

# **North America Commercial Drones Market 2022-2032 by Offering (Hardware, Software, Services), Frame (Fixed Wing, Rotary Blade, Nano, Hybrid), Payload (25 Kg), Mode of Operation (Remotely Operated, Semi- Autonomous, Fully-Autonomous), Range (VLOS, EVLOS, BLOS), Application, Industry Vertical, and Country: Trend Forecast and Growth Opportunity**

<https://marketpublishers.com/r/N4CDDA56F287EN.html>

Date: July 2023

Pages: 200

Price: US\$ 2,465.00 (Single User License)

ID: N4CDDA56F287EN

## **Abstracts**

North America commercial drones market is projected to grow by 15.1% annually in the forecast period and reach \$18.77 billion by 2032, driven by commercial drones' increased capability in gathering high-resolution images and conducting aerial surveys, the advancement of remote sensing and surveillance technologies, the rising adoption of commercial drones in business applications, and the technological advancement in drones, artificial intelligence (AI), and machine learning (ML).

Highlighted with 37 tables and 121 figures, this 200-page report "North America Commercial Drones Market 2022-2032 by Offering (Hardware, Software, Services), Frame (Fixed Wing, Rotary Blade, Nano, Hybrid), Payload (25 Kg), Mode of Operation (Remotely Operated, Semi-Autonomous, Fully-Autonomous), Range (VLOS, EVLOS, BLOS), Application, Industry Vertical, and Country: Trend Forecast and Growth Opportunity" is based on a comprehensive research of the entire North America commercial drones market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of North America market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify North America commercial drones market in every aspect of the classification from perspectives of Offering, Frame, Payload, Mode of Operation, Range, Application, Industry Vertical, and Country.

Based on Offering, the North America market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Hardware

Frame

Payloads

Avionics

UAV Navigation Systems

UAV Sensors

UAV Flight Control Systems

UAV Communication Systems

Other Avionics

Propulsion

UAV Engines

UAV Batteries

Data Links

Other Systems

Software

Flight Management Software

Data Management Software

Drone Mapping Software

Image Processing Software

Data Analytics Software

Services

Based on Frame, the North America market is segmented into the following sub-

markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

Fixed Wing Drones

Rotary Blade Drones

Nano Drones

Hybrid Drones

By Payload, the North America market is segmented into the following sub-markets with annual revenue (\$ mn) shipment (thousand units) for 2022-2032 included in each section.

25 Kg

By Mode of Operation, the North America market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

Remotely Operated

Semi-Autonomous

Fully-Autonomous

By Range, the North America market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

Visual Line of Sight (VLOS)

Extended Visual Line of Sight (EVLOS)

Beyond Line of Sight (BLOS)

By Application, the North America market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

Inspection & Monitoring

Surveying and Mapping

Product Delivery

Filming & Photography

Precision Agriculture

Search & Rescue

Other Applications

By Industry Vertical, the North America market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032

included in each section.

Agriculture

Real Estate and Construction

Insurance Industry

Energy Sector

Industry and Manufacture

Logistics and Retail

Media and Entertainment

Disaster and Emergency Response

Environmental Monitoring

Other Verticals

Geographically, the following national/local markets are fully investigated:

U.S.

Canada

Mexico

For each key country, detailed analysis and data for annual revenue (\$ mn) and shipment (thousand units) are available for 2022-2032. The breakdown of national markets by Frame, Mode of Operation, and Industry Vertical over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

Aeronautics

Aeronavics Ltd.

Airbus S.A.S

Autel Robotics Co., Ltd.

BAE Systems

CybAero AB

Dassault Aviation

Delta Drone

Draganfly Inc.

Drone Volt SA

DroneDeploy Inc.

Ehang Holdings Limited

Elbit Systems Ltd.

General Atomics Aeronautical Systems, Inc.

Insitu Inc.

Israel Aerospace Industries Ltd.

Lockheed Martin Corporation

Northrop Grumman Corporation

Parrot Drones S.A.S

PrecisionHawk Inc.

Saab AB

SurveyCopter

SZ DJI Technology Co., Ltd.

Teledyne FLIR LLC (Teledyne Technologies Incorporated)

Textron, Inc.

Thales Group

The Boeing Company

Yuneec International Co., Ltd.

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

## Contents

### 1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
  - 1.1.1 Industry Definition
  - 1.1.2 Research Scope
- 1.2 Research Methodology
  - 1.2.1 Overview of Market Research Methodology
  - 1.2.2 Market Assumption
  - 1.2.3 Secondary Data
  - 1.2.4 Primary Data
  - 1.2.5 Data Filtration and Model Design
  - 1.2.6 Market Size/Share Estimation
  - 1.2.7 Research Limitations
- 1.3 Executive Summary

### 2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
  - 2.1.1 Impact of COVID-19 on World Economy
  - 2.1.2 Impact of COVID-19 on the Market
  - 2.1.3 Impact of Russia-Ukraine Conflict: War Slows Economic Recovery
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

### 3 SEGMENTATION OF NORTH AMERICA MARKET BY OFFERING

- 3.1 Market Overview by Offering
- 3.2 Hardware
  - 3.2.1 Frame
  - 3.2.2 Payloads
  - 3.2.3 Avionics
  - 3.2.4 Propulsion
  - 3.2.5 Data Links
  - 3.2.6 Other Systems
- 3.3 Software

- 3.3.1 Flight Management Software
- 3.3.2 Data Management Software
- 3.3.3 Drone Mapping Software
- 3.3.4 Image Processing Software
- 3.3.5 Data Analytics Software
- 3.4 Services

## **4 SEGMENTATION OF NORTH AMERICA MARKET BY FRAME**

- 4.1 Market Overview by Frame
- 4.2 Fixed Wing Drones
- 4.3 Rotary Blade Drones
- 4.4 Nano Drones
- 4.5 Hybrid Drones

## **5 SEGMENTATION OF NORTH AMERICA MARKET BY PAYLOAD**

- 5.1 Market Overview by Payload
- 5.2 25 Kg

## **6 SEGMENTATION OF NORTH AMERICA MARKET BY MODE OF OPERATION**

- 6.1 Market Overview by Mode of Operation
- 6.2 Remotely Operated
- 6.3 Semi-Autonomous
- 6.4 Fully-Autonomous

## **7 SEGMENTATION OF NORTH AMERICA MARKET BY RANGE**

- 7.1 Market Overview by Range
- 7.2 Visual Line of Sight (VLOS)
- 7.3 Extended Visual Line of Sight (EVLOS)
- 7.4 Beyond Line of Sight (BLOS)

## **8 SEGMENTATION OF NORTH AMERICA MARKET BY APPLICATION**

- 8.1 Market Overview by Application
- 8.2 Inspection & Monitoring
- 8.3 Surveying and Mapping

- 8.4 Product Delivery
- 8.5 Filming & Photography
- 8.6 Precision Agriculture
- 8.7 Search & Rescue
- 8.8 Other Applications

## **9 SEGMENTATION OF NORTH AMERICA MARKET BY INDUSTRY VERTICAL**

- 9.1 Market Overview by Industry Vertical
- 9.2 Agriculture
- 9.3 Real Estate and Construction
- 9.4 Insurance Industry
- 9.5 Energy Sector
- 9.6 Industry and Manufacture
- 9.7 Logistics and Retail
- 9.8 Media and Entertainment
- 9.9 Disaster and Emergency Response
- 9.10 Environmental Monitoring
- 9.11 Other Verticals

## **10 NORTH AMERICA MARKET 2022-2032 BY COUNTRY**

- 10.1 Overview of North America Market
- 10.2 U.S.
- 10.3 Canada
- 10.4 Mexico

## **11 COMPETITIVE LANDSCAPE**

- 11.1 Overview of Key Vendors
- 11.2 New Product Launch, Partnership, Investment, and M&A
- 11.3 Company Profiles
  - Aeronautics
  - Aeronavics Ltd.
  - Airbus S.A.S
  - Autel Robotics Co., Ltd.
  - BAE Systems
  - CybAero AB
  - Dassault Aviation



Delta Drone  
Draganfly Inc.  
Drone Volt SA  
DroneDeploy Inc.  
Ehang Holdings Limited  
Elbit Systems Ltd.  
General Atomics Aeronautical Systems, Inc.  
Insitu Inc.  
Israel Aerospace Industries Ltd.  
Lockheed Martin Corporation  
Northrop Grumman Corporation  
Parrot Drones S.A.S  
PrecisionHawk Inc.  
Saab AB  
SurveyCopter  
SZ DJI Technology Co., Ltd.  
Teledyne FLIR LLC (Teledyne Technologies Incorporated)  
Textron, Inc.  
Thales Group  
The Boeing Company  
Yuneec International Co., Ltd.  
RELATED REPORTS

## List Of Tables

### LIST OF TABLES:

- Table 1. Snapshot of North America Commercial Drones Market in Balanced Perspective, 2022-2032
- Table 2. World Economic Outlook, 2021-2031
- Table 3. World Economic Outlook, 2021-2023
- Table 4. Scenarios for Economic Impact of Ukraine Crisis
- Table 5. Regulatory Body by Country
- Table 6. Main Product Trends and Market Opportunities in North America Commercial Drones Market
- Table 7. North America Commercial Drones Market by Offering, 2022-2032, \$ mn
- Table 8. North America Commercial Drones Market: Hardware by System, 2022-2032, \$ mn
- Table 9. North America Commercial Drones Market: Avionics by Type, 2022-2032, \$ mn
- Table 10. North America Commercial Drones Market: Propulsion by Type, 2022-2032, \$ mn
- Table 11. North America Commercial Drones Market: Software by Type, 2022-2032, \$ mn
- Table 12. North America Commercial Drones Market by Frame, 2022-2032, \$ mn
- Table 13. North America Commercial Drones Market by Frame, 2022-2032, thousand units
- Table 14. North America Commercial Drones Market by Payload, 2022-2032, \$ mn
- Table 15. North America Commercial Drones Market by Payload, 2022-2032, thousand units
- Table 16. North America Commercial Drones Market by Mode of Operation, 2022-2032, \$ mn
- Table 17. North America Commercial Drones Market by Mode of Operation, 2022-2032, thousand units
- Table 18. North America Commercial Drones Market by Range, 2022-2032, \$ mn
- Table 19. North America Commercial Drones Market by Range, 2022-2032, thousand units
- Table 20. North America Commercial Drones Market by Application, 2022-2032, \$ mn
- Table 21. North America Commercial Drones Market by Application, 2022-2032, thousand units
- Table 22. North America Commercial Drones Market by Industry Vertical, 2022-2032, \$ mn
- Table 23. North America Commercial Drones Market by Industry Vertical, 2022-2032,

thousand units

Table 24. North America Commercial Drones Market by Country, 2022-2032, \$ mn

Table 25. North America Commercial Drones Market by Country, 2022-2032, thousand units

Table 26. U.S. Commercial Drones Market by Frame, 2022-2032, \$ mn

Table 27. U.S. Commercial Drones Market by Mode of Operation, 2022-2032, \$ mn

Table 28. U.S. Commercial Drones Market by Industry Vertical, 2022-2032, \$ mn

Table 29. Canada Commercial Drones Market by Frame, 2022-2032, \$ mn

Table 30. Canada Commercial Drones Market by Mode of Operation, 2022-2032, \$ mn

Table 31. Canada Commercial Drones Market by Industry Vertical, 2022-2032, \$ mn

Table 32. Mexico Commercial Drones Market by Frame, 2022-2032, \$ mn

Table 33. Mexico Commercial Drones Market by Mode of Operation, 2022-2032, \$ mn

Table 34. Mexico Commercial Drones Market by Industry Vertical, 2022-2032, \$ mn

Table 35. Aeronautics: Company Snapshot

Table 36. Aeronautics: Business Segmentation

Table 37. Aeronautics: Product Portfolio

## List Of Figures

### LIST OF FIGURES:

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. North America Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2022-2032

Figure 4. Industry Value Chain Analysis

Figure 5. North America Commercial Drones Market, 2022-2032, \$ mn

Figure 6. North America Commercial Drones Market, 2022-2032, thousand units

Figure 7. Impact of COVID-19 on Business

Figure 8. Primary Drivers and Impact Factors of North America Commercial Drones Market

Figure 9. World Total InsurTech Investment by Year and Grand Total Split by P&C and L&H, 2012-2022, \$ million

Figure 10. World Construction Industry, 2019-2030, \$ trillion

Figure 11. Primary Restraints and Impact Factors of North America Commercial Drones Market

Figure 12. Investment Opportunity Analysis

Figure 13. Porter's Five Forces Analysis of North America Commercial Drones Market

Figure 14. Breakdown of North America Commercial Drones Market by Offering, 2022-2032, % of Revenue

Figure 15. North America Addressable Market Cap in 2023-2032 by Offering, Value (\$ mn) and Share (%)

Figure 16. North America Commercial Drones Market by Offering: Hardware, 2022-2032, \$ mn

Figure 17. North America Commercial Drones Market by Hardware: Frame, 2022-2032, \$ mn

Figure 18. North America Commercial Drones Market by Hardware: Payloads, 2022-2032, \$ mn

Figure 19. North America Commercial Drones Market by Hardware: Avionics, 2022-2032, \$ mn

Figure 20. North America Commercial Drones Market by Hardware: Propulsion, 2022-2032, \$ mn

Figure 21. North America Commercial Drones Market by Hardware: Data Links, 2022-2032, \$ mn

Figure 22. North America Commercial Drones Market by Hardware: Other Systems, 2022-2032, \$ mn

Figure 23. North America Commercial Drones Market by Offering: Software, 2022-2032, \$ mn

Figure 24. North America Commercial Drones Market by Software: Flight Management Software, 2022-2032, \$ mn

Figure 25. North America Commercial Drones Market by Software: Data Management Software, 2022-2032, \$ mn

Figure 26. North America Commercial Drones Market by Software: Drone Mapping Software, 2022-2032, \$ mn

Figure 27. North America Commercial Drones Market by Software: Image Processing Software, 2022-2032, \$ mn

Figure 28. North America Commercial Drones Market by Software: Data Analytics Software, 2022-2032, \$ mn

Figure 29. North America Commercial Drones Market by Offering: Services, 2022-2032, \$ mn

Figure 30. Breakdown of North America Commercial Drones Market by Frame, 2022-2032, % of Sales Revenue

Figure 31. North America Addressable Market Cap in 2023-2032 by Frame, Value (\$ mn) and Share (%)

Figure 32. Breakdown of North America Commercial Drones Market by Frame, 2022-2032, % of Sales Volume

Figure 33. North America Addressable Market Cap in 2023-2032 by Frame, Sales Volume (thousand units) and Share (%)

Figure 34. North America Commercial Drones Market by Frame: Fixed Wing Drones, 2022-2032, \$ mn

Figure 35. North America Commercial Drones Market by Frame: Fixed Wing Drones, 2022-2032, thousand units

Figure 36. North America Commercial Drones Market by Frame: Rotary Blade Drones, 2022-2032, \$ mn

Figure 37. North America Commercial Drones Market by Frame: Rotary Blade Drones, 2022-2032, thousand units

Figure 38. North America Commercial Drones Market by Frame: Nano Drones, 2022-2032, \$ mn

Figure 39. North America Commercial Drones Market by Frame: Nano Drones, 2022-2032, thousand units

Figure 40. North America Commercial Drones Market by Frame: Hybrid Drones, 2022-2032, \$ mn

Figure 41. North America Commercial Drones Market by Frame: Hybrid Drones, 2022-2032, thousand units

Figure 42. Breakdown of North America Commercial Drones Market by Payload,

2022-2032, % of Sales Revenue

Figure 43. North America Addressable Market Cap in 2023-2032 by Payload, Value (\$ mn) and Share (%)

Figure 44. Breakdown of North America Commercial Drones Market by Payload, 2022-2032, % of Sales Volume

Figure 45. North America Addressable Market Cap in 2023-2032 by Payload, Sales Volume (thousand units) and Share (%)

Figure 46. North America Commercial Drones Market by Payload: 25 Kg, 2022-2032, thousand units

Figure 52. Breakdown of North America Commercial Drones Market by Mode of Operation, 2022-2032, % of Revenue

Figure 53. North America Addressable Market Cap in 2023-2032 by Mode of Operation, Value (\$ mn) and Share (%)

Figure 54. Breakdown of North America Commercial Drones Market by Mode of Operation, 2022-2032, % of Sales Volume

Figure 55. North America Addressable Market Cap in 2023-2032 by Mode of Operation, Sales Volume (thousand units) and Share (%)

Figure 56. North America Commercial Drones Market by Mode of Operation: Remotely Operated, 2022-2032, \$ mn

Figure 57. North America Commercial Drones Market by Mode of Operation: Remotely Operated, 2022-2032, thousand units

Figure 58. North America Commercial Drones Market by Mode of Operation: Semi-Autonomous, 2022-2032, \$ mn

Figure 59. North America Commercial Drones Market by Mode of Operation: Semi-Autonomous, 2022-2032, thousand units

Figure 60. North America Commercial Drones Market by Mode of Operation: Fully-Autonomous, 2022-2032, \$ mn

Figure 61. North America Commercial Drones Market by Mode of Operation: Fully-Autonomous, 2022-2032, thousand units

Figure 62. Breakdown of North America Commercial Drones Market by Range, 2022-2032, % of Revenue

Figure 63. North America Addressable Market Cap in 2023-2032 by Range, Value (\$ mn) and Share (%)

Figure 64. Breakdown of North America Commercial Drones Market by Range, 2022-2032, % of Sales Volume

Figure 65. North America Addressable Market Cap in 2023-2032 by Range, Sales Volume (thousand units) and Share (%)

Figure 66. North America Commercial Drones Market by Range: Visual Line of Sight (VLOS), 2022-2032, \$ mn



Figure 67. North America Commercial Drones Market by Range: Visual Line of Sight (VLOS), 2022-2032, thousand units

Figure 68. North America Commercial Drones Market by Range: Extended Visual Line of Sight (EVLOS), 2022-2032, \$ mn

Figure 69. North America Commercial Drones Market by Range: Extended Visual Line of Sight (EVLOS), 2022-2032, thousand units

Figure 70. North America Commercial Drones Market by Range: Beyond Line of Sight (BLOS), 2022-2032, \$ mn

Figure 71. North America Commercial Drones Market by Range: Beyond Line of Sight (BLOS), 2022-2032, thousand units

Figure 72. Breakdown of North America Commercial Drones Market by Application, 2022-2032, % of Revenue

Figure 73. North America Addressable Market Cap in 2023-2032 by Application, Value (\$ mn) and Share (%)

Figure 74. Breakdown of North America Commercial Drones Market by Application, 2022-2032, % of Sales Volume

Figure 75. North America Addressable Market Cap in 2023-2032 by Application, Sales Volume (thousand units) and Share (%)

Figure 76. North America Commercial Drones Market by Application: Inspection & Monitoring, 2022-2032, \$ mn

Figure 77. North America Commercial Drones Market by Application: Inspection & Monitoring, 2022-2032, thousand units

Figure 78. North America Commercial Drones Market by Application: Surveying and Mapping, 2022-2032, \$ mn

Figure 79. North America Commercial Drones Market by Application: Surveying and Mapping, 2022-2032, thousand units

Figure 80. North America Commercial Drones Market by Application: Product Delivery, 2022-2032, \$ mn

Figure 81. North America Commercial Drones Market by Application: Product Delivery, 2022-2032, thousand units

Figure 82. North America Commercial Drones Market by Application: Filming & Photography, 2022-2032, \$ mn

Figure 83. North America Commercial Drones Market by Application: Filming & Photography, 2022-2032, thousand units

Figure 84. North America Commercial Drones Market by Application: Precision Agriculture, 2022-2032, \$ mn

Figure 85. North America Commercial Drones Market by Application: Precision Agriculture, 2022-2032, thousand units

Figure 86. North America Commercial Drones Market by Application: Search & Rescue,

2022-2032, \$ mn

Figure 87. North America Commercial Drones Market by Application: Search & Rescue, 2022-2032, thousand units

Figure 88. North America Commercial Drones Market by Application: Other Applications, 2022-2032, \$ mn

Figure 89. North America Commercial Drones Market by Application: Other Applications, 2022-2032, thousand units

Figure 90. Breakdown of North America Commercial Drones Market by Industry Vertical, 2022-2032, % of Revenue

Figure 91. North America Addressable Market Cap in 2023-2032 by Industry Vertical, Value (\$ mn) and Share (%)

Figure 92. Breakdown of North America Commercial Drones Market by Industry Vertical, 2022-2032, % of Sales Volume

Figure 93. North America Addressable Market Cap in 2023-2032 by Industry Vertical, Sales Volume (thousand units) and Share (%)

Figure 94. North America Commercial Drones Market by Industry Vertical: Agriculture, 2022-2032, \$ mn

Figure 95. North America Commercial Drones Market by Industry Vertical: Agriculture, 2022-2032, thousand units

Figure 96. North America Commercial Drones Market by Industry Vertical: Real Estate and Construction, 2022-2032, \$ mn

Figure 97. North America Commercial Drones Market by Industry Vertical: Real Estate and Construction, 2022-2032, thousand units

Figure 98. North America Commercial Drones Market by Industry Vertical: Insurance Industry, 2022-2032, \$ mn

Figure 99. North America Commercial Drones Market by Industry Vertical: Insurance Industry, 2022-2032, thousand units

Figure 100. North America Commercial Drones Market by Industry Vertical: Energy Sector, 2022-2032, \$ mn

Figure 101. North America Commercial Drones Market by Industry Vertical: Energy Sector, 2022-2032, thousand units

Figure 102. North America Commercial Drones Market by Industry Vertical: Industry and Manufacture, 2022-2032, \$ mn

Figure 103. North America Commercial Drones Market by Industry Vertical: Industry and Manufacture, 2022-2032, thousand units

Figure 104. North America Commercial Drones Market by Industry Vertical: Logistics and Retail, 2022-2032, \$ mn

Figure 105. North America Commercial Drones Market by Industry Vertical: Logistics and Retail, 2022-2032, thousand units



Figure 106. North America Commercial Drones Market by Industry Vertical: Media and Entertainment, 2022-2032, \$ mn

Figure 107. North America Commercial Drones Market by Industry Vertical: Media and Entertainment, 2022-2032, thousand units

Figure 108. North America Commercial Drones Market by Industry Vertical: Disaster and Emergency Response, 2022-2032, \$ mn

Figure 109. North America Commercial Drones Market by Industry Vertical: Disaster and Emergency Response, 2022-2032, thousand units

Figure 110. North America Commercial Drones Market by Industry Vertical: Environmental Monitoring, 2022-2032, \$ mn

Figure 111. North America Commercial Drones Market by Industry Vertical: Environmental Monitoring, 2022-2032, thousand units

Figure 112. North America Commercial Drones Market by Industry Vertical: Other Verticals, 2022-2032, \$ mn

Figure 113. North America Commercial Drones Market by Industry Vertical: Other Verticals, 2022-2032, thousand units

Figure 114. Breakdown of North America Commercial Drones Market by Country, 2022 and 2032, % of Revenue

Figure 115. Contribution to North America 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 116. Breakdown of North America Commercial Drones Market by Country, 2022 and 2032, % of Shipment

Figure 117. Contribution to North America 2023-2032 Cumulative Market by Country, Shipment (thousand units) and Share (%)

Figure 118. U.S. Commercial Drones Market, 2022-2032, \$ mn

Figure 119. Canada Commercial Drones Market, 2022-2032, \$ mn

Figure 120. Commercial Drones Market in Mexico, 2022-2032, \$ mn

Figure 121. Growth Stage of North America Commercial Drones Industry over the Forecast Period

## I would like to order

Product name: North America Commercial Drones Market 2022-2032 by Offering (Hardware, Software, Services), Frame (Fixed Wing, Rotary Blade, Nano, Hybrid), Payload (<2 Kg, 2-25 Kg, >25 Kg), Mode of Operation (Remotely Operated, Semi-Autonomous, Fully-Autonomous), Range (VLOS, EVLOS, BLOS), Application, Industry Vertical, and Country: Trend Forecast and Growth Opportunity

Product link: <https://marketpublishers.com/r/N4CDDA56F287EN.html>

Price: US\$ 2,465.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/N4CDDA56F287EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:  
Last name:  
Email:  
Company:  
Address:  
City:  
Zip code:  
Country:  
Tel:  
Fax:  
Your message:

**\*\*All fields are required**

Customer signature \_\_\_\_\_

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below  
and fax the completed form to +44 20 7900 3970