

# North America digital advertising market is expected to reach \$228.98 billion by 2026, representing a 2019-2026 CAGR of 10.27%.

https://marketpublishers.com/r/NEE0824CB7DEN.html

Date: July 2019

Pages: 98

Price: US\$ 1,768.00 (Single User License)

ID: NEE0824CB7DEN

# **Abstracts**

North America digital advertising market is expected to reach \$228.98 billion by 2026, representing a 2019-2026 CAGR of 10.27%.

Highlighted with 18 tables and 38 figures, this 98-page report "North America Digital Advertising Market by Platform, Ad Format, Industry Vertical, and Country 2015-2026: Growth Opportunity and Business Strategy" is based on a comprehensive research of the entire North America digital advertising market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report provides historical market data for 2015-2017, revenue estimates for 2018, and forecasts from 2019 till 2026. (Please note: The report will be updated if necessary before delivery so that the latest historical year is the base year and the forecast covers the next 5-10 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

**Growth Drivers** 

Restraints and Challenges

**Emerging Product Trends & Market Opportunities** 



#### Porter's Fiver Forces

The trend and outlook of North America market is forecast in optimistic, balanced, and conservative view. The balanced (most likely) projection is used to quantify North America digital advertising market in every aspect of the classification from perspectives of Platform, Ad Format, Industry Vertical, and Country.

Based on platform, the North America market is segmented into the following submarkets with annual revenue for 2015-2026 (historical and forecast) included in each section.

Mobile Ad (further divided into In-APP and Mobile Web by channel)

Desktop Ad

Digital TV and Others

Based on ad format, the North America market is segmented into the following submarkets with annual revenue for 2015-2026 (historical and forecast) included in each section.

Digital Display Ad (further split into Programmatic Transactions and Non-programmatic Transactions by purchase method)

Internet Paid Search

Social Media

Online Video

Others

Based on industrial vertical, the North America market is segmented into the following sub-markets with annual revenue for 2015-2026 (historical and forecast) included in each section.



Media and Entertainment Consumer Goods & Retail Industry Banking, Financial Service & Insurance Telecommunication IT Sector Travel Industry Healthcare Sector Manufacturing & Supply Chain Transportation and Logistics Energy, Power, and Utilities Other Industries Geographically, the following national markets are fully investigated: U.S. Canada For each of the aforementioned countries, detailed analysis and data for annual revenue are available for 2015-2026. The breakdown of key national markets by Platform, Ad Format, and Industry Vertical over the forecast years are also included. The report also covers current competitive scenario and the predicted supply trend; and

Specifically, potential risks associated with investing in North America digital advertising market are assayed quantitatively and qualitatively through GMD's Risk Assessment System. According to the risk analysis and evaluation, Critical Success Factors (CSFs) are generated as a guidance to help investors & stockholders identify emerging

profiles key vendors including market leaders and important emerging players.



opportunities, manage and minimize the risks, develop appropriate business models, and make wise strategies and decisions.

Key Players:		
А	libaba	
А	mazon	
А	apple Inc.	
А	pplovin Corporation	
В	aidu	
F	acebook Inc.	
G	Google, Inc.	
M	licrosoft Corporation	
N	lokia	
S	ina	
Т	encent	
Т	witter	
V	rerizon erizon	
Υ	ahoo! Inc.	

(Please note: The report will be updated if necessary before delivery so that the latest historical year is the base year and the forecast covers the next 5-10 years over the base year.)



## **Contents**

#### 1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
  - 1.1.1 Industry Definition
  - 1.1.2 Research Scope
- 1.2 Research Methodology
  - 1.2.1 Overview of Market Research Methodology
  - 1.2.2 Market Assumption
  - 1.2.3 Secondary Data
  - 1.2.4 Primary Data
  - 1.2.5 Data Filtration and Model Design
  - 1.2.6 Market Size/Share Estimation
  - 1.2.7 Research Limitations
- 1.3 Executive Summary

#### 2 MARKET OVERVIEW AND QUALITATIVE ANALYSIS

- 2.1 Market Size and Forecast
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

#### 3 SEGMENTATION OF NORTH AMERICA MARKET BY PLATFORM

- 3.1 Market Overview by Platform
- 3.2 North America Mobile Advertising Market 2015-2026
- 3.3 North America Desktop Advertising Market 2015-2026
- 3.4 North America Market of Digital Advertising via Other Digital Platforms 2015-2026

## 4 SEGMENTATION OF NORTH AMERICA MARKET BY AD FORMAT

- 4.1 Market Overview by Ad Format
- 4.2 North America Digital Display Ad Market 2015-2026
- 4.3 North America Internet Paid Search Ad Market 2015-2026
- 4.4 North America Social Media Ad Market 2015-2026
- 4.5 North America Online Video Ad Market 2015-2026



#### 4.6 North America Market of Other Digital Ad Formats 2015-2026

#### **5 SEGMENTATION OF NORTH AMERICA MARKET BY INDUSTRY VERTICAL**

- 5.1 Market Overview by Industry Vertical
- 5.2 North America Digital Advertising Market for Media and Entertainment 2015-2026
- 5.3 North America Digital Advertising Market for Consumer Goods & Retail Industry 2015-2026
- 5.4 North America Digital Advertising Market for Banking, Financial Service & Insurance (BFSI) 2015-2026
- 5.5 North America Digital Advertising Market for Telecommunication IT Sector 2015-2026
- 5.6 North America Digital Advertising Market for Travel Industry 2015-2026
- 5.7 North America Digital Advertising Market for Healthcare Sector 2015-2026
- 5.8 North America Digital Advertising Market for Manufacturing & Supply Chain 2015-2026
- 5.9 North America Digital Advertising Market for Transportation and Logistics 2015-2026
- 5.10 North America Digital Advertising Market for Energy, Power, and Utilities 2015-2026
- 5.11 North America Digital Advertising Market for Other Industries 2015-2026

#### **6 NORTH AMERICA MARKET 2015-2026 BY COUNTRY**

- 6.1 Overview of North America Market
- 6.2 U.S. Market
- 6.3 Canadian Market

#### 7 COMPETITIVE LANDSCAPE

- 7.1 Overview of Key Vendors
- 7.2 Company Profiles

# 8 INVESTING IN NORTH AMERICA MARKET: RISK ASSESSMENT AND MANAGEMENT

- 8.1 Risk Evaluation of North America Market
- 8.2 Critical Success Factors (CSFs)

RELATED REPORTS AND PRODUCTS



#### 12. LIST OF TABLES:

- Table 1. Snapshot of North America Digital Advertising Market, 2018-2026
- Table 2. Main Product Trends and Market Opportunities in North America Digital Advertising Market
- Table 3. North America Digital Advertising Market by Platform, 2015-2026, \$ bn
- Table 4. North America Mobile Advertising Market by Channel, 2015-2026, \$ bn
- Table 5. Net Revenue and Market Share of Global Top Mobile Ad Providers in 2019, \$ bn and % of Total Revenue
- Table 6. North America Digital Advertising Market by Ad Format, 2015-2026, \$ bn
- Table 7. North America Display Digital Ad Market by Purchase Method, 2015-2026, \$ bn
- Table 8. North America Digital Advertising Market by Industry Vertical, 2015-2026, \$ bn
- Table 9. North America Digital Advertising Market by Country, 2015-2026, \$ mn
- Table 10. U.S. Digital Advertising Market by Platform, 2015-2026, \$ mn
- Table 11. U.S. Digital Advertising Market by Ad Format, 2015-2026, \$ mn
- Table 12. U.S. Digital Advertising Market by Industry Vertical, 2015-2026, \$ mn
- Table 13. Canada Digital Advertising Market by Platform, 2015-2026, \$ mn
- Table 14. Canada Digital Advertising Market by Ad Format, 2015-2026, \$ mn
- Table 15. Canada Digital Advertising Market by Industry Vertical, 2015-2026, \$ mn
- Table 16. Net Digital Ad Revenues and Market Shares of Global Top Digital Ad Vendors in 2019, \$ bn and % of Revenue
- Table 17. Risk Evaluation for Investing in North America Market, 2018-2026
- Table 18. Critical Success Factors and Key Takeaways

#### 12. LIST OF FIGURES:

- Figure 1. Research Method Flow Chart
- Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation
- Figure 3. North America Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2018-2026
- Figure 4. North America Digital Advertising Market by Revenue, 2015-2026, \$ bn
- Figure 5. Primary Drivers and Impact Factors of North America Digital Advertising Market
- Figure 6. Primary Restraints and Impact Factors of North America Digital Advertising Market
- Figure 7. Porter's Fiver Forces Analysis of North America Digital Advertising Market
- Figure 8. Breakdown of North America Digital Advertising Market by Platform,



2018-2026, % of Revenue

Figure 9. Contribution to North America 2019-2026 Cumulative Revenue by Platform, Value (\$ bn) and Share (%)

Figure 10. North America Mobile Advertising Market, 2015-2026, \$ bn

Figure 11. Global Mobile Internet Users, 2018-2022, billion

Figure 12. Comparison of Mobile Web and Mobile In-App

Figure 13. North America Desktop Advertising Market, 2015-2026, \$ bn

Figure 14. North America Market of Digital Advertising via Other Platforms, 2015-2026, \$ bn

Figure 15. Breakdown of North America Digital Advertising Market by Ad Format, 2018-2026, % of Revenue

Figure 16. Contribution to North America 2019-2026 Cumulative Revenue by Ad Format, Value (\$ bn) and Share (%)

Figure 17. North America Digital Display Ad Market, 2015-2026, \$ bn

Figure 18. North America Internet Paid Search Advertising Market, 2015-2026, \$ bn

Figure 19. North America Social Media Advertising Market, 2015-2026, \$ bn

Figure 20. North America Online Video Advertising Market, 2015-2026, \$ bn

Figure 21. North America Market of Other Digital Ad Formats, 2015-2026, \$ bn

Figure 22. Breakdown of North America Digital Advertising Market by Industry Vertical, 2018-2026, % of Revenue

Figure 23. Contribution to North America 2019-2026 Cumulative Revenue by Industry Vertical, Value (\$ bn) and Share (%)

Figure 24. North America Digital Advertising Market for Media and Entertainment, 2015-2026, \$ bn

Figure 25. North America Digital Advertising Market for Consumer Goods & Retail Industry, 2015-2026, \$ bn

Figure 26. North America Digital Advertising Market for Banking, Financial Service & Insurance, 2015-2026, \$ bn

Figure 27. North America Digital Advertising Market for Telecommunication IT Sector, 2015-2026, \$ bn

Figure 28. North America Digital Advertising Market for Travel Industry, 2015-2026, \$ bn

Figure 29. North America Digital Advertising Market for Healthcare Sector, 2015-2026, \$ bn

Figure 30. North America Digital Advertising Market for Manufacturing & Supply Chain, 2015-2026, \$ bn

Figure 31. North America Digital Advertising Market for Transportation and Logistics, 2015-2026, \$ bn

Figure 32. North America Digital Advertising Market for Energy, Power, and Utilities, 2015-2026, \$ bn



Figure 33. North America Digital Advertising Market for Other Industries, 2015-2026, \$ bn

Figure 34. Breakdown of North America Digital Advertising Market by Country, 2018 and 2026, % of Revenue

Figure 35. Contribution to North America 2019-2026 Cumulative Revenue by Country, Value (\$ mn) and Share (%)

Figure 36. U.S. Digital Advertising Market by Revenue, 2015-2026, \$ mn

Figure 37. Canada Digital Advertising Market by Revenue, 2015-2026, \$ mn

Figure 38. Growth Stage of North America Digital Advertising Industry over the Forecast Period



#### I would like to order

Product name: North America digital advertising market is expected to reach \$228.98 billion by 2026,

representing a 2019-2026 CAGR of 10.27%.

Product link: https://marketpublishers.com/r/NEE0824CB7DEN.html

Price: US\$ 1,768.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer

Service:

info@marketpublishers.com

# **Payment**

First name:

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <a href="https://marketpublishers.com/r/NEE0824CB7DEN.html">https://marketpublishers.com/r/NEE0824CB7DEN.html</a>

To pay by Wire Transfer, please, fill in your contact details in the form below:

Last name:	
Email:	
Company:	
Address:	
City:	
Zip code:	
Country:	
Tel:	
Fax:	
Your message:	
	**All fields are required
	Custumer signature

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <a href="https://marketpublishers.com/docs/terms.html">https://marketpublishers.com/docs/terms.html</a>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970



