

# **Global Welding Robotics Market 2022-2032 by Offering (Hardware, Software, Services), Robot Type, Application (Spot, Arc, Laser, Plasma, Others), Payload (150 kg), Industry Vertical, and Region: Trend Forecast and Growth Opportunity**

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## **Abstracts**

Global welding robotics market will reach \$23.22 billion (a total revenue of hardware, software, and service) by 2032, growing by 8.5% annually over 2022-2032, driven by the emerging Industry 4.0, a large scope for AI innovation, an increasing automation in the welding operations, and the rising adoption of robotic welding across various industries to improve the productivity and safety. The annual unit shipment of welding robots in the world is expected to grow by 11.1% annually over the forecast period. Highlighted with 93 tables and 136 figures, this 230-page report “Global Welding Robotics Market 2022-2032 by Offering (Hardware, Software, Services), Robot Type, Application (Spot, Arc, Laser, Plasma, Others), Payload (150 kg), Industry Vertical, and Region: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire global welding robotics market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

## Restraints and Challenges

### Emerging Product Trends & Market Opportunities

### Porter's Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify global welding robotics market in every aspect of the classification from perspectives of Offering, Robot Type, Application, Payload, Industry Vertical, and Region.

Based on Offering, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Hardware

Robots

End of Arm Tooling (EOAT) Devices

Controllers

Power Sources

Other Hardware

Software

Services

Based on Robot Type, the global market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

Articulated Robots

Cartesian Robots

SCARA Robots

Rectilinear Robots

Collaborative Robots

Other Robot Types

By Application, the global market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

Spot Welding

Arc Welding

Laser Welding

Plasma Welding

Other Applications

By Payload, the global market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

Low Payload (Medium Payload (50-150 kg)

High Payload (>150 kg)

By Industry Vertical, the global market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

Automotive and Transportation

Electricals & Electronics

Metal & Machinery

Aerospace and Defense

Other Industry Verticals

Geographically, the following regions together with the listed national/local markets are fully investigated:

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Taiwan, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Australia, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, South Africa, and Rest of MEA)

For each region and country, detailed analysis and data of annual revenue (\$ mn) and shipment (thousand units) are available for 2022-2032. The breakdown of all regional markets by country and the breakdown of each national market by Robot Type, Application, and Industry Vertical over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

ABB Ltd.

Comau S.p.A

Daihen Corp.

Denso Corporation

EFORT Intelligent Equipment

Fanuc Corp.

Hyundai Robotics  
Kawasaki Robotics Inc.  
KUKA (Midea Group)  
Nachi Fujikoshi Corp.  
Reis Robotics  
Siasun  
STEP Electric Corporation  
Toshiba Machine Co., Ltd.  
Universal Robots  
Yaskawa Electric Corp.

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

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Hyundai Robotics  
Kawasaki Robotics Inc.  
KUKA (Midea Group)  
Nachi Fujikoshi Corp.  
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