

Global Ultraviolet Disinfection Equipment Market 2023-2033 by Component, Product Type, Power Rating, Application, End Use, Marketing Channel, and Region

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Abstracts

Opportunity and Strategy Analysis

This report focuses on identifying opportunities and strategies for investing in the global ultraviolet disinfection equipment market within the forecast period. It provides a complete analysis of the global market both quantitatively and qualitatively. The quantitative analysis includes market size and revenue data of the total demand, sub-markets, and regional/national levels throughout 2023-2033. Qualitative analysis depicts a full picture of market dynamics and trends including drivers, restraints and challenges, emerging products/market trends, and Porter's Five Forces analysis.

Based on the market data and analysis, the report highlights Increasingly Attractive Segments (IAS) and business opportunities in each segmentation. Moreover, a systematic evaluation of Internal Risks (factors arising within the industry development) and External Risks (factors arising from the surrounding environments) is provided for the ultraviolet disinfection equipment industry and market. All the identified risk factors are measured quantitatively according to GMD's novel numeric system, i.e. each risk is evaluated with GMD Risk Index Number (GMD RIN) and GMD Risk Intensity Level (GMD RIL). This in-depth risk assessment offers a comprehensive understanding of the current risk factors and their developing trends. Furthermore, this report concludes risk management strategies and Critical Success Factors (CSFs) to help companies make intelligence-based business decisions in the global ultraviolet disinfection equipment industry.

Market Coverage & Overview

The report is based on studies for 2021-2023 and provides a forecast from 2024 till 2033 with 2023 as the base year. Considering impact of COVID-19 and regional conflicts such as Russia-Ukraine war, the trend and outlook of global market is forecast in optimistic, balanced, and conservative scenarios. In the balanced view, the global ultraviolet disinfection equipment market is expected to reach \$19.38 billion by 2033, growing by 12.3% annually over the coming years.

Segmentation Analysis

Highlighted with 92 tables and 102 figures, this 203-page report represents a 360-degree view on the global market with extensively detailed segmentations Component, Product Type, Power Rating, Application, End Use, Marketing Channel, and Region/Country as shown below. Annual revenue 2023-2033 for each segment is included in the report.

By Component

UV Lamps

Mercury

Low-Pressure Mercury Lamps

Medium-Pressure Mercury Lamps

Amalgam Mercury Lamps

Xenon/LED

Ballasts/Controller Units

Quartz Sleeves

Reactor Chambers

Other Components

By Product Type

- Cabinet Type Devices
- Integrated Deployments
- Mobile Type Robots
- Wall-mounted Systems

By Power Rating

- High Power
- Low Power
- Medium Power

By Application

- Water & Wastewater Treatment
- Air Treatment
- Residential
- Healthcare Facilities
- Retail Shops
- Offices
- Hospitality
- Schools & Educational Institutions
- Industrial

Other Air Treatments

Surface Disinfection

By End Use

Municipal

Residential

Commercial

Industrial

By Marketing Channel

Direct Marketing

Indirect Marketing

By Region

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Colombia, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, South Africa, and Rest of MEA)

The breakdown of the regional market(s) by country and the breakdown of each national market by Component, Application, and End Use over the forecast years are also included.

Key Companies

The report also covers the current competitive scenario and profiles key vendors including market leaders and important emerging players. A selection of companies profiled in this report includes:

Advanced UV, Inc.

American Ultraviolet Company

Atlantic Ultraviolet Corporation

Atlantium Technologies Ltd.

Australian Ultra Violet Services Pty. Ltd.

Calgon Carbon Corporation

Danaher Corporation

Dr. Hoenle AG

Enaqua LLC

Evoqua Water Technologies LLC

Halma PLC

Hitech Ultraviolet Pvt. Ltd.

Hoenle AG

Koninklijke Philips N.V.

Kuraray Co., Ltd.

LightSources

Lumalier Corporation

Sanuvox Technologies Inc.

Sita Srl

Trojan Technologies

Ultraaqua

UV Pure Technologies Inc.

Uvo3 Ltd.

Xenex Disinfection Services LLC

Xylem Inc.

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Calgon Carbon Corporation
Danaher Corporation
Dr. H?nle AG
Enaqua LLC
Evoqua Water Technologies LLC
Halma PLC
Hitech Ultraviolet Pvt. Ltd.
Hoenle AG
Koninklijke Philips N.V.
Kuraray Co., Ltd.
LightSources
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Trojan Technologies
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