. North America Endoscopy Devices Market by Endoscopic Operative Devices: Other Endoscopic Operative Devices, 2023-2033, \$ mn

Figure 26. North America Endoscopy Devices Market by Device Type: Visualization Equipment, 2023-2033, \$ mn

Figure 27. North America Endoscopy Devices Market by Visualization Equipment: Endoscopy Visualization Components, 2023-2033, \$ mn

Figure 28. North America Endoscopy Devices Market by Visualization Equipment: SD Visualization Systems, 2023-2033, \$ mn

Figure 29. North America Endoscopy Devices Market by Visualization Equipment: HD Visualization Systems, 2023-2033, \$ mn

Figure 30. North America Endoscopy Devices Market by Visualization Equipment: Ultrasound Devices, 2023-2033, \$ mn

Figure 31. Breakdown of North America Endoscopy Devices Market by Hygiene, 2023-2033, % of Sales Revenue

Figure 32. North America Addressable Market Cap in 2024-2033 by Hygiene, Value (\$ mn) and Share (%)

Figure 33. North America Endoscopy Devices Market by Hygiene: Single-use Devices, 2023-2033, \$ mn

Figure 34. North America Endoscopy Devices Market by Hygiene: Reprocessing Devices, 2023-2033, \$ mn

Figure 35. North America Endoscopy Devices Market by Hygiene: Sterilization Devices, 2023-2033, \$ mn

Figure 36. Breakdown of North America Endoscopy Devices Market by Application, 2023-2033, % of Sales Revenue

Figure 37. North America Addressable Market Cap in 2024-2033 by Application, Value (\$ mn) and Share (%)

Figure 38. North America Endoscopy Devices Market by Application: Gastroenterology, 2023-2033, \$ mn

Figure 39. North America Endoscopy Devices Market by Application: Laparoscopy, 2023-2033, \$ mn

Figure 40. North America Endoscopy Devices Market by Application: Bronchoscopy, 2023-2033, \$ mn

Figure 41. North America Endoscopy Devices Market by Application: Arthroscopy,

2023-2033, \$ mn

Figure 42. North America Endoscopy Devices Market by Application: Cardiology, 2023-2033, \$ mn

Figure 43. North America Endoscopy Devices Market by Application: ENT, 2023-2033, \$ mn

Figure 44. North America Endoscopy Devices Market by Application: Obstetrics/Gynecology, 2023-2033, \$ mn

Figure 45. North America Endoscopy Devices Market by Application: Urology Endoscopy, 2023-2033, \$ mn

Figure 46. North America Endoscopy Devices Market by Application: Neurology, 2023-2033, \$ mn

Figure 47. North America Endoscopy Devices Market by Application: Other Applications, 2023-2033, \$ mn

Figure 48. Breakdown of North America Endoscopy Devices Market by End User, 2023-2033, % of Revenue

Figure 49. North America Addressable Market Cap in 2024-2033 by End User, Value (\$ mn) and Share (%)

Figure 50. North America Endoscopy Devices Market by End User: Hospitals, 2023-2033, \$ mn

Figure 51. North America Endoscopy Devices Market by End User: Ambulatory Surgical Centers (ASCs), 2023-2033, \$ mn

Figure 52. North America Endoscopy Devices Market by End User: Other End Users, 2023-2033, \$ mn

Figure 53. Breakdown of North America Endoscopy Devices Market by Country, 2023 and 2033, % of Revenue

Figure 54. Contribution to North America 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 55. U.S. Endoscopy Devices Market, 2023-2033, \$ mn

Figure 56. Canada Endoscopy Devices Market, 2023-2033, \$ mn

Figure 57. Endoscopy Devices Market in Mexico, 2023-2033, \$ mn

Figure 58. Growth Stage of North America Endoscopy Devices Industry over the Forecast Period

## I would like to order

Product name: North America Endoscopy Devices Market 2023-2033 by Device Type, Hygiene, Application, End User, and Country: Trend Forecast and Growth Opportunity

Product link: <https://marketpublishers.com/r/N2D24AA2C55BEN.html>

Price: US\$ 2,040.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N2D24AA2C55BEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

