

# Global Smart Water Management Market 2020-2030 by Offering (Water Meters, Software and Solutions, Service), Application, and Region: Trend Forecast and Growth Opportunity

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# **Abstracts**

Global smart water management market will reach \$48.69 billion by 2030, growing by 14.6% annually over 2020-2030 driven by the rising demand for quality water services, need to replace aging water infrastructure, rising digitalization of utilities sector, technological advancements in IoT, and government initiatives and regulations.

Highlighted with 64 tables and 72 figures, this 161-page report "Global Smart Water Management Market 2020-2030 by Offering (Water Meters, Software and Solutions, Service), Application, and Region: Trend Forecast and Growth Opportunity" is based on a comprehensive research of the entire global smart water management market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2015-2019 and provides forecast from 2020 till 2030 with 2019 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

**Growth Drivers** 



Restraints and Challenges

**Emerging Product Trends & Market Opportunities** 

Porter's Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19. The balanced (most likely) projection is used to quantify global smart water management market in every aspect of the classification from perspectives of Offering, Application, and Region.

Based on Offering, the global market is segmented into the following sub-markets with annual revenue for 2019-2030 included in each section.

#### **Water Meters**

AMR/AMR+ Water Meters

**AMI Water Meters** 

#### **Software and Solutions**

Asset Management

**Distribution Network Monitoring** 

Supervisory Control and Data Acquisition (SCADA)

Meter Data Management (MDM)

Analytics

Other Solutions

#### **Service**



Managed Services

**Professional Services** 

Based on Application, the global market is segmented into the following sub-markets with annual revenue for 2019-2030 included in each section.

Residential Use

Commercial Use

Industrial Use

Geographically, the following regions together with the listed national/local markets are fully investigated:

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Turkey, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

North America (U.S., Canada, and Mexico)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (Saudi Arabia, UAE, South Africa)

For each aforementioned region and country, detailed analysis and data for annual revenue are available for 2019-2030. The breakdown of all regional markets by country and split of key national markets by Offering and Application over the forecast years are also included.

The report also covers current competitive scenario and the predicted trend; and



profiles key vendors including market leaders and important emerging players.

Specifically, potential risks associated with investing in global smart water management market are assayed quantitatively and qualitatively through GMD's Risk Assessment System. According to the risk analysis and evaluation, Critical Success Factors (CSFs) are generated as a guidance to help investors & stockholders identify emerging opportunities, manage and minimize the risks, develop appropriate business models, and make wise strategies and decisions.

Key Players (this may not be a complete list and extra companies can be added upon request):

ABB Ltd.

Arad Group

Esri Geographic Information System Company

General Electric Co.

Hitachi Ltd.

Honeywell International Inc.

Huawei Technologies Co. Ltd.

i20 Water Ltd.

**IBM** Corporation

Itron Inc.

Schneider Electric SA

Sensus Inc. (Xylem Inc.)

Siemens AG

Suez Group

TaKaDu Limited

Utility Systems (Micro Mega Holdings Limited)

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)



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**Arad Group** 

Esri Geographic Information System Company

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i20 Water Ltd.

**IBM Corporation** 

Itron Inc.

Schneider Electric SA

Sensus Inc. (Xylem Inc.)

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#### **COMPANIES MENTIONED**

Key Players (this may not be a complete list and extra companies can be added upon request):

Abbott Nutrition

Baby Gourmet Foods Inc.

Beingmate Baby & Child Food Co Ltd

Bellamy's Australia Limited



Campbell Soups

Dana Dairy Group Ltd.

Danone SA

FrieslandCampina

Nestle S.A.

Parent's Choice Infant Formula

Perrigo Company Plc

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