

# **Global Unmanned Aerial Vehicle (UAV) Market 2022-2032 by Offering (Hardware, Software, Services), Frame (Fixed Wing, Rotary Blade, Nano, Hybrid), Payload (>600 Kg, 150-600 Kg, 25-150 Kg,**

## **Abstracts**

Global unmanned aerial vehicle (UAV) market will reach \$93.49 billion by 2032, growing by 11.9% annually over 2022-2032, driven by the advantages of UAVs in terms of cost reduction and improved efficiency, the rapid development of drone technology, the rising adoption of UAVs in civil and commercial applications, increasing deployment of UAV in border patrolling and combating terrorism, and approved regulations to permit the use of UAVs. In terms of shipment, the global market will grow by 18.8% annually over the forecast period, reaching 40.17 million units in 2032.

Highlighted with 105 tables and 167 figures, this 270-page report “Global Unmanned Aerial Vehicle (UAV) Market 2022-2032 by Offering (Hardware, Software, Services), Frame (Fixed Wing, Rotary Blade, Nano, Hybrid), Payload (>600 Kg, 150-600 Kg, 25-150 Kg, 600 Kg, 150-600 Kg, 25-150 Kg

By Mode of Operation, the global market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

- Remotely Operated
- Semi-Autonomous
- Fully-Autonomous

By Range, the global market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

- Visual Line of Sight (VLOS)
- Extended Visual Line of Sight (EVLOS)
- Beyond Line of Sight (BLOS)

By Class, the global market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

- Small UAVs
- Strategic & Tactical UAVs

## Special-purpose UAVs

By End User, the global market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

### Consumer

- Prosumers

- Hobbyists

### Commercial

- Agriculture

- Real Estate, Geology and Infrastructure

- Insurance Industry

- Energy Sector

- Industry and Manufacture

- Logistics and Retail

- Other Verticals

### Military

- Intelligence, Surveillance, and Reconnaissance (ISR)

- Combat Operations

- Battle Damage Management

### Government

Geographically, the following regions together with the listed national/local markets are fully investigated:

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, Qatar, and Rest of MEA)

For each region and country, detailed analysis and data of annual revenue (\$ mn) and shipment (thousand units) are available for 2022-2032. The breakdown of all regional markets by country and the breakdown of each national market by Range, Class, and End User over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

**Selected Key Players:**

3D Robotics Inc.

Aeronautics

AeroVironment Inc.

Airbus S.A.S

BAE Systems PLC

CybAero AB

Dassault Aviation

Delair SAS

Delta Drone Group

Drone Volt SA

Elbit Systems Ltd.

General Atomics Aeronautical Systems, Inc.

Israel Aerospace Industries Ltd.

Lockheed Martin Corporation

Microdrones GmbH

Northrop Grumman Corporation

Parrot Drones S.A.S

PrecisionHawk Inc.

Saab AB

SurveyCopter

SZ DJI Technology Co., Ltd.

Textron, Inc.

Thales Group

The Boeing Company

Yuneec International

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

## Contents

### 1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
  - 1.1.1 Industry Definition
  - 1.1.2 Research Scope
- 1.2 Research Methodology
  - 1.2.1 Overview of Market Research Methodology
  - 1.2.2 Market Assumption
  - 1.2.3 Secondary Data
  - 1.2.4 Primary Data
  - 1.2.5 Data Filtration and Model Design
  - 1.2.6 Market Size/Share Estimation
  - 1.2.7 Research Limitations
- 1.3 Executive Summary

### 2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
  - 2.1.1 Impact of COVID-19 on World Economy
  - 2.1.2 Impact of COVID-19 on the Market
  - 2.1.3 Impact of Russia-Ukraine Conflict: War Slows Economic Recovery
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

### 3 SEGMENTATION OF GLOBAL MARKET BY OFFERING

- 3.1 Market Overview by Offering
- 3.2 Hardware
  - 3.2.1 Frame
  - 3.2.2 Payloads
  - 3.2.3 Avionics
  - 3.2.4 Propulsion
  - 3.2.5 Data Links
  - 3.2.6 Other Systems
- 3.3 Software

- 3.3.1 Flight Management Software
- 3.3.2 Data Management Software
- 3.3.3 Drone Mapping Software
- 3.3.4 Image Processing Software
- 3.3.5 Data Analytics Software
- 3.4 Services

## **4 SEGMENTATION OF GLOBAL MARKET BY FRAME**

- 4.1 Market Overview by Frame
- 4.2 Fixed Wing Drones
- 4.3 Rotary Blade Drones
- 4.4 Nano Drones
- 4.5 Hybrid Drones

## **5 SEGMENTATION OF GLOBAL MARKET BY PAYLOAD**

- 5.1 Market Overview by Payload
- 5.2 > 600 Kg
- 5.3 150-600 Kg
- 5.4 25-150 Kg
- 5.5

## **6 SEGMENTATION OF GLOBAL MARKET BY MODE OF OPERATION**

- 6.1 Market Overview by Mode of Operation
- 6.2 Remotely Operated
- 6.3 Semi-Autonomous
- 6.4 Fully-Autonomous

## **7 SEGMENTATION OF GLOBAL MARKET BY RANGE**

- 7.1 Market Overview by Range
- 7.2 Visual Line of Sight (VLOS)
- 7.3 Extended Visual Line of Sight (EVLOS)
- 7.4 Beyond Line of Sight (BLOS)

## **8 SEGMENTATION OF GLOBAL MARKET BY CLASS**

- 8.1 Market Overview by Class

8.2 Small UAVs

8.3 Strategic & Tactical UAVs

8.4 Special-purpose UAVs

## **9 SEGMENTATION OF GLOBAL MARKET BY END USER**

9.1 Market Overview by End User

9.2 Consumer

9.2.1 Prosumers

9.2.2 Hobbyists

9.3 Commercial

9.3.1 Agriculture

9.3.2 Real Estate, Geology and Infrastructure

9.3.3 Insurance Industry

9.3.4 Energy Sector

9.3.5 Industry and Manufacture

9.3.6 Logistics and Retail

9.3.7 Other Verticals

9.4 Military

9.4.1 Intelligence, Surveillance, and Reconnaissance (ISR)

9.4.2 Combat Operations

9.4.3 Battle Damage Management

9.5 Government

## **10 SEGMENTATION OF GLOBAL MARKET BY REGION**

10.1 Geographic Market Overview 2022-2032

10.2 North America Market 2022-2032 by Country

10.2.1 Overview of North America Market

10.2.2 U.S.

10.2.3 Canada

10.2.4 Mexico

10.3 European Market 2022-2032 by Country

10.3.1 Overview of European Market

10.3.2 Germany

10.3.3 U.K.

10.3.4 France

10.3.5 Spain

10.3.6 Italy

- 10.3.7 Russia
- 10.3.8 Rest of European Market
- 10.4 Asia-Pacific Market 2022-2032 by Country
  - 10.4.1 Overview of Asia-Pacific Market
  - 10.4.2 Japan
  - 10.4.3 China
  - 10.4.4 Australia
  - 10.4.5 India
  - 10.4.6 South Korea
  - 10.4.7 Rest of APAC Region
- 10.5 South America Market 2022-2032 by Country
  - 10.5.1 Argentina
  - 10.5.2 Brazil
  - 10.5.3 Chile
  - 10.5.4 Rest of South America Market
- 10.6 MEA Market 2022-2032 by Country
  - 10.6.1 UAE
  - 10.6.2 Saudi Arabia
  - 10.6.3 Qatar
  - 10.6.4 Other National Markets

## **11 COMPETITIVE LANDSCAPE**

- 11.1 Overview of Key Vendors
- 11.2 New Product Launch, Partnership, Investment, and M&A
- 11.3 Company Profiles

### **3D ROBOTICS INC.**

Aeronautics  
AeroVironment Inc.  
Airbus S.A.S  
BAE Systems PLC  
CybAero AB  
Dassault Aviation  
Delair SAS  
Delta Drone Group  
Drone Volt SA  
Elbit Systems Ltd.

General Atomics Aeronautical Systems, Inc.

Israel Aerospace Industries Ltd.

Lockheed Martin Corporation

Microdrones GmbH

Northrop Grumman Corporation

Parrot Drones S.A.S

PrecisionHawk Inc.

Saab AB

SurveyCopter

SZ DJI Technology Co., Ltd.

Textron, Inc.

Thales Group

The Boeing Company

Yuneec International

RELATED REPORTS



## List Of Tables

### LIST OF TABLES:

Table 1. Snapshot of Global Unmanned Aerial Vehicle Market in Balanced Perspective, 2022-2032

Table 2. World Economic Outlook, 2021-2031

Table 3. World Economic Outlook, 2021-2023

Table 4. Scenarios for Economic Impact of Ukraine Crisis

Table 5. Regulatory Body by Country

Table 6. Main Product Trends and Market Opportunities in Global Unmanned Aerial Vehicle Market

Table 7. Global Unmanned Aerial Vehicle Market by Offering, 2022-2032, \$ mn

Table 8. Global Unmanned Aerial Vehicle Market: Hardware by System, 2022-2032, \$ mn

Table 9. Global Unmanned Aerial Vehicle Market: Avionics by Type, 2022-2032, \$ mn

Table 10. Global Unmanned Aerial Vehicle Market: Propulsion by Type, 2022-2032, \$ mn

Table 11. Global Unmanned Aerial Vehicle Market: Software by Type, 2022-2032, \$ mn

Table 12. Global Unmanned Aerial Vehicle Market by Frame, 2022-2032, \$ mn

Table 13. Global Unmanned Aerial Vehicle Market by Frame, 2022-2032, thousand units

Table 14. Global Unmanned Aerial Vehicle Market by Payload, 2022-2032, \$ mn

Table 15. Global Unmanned Aerial Vehicle Market by Payload, 2022-2032, thousand units

Table 16. Global Unmanned Aerial Vehicle Market by Mode of Operation, 2022-2032, \$ mn

Table 17. Global Unmanned Aerial Vehicle Market by Mode of Operation, 2022-2032, thousand units

Table 18. Global Unmanned Aerial Vehicle Market by Range, 2022-2032, \$ mn

Table 19. Global Unmanned Aerial Vehicle Market by Range, 2022-2032, thousand units

Table 20. Global Unmanned Aerial Vehicle Market by Class, 2022-2032, \$ mn

Table 21. Global Unmanned Aerial Vehicle Market by Class, 2022-2032, thousand units

Table 22. Selected Strategic & Tactical UAVs with SATCOM Capabilities

Table 23. Global Unmanned Aerial Vehicle Market by End User, 2022-2032, \$ mn

Table 24. Global Unmanned Aerial Vehicle Market by End User, 2022-2032, thousand units

Table 25. Global Unmanned Aerial Vehicle Market: Consumer Use by Application,

2022-2032, \$ mn

Table 26. Global Unmanned Aerial Vehicle Market: Commercial Use by Vertical, 2022-2032, \$ mn

Table 27. Global Unmanned Aerial Vehicle Market: Military by Application, 2022-2032, \$ mn

Table 28. Global Unmanned Aerial Vehicle Market by Region, 2022-2032, \$ mn

Table 29. Global Unmanned Aerial Vehicle Market by Region, 2022-2032, thousand units

Table 30. Leading National Unmanned Aerial Vehicle Market, 2022 and 2032, \$ mn

Table 31. North America Unmanned Aerial Vehicle Market by Country, 2022-2032, \$ mn

Table 32. North America Unmanned Aerial Vehicle Market by Country, 2022-2032, thousand units

Table 33. U.S. Unmanned Aerial Vehicle Market by Range, 2022-2032, \$ mn

Table 34. U.S. Unmanned Aerial Vehicle Market by Class, 2022-2032, \$ mn

Table 35. U.S. Unmanned Aerial Vehicle Market by End User, 2022-2032, \$ mn

Table 36. Canada Unmanned Aerial Vehicle Market by Range, 2022-2032, \$ mn

Table 37. Canada Unmanned Aerial Vehicle Market by Class, 2022-2032, \$ mn

Table 38. Canada Unmanned Aerial Vehicle Market by End User, 2022-2032, \$ mn

Table 39. Mexico Unmanned Aerial Vehicle Market by Range, 2022-2032, \$ mn

Table 40. Mexico Unmanned Aerial Vehicle Market by Class, 2022-2032, \$ mn

Table 41. Mexico Unmanned Aerial Vehicle Market by End User, 2022-2032, \$ mn

Table 42. Europe Unmanned Aerial Vehicle Market by Country, 2022-2032, \$ mn

Table 43. Europe Unmanned Aerial Vehicle Market by Country, 2022-2032, thousand units

Table 44. Germany Unmanned Aerial Vehicle Market by Range, 2022-2032, \$ mn

Table 45. Germany Unmanned Aerial Vehicle Market by Class, 2022-2032, \$ mn

Table 46. Germany Unmanned Aerial Vehicle Market by End User, 2022-2032, \$ mn

Table 47. U.K. Unmanned Aerial Vehicle Market by Range, 2022-2032, \$ mn

Table 48. U.K. Unmanned Aerial Vehicle Market by Class, 2022-2032, \$ mn

Table 49. U.K. Unmanned Aerial Vehicle Market by End User, 2022-2032, \$ mn

Table 50. France Unmanned Aerial Vehicle Market by Range, 2022-2032, \$ mn

Table 51. France Unmanned Aerial Vehicle Market by Class, 2022-2032, \$ mn

Table 52. France Unmanned Aerial Vehicle Market by End User, 2022-2032, \$ mn

Table 53. Spain Unmanned Aerial Vehicle Market by Range, 2022-2032, \$ mn

Table 54. Spain Unmanned Aerial Vehicle Market by Class, 2022-2032, \$ mn

Table 55. Spain Unmanned Aerial Vehicle Market by End User, 2022-2032, \$ mn

Table 56. Italy Unmanned Aerial Vehicle Market by Range, 2022-2032, \$ mn

Table 57. Italy Unmanned Aerial Vehicle Market by Class, 2022-2032, \$ mn

Table 58. Italy Unmanned Aerial Vehicle Market by End User, 2022-2032, \$ mn

Table 59. Russia Unmanned Aerial Vehicle Market by Range, 2022-2032, \$ mn
Table 60. Russia Unmanned Aerial Vehicle Market by Class, 2022-2032, \$ mn
Table 61. Russia Unmanned Aerial Vehicle Market by End User, 2022-2032, \$ mn
Table 62. Unmanned Aerial Vehicle Market in Rest of Europe by Country, 2022-2032, \$ mn
Table 63. APAC Unmanned Aerial Vehicle Market by Country, 2022-2032, \$ mn
Table 64. APAC Unmanned Aerial Vehicle Market by Country, 2022-2032, thousand units
Table 65. Japan Unmanned Aerial Vehicle Market by Range, 2022-2032, \$ mn
Table 66. Japan Unmanned Aerial Vehicle Market by Class, 2022-2032, \$ mn
Table 67. Japan Unmanned Aerial Vehicle Market by End User, 2022-2032, \$ mn
Table 68. China Unmanned Aerial Vehicle Market by Range, 2022-2032, \$ mn
Table 69. China Unmanned Aerial Vehicle Market by Class, 2022-2032, \$ mn
Table 70. China Unmanned Aerial Vehicle Market by End User, 2022-2032, \$ mn
Table 71. Australia Unmanned Aerial Vehicle Market by Range, 2022-2032, \$ mn
Table 72. Australia Unmanned Aerial Vehicle Market by Class, 2022-2032, \$ mn
Table 73. Australia Unmanned Aerial Vehicle Market by End User, 2022-2032, \$ mn
Table 74. India Unmanned Aerial Vehicle Market by Range, 2022-2032, \$ mn
Table 75. India Unmanned Aerial Vehicle Market by Class, 2022-2032, \$ mn
Table 76. India Unmanned Aerial Vehicle Market by End User, 2022-2032, \$ mn
Table 77. South Korea Unmanned Aerial Vehicle Market by Range, 2022-2032, \$ mn
Table 78. South Korea Unmanned Aerial Vehicle Market by Class, 2022-2032, \$ mn
Table 79. South Korea Unmanned Aerial Vehicle Market by End User, 2022-2032, \$ mn
Table 80. Unmanned Aerial Vehicle Market in Rest of APAC by Country/Region, 2022-2032, \$ mn
Table 81. South America Unmanned Aerial Vehicle Market by Country, 2022-2032, \$ mn
Table 82. South America Unmanned Aerial Vehicle Market by Country, 2022-2032, thousand units
Table 83. Argentina Unmanned Aerial Vehicle Market by Range, 2022-2032, \$ mn
Table 84. Argentina Unmanned Aerial Vehicle Market by Class, 2022-2032, \$ mn
Table 85. Argentina Unmanned Aerial Vehicle Market by End User, 2022-2032, \$ mn
Table 86. Brazil Unmanned Aerial Vehicle Market by Range, 2022-2032, \$ mn
Table 87. Brazil Unmanned Aerial Vehicle Market by Class, 2022-2032, \$ mn
Table 88. Brazil Unmanned Aerial Vehicle Market by End User, 2022-2032, \$ mn
Table 89. Chile Unmanned Aerial Vehicle Market by Range, 2022-2032, \$ mn
Table 90. Chile Unmanned Aerial Vehicle Market by Class, 2022-2032, \$ mn
Table 91. Chile Unmanned Aerial Vehicle Market by End User, 2022-2032, \$ mn
Table 92. MEA Unmanned Aerial Vehicle Market by Country, 2022-2032, \$ mn

Table 93. MEA Unmanned Aerial Vehicle Market by Country, 2022-2032, thousand units

Table 94. UAE Unmanned Aerial Vehicle Market by Range, 2022-2032, \$ mn

Table 95. UAE Unmanned Aerial Vehicle Market by Class, 2022-2032, \$ mn

Table 96. UAE Unmanned Aerial Vehicle Market by End User, 2022-2032, \$ mn

Table 97. Saudi Arabia Unmanned Aerial Vehicle Market by Range, 2022-2032, \$ mn

Table 98. Saudi Arabia Unmanned Aerial Vehicle Market by Class, 2022-2032, \$ mn

Table 99. Saudi Arabia Unmanned Aerial Vehicle Market by End User, 2022-2032, \$ mn

Table 100. Qatar Unmanned Aerial Vehicle Market by Range, 2022-2032, \$ mn

Table 101. Qatar Unmanned Aerial Vehicle Market by Class, 2022-2032, \$ mn

Table 102. Qatar Unmanned Aerial Vehicle Market by End User, 2022-2032, \$ mn

Table 103. 3D Robotics Inc.: Company Snapshot

Table 104. 3D Robotics Inc.: Business Segmentation

Table 105. 3D Robotics Inc.: Product Portfolio

## List Of Figures

### LIST OF FIGURES:

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. Global Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2022-2032

Figure 4. Industry Value Chain Analysis

Figure 5. Global Unmanned Aerial Vehicle Market, 2022-2032, \$ mn

Figure 6. Global Unmanned Aerial Vehicle Market, 2022-2032, thousand units

Figure 7. Impact of COVID-19 on Business

Figure 8. Primary Drivers and Impact Factors of Global Unmanned Aerial Vehicle Market

Figure 9. World Military Expenditure by Region, 1988–2022, \$ billion

Figure 10. The Share of World Military Expenditure of the 15 Countries with the Highest Spending in 2022

Figure 11. World Construction Industry, 2019-2030, \$ trillion

Figure 12. Primary Restraints and Impact Factors of Global Unmanned Aerial Vehicle Market

Figure 13. Investment Opportunity Analysis

Figure 14. Porter's Five Forces Analysis of Global Unmanned Aerial Vehicle Market

Figure 15. Breakdown of Global Unmanned Aerial Vehicle Market by Offering, 2022-2032, % of Revenue

Figure 16. Global Addressable Market Cap in 2023-2032 by Offering, Value (\$ mn) and Share (%)

Figure 17. Global Unmanned Aerial Vehicle Market by Offering: Hardware, 2022-2032, \$ mn

Figure 18. Global Unmanned Aerial Vehicle Market by Hardware: Frame, 2022-2032, \$ mn

Figure 19. Global Unmanned Aerial Vehicle Market by Hardware: Payloads, 2022-2032, \$ mn

Figure 20. Global Unmanned Aerial Vehicle Market by Hardware: Avionics, 2022-2032, \$ mn

Figure 21. Global Unmanned Aerial Vehicle Market by Hardware: Propulsion, 2022-2032, \$ mn

Figure 22. Global Unmanned Aerial Vehicle Market by Hardware: Data Links, 2022-2032, \$ mn

Figure 23. Global Unmanned Aerial Vehicle Market by Hardware: Other Systems,

2022-2032, \$ mn

Figure 24. Global Unmanned Aerial Vehicle Market by Offering: Software, 2022-2032, \$ mn

Figure 25. Global Unmanned Aerial Vehicle Market by Software: Flight Management Software, 2022-2032, \$ mn

Figure 26. Global Unmanned Aerial Vehicle Market by Software: Data Management Software, 2022-2032, \$ mn

Figure 27. Global Unmanned Aerial Vehicle Market by Software: Drone Mapping Software, 2022-2032, \$ mn

Figure 28. Global Unmanned Aerial Vehicle Market by Software: Image Processing Software, 2022-2032, \$ mn

Figure 29. Global Unmanned Aerial Vehicle Market by Software: Data Analytics Software, 2022-2032, \$ mn

Figure 30. Global Unmanned Aerial Vehicle Market by Offering: Services, 2022-2032, \$ mn

Figure 31. Breakdown of Global Unmanned Aerial Vehicle Market by Frame, 2022-2032, % of Sales Revenue

Figure 32. Global Addressable Market Cap in 2023-2032 by Frame, Value (\$ mn) and Share (%)

Figure 33. Breakdown of Global Unmanned Aerial Vehicle Market by Frame, 2022-2032, % of Sales Volume

Figure 34. Global Addressable Market Cap in 2023-2032 by Frame, Sales Volume (thousand units) and Share (%)

Figure 35. Global Unmanned Aerial Vehicle Market by Frame: Fixed Wing Drones, 2022-2032, \$ mn

Figure 36. Global Unmanned Aerial Vehicle Market by Frame: Fixed Wing Drones, 2022-2032, thousand units

Figure 37. Global Unmanned Aerial Vehicle Market by Frame: Rotary Blade Drones, 2022-2032, \$ mn

Figure 38. Global Unmanned Aerial Vehicle Market by Frame: Rotary Blade Drones, 2022-2032, thousand units

Figure 39. Global Unmanned Aerial Vehicle Market by Frame: Nano Drones, 2022-2032, \$ mn

Figure 40. Global Unmanned Aerial Vehicle Market by Frame: Nano Drones, 2022-2032, thousand units

Figure 41. Global Unmanned Aerial Vehicle Market by Frame: Hybrid Drones, 2022-2032, \$ mn

Figure 42. Global Unmanned Aerial Vehicle Market by Frame: Hybrid Drones, 2022-2032, thousand units



Figure 43. Breakdown of Global Unmanned Aerial Vehicle Market by Payload, 2022-2032, % of Sales Revenue

Figure 44. Global Addressable Market Cap in 2023-2032 by Payload, Value (\$ mn) and Share (%)

Figure 45. Breakdown of Global Unmanned Aerial Vehicle Market by Payload, 2022-2032, % of Sales Volume

Figure 46. Global Addressable Market Cap in 2023-2032 by Payload, Sales Volume (thousand units) and Share (%)

Figure 47. Global Unmanned Aerial Vehicle Market by Payload: > 600 Kg, 2022-2032, \$ mn

Figure 48. Global Unmanned Aerial Vehicle Market by Payload: > 600 Kg, 2022-2032, thousand units

Figure 49. Global Unmanned Aerial Vehicle Market by Payload: 150-600 Kg, 2022-2032, \$ mn

Figure 50. Global Unmanned Aerial Vehicle Market by Payload: 150-600 Kg, 2022-2032, thousand units

Figure 51. Global Unmanned Aerial Vehicle Market by Payload: 25-150 Kg, 2022-2032, \$ mn

Figure 52. Global Unmanned Aerial Vehicle Market by Payload: 25-150 Kg, 2022-2032, thousand units

Figure 53. Global Unmanned Aerial Vehicle Market by Payload: Figure 54. Global

Unmanned Aerial Vehicle Market by Payload: Figure 55. Breakdown of Global Unmanned Aerial Vehicle Market by Mode of Operation, 2022-2032, % of Revenue

Figure 56. Global Addressable Market Cap in 2023-2032 by Mode of Operation, Value (\$ mn) and Share (%)

Figure 57. Breakdown of Global Unmanned Aerial Vehicle Market by Mode of Operation, 2022-2032, % of Sales Volume

Figure 58. Global Addressable Market Cap in 2023-2032 by Mode of Operation, Sales Volume (thousand units) and Share (%)

Figure 59. Global Unmanned Aerial Vehicle Market by Mode of Operation: Remotely Operated, 2022-2032, \$ mn

Figure 60. Global Unmanned Aerial Vehicle Market by Mode of Operation: Remotely Operated, 2022-2032, thousand units

Figure 61. Global Unmanned Aerial Vehicle Market by Mode of Operation: Semi-Autonomous, 2022-2032, \$ mn

Figure 62. Global Unmanned Aerial Vehicle Market by Mode of Operation: Semi-Autonomous, 2022-2032, thousand units

Figure 63. Global Unmanned Aerial Vehicle Market by Mode of Operation: Fully-Autonomous, 2022-2032, \$ mn

Figure 64. Global Unmanned Aerial Vehicle Market by Mode of Operation: Fully-Autonomous, 2022-2032, thousand units

Figure 65. Breakdown of Global Unmanned Aerial Vehicle Market by Range, 2022-2032, % of Revenue

Figure 66. Global Addressable Market Cap in 2023-2032 by Range, Value (\$ mn) and Share (%)

Figure 67. Breakdown of Global Unmanned Aerial Vehicle Market by Range, 2022-2032, % of Sales Volume

Figure 68. Global Addressable Market Cap in 2023-2032 by Range, Sales Volume (thousand units) and Share (%)

Figure 69. Global Unmanned Aerial Vehicle Market by Range: Visual Line of Sight (VLOS), 2022-2032, \$ mn

Figure 70. Global Unmanned Aerial Vehicle Market by Range: Visual Line of Sight (VLOS), 2022-2032, thousand units

Figure 71. Global Unmanned Aerial Vehicle Market by Range: Extended Visual Line of Sight (EVLOS), 2022-2032, \$ mn

Figure 72. Global Unmanned Aerial Vehicle Market by Range: Extended Visual Line of Sight (EVLOS), 2022-2032, thousand units

Figure 73. Global Unmanned Aerial Vehicle Market by Range: Beyond Line of Sight (BLOS), 2022-2032, \$ mn

Figure 74. Global Unmanned Aerial Vehicle Market by Range: Beyond Line of Sight (BLOS), 2022-2032, thousand units

Figure 75. Breakdown of Global Unmanned Aerial Vehicle Market by Class, 2022-2032, % of Revenue

Figure 76. Global Addressable Market Cap in 2023-2032 by Class, Value (\$ mn) and Share (%)

Figure 77. Breakdown of Global Unmanned Aerial Vehicle Market by Class, 2022-2032, % of Sales Volume

Figure 78. Global Addressable Market Cap in 2023-2032 by Class, Sales Volume (thousand units) and Share (%)

Figure 79. Global Unmanned Aerial Vehicle Market by Class: Small UAVs, 2022-2032, \$ mn

Figure 80. Global Unmanned Aerial Vehicle Market by Class: Small UAVs, 2022-2032, thousand units

Figure 81. Global Unmanned Aerial Vehicle Market by Class: Strategic & Tactical UAVs, 2022-2032, \$ mn

Figure 82. Global Unmanned Aerial Vehicle Market by Class: Strategic & Tactical UAVs, 2022-2032, thousand units

Figure 83. Global Unmanned Aerial Vehicle Market by Class: Special-purpose UAVs,



2022-2032, \$ mn

Figure 84. Global Unmanned Aerial Vehicle Market by Class: Special-purpose UAVs, 2022-2032, thousand units

Figure 85. Breakdown of Global Unmanned Aerial Vehicle Market by End User, 2022-2032, % of Revenue

Figure 86. Global Addressable Market Cap in 2023-2032 by End User, Value (\$ mn) and Share (%)

Figure 87. Breakdown of Global Unmanned Aerial Vehicle Market by End User, 2022-2032, % of Sales Volume

Figure 88. Global Addressable Market Cap in 2023-2032 by End User, Sales Volume (thousand units) and Share (%)

Figure 89. Global Unmanned Aerial Vehicle Market by End User: Consumer, 2022-2032, \$ mn

Figure 90. Global Unmanned Aerial Vehicle Market by End User: Consumer, 2022-2032, thousand units

Figure 91. Global Unmanned Aerial Vehicle Market by Consumer: Prosumers, 2022-2032, \$ mn

Figure 92. Global Unmanned Aerial Vehicle Market by Consumer: Hobbyists, 2022-2032, \$ mn

Figure 93. Global Unmanned Aerial Vehicle Market by End User: Commercial, 2022-2032, \$ mn

Figure 94. Global Unmanned Aerial Vehicle Market by End User: Commercial, 2022-2032, thousand units

Figure 95. Global Unmanned Aerial Vehicle Market by Commercial Use: Agriculture, 2022-2032, \$ mn

Figure 96. Global Unmanned Aerial Vehicle Market by Commercial Use: Real Estate, Geology and Infrastructure, 2022-2032, \$ mn

Figure 97. Global Unmanned Aerial Vehicle Market by Commercial Use: Insurance Industry, 2022-2032, \$ mn

Figure 98. Global Unmanned Aerial Vehicle Market by Commercial Use: Energy Sector, 2022-2032, \$ mn

Figure 99. Global Unmanned Aerial Vehicle Market by Commercial Use: Industry and Manufacture, 2022-2032, \$ mn

Figure 100. Global Unmanned Aerial Vehicle Market by Commercial Use: Logistics and Retail, 2022-2032, \$ mn

Figure 101. Global Unmanned Aerial Vehicle Market by Commercial Use: Other Verticals, 2022-2032, \$ mn

Figure 102. Global Unmanned Aerial Vehicle Market by End User: Military, 2022-2032, \$ mn

Figure 103. Global Unmanned Aerial Vehicle Market by End User: Military, 2022-2032, thousand units

Figure 104. Global Unmanned Aerial Vehicle Market by Military Application: Intelligence, Surveillance, and Reconnaissance (ISR), 2022-2032, \$ mn

Figure 105. Global Unmanned Aerial Vehicle Market by Military Application: Combat Operations, 2022-2032, \$ mn

Figure 106. Global Unmanned Aerial Vehicle Market by Military Application: Battle Damage Management, 2022-2032, \$ mn

Figure 107. Global Unmanned Aerial Vehicle Market by End User: Government, 2022-2032, \$ mn

Figure 108. Global Unmanned Aerial Vehicle Market by End User: Government, 2022-2032, thousand units

Figure 109. Global Market Snapshot by Region

Figure 110. Geographic Spread of Worldwide Unmanned Aerial Vehicle Market, 2022-2032, % of Sales Revenue

Figure 111. Global Addressable Market Cap in 2023-2032 by Region, Value (\$ mn) and Share (%)

Figure 112. Geographic Spread of Worldwide Unmanned Aerial Vehicle Market, 2022-2032, % of Sales Volume

Figure 113. Global Addressable Market Cap in 2023-2032 by Region, Sales Volume (thousand units) and Share (%)

Figure 114. North American Unmanned Aerial Vehicle Market, 2022-2032, \$ mn

Figure 115. North American Unmanned Aerial Vehicle Market, 2022-2032, thousand units

Figure 116. Breakdown of North America Unmanned Aerial Vehicle Market by Country, 2022 and 2032, % of Revenue

Figure 117. Contribution to North America 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 118. Breakdown of North America Unmanned Aerial Vehicle Market by Country, 2022 and 2032, % of Shipment

Figure 119. Contribution to North America 2023-2032 Cumulative Market by Country, Shipment (thousand units) and Share (%)

Figure 120. U.S. Unmanned Aerial Vehicle Market, 2022-2032, \$ mn

Figure 121. Canada Unmanned Aerial Vehicle Market, 2022-2032, \$ mn

Figure 122. Unmanned Aerial Vehicle Market in Mexico, 2022-2032, \$ mn

Figure 123. European Unmanned Aerial Vehicle Market, 2022-2032, \$ mn

Figure 124. European Unmanned Aerial Vehicle Market, 2022-2032, thousand units

Figure 125. Breakdown of European Unmanned Aerial Vehicle Market by Country, 2022 and 2032, % of Revenue

Figure 126. Contribution to Europe 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 127. Breakdown of European Unmanned Aerial Vehicle Market by Country, 2022 and 2032, % of Shipment

Figure 128. Contribution to Europe 2023-2032 Cumulative Market by Country, Shipment (thousand units) and Share (%)

Figure 129. Unmanned Aerial Vehicle Market in Germany, 2022-2032, \$ mn

Figure 130. Unmanned Aerial Vehicle Market in U.K., 2022-2032, \$ mn

Figure 131. Unmanned Aerial Vehicle Market in France, 2022-2032, \$ mn

Figure 132. Unmanned Aerial Vehicle Market in Spain, 2022-2032, \$ mn

Figure 133. Unmanned Aerial Vehicle Market in Italy, 2022-2032, \$ mn

Figure 134. Unmanned Aerial Vehicle Market in Russia, 2022-2032, \$ mn

Figure 135. Unmanned Aerial Vehicle Market in Rest of Europe, 2022-2032, \$ mn

Figure 136. Asia-Pacific Unmanned Aerial Vehicle Market, 2022-2032, \$ mn

Figure 137. Asia-Pacific Unmanned Aerial Vehicle Market, 2022-2032, thousand units

Figure 138. Breakdown of APAC Unmanned Aerial Vehicle Market by Country, 2022 and 2032, % of Revenue

Figure 139. Contribution to APAC 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 140. Breakdown of APAC Unmanned Aerial Vehicle Market by Country, 2022 and 2032, % of Shipment

Figure 141. Contribution to APAC 2023-2032 Cumulative Market by Country, Shipment (thousand units) and Share (%)

Figure 142. Unmanned Aerial Vehicle Market in Japan, 2022-2032, \$ mn

Figure 143. Unmanned Aerial Vehicle Market in China, 2022-2032, \$ mn

Figure 144. Unmanned Aerial Vehicle Market in Australia, 2022-2032, \$ mn

Figure 145. Unmanned Aerial Vehicle Market in India, 2022-2032, \$ mn

Figure 146. Unmanned Aerial Vehicle Market in South Korea, 2022-2032, \$ mn

Figure 147. Unmanned Aerial Vehicle Market in Rest of APAC, 2022-2032, \$ mn

Figure 148. South America Unmanned Aerial Vehicle Market, 2022-2032, \$ mn

Figure 149. South America Unmanned Aerial Vehicle Market, 2022-2032, thousand units

Figure 150. Breakdown of South America Unmanned Aerial Vehicle Market by Country, 2022 and 2032, % of Revenue

Figure 151. Contribution to South America 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 152. Breakdown of South America Unmanned Aerial Vehicle Market by Country, 2022 and 2032, % of Shipment

Figure 153. Contribution to South America 2023-2032 Cumulative Market by Country,

Shipment (thousand units) and Share (%)

Figure 154. Unmanned Aerial Vehicle Market in Argentina, 2022-2032, \$ mn

Figure 155. Unmanned Aerial Vehicle Market in Brazil, 2022-2032, \$ mn

Figure 156. Unmanned Aerial Vehicle Market in Chile, 2022-2032, \$ mn

Figure 157. Unmanned Aerial Vehicle Market in Rest of South America, 2022-2032, \$ mn

Figure 158. Unmanned Aerial Vehicle Market in Middle East and Africa (MEA), 2022-2032, \$ mn

Figure 159. Unmanned Aerial Vehicle Market in Middle East and Africa (MEA), 2022-2032, thousand units

Figure 160. Breakdown of MEA Unmanned Aerial Vehicle Market by Country, 2022 and 2032, % of Revenue

Figure 161. Contribution to MEA 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 162. Breakdown of MEA Unmanned Aerial Vehicle Market by Country, 2022 and 2032, % of Shipment

Figure 163. Contribution to MEA 2023-2032 Cumulative Market by Country, Shipment (thousand units) and Share (%)

Figure 164. Unmanned Aerial Vehicle Market in UAE, 2022-2032, \$ mn

Figure 165. Unmanned Aerial Vehicle Market in Saudi Arabia, 2022-2032, \$ mn

Figure 166. Unmanned Aerial Vehicle Market in Qatar, 2022-2032, \$ mn

Figure 167. Growth Stage of Global Unmanned Aerial Vehicle Industry over the Forecast Period

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