

Global Unmanned Maritime Vehicles (UMVs) Market 2022-2032 by Vehicle Type (UUVs, USVs, Others), Control Type (Remotely Operated, Autonomous), Propulsion (Diesel/Gasoline, Hybrid, Electric, Others), Application (Commercial, Scientific Research, Defense & Security), and Region: Trend Forecast and Growth Opportunity

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Abstracts

Global unmanned maritime vehicles (UMVs) market will reach \$14.65 billion by 2032, growing by 10.7% annually over 2022-2032, driven by the increasing need for autonomous underwater and remotely operated vehicles (AUVs/ROVs), extensive investments by governments in defense forces, and the widespread uptake of autonomous marine vehicles in various applications.

Highlighted with 88 tables and 78 figures, this 193-page report “Global Unmanned Maritime Vehicles (UMVs) Market 2022-2032 by Vehicle Type (UUVs, USVs, Others), Control Type (Remotely Operated, Autonomous), Propulsion (Diesel/Gasoline, Hybrid, Electric, Others), Application (Commercial, Scientific Research, Defense & Security), and Region: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire global unmanned maritime vehicles (UMVs) market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify global unmanned maritime vehicles (UMVs) market in every aspect of the classification from perspectives of Vehicle Type, Control Type, Propulsion, Application, and Region.

Based on Vehicle Type, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

UUVs

ROVs

AUVs

USVs

Other UMVs

Based on Control Type, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Remotely Operated UMVs

Autonomous UMVs

By Propulsion, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Diesel/Gasoline Systems

Hybrid Systems

Electric Systems

Other Propulsion Systems

By Application, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Commercial (further split by ROVs, AUVs, USVs and Other UMVs)

Scientific Research (further split by ROVs, AUVs, USVs and Other UMVs)

Defense & Security (further split by ROVs, AUVs, USVs and Other UMVs)

Other Applications

Geographically, the following regions together with the listed national/local markets are fully investigated:

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Norway, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Italy, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New

Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, South Africa, and Rest of MEA)

For each region and country, detailed analysis and data of annual revenue (\$ mn) are available for 2022-2032. The breakdown of all regional markets by country and the breakdown of each national market by Vehicle Type, Control Type, and Application over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

5G International Inc.

ASV Unmanned Marine Systems

Atlas Elektronik GmbH

BAE Systems plc

Boston Engineering Corporation

C-Innovation

Deep Trekker Inc.

DOF Subsea AS

ECA Group

Forum Energy Technologies

Fugro Subsea Services Ltd.

General Dynamics Mission Systems

Helix Energy Solutions

International Submarine Engineering (ISE) Ltd.

Israel Aerospace Industries Ltd.

i-Tech (Subsea 7)

iXblue

Kongsberg Gruppen ASA

Kystdesign AS

L3 Harris Technologies Inc.

Liquid Robotics

Lockheed Martin Corporation

Marine Tech SAS

Northrop Grumman Corporation

Ocean Aero, Inc.

Oceaneering International, Inc.

Ocius Technology Ltd.

Perry Slingsby Systems Limited

QinetiQ Maritime Autonomy Centre (QMAC)

Rafael Advanced Defense Systems Ltd.

SAAB SEAEYE LTD.

Saipem (Sonsub)

Schilling Robotics, LLC

SeaRobotics Corporation

Seebyte Ltd.

SimpleUnmanned, LLC.

Soil Machine Dynamics Ltd. (SMD)

Teledyne Technologies Inc.

Textron Inc.

Thales S.A.

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

Contents

1 INTRODUCTION 10

- 1.1 Industry Definition and Research Scope 10
 - 1.1.1 Industry Definition 10
 - 1.1.2 Research Scope 12
- 1.2 Research Methodology 15
 - 1.2.1 Overview of Market Research Methodology 15
 - 1.2.2 Market Assumption 16
 - 1.2.3 Secondary Data 16
 - 1.2.4 Primary Data 16
 - 1.2.5 Data Filtration and Model Design 17
 - 1.2.6 Market Size/Share Estimation 18
 - 1.2.7 Research Limitations 19
- 1.3 Executive Summary 20

2 MARKET OVERVIEW AND DYNAMICS 22

- 2.1 Market Size and Forecast 22
 - 2.1.1 Impact of COVID-19 on World Economy 23
 - 2.1.2 Impact of COVID-19 on the Market 26
 - 2.1.3 Impact of Russia-Ukraine Conflict: War Slows Economic Recovery 28
- 2.2 Major Growth Drivers 32
- 2.3 Market Restraints and Challenges 38
- 2.4 Emerging Opportunities and Market Trends 41
- 2.5 Porter's Fiver Forces Analysis 45

3 SEGMENTATION OF GLOBAL MARKET BY VEHICLE TYPE 49

- 3.1 Market Overview by Vehicle Type 49
- 3.2 UUVs 51
 - 3.2.1 ROVs 52
 - 3.2.2 AUVs 55
- 3.3 USVs 57
- 3.4 Other UMVs 58

4 SEGMENTATION OF GLOBAL MARKET BY CONTROL TYPE 59

- 4.1 Market Overview by Control Type 59
- 4.2 Remotely Operated UUVs 61
- 4.3 Autonomous UUVs 62

5 SEGMENTATION OF GLOBAL MARKET BY PROPULSION 63

- 5.1 Market Overview by Propulsion 63
- 5.2 Diesel/Gasoline Systems 65
- 5.3 Hybrid Systems 66
- 5.4 Electric Systems 67
- 5.5 Other Propulsion Systems 68

6 SEGMENTATION OF GLOBAL MARKET BY APPLICATION 69

- 6.1 Market Overview by Application 69
- 6.2 Commercial 71
- 6.3 Scientific Research 72
- 6.4 Defense & Security 74
- 6.5 Other Applications 76

7 SEGMENTATION OF GLOBAL MARKET BY REGION 77

- 7.1 Geographic Market Overview 2022-2032 77
- 7.2 North America Market 2022-2032 by Country 81
 - 7.2.1 Overview of North America Market 81
 - 7.2.2 U.S. 85
 - 7.2.3 Canada 88
 - 7.2.4 Mexico 90
- 7.3 European Market 2022-2032 by Country 92
 - 7.3.1 Overview of European Market 92
 - 7.3.2 Germany 96
 - 7.3.3 U.K. 98
 - 7.3.4 France 100
 - 7.3.5 Spain 102
 - 7.3.6 Norway 104
 - 7.3.7 Netherlands 106
 - 7.3.8 Rest of European Market 108
- 7.4 Asia-Pacific Market 2022-2032 by Country 110
 - 7.4.1 Overview of Asia-Pacific Market 110

- 7.4.2 Japan 114
- 7.4.3 China 117
- 7.4.4 Australia 119
- 7.4.5 India 121
- 7.4.6 South Korea 123
- 7.4.7 Rest of APAC Region 125
- 7.5 South America Market 2022-2032 by Country 127
 - 7.5.1 Argentina 130
 - 7.5.2 Brazil 132
 - 7.5.3 Chile 134
 - 7.5.4 Rest of South America Market 136
- 7.6 MEA Market 2022-2032 by Country 137
 - 7.6.1 UAE 140
 - 7.6.2 Saudi Arabia 142
 - 7.6.3 South Africa 144
 - 7.6.4 Other National Markets 146

8 COMPETITIVE LANDSCAPE 147

- 8.1 Overview of Key Vendors 147
- 8.2 New Product Launch, Partnership, Investment, and M&A 151
- 8.3 Company Profiles 152

5G INTERNATIONAL INC. 152

- ASV Unmanned Marine Systems 154
- Atlas Elektronik GmbH 155
- BAE Systems plc 156
- Boston Engineering Corporation 157
- C-Innovation 158
- Deep Trekker Inc. 159
- DOF Subsea AS 160
- ECA Group 161
- Forum Energy Technologies 162
- Fugro Subsea Services Ltd. 163
- General Dynamics Mission Systems 164
- Helix Energy Solutions 165
- International Submarine Engineering (ISE) Ltd. 166
- Israel Aerospace Industries Ltd. 167

i-Tech (Subsea 7)	168
iXblue	169
Kongsberg Gruppen ASA	170
Kystdesign AS	171
L3 Harris Technologies Inc.	172
Liquid Robotics	173
Lockheed Martin Corporation	174
Marine Tech SAS	175
Northrop Grumman Corporation	176
Ocean Aero, Inc.	177
Oceaneering International, Inc.	178
Ocius Technology Ltd.	179
Perry Slingsby Systems Limited	180
QinetiQ Maritime Autonomy Centre (QMAC)	181
Rafael Advanced Defense Systems Ltd.	182
SAAB SEAEYE LTD.	183
Saipem (Sonsub)	184
Schilling Robotics, LLC	185
SeaRobotics Corporation	186
Seebyte Ltd.	187
SimpleUnmanned, LLC.	188
Soil Machine Dynamics Ltd. (SMD)	189
Teledyne Technologies Inc.	190
Textron Inc.	191
Thales S.A.	192
RELATED REPORTS	193

List Of Tables

LIST OF TABLES:

- Table 1. Snapshot of Global Unmanned Maritime Vehicles Market in Balanced Perspective, 2022-2032 21
- Table 2. World Economic Outlook, 2021-2031 24
- Table 3. World Economic Outlook, 2021-2023 25
- Table 4. Scenarios for Economic Impact of Ukraine Crisis 29
- Table 5. Main Product Trends and Market Opportunities in Global Unmanned Maritime Vehicles Market 41
- Table 6. Global Unmanned Maritime Vehicles Market by Vehicle Type, 2022-2032, \$ mn 49
- Table 7. Global Unmanned Maritime Vehicles Market: UUVs by Type, 2022-2032, \$ mn 51
- Table 8. Classifications of ROVs by Type 54
- Table 9. Global Unmanned Maritime Vehicles Market by Control Type, 2022-2032, \$ mn 59
- Table 10. Global Unmanned Maritime Vehicles Market by Propulsion, 2022-2032, \$ mn 63
- Table 11. Global Unmanned Maritime Vehicles Market by Application, 2022-2032, \$ mn 69
- Table 12. Global Unmanned Maritime Vehicles Market: Commercial Application by Vehicle Type, 2022-2032, \$ mn 71
- Table 13. Global Unmanned Maritime Vehicles Market: Scientific Research by Vehicle Type, 2022-2032, \$ mn 73
- Table 14. Global Unmanned Maritime Vehicles Market: Defense & Security by Vehicle Type, 2022-2032, \$ mn 75
- Table 15. Global Unmanned Maritime Vehicles Market by Region, 2022-2032, \$ mn 78
- Table 16. Leading National Unmanned Maritime Vehicles Market, 2022 and 2032, \$ mn 80
- Table 17. North America Unmanned Maritime Vehicles Market by Country, 2022-2032, \$ mn 83
- Table 18. U.S. Unmanned Maritime Vehicles Market by Vehicle Type, 2022-2032, \$ mn 87
- Table 19. U.S. Unmanned Maritime Vehicles Market by Control Type, 2022-2032, \$ mn 87
- Table 20. U.S. Unmanned Maritime Vehicles Market by Application, 2022-2032, \$ mn 87

- Table 21. Canada Unmanned Maritime Vehicles Market by Vehicle Type, 2022-2032, \$ mn 89
- Table 22. Canada Unmanned Maritime Vehicles Market by Control Type, 2022-2032, \$ mn 89
- Table 23. Canada Unmanned Maritime Vehicles Market by Application, 2022-2032, \$ mn 89
- Table 24. Mexico Unmanned Maritime Vehicles Market by Vehicle Type, 2022-2032, \$ mn 91
- Table 25. Mexico Unmanned Maritime Vehicles Market by Control Type, 2022-2032, \$ mn 91
- Table 26. Mexico Unmanned Maritime Vehicles Market by Application, 2022-2032, \$ mn 91
- Table 27. Europe Unmanned Maritime Vehicles Market by Country, 2022-2032, \$ mn 95
- Table 28. Germany Unmanned Maritime Vehicles Market by Vehicle Type, 2022-2032, \$ mn 97
- Table 29. Germany Unmanned Maritime Vehicles Market by Control Type, 2022-2032, \$ mn 97
- Table 30. Germany Unmanned Maritime Vehicles Market by Application, 2022-2032, \$ mn 97
- Table 31. U.K. Unmanned Maritime Vehicles Market by Vehicle Type, 2022-2032, \$ mn 99
- Table 32. U.K. Unmanned Maritime Vehicles Market by Control Type, 2022-2032, \$ mn 99
- Table 33. U.K. Unmanned Maritime Vehicles Market by Application, 2022-2032, \$ mn 99
- Table 34. France Unmanned Maritime Vehicles Market by Vehicle Type, 2022-2032, \$ mn 101
- Table 35. France Unmanned Maritime Vehicles Market by Control Type, 2022-2032, \$ mn 101
- Table 36. France Unmanned Maritime Vehicles Market by Application, 2022-2032, \$ mn 101
- Table 37. Spain Unmanned Maritime Vehicles Market by Vehicle Type, 2022-2032, \$ mn 103
- Table 38. Spain Unmanned Maritime Vehicles Market by Control Type, 2022-2032, \$ mn 103
- Table 39. Spain Unmanned Maritime Vehicles Market by Application, 2022-2032, \$ mn 103
- Table 40. Norway Unmanned Maritime Vehicles Market by Vehicle Type, 2022-2032, \$ mn 105

- Table 41. Norway Unmanned Maritime Vehicles Market by Control Type, 2022-2032, \$ mn 105
- Table 42. Norway Unmanned Maritime Vehicles Market by Application, 2022-2032, \$ mn 105
- Table 43. Netherlands Unmanned Maritime Vehicles Market by Vehicle Type, 2022-2032, \$ mn 107
- Table 44. Netherlands Unmanned Maritime Vehicles Market by Control Type, 2022-2032, \$ mn 107
- Table 45. Netherlands Unmanned Maritime Vehicles Market by Application, 2022-2032, \$ mn 107
- Table 46. Unmanned Maritime Vehicles Market in Rest of Europe by Country, 2022-2032, \$ mn 109
- Table 47. APAC Unmanned Maritime Vehicles Market by Country, 2022-2032, \$ mn 112
- Table 48. Japan Unmanned Maritime Vehicles Market by Vehicle Type, 2022-2032, \$ mn 116
- Table 49. Japan Unmanned Maritime Vehicles Market by Control Type, 2022-2032, \$ mn 116
- Table 50. Japan Unmanned Maritime Vehicles Market by Application, 2022-2032, \$ mn 116
- Table 51. China Unmanned Maritime Vehicles Market by Vehicle Type, 2022-2032, \$ mn 118
- Table 52. China Unmanned Maritime Vehicles Market by Control Type, 2022-2032, \$ mn 118
- Table 53. China Unmanned Maritime Vehicles Market by Application, 2022-2032, \$ mn 118
- Table 54. Australia Unmanned Maritime Vehicles Market by Vehicle Type, 2022-2032, \$ mn 120
- Table 55. Australia Unmanned Maritime Vehicles Market by Control Type, 2022-2032, \$ mn 120
- Table 56. Australia Unmanned Maritime Vehicles Market by Application, 2022-2032, \$ mn 120
- Table 57. India Unmanned Maritime Vehicles Market by Vehicle Type, 2022-2032, \$ mn 122
- Table 58. India Unmanned Maritime Vehicles Market by Control Type, 2022-2032, \$ mn 122
- Table 59. India Unmanned Maritime Vehicles Market by Application, 2022-2032, \$ mn 122
- Table 60. South Korea Unmanned Maritime Vehicles Market by Vehicle Type,

2022-2032, \$ mn 124

Table 61. South Korea Unmanned Maritime Vehicles Market by Control Type, 2022-2032, \$ mn 124

Table 62. South Korea Unmanned Maritime Vehicles Market by Application, 2022-2032, \$ mn 124

Table 63. Unmanned Maritime Vehicles Market in Rest of APAC by Country/Region, 2022-2032, \$ mn 126

Table 64. South America Unmanned Maritime Vehicles Market by Country, 2022-2032, \$ mn 129

Table 65. Argentina Unmanned Maritime Vehicles Market by Vehicle Type, 2022-2032, \$ mn 131

Table 66. Argentina Unmanned Maritime Vehicles Market by Control Type, 2022-2032, \$ mn 131

Table 67. Argentina Unmanned Maritime Vehicles Market by Application, 2022-2032, \$ mn 131

Table 68. Brazil Unmanned Maritime Vehicles Market by Vehicle Type, 2022-2032, \$ mn 133

Table 69. Brazil Unmanned Maritime Vehicles Market by Control Type, 2022-2032, \$ mn 133

Table 70. Brazil Unmanned Maritime Vehicles Market by Application, 2022-2032, \$ mn 133

Table 71. Chile Unmanned Maritime Vehicles Market by Vehicle Type, 2022-2032, \$ mn 135

Table 72. Chile Unmanned Maritime Vehicles Market by Control Type, 2022-2032, \$ mn 135

Table 73. Chile Unmanned Maritime Vehicles Market by Application, 2022-2032, \$ mn 135

Table 74. MEA Unmanned Maritime Vehicles Market by Country, 2022-2032, \$ mn 139

Table 75. UAE Unmanned Maritime Vehicles Market by Vehicle Type, 2022-2032, \$ mn 141

Table 76. UAE Unmanned Maritime Vehicles Market by Control Type, 2022-2032, \$ mn 141

Table 77. UAE Unmanned Maritime Vehicles Market by Application, 2022-2032, \$ mn 141

Table 78. Saudi Arabia Unmanned Maritime Vehicles Market by Vehicle Type, 2022-2032, \$ mn 143

Table 79. Saudi Arabia Unmanned Maritime Vehicles Market by Control Type, 2022-2032, \$ mn 143

Table 80. Saudi Arabia Unmanned Maritime Vehicles Market by Application, 2022-2032,

\$ mn 143

Table 81. South Africa Unmanned Maritime Vehicles Market by Vehicle Type, 2022-2032, \$ mn 145

Table 82. South Africa Unmanned Maritime Vehicles Market by Control Type, 2022-2032, \$ mn 145

Table 83. South Africa Unmanned Maritime Vehicles Market by Application, 2022-2032, \$ mn 145

Table 84. Market Share of World Work-Class ROVs by Manufacturer, % Capex 149

Table 85. Market Share of World Work-Class ROVs by Operator, % Capex 149

Table 86. 5G International Inc.: Company Snapshot 152

Table 87. 5G International Inc.: Business Segmentation 153

Table 88. 5G International Inc.: Product Portfolio 153

List Of Figures

LIST OF FIGURES:

- Figure 1. Research Method Flow Chart 15
- Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation 18
- Figure 3. Global Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2022-2032 20
- Figure 4. Global Unmanned Maritime Vehicles Market, 2022-2032, \$ mn 22
- Figure 5. Impact of COVID-19 on Business 26
- Figure 6. Primary Drivers and Impact Factors of Global Unmanned Maritime Vehicles Market 32
- Figure 7. World Oil & Gas Offshore and Deepwater Production, 1970-2020 35
- Figure 8. World Military Expenditure by Region, 1988–2022, \$ billion 37
- Figure 9. Primary Restraints and Impact Factors of Global Unmanned Maritime Vehicles Market 38
- Figure 10. Investment Opportunity Analysis 42
- Figure 11. Porter's Fiver Forces Analysis of Global Unmanned Maritime Vehicles Market 45
- Figure 12. Breakdown of Global Unmanned Maritime Vehicles Market by Vehicle Type, 2022-2032, % of Revenue 50
- Figure 13. Global Addressable Market Cap in 2023-2032 by Vehicle Type, Value (\$ mn) and Share (%) 50
- Figure 14. Global Unmanned Maritime Vehicles Market by Vehicle Type: UUVs, 2022-2032, \$ mn 51
- Figure 15. Global Unmanned Maritime Vehicles Market by UUVs: ROVs, 2022-2032, \$ mn 52
- Figure 16. World Remotely Operated Vehicle Market by Fleet in Operation, 2022-2032, unit 53
- Figure 17. Global Unmanned Maritime Vehicles Market by UUVs: AUVs, 2022-2032, \$ mn 55
- Figure 18. World Autonomous Underwater Vehicles Market by Fleet in Operation, 2022-2032, unit 56
- Figure 19. Global Unmanned Maritime Vehicles Market by Vehicle Type: USVs, 2022-2032, \$ mn 57
- Figure 20. Global Unmanned Maritime Vehicles Market by Vehicle Type: Other UMVs, 2022-2032, \$ mn 58
- Figure 21. Breakdown of Global Unmanned Maritime Vehicles Market by Control Type, 2022-2032, % of Sales Revenue 60

Figure 22. Global Addressable Market Cap in 2023-2032 by Control Type, Value (\$ mn) and Share (%) 60

Figure 23. Global Unmanned Maritime Vehicles Market by Control Type: Remotely Operated UMVs, 2022-2032, \$ mn 61

Figure 24. Global Unmanned Maritime Vehicles Market by Control Type: Autonomous UMVs, 2022-2032, \$ mn 62

Figure 25. Breakdown of Global Unmanned Maritime Vehicles Market by Propulsion, 2022-2032, % of Sales Revenue 64

Figure 26. Global Addressable Market Cap in 2023-2032 by Propulsion, Value (\$ mn) and Share (%) 64

Figure 27. Global Unmanned Maritime Vehicles Market by Propulsion: Diesel/Gasoline Systems, 2022-2032, \$ mn 65

Figure 28. Global Unmanned Maritime Vehicles Market by Propulsion: Hybrid Systems, 2022-2032, \$ mn 66

Figure 29. Global Unmanned Maritime Vehicles Market by Propulsion: Electric Systems, 2022-2032, \$ mn 67

Figure 30. Global Unmanned Maritime Vehicles Market by Propulsion: Other Propulsion Systems, 2022-2032, \$ mn 68

Figure 31. Breakdown of Global Unmanned Maritime Vehicles Market by Application, 2022-2032, % of Revenue 70

Figure 32. Global Addressable Market Cap in 2023-2032 by Application, Value (\$ mn) and Share (%) 70

Figure 33. Global Unmanned Maritime Vehicles Market by Application: Commercial, 2022-2032, \$ mn 71

Figure 34. Global Unmanned Maritime Vehicles Market by Application: Scientific Research, 2022-2032, \$ mn 72

Figure 35. Global Unmanned Maritime Vehicles Market by Application: Defense & Security, 2022-2032, \$ mn 74

Figure 36. Global Unmanned Maritime Vehicles Market by Application: Other Applications, 2022-2032, \$ mn 76

Figure 37. Global Market Snapshot by Region 77

Figure 38. Geographic Spread of Worldwide Unmanned Maritime Vehicles Market, 2022-2032, % of Sales Revenue 78

Figure 39. Global Addressable Market Cap in 2023-2032 by Region, Value (\$ mn) and Share (%) 79

Figure 40. North American Unmanned Maritime Vehicles Market, 2022-2032, \$ mn 82

Figure 41. Breakdown of North America Unmanned Maritime Vehicles Market by Country, 2022 and 2032, % of Revenue 83

Figure 42. Contribution to North America 2023-2032 Cumulative Market by Country,

Value (\$ mn) and Share (%) 84

Figure 43. U.S. Unmanned Maritime Vehicles Market, 2022-2032, \$ mn 86

Figure 44. Canada Unmanned Maritime Vehicles Market, 2022-2032, \$ mn 88

Figure 45. Unmanned Maritime Vehicles Market in Mexico, 2022-2032, \$ mn 90

Figure 46. European Unmanned Maritime Vehicles Market, 2022-2032, \$ mn 93

Figure 47. Breakdown of European Unmanned Maritime Vehicles Market by Country, 2022 and 2032, % of Revenue 94

Figure 48. Contribution to Europe 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%) 95

Figure 49. Unmanned Maritime Vehicles Market in Germany, 2022-2032, \$ mn 96

Figure 50. Unmanned Maritime Vehicles Market in U.K., 2022-2032, \$ mn 98

Figure 51. Unmanned Maritime Vehicles Market in France, 2022-2032, \$ mn 100

Figure 52. Unmanned Maritime Vehicles Market in Spain, 2022-2032, \$ mn 102

Figure 53. Unmanned Maritime Vehicles Market in Norway, 2022-2032, \$ mn 104

Figure 54. Unmanned Maritime Vehicles Market in Netherlands, 2022-2032, \$ mn 106

Figure 55. Unmanned Maritime Vehicles Market in Rest of Europe, 2022-2032, \$ mn 108

Figure 56. Asia-Pacific Unmanned Maritime Vehicles Market, 2022-2032, \$ mn 111

Figure 57. Breakdown of APAC Unmanned Maritime Vehicles Market by Country, 2022 and 2032, % of Revenue 111

Figure 58. Contribution to APAC 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%) 113

Figure 59. Unmanned Maritime Vehicles Market in Japan, 2022-2032, \$ mn 115

Figure 60. Unmanned Maritime Vehicles Market in China, 2022-2032, \$ mn 117

Figure 61. Unmanned Maritime Vehicles Market in Australia, 2022-2032, \$ mn 119

Figure 62. Unmanned Maritime Vehicles Market in India, 2022-2032, \$ mn 121

Figure 63. Unmanned Maritime Vehicles Market in South Korea, 2022-2032, \$ mn 123

Figure 64. Unmanned Maritime Vehicles Market in Rest of APAC, 2022-2032, \$ mn 125

Figure 65. South America Unmanned Maritime Vehicles Market, 2022-2032, \$ mn 128

Figure 66. Breakdown of South America Unmanned Maritime Vehicles Market by Country, 2022 and 2032, % of Revenue 128

Figure 67. Contribution to South America 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%) 129

Figure 68. Unmanned Maritime Vehicles Market in Argentina, 2022-2032, \$ mn 130

Figure 69. Unmanned Maritime Vehicles Market in Brazil, 2022-2032, \$ mn 132

Figure 70. Unmanned Maritime Vehicles Market in Chile, 2022-2032, \$ mn 134

Figure 71. Unmanned Maritime Vehicles Market in Rest of South America, 2022-2032, \$ mn 136

Figure 72. Unmanned Maritime Vehicles Market in Middle East and Africa (MEA),

2022-2032, \$ mn 138

Figure 73. Breakdown of MEA Unmanned Maritime Vehicles Market by Country, 2022 and 2032, % of Revenue 138

Figure 74. Contribution to MEA 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%) 139

Figure 75. Unmanned Maritime Vehicles Market in UAE, 2022-2032, \$ mn 140

Figure 76. Unmanned Maritime Vehicles Market in Saudi Arabia, 2022-2032, \$ mn 142

Figure 77. Unmanned Maritime Vehicles Market in South Africa, 2022-2032, \$ mn 144

Figure 78. Growth Stage of Global Unmanned Maritime Vehicles Industry over the Forecast Period 147

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