

# **Inspection Robotics in Oil & Gas Industry: Europe Market 2018-2025 by Robot Type, Application, System Component and Country**

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## **Abstracts**

Inspection robotics in oil & gas industry are robots and intelligent devices developed and employed for inspecting, monitoring and surveying oil & gas pipelines, platforms, rigs, storage tanks and other oil & gas structures. Oil & gas inspection robots include unmanned underwater vehicles (UUVs), unmanned aerial vehicles (UAVs), unmanned ground vehicles (UGVs), and smart PIGs among others. UUVs include remotely operated underwater vehicles (ROVs) and autonomous underwater vehicles (AUVs). Europe Capex (capital expenditure) of inspection robots in oil & gas industry reached \$183.5 million in 2018 and is expected to grow at a two-digit CAGR over 2019-2025 driven by an increasing adoption of intelligent robotics in oil & gas inspection and surveillance across the region.

Highlighted with 20 tables and 37 figures, this 127-page report “Inspection Robotics in Oil & Gas Industry: Europe Market 2018-2025 by Robot Type, Application, System Component and Country” is based on a comprehensive research of the inspection robots market in oil & gas industry by analyzing the entire regional market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report provides historical market data for 2014-2017, revenue estimates for 2018, and forecasts from 2019 till 2025. (Please note: Before delivery, the report will be updated so that the latest historical year is the base year and the forecast covers the next 5-10 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Five Forces

The trend and outlook of Europe market is forecast in optimistic, balanced, and conservative view. The balanced (most likely) projection is used to quantify Europe oil & gas inspection robotics market in every aspect of the classification from perspectives of Robot Type, Application, System Component and Country.

Based on robot type, the Europe market is segmented into the following sub-markets with annual revenue included for 2014-2025 (historical and forecast) for each section.

ROVs

AUVs

UAVs

UGVs

Smart PIGs

Others

Based on application, the Europe market is segmented into the following sub-markets with annual revenue included for 2014-2025 (historical and forecast) for each section.

Oil and Gas Pipelines

Oil Storage Tanks

Platforms

Rigs

Other Oil and Gas Structures

Based on system component, the Europe market is segmented into the following sub-markets with annual revenue included for 2014-2025 (historical and forecast) for each section.

Hardware System (further split into Imaging System, Sensors and Automation Systems, Steering and Positioning, Navigation System, Energy and Propulsion, others)

Software System

Operation and Service

Geographically, the following national markets are fully investigated:

Germany

UK

Norway

Russia

Rest of Europe

For each of the aforementioned countries, detailed analysis and data for annual capex are available for 2014-2025. The breakdown of key national markets by Robot Type and Application over the forecast years are also included.

The report also covers current competitive scenario and the predicted manufacture trend; and profiles oil & gas inspection robot vendors including market leaders and

important emerging players.

Specifically, potential risks associated with investing in Europe oil & gas inspection robot market are assayed quantitatively and qualitatively through GMD's Risk Assessment System. According to the risk analysis and evaluation, Critical Success Factors (CSFs) are generated as a guidance to help investors & stockholders identify emerging opportunities, manage and minimize the risks, develop appropriate business models, and make wise strategies and decisions.

#### Key Players:

ABB Ltd.

AeroVironment, Inc.

Alstom Inspection Robots

Cyberhawk Innovations Ltd.

ECA Group

Flyability SA

FMC Technologies Inc.

Honeybee Robotics

Hydrovision Ltd.

IKM Subsea AS

ING Robotic Aviation

International Submarine Engineering (ISE) Ltd.

Inuktun Services Ltd.

MISTRAS Group Inc.

OC Robotics

Seegrid

Sky-Futures

VDOS

(Please note: Before delivery, the report will be updated so that the latest historical year is the base year and the forecast covers the next 5-10 years over the base year.)

## Contents

### 1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
  - 1.1.1 Industry Definition
  - 1.1.2 Research Scope
- 1.2 Research Methodology
  - 1.2.1 Overview of Market Research Methodology
  - 1.2.2 Market Assumption
  - 1.2.3 Secondary Data
  - 1.2.4 Primary Data
  - 1.2.5 Data Filtration and Model Design
  - 1.2.6 Market Size/Share Estimation
  - 1.2.7 Research Limitations
- 1.3 Executive Summary

### 2 MARKET OVERVIEW AND QUALITATIVE ANALYSIS

- 2.1 Market Size and Forecast
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

### 3 ANALYSIS OF EUROPE MARKET BY ROBOT TYPE

- 3.1 Market Overview by Robot Type
- 3.2 Remotely Operated Vehicles (ROVs) for Oil & Gas Inspection: Europe Market 2014-2025
- 3.3 Autonomous Underwater Vehicles (AUVs) for Oil & Gas Inspection: Europe Market 2014-2025
- 3.4 Unmanned Aerial Vehicles (UAVs) for Oil & Gas Inspection: Europe Market 2014-2025
- 3.5 Unmanned Ground Vehicles (UGVs) for Oil & Gas Inspection: Europe Market 2014-2025
- 3.6 Smart PIGS for Oil & Gas Inspection: Europe Market 2014-2025
- 3.7 Other Robotics for Oil & Gas Inspection: Europe Market 2014-2025

## **4 ANALYSIS OF EUROPE MARKET BY APPLICATION**

- 4.1 Market Overview by Application
- 4.2 Oil and Gas Pipelines
- 4.3 Oil Storage Tanks
- 4.4 Oil & Gas Platforms
- 4.5 Oil & Gas Rigs
- 4.6 Other Oil and Gas Structures

## **5 ANALYSIS OF EUROPE MARKET BY SYSTEM COMPONENT**

- 5.1 Market Overview by System Component
- 5.2 Oil & Gas Inspection Robot Hardware Market 2014-2025
  - 5.2.1 Imaging System
  - 5.2.2 Sensors and Automation Systems
  - 5.2.3 Steering and Positioning
  - 5.2.4 Navigation System
  - 5.2.5 Energy and Propulsion
  - 5.2.6 Other Hardware Components
- 5.3 Oil & Gas Inspection Robot Software Market 2014-2025
- 5.4 Oil & Gas Inspection Robot Operation and Service Market 2014-2025

## **6 EUROPEAN MARKET 2014-2025**

- 6.1 Overview of European Market
- 6.2 Germany
- 6.3 UK
- 6.4 Norway
- 6.5 Russia
- 6.6 Rest of European Market

## **7 COMPETITIVE LANDSCAPE**

- 7.1 Overview of Europe Vendors
- 7.2 Company Profiles

## **8 INVESTING IN EUROPE MARKET: RISK ASSESSMENT AND MANAGEMENT**

- 8.1 Risk Evaluation of Europe Market

## 8.2 Critical Success Factors (CSFs)

### RELATED REPORTS AND PRODUCTS



## List Of Tables

### LIST OF TABLES:

Table 1. Snapshot of Europe Inspection Robotics Market for Oil & Gas Industry, 2018-2025

Table 2. Main Product Trends and Market Opportunities in Europe Inspection Robotics Market for Oil & Gas Industry

Table 3. Europe Inspection Robotics Market for Oil & Gas Industry by Robot Type, 2014-2025, \$ mn

Table 4. Classifications of ROVs by Type

Table 5. Europe Inspection Robotics Market for Oil & Gas Industry by Application, 2014-2025, \$ mn

Table 6. Europe Inspection Robotics Market for Oil & Gas Industry by System Component, 2014-2025, \$ mn

Table 7. Europe Inspection Robotics Market for Oil & Gas Industry by Hardware Component, 2014-2025, \$ mn

Table 8. Europe Oil & Gas Inspection Robotics Market by Country, 2014-2025, \$ mn

Table 9. Germany Inspection Robotics Market for Oil & Gas Industry by Robot Type, 2014-2025, \$ mn

Table 10. Germany Inspection Robotics Market for Oil & Gas Industry by Application, 2014-2025, \$ mn

Table 11. UK Inspection Robotics Market for Oil & Gas Industry by Robot Type, 2014-2025, \$ mn

Table 12. UK Inspection Robotics Market for Oil & Gas Industry by Application, 2014-2025, \$ mn

Table 13. Norway Inspection Robotics Market for Oil & Gas Industry by Robot Type, 2014-2025, \$ mn

Table 14. Norway Inspection Robotics Market for Oil & Gas Industry by Application, 2014-2025, \$ mn

Table 15. Russia Inspection Robotics Market for Oil & Gas Industry by Robot Type, 2014-2025, \$ mn

Table 16. Russia Inspection Robotics Market for Oil & Gas Industry by Application, 2014-2025, \$ mn

Table 17. ABB Revenue by Business Division, 2014-2017, \$ million

Table 18. ABB Revenue by Region, 2014-2017, \$ million

Table 19. Risk Evaluation for Investing in Europe Market, 2018-2025

Table 20. Critical Success Factors and Key Takeaways

## List Of Figures

### LIST OF FIGURES:

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. Europe Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2018-2025

Figure 4. Europe Inspection Robotics Market for Oil & Gas Industry by Capex, 2014-2025, \$ mn

Figure 5. Primary Drivers and Impact Factors of Europe Inspection Robotics Market for Oil & Gas Industry

Figure 6. Global Population, GDP and Energy Demand, 1990-2030

Figure 7. Global Oil & Gas Offshore and Deepwater Production, 1970-2020

Figure 8. Primary Restraints and Impact Factors of Europe Inspection Robotics Market for Oil & Gas Industry

Figure 9. Porter's Fiver Forces Analysis of Europe Inspection Robotics Market for Oil & Gas Industry

Figure 10. Breakdown of Europe Inspection Robotics Market for Oil & Gas Industry by Robot Type, 2018-2025, % of Capex

Figure 11. Europe ROVs Market for Oil & Gas Inspection by Capex, 2014-2025, \$ mn

Figure 12. Europe AUVs Market for Oil & Gas Inspection by Capex, 2014-2025, \$ mn

Figure 13. Europe UAVs Market for Oil & Gas Inspection by Capex, 2014-2025, \$ mn

Figure 14. Europe UGVs Market for Oil & Gas Inspection by Capex, 2014-2025, \$ mn

Figure 15. Europe Smart PIGS Market for Oil & Gas Inspection by Capex, 2014-2025, \$ mn

Figure 16. Europe Market of Other Robotics for Oil & Gas Inspection by Capex, 2014-2025, \$ mn

Figure 17. Breakdown of Europe Inspection Robotics Market for Oil & Gas Industry by Application, 2018-2025, % of Capex

Figure 18. Europe Inspection Robotics Market for Oil and Gas Pipelines, 2014-2025, \$ mn

Figure 19. Europe Inspection Robotics Market for Oil Storage Tanks, 2014-2025, \$ mn

Figure 20. Europe Inspection Robotics Market for Oil & Gas Platforms, 2014-2025, \$ mn

Figure 21. Europe Inspection Robotics Market for Oil & Gas Rigs, 2014-2025, \$ mn

Figure 22. Europe Oil & Gas Inspection Robotics Market for Other Oil and Gas Structures, 2014-2025, \$ mn

Figure 23. Breakdown of Europe Inspection Robotics Market for Oil & Gas Industry by System Component, 2018-2025, % of Capex

Figure 24. Europe Inspection Robot Hardware Market for Oil & Gas Industry, 2014-2025, \$ mn

Figure 25. Breakdown of Europe Inspection Robot Hardware Market for Oil & Gas Industry by Component, 2018-2025, % of Capex

Figure 26. Europe Inspection Robot Software Market for Oil & Gas Industry, 2014-2025, \$ mn

Figure 27. Europe Inspection Robot Operation & Service Market for Oil & Gas Industry, 2014-2025, \$ mn

Figure 28. Global ROV Operation Personnel, 2014-2025

Figure 29. Global Vessel Demand (%) by Water Depth (m), 2010-2019

Figure 30. Breakdown of European Inspection Robotics Market by Country, 2018 and 2025, % of Capex

Figure 31. Oil & Gas Inspection Robotics Market in Germany by Capex, 2014-2025, \$ mn

Figure 32. Oil & Gas Inspection Robotics Market in UK by Capex, 2014-2025, \$ mn

Figure 33. Oil & Gas Inspection Robotics Market in Norway by Capex, 2014-2025, \$ mn

Figure 34. Oil & Gas Inspection Robotics Market in Russia by Capex, 2014-2025, \$ mn

Figure 35. Oil & Gas Inspection Robotics Market in Rest of Europe by Capex, 2014-2025, \$ mn

Figure 36. Growth Stage of Europe Oil & Gas Inspection Robot Industry over the Forecast Period

Figure 37. Company Overview of ABB as of 2017

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