

Global Ultraviolet Disinfection Equipment Market 2023-2033 by Component, Product Type, Power Rating, Application, End Use, Marketing Channel, and Region

https://marketpublishers.com/r/GC6F0A9CE16AEN.html

Date: July 2024 Pages: 203 Price: US\$ 3,800.00 (Single User License) ID: GC6F0A9CE16AEN

Abstracts

Opportunity and Strategy Analysis

This report focuses on identifying opportunities and strategies for investing in the global ultraviolet disinfection equipment market within the forecast period. It provides a complete analysis of the global market both quantitatively and qualitatively. The quantitative analysis includes market size and revenue data of the total demand, sub-markets, and regional/national levels throughout 2023-2033. Qualitative analysis depicts a full picture of market dynamics and trends including drivers, restraints and challenges, emerging products/market trends, and Porter's Fiver Forces analysis.

Based on the market data and analysis, the report highlights Increasingly Attractive Segments (IAS) and business opportunities in each segmentation. Moreover, a systematic evaluation of Internal Risks (factors arising within the industry development) and External Risks (factors arising from the surrounding environments) is provided for the ultraviolet disinfection equipment industry and market. All the identified risk factors are measured quantitatively according to GMD's novel numeric system, i.e. each risk is evaluated with GMD Risk Index Number (GMD RIN) and GMD Risk Intensity Level (GMD RIL). This in-depth risk assessment offers a comprehensive understanding of the current risk factors and their developing trends. Furthermore, this report concludes risk management strategies and Critical Success Factors (CSFs) to help companies make intelligence-based business decisions in the global ultraviolet disinfection equipment industry.



Market Coverage & Overview

The report is based on studies for 2021-2023 and provides a forecast from 2024 till 2033 with 2023 as the base year. Considering impact of COVID-19 and regional conflicts such as Russia-Ukraine war, the trend and outlook of global market is forecast in optimistic, balanced, and conservative scenarios. In the balanced view, the global ultraviolet disinfection equipment market is expected to reach \$19.38 billion by 2033, growing by 12.3% annually over the coming years.

Segmentation Analysis

Highlighted with 92 tables and 102 figures, this 203-page report represents a 360-degree view on the global market with extensively detailed segmentations Component, Product Type, Power Rating, Application, End Use, Marketing Channel, and Region/Country as shown below. Annual revenue 2023-2033 for each segment is included in the report.

By Component

UV Lamps

Mercury

Low-Pressure Mercury Lamps

Medium-Pressure Mercury Lamps

Amalgam Mercury Lamps

Xenon/LED

Ballasts/Controller Units

Quartz Sleeves

Reactor Chambers

Other Components



By Product Type

Cabinet Type Devices

Integrated Deployments

Mobile Type Robots

Wall-mounted Systems

By Power Rating

High Power

Low Power

Medium Power

By Application

Water	&	Wastewater	Treatment

Air Treatment

Residential

Healthcare Facilities

Retail Shops

Offices

Hospitality

Schools & Educational Institutions

Industrial



Other Air Treatments

Surface Disinfection

By End Use

Municipal

Residential

Commercial

Industrial

By Marketing Channel

Direct Marketing

Indirect Marketing

By Region

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Colombia, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, South Africa, and Rest of MEA)



The breakdown of the regional market(s) by country and the breakdown of each national market by Component, Application, and End Use over the forecast years are also included.

Key Companies

The report also covers the current competitive scenario and profiles key vendors including market leaders and important emerging players. A selection of companies profiled in this report includes:

Advanced UV, Inc.

American Ultraviolet Company

Atlantic Ultraviolet Corporation

Atlantium Technologies Ltd.

Australian Ultra Violet Services Pty. Ltd.

Calgon Carbon Corporation

Danaher Corporation

Dr. H?nle AG

Enaqua LLC

Evoqua Water Technologies LLC

Halma PLC

Hitech Ultraviolet Pvt. Ltd.

Hoenle AG

Koninklijke Philips N.V.



Kuraray Co., Ltd.

LightSources

Lumalier Corporation

Sanuvox Technologies Inc.

Sita Srl

Trojan Technologies

Ultraaqua

UV Pure Technologies Inc.

Uvo3 Ltd.

Xenex Disinfection Services LLC

Xylem Inc.



Contents

1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
- 1.1.1 Industry Definition
- 1.1.2 Research Scope
- 1.2 Research Methodology
- 1.2.1 Overview of Market Research Methodology
- 1.2.2 Market Assumption
- 1.2.3 Secondary Data
- 1.2.4 Primary Data
- 1.2.5 Data Filtration and Model Design
- 1.2.6 Market Size/Share Estimation
- 1.2.7 Research Limitations
- 1.3 Executive Summary

2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
 - 2.1.1 Impact of COVID-19 on World Economy
 - 2.1.2 Impact of COVID-19 on the Market
 - 2.1.3 Impact of Russia-Ukraine Conflict
- 2.1.4 Impact of Israel-Palestine War
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

3 SEGMENTATION OF GLOBAL MARKET BY COMPONENT

- 3.1 Market Overview by Component
- 3.2 UV Lamps
- 3.3 Ballasts/Controller Units
- 3.4 Quartz Sleeves
- 3.5 Reactor Chambers
- 3.6 Other Components

4 SEGMENTATION OF GLOBAL MARKET BY PRODUCT TYPE



- 4.1 Market Overview by Product Type
- 4.2 Cabinet Type Devices
- 4.3 Integrated Deployments
- 4.4 Mobile Type Robots
- 4.5 Wall-mounted Systems

5 SEGMENTATION OF GLOBAL MARKET BY POWER RATING

- 5.1 Market Overview by Power Rating
- 5.2 High Power
- 5.3 Low Power
- 5.4 Medium Power

6 SEGMENTATION OF GLOBAL MARKET BY APPLICATION

- 6.1 Market Overview by Application
- 6.2 Water & Wastewater Treatment
- 6.3 Air Treatment
- 6.4 Surface Disinfection

7 SEGMENTATION OF GLOBAL MARKET BY END USE

- 7.1 Market Overview by End Use
- 7.2 Municipal
- 7.3 Residential
- 7.4 Commercial
- 7.5 Industrial

8 SEGMENTATION OF GLOBAL MARKET BY MARKETING CHANNEL

- 8.1 Market Overview by Marketing Channel
- 8.2 Direct Marketing
- 8.3 Indirect Marketing

9 SEGMENTATION OF GLOBAL MARKET BY REGION

- 9.1 Geographic Market Overview 2023-2033
- 9.2 North America Market 2023-2033 by Country



- 9.2.1 Overview of North America Market
- 9.2.2 U.S.
- 9.2.3 Canada
- 9.2.4 Mexico
- 9.3 European Market 2023-2033 by Country
 - 9.3.1 Overview of European Market
 - 9.3.2 Germany
 - 9.3.3 U.K.
 - 9.3.4 France
 - 9.3.5 Spain
 - 9.3.6 Italy
 - 9.3.7 Russia
 - 9.3.8 Rest of European Market
- 9.4 Asia-Pacific Market 2023-2033 by Country
- 9.4.1 Overview of Asia-Pacific Market
- 9.4.2 Japan
- 9.4.3 China
- 9.4.4 Australia
- 9.4.5 India
- 9.4.6 South Korea
- 9.4.7 Rest of APAC Region
- 9.5 South America Market 2023-2033 by Country
 - 9.5.1 Argentina
 - 9.5.2 Brazil
 - 9.5.3 Colombia
- 9.5.4 Rest of South America Market
- 9.6 MEA Market 2023-2033 by Country
 - 9.6.1 UAE
 - 9.6.2 Saudi Arabia
 - 9.6.3 South Africa
 - 9.6.4 Other National Markets

10 COMPETITIVE LANDSCAPE

- 10.1 Overview of Key Vendors
- 10.2 New Product Launch, Partnership, Investment, and M&A
- 10.3 Company Profiles

Advanced UV, Inc.

American Ultraviolet Company





Atlantic Ultraviolet Corporation Atlantium Technologies Ltd. Australian Ultra Violet Services Pty. Ltd. Calgon Carbon Corporation **Danaher Corporation** Dr. H?nle AG Enaqua LLC **Evoqua Water Technologies LLC** Halma PLC Hitech Ultraviolet Pvt. Ltd. Hoenle AG Koninklijke Philips N.V. Kuraray Co., Ltd. LightSources Lumalier Corporation Sanuvox Technologies Inc. Sita Srl **Trojan Technologies** Ultraaqua UV Pure Technologies Inc. Uvo3 Ltd. **Xenex Disinfection Services LLC** Xylem Inc.

11 INVESTING IN ULTRAVIOLET DISINFECTION EQUIPMENT INDUSTRY: RISK ASSESSMENT AND MANAGEMENT

11.1 Risk Evaluation of Global Market11.2 Critical Success Factors (CSFs)RELATED REPORTS



List Of Tables

LIST OF TABLES

Table 1. Snapshot of Global Ultraviolet Disinfection Equipment Market in Balanced Perspective, 2023-2033 Table 2. World Economic Outlook, 2024-2036 Table 3. World Economic Outlook, 2022-2024 Table 4. Scenarios for Economic Impact of Ukraine Crisis Table 5. Scenarios for Economic Impact of Israel-Palestine War Table 6. World Health Spending by Region, \$ bn, 2013-2020 Table 7. Main Product Trends and Market Opportunities in Global Ultraviolet **Disinfection Equipment Market** Table 8. Global Ultraviolet Disinfection Equipment Market by Component, 2023-2033, \$ mn Table 9. Global Ultraviolet Disinfection Equipment Market: UV Lamps by Type, 2023-2033, \$ mn Table 10. Global Ultraviolet Disinfection Equipment Market: Mercury Lamps by Type, 2023-2033, \$ mn Table 11. Global Ultraviolet Disinfection Equipment Market by Product Type, 2023-2033, \$ mn Table 12. Global Ultraviolet Disinfection Equipment Market by Power Rating, 2023-2033, \$ mn Table 13. Global Ultraviolet Disinfection Equipment Market by Application, 2023-2033, \$ mn Table 14. Global Ultraviolet Disinfection Equipment Market: Air Treatment by Type, 2023-2033, \$ mn Table 15. Global Ultraviolet Disinfection Equipment Market by End Use, 2023-2033, \$ mn Table 16. Global Ultraviolet Disinfection Equipment Market by Marketing Channel, 2023-2033, \$ mn Table 17. Global Ultraviolet Disinfection Equipment Market by Region, 2023-2033, \$ mn Table 18. Leading National Ultraviolet Disinfection Equipment Market, 2023 and 2033, \$ mn Table 19. North America Ultraviolet Disinfection Equipment Market by Country, 2023-2033, \$ mn Table 20. U.S. Ultraviolet Disinfection Equipment Market by Component, 2023-2033, \$ mn Table 21. U.S. Ultraviolet Disinfection Equipment Market by Application, 2023-2033, \$



mn

mn

Table 23. Canada Ultraviolet Disinfection Equipment Market by Component, 2023-2033, \$ mn Table 24. Canada Ultraviolet Disinfection Equipment Market by Application, 2023-2033, \$ mn Table 25. Canada Ultraviolet Disinfection Equipment Market by End Use, 2023-2033, \$ mn Table 26. Mexico Ultraviolet Disinfection Equipment Market by Component, 2023-2033, \$ mn Table 27. Mexico Ultraviolet Disinfection Equipment Market by Application, 2023-2033, \$ mn Table 28. Mexico Ultraviolet Disinfection Equipment Market by End Use, 2023-2033, \$ mn Table 29. Europe Ultraviolet Disinfection Equipment Market by Country, 2023-2033, \$ mn Table 30. Germany Ultraviolet Disinfection Equipment Market by Component, 2023-2033, \$ mn Table 31. Germany Ultraviolet Disinfection Equipment Market by Application, 2023-2033, \$ mn Table 32. Germany Ultraviolet Disinfection Equipment Market by End Use, 2023-2033, \$mn Table 33. U.K. Ultraviolet Disinfection Equipment Market by Component, 2023-2033, \$ mn Table 34. U.K. Ultraviolet Disinfection Equipment Market by Application, 2023-2033, \$ mn Table 35. U.K. Ultraviolet Disinfection Equipment Market by End Use, 2023-2033, \$ mn Table 36. France Ultraviolet Disinfection Equipment Market by Component, 2023-2033, \$ mn Table 37. France Ultraviolet Disinfection Equipment Market by Application, 2023-2033, \$ mn Table 38. France Ultraviolet Disinfection Equipment Market by End Use, 2023-2033, \$ mn Table 39. Spain Ultraviolet Disinfection Equipment Market by Component, 2023-2033, \$ mn Table 40. Spain Ultraviolet Disinfection Equipment Market by Application, 2023-2033, \$ mn Table 41. Spain Ultraviolet Disinfection Equipment Market by End Use, 2023-2033, \$

Table 22. U.S. Ultraviolet Disinfection Equipment Market by End Use, 2023-2033, \$ mn



Table 42. Italy Ultraviolet Disinfection Equipment Market by Component, 2023-2033, \$ mn Table 43. Italy Ultraviolet Disinfection Equipment Market by Application, 2023-2033, \$ mn Table 44. Italy Ultraviolet Disinfection Equipment Market by End Use, 2023-2033, \$ mn Table 45. Russia Ultraviolet Disinfection Equipment Market by Component, 2023-2033, \$ mn Table 46. Russia Ultraviolet Disinfection Equipment Market by Application, 2023-2033, \$ mn Table 47. Russia Ultraviolet Disinfection Equipment Market by End Use, 2023-2033, \$ mn Table 48. Ultraviolet Disinfection Equipment Market in Rest of Europe by Country, 2023-2033, \$ mn Table 49. APAC Ultraviolet Disinfection Equipment Market by Country, 2023-2033, \$ mn Table 50. Japan Ultraviolet Disinfection Equipment Market by Component, 2023-2033, \$ mn Table 51. Japan Ultraviolet Disinfection Equipment Market by Application, 2023-2033, \$ mn Table 52. Japan Ultraviolet Disinfection Equipment Market by End Use, 2023-2033, \$ mn Table 53. China Ultraviolet Disinfection Equipment Market by Component, 2023-2033, \$ mn Table 54. China Ultraviolet Disinfection Equipment Market by Application, 2023-2033, \$ mn Table 55. China Ultraviolet Disinfection Equipment Market by End Use, 2023-2033, \$ mn Table 56. Australia Ultraviolet Disinfection Equipment Market by Component, 2023-2033, \$ mn Table 57. Australia Ultraviolet Disinfection Equipment Market by Application, 2023-2033, \$ mn Table 58. Australia Ultraviolet Disinfection Equipment Market by End Use, 2023-2033, \$ mn Table 59. India Ultraviolet Disinfection Equipment Market by Component, 2023-2033, \$ mn Table 60. India Ultraviolet Disinfection Equipment Market by Application, 2023-2033, \$ mn Table 61. India Ultraviolet Disinfection Equipment Market by End Use, 2023-2033, \$ mn Table 62. South Korea Ultraviolet Disinfection Equipment Market by Component. 2023-2033, \$ mn



Table 63. South Korea Ultraviolet Disinfection Equipment Market by Application, 2023-2033, \$ mn Table 64. South Korea Ultraviolet Disinfection Equipment Market by End Use, 2023-2033, \$ mn Table 65. Ultraviolet Disinfection Equipment Market in Rest of APAC by Country/Region, 2023-2033, \$ mn Table 66. South America Ultraviolet Disinfection Equipment Market by Country, 2023-2033, \$ mn Table 67. Argentina Ultraviolet Disinfection Equipment Market by Component, 2023-2033, \$ mn Table 68. Argentina Ultraviolet Disinfection Equipment Market by Application, 2023-2033, \$ mn Table 69. Argentina Ultraviolet Disinfection Equipment Market by End Use, 2023-2033, \$ mn Table 70. Brazil Ultraviolet Disinfection Equipment Market by Component, 2023-2033, \$ mn Table 71. Brazil Ultraviolet Disinfection Equipment Market by Application, 2023-2033, \$ mn Table 72. Brazil Ultraviolet Disinfection Equipment Market by End Use, 2023-2033, \$ mn Table 73. Colombia Ultraviolet Disinfection Equipment Market by Component, 2023-2033, \$ mn Table 74. Colombia Ultraviolet Disinfection Equipment Market by Application, 2023-2033, \$ mn Table 75. Colombia Ultraviolet Disinfection Equipment Market by End Use, 2023-2033, \$ mn Table 76. MEA Ultraviolet Disinfection Equipment Market by Country, 2023-2033, \$ mn Table 77. UAE Ultraviolet Disinfection Equipment Market by Component, 2023-2033, \$ mn Table 78. UAE Ultraviolet Disinfection Equipment Market by Application, 2023-2033, \$ mn Table 79. UAE Ultraviolet Disinfection Equipment Market by End Use, 2023-2033, \$ mn Table 80. Saudi Arabia Ultraviolet Disinfection Equipment Market by Component, 2023-2033, \$ mn Table 81. Saudi Arabia Ultraviolet Disinfection Equipment Market by Application, 2023-2033, \$ mn Table 82. Saudi Arabia Ultraviolet Disinfection Equipment Market by End Use, 2023-2033, \$ mn Table 83. South Africa Ultraviolet Disinfection Equipment Market by Component,



2023-2033, \$ mn

Table 84. South Africa Ultraviolet Disinfection Equipment Market by Application,

2023-2033, \$ mn

Table 85. South Africa Ultraviolet Disinfection Equipment Market by End Use,

2023-2033, \$ mn

Table 86. Advanced UV, Inc.: Company Snapshot

Table 87. Advanced UV, Inc.: Business Segmentation

Table 88. Advanced UV, Inc.: Product Portfolio

Table 89. List of Risk Factors and Weight Percentages/Theoretical Maximum

Table 90. Definition of GMD Relative Risk Index Number (Relative RIN) and GMD Risk Intensity Level (RIL)

Table 91. Risk Evaluation for Investing in Global Market, 2023-2033

Table 92. Critical Success Factors and Key Takeaways



List Of Figures

LIST OF FIGURES

Figure 1. Research Method Flow Chart Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation Figure 3. Global Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2023-2033 Figure 4. Industry Value Chain Analysis Figure 5. Global Ultraviolet Disinfection Equipment Market, 2023-2033, \$ mn Figure 6. Impact of COVID-19 on Business Figure 7. Primary Drivers and Impact Factors of Global Ultraviolet Disinfection **Equipment Market** Figure 8. Worldwide Geriatric Population (60 years and above) by Regions, 2015 & 2030, million Figure 9. World Population 65 and Over, % of Total Population, 1950-2060 Figure 10. Primary Restraints and Impact Factors of Global Ultraviolet Disinfection **Equipment Market** Figure 11. Porter's Fiver Forces Analysis of Global Ultraviolet Disinfection Equipment Market Figure 12. Growth Opportunity Analysis by Component Figure 13. Breakdown of Global Ultraviolet Disinfection Equipment Market by Component, 2023-2033, % of Revenue Figure 14. Global Addressable Market Cap in 2024-2033 by Component, Value (\$ mn) and Share (%) Figure 15. Global Ultraviolet Disinfection Equipment Market by Component: UV Lamps, 2023-2033, \$ mn Figure 16. Global Ultraviolet Disinfection Equipment Market by Component: Ballasts/Controller Units, 2023-2033, \$ mn Figure 17. Global Ultraviolet Disinfection Equipment Market by Component: Quartz Sleeves, 2023-2033, \$ mn Figure 18. Global Ultraviolet Disinfection Equipment Market by Component: Reactor Chambers, 2023-2033, \$ mn Figure 19. Global Ultraviolet Disinfection Equipment Market by Component: Other Components, 2023-2033, \$ mn Figure 20. Growth Opportunity Analysis by Product Type Figure 21. Breakdown of Global Ultraviolet Disinfection Equipment Market by Product Type, 2023-2033, % of Sales Revenue Figure 22. Global Addressable Market Cap in 2024-2033 by Product Type, Value (\$ mn)



and Share (%)

Figure 23. Global Ultraviolet Disinfection Equipment Market by Product Type: Cabinet Type Devices, 2023-2033, \$ mn

Figure 24. Global Ultraviolet Disinfection Equipment Market by Product Type: Integrated Deployments, 2023-2033, \$ mn

Figure 25. Global Ultraviolet Disinfection Equipment Market by Product Type: Mobile Type Robots, 2023-2033, \$ mn

Figure 26. Global Ultraviolet Disinfection Equipment Market by Product Type: Wallmounted Systems, 2023-2033, \$ mn

Figure 27. Growth Opportunity Analysis by Power Rating

Figure 28. Breakdown of Global Ultraviolet Disinfection Equipment Market by Power Rating, 2023-2033, % of Sales Revenue

Figure 29. Global Addressable Market Cap in 2024-2033 by Power Rating, Value (\$ mn) and Share (%)

Figure 30. Global Ultraviolet Disinfection Equipment Market by Power Rating: High Power, 2023-2033, \$ mn

Figure 31. Global Ultraviolet Disinfection Equipment Market by Power Rating: Low Power, 2023-2033, \$ mn

Figure 32. Global Ultraviolet Disinfection Equipment Market by Power Rating: Medium Power, 2023-2033, \$ mn

Figure 33. Growth Opportunity Analysis by Application

Figure 34. Breakdown of Global Ultraviolet Disinfection Equipment Market by

Application, 2023-2033, % of Revenue

Figure 35. Global Addressable Market Cap in 2024-2033 by Application, Value (\$ mn) and Share (%)

Figure 36. Global Ultraviolet Disinfection Equipment Market by Application: Water & Wastewater Treatment, 2023-2033, \$ mn

Figure 37. Global Ultraviolet Disinfection Equipment Market by Application: Air Treatment, 2023-2033, \$ mn

Figure 38. Global Ultraviolet Disinfection Equipment Market by Application: Surface Disinfection, 2023-2033, \$ mn

Figure 39. Growth Opportunity Analysis by End Use

Figure 40. Breakdown of Global Ultraviolet Disinfection Equipment Market by End Use, 2023-2033, % of Revenue

Figure 41. Global Addressable Market Cap in 2024-2033 by End Use, Value (\$ mn) and Share (%)

Figure 42. Global Ultraviolet Disinfection Equipment Market by End Use: Municipal, 2023-2033, \$ mn

Figure 43. Global Ultraviolet Disinfection Equipment Market by End Use: Residential,



2023-2033, \$ mn

Figure 44. Global Ultraviolet Disinfection Equipment Market by End Use: Commercial, 2023-2033, \$ mn

Figure 45. Global Ultraviolet Disinfection Equipment Market by End Use: Industrial, 2023-2033, \$ mn

Figure 46. Growth Opportunity Analysis by Marketing Channel

Figure 47. Breakdown of Global Ultraviolet Disinfection Equipment Market by Marketing Channel, 2023-2033, % of Revenue

Figure 48. Global Addressable Market Cap in 2024-2033 by Marketing Channel, Value (\$ mn) and Share (%)

Figure 49. Global Ultraviolet Disinfection Equipment Market by Marketing Channel: Direct Marketing, 2023-2033, \$ mn

Figure 50. Global Ultraviolet Disinfection Equipment Market by Marketing Channel: Indirect Marketing, 2023-2033, \$ mn

Figure 51. Global Market Snapshot by Region

Figure 52. Growth Opportunity Analysis of Global Market by Region

Figure 53. Geographic Spread of Worldwide Ultraviolet Disinfection Equipment Market, 2023-2033, % of Sales Revenue

Figure 54. Global Addressable Market Cap in 2024-2033 by Region, Value (\$ mn) and Share (%)

Figure 55. North American Ultraviolet Disinfection Equipment Market, 2023-2033, \$ mn Figure 56. Growth Opportunity Analysis of North America Market by Country

Figure 57. Breakdown of North America Ultraviolet Disinfection Equipment Market by Country, 2023 and 2033, % of Revenue

Figure 58. Contribution to North America 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 59. U.S. Ultraviolet Disinfection Equipment Market, 2023-2033, \$ mn

Figure 60. Canada Ultraviolet Disinfection Equipment Market, 2023-2033, \$ mn

Figure 61. Ultraviolet Disinfection Equipment Market in Mexico, 2023-2033, \$ mn

Figure 62. European Ultraviolet Disinfection Equipment Market, 2023-2033, \$ mn

Figure 63. Growth Opportunity Analysis of Europe Market by Country

Figure 64. Breakdown of European Ultraviolet Disinfection Equipment Market by Country, 2023 and 2033, % of Revenue

Figure 65. Contribution to Europe 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 66. Ultraviolet Disinfection Equipment Market in Germany, 2023-2033, \$ mn

Figure 67. Ultraviolet Disinfection Equipment Market in U.K., 2023-2033, \$ mn

Figure 68. Ultraviolet Disinfection Equipment Market in France, 2023-2033, \$ mn

Figure 69. Ultraviolet Disinfection Equipment Market in Spain, 2023-2033, \$ mn



Figure 70. Ultraviolet Disinfection Equipment Market in Italy, 2023-2033, \$ mn

Figure 71. Ultraviolet Disinfection Equipment Market in Russia, 2023-2033, \$ mn

Figure 72. Ultraviolet Disinfection Equipment Market in Rest of Europe, 2023-2033, \$ mn

Figure 73. Asia-Pacific Ultraviolet Disinfection Equipment Market, 2023-2033, \$ mn

Figure 74. Growth Opportunity Analysis of Asia-Pacific Market by Country

Figure 75. Breakdown of APAC Ultraviolet Disinfection Equipment Market by Country, 2023 and 2033, % of Revenue

Figure 76. Contribution to APAC 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 77. Ultraviolet Disinfection Equipment Market in Japan, 2023-2033, \$ mn

Figure 78. Ultraviolet Disinfection Equipment Market in China, 2023-2033, \$ mn

Figure 79. Ultraviolet Disinfection Equipment Market in Australia, 2023-2033, \$ mn

Figure 80. Ultraviolet Disinfection Equipment Market in India, 2023-2033, \$ mn

Figure 81. Ultraviolet Disinfection Equipment Market in South Korea, 2023-2033, \$ mn

Figure 82. Ultraviolet Disinfection Equipment Market in Rest of APAC, 2023-2033, \$ mn

Figure 83. South America Ultraviolet Disinfection Equipment Market, 2023-2033, \$ mn

Figure 84. Growth Opportunity Analysis of South America Market by Country

Figure 85. Breakdown of South America Ultraviolet Disinfection Equipment Market by Country, 2023 and 2033, % of Revenue

Figure 86. Contribution to South America 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 87. Ultraviolet Disinfection Equipment Market in Argentina, 2023-2033, \$ mn

Figure 88. Ultraviolet Disinfection Equipment Market in Brazil, 2023-2033, \$ mn

Figure 89. Ultraviolet Disinfection Equipment Market in Colombia, 2023-2033, \$ mn

Figure 90. Ultraviolet Disinfection Equipment Market in Rest of South America, 2023-2033, \$ mn

Figure 91. Ultraviolet Disinfection Equipment Market in Middle East and Africa (MEA), 2023-2033, \$ mn

Figure 92. Growth Opportunity Analysis of MEA Market by Country

Figure 93. Breakdown of MEA Ultraviolet Disinfection Equipment Market by Country, 2023 and 2033, % of Revenue

Figure 94. Contribution to MEA 2024-2033 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 95. Ultraviolet Disinfection Equipment Market in UAE, 2023-2033, \$ mn

Figure 96. Ultraviolet Disinfection Equipment Market in Saudi Arabia, 2023-2033, \$ mn Figure 97. Ultraviolet Disinfection Equipment Market in South Africa, 2023-2033, \$ mn Figure 98. Ultraviolet Disinfection Equipment Market in the Rest of MEA, 2023-2033, \$ mn



Figure 99. Growth Stage of Global Ultraviolet Disinfection Equipment Industry over the Forecast Period

Figure 100. Comparison of Risk Factors by GMD RIN in 2023

Figure 101. GMD Relative RIN of Internal Risk Factors in 2023 on Radar Chart

Figure 102. GMD Relative RIN of External Risk Factors in 2023 on Radar Chart



I would like to order

Product name: Global Ultraviolet Disinfection Equipment Market 2023-2033 by Component, Product Type, Power Rating, Application, End Use, Marketing Channel, and Region Product link: https://marketpublishers.com/r/GC6F0A9CE16AEN.html Price: US\$ 3,800.00 (Single User License / Electronic Delivery) If you want to order Corporate License or Hard Copy, please, contact our Customer Service: info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <u>https://marketpublishers.com/r/GC6F0A9CE16AEN.html</u>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name: Last name: Email: Company: Address: City: Zip code: Country: Tel: Fax: Your message:

**All fields are required

Custumer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <u>https://marketpublishers.com/docs/terms.html</u>

To place an order via fax simply print this form, fill in the information below and fax the completed form to +44 20 7900 3970

