

# **North America Cellulite Treatment Market 2022-2032 by Cellulite Type (Soft, Hard, Edematous), Technology (Non-Invasive, Minimally Invasive, Topical, Others), Treatment Type (Energy Based, Non-energy Based), End User (Hospitals, SDCs, CSCs), and Country: Trend Forecast and Growth Opportunity**

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## **Abstracts**

North America cellulite treatment market is projected to grow by 9.3% annually in the forecast period and reach \$ 1,963.4 million by 2032, driven by the increasing prevalence of obesity due to sedentary lifestyles and improper diet, the creation of cutting-edge products and technologies, the enormous rise in popularity of non-invasive and minimally invasive aesthetic procedures, and the supportive government initiatives.

Highlighted with 23 tables and 45 figures, this 96-page report “North America Cellulite Treatment Market 2022-2032 by Cellulite Type (Soft, Hard, Edematous), Technology (Non-Invasive, Minimally Invasive, Topical, Others), Treatment Type (Energy Based, Non-energy Based), End User (Hospitals, SDCs, CSCs), and Country: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire North America cellulite treatment market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following

aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of North America market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify North America cellulite treatment market in every aspect of the classification from perspectives of Cellulite Type, Technology, Treatment Type, End User, and Country.

Based on Cellulite Type, the North America market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Soft Cellulite

Hard Cellulite

Edematous Cellulite

Based on Technology, the North America market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Non-Invasive

Minimally Invasive

Topical Treatment

Other Technologies

By Treatment Type, the North America market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

#### Energy Based Treatments

- Mechanical Suction

- Mechanical Suction and Thermal

- Radiofrequency

- Ultrasound

- Cryolipolysis

- Other Energy Based Treatments

#### Non-energy Based Treatments

- Topical Creams

- Oral Treatment

- Other Non-energy Based Treatments

By End User, the North America market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

- Hospitals

- Specialized Dermatology Clinics (SDCs)

- Cosmetic Surgery Centers (CSCs)

- Other End Users

Geographically, the following national/local markets are fully investigated:

U.S.

Canada

Mexico

For each key country, detailed analysis and data for annual revenue (\$ mn) are available for 2022-2032. The breakdown of national markets by Cellulite Type, Technology and End User over the forecast years are also included.

The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

#### **Selected Key Players:**

Beijing Sincoheren S & T Development Co., Ltd.

Candela Medical

Cutera, Inc.

Cymedics GmbH

Cynosure, LLC

Hologic, Inc.

Inceler Medikal Co., Ltd.

Merz Pharma GmbH & Co. KGaA (Merz)

Nubway Co., Ltd.

Syneron Medical Inc.

Tanceuticals LLC

Zimmer Aesthetics, Inc.

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

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Cutera, Inc.  
Cymedics GmbH  
Cynosure, LLC  
Hologic, Inc.  
Inceler Medikal Co., Ltd.  
Merz Pharma GmbH & Co. KGaA (Merz)  
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