

Global Smart Meters Market 2022-2032 by Component (Hardware, Software & Service), Technology (AMR, AMI), Communication Type (Cellular, RF, PLC), Phase (Single, Three), Specification (SMETS1, SMETS2), Application (Electricity, Gas, Water), End Use (Residential, Commercial, Industrial), and Region: Trend Forecast and Growth Opportunity

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Abstracts

Global smart meters market will reach \$42.67 billion by 2032, growing by 8.3% annually over 2022-2032. The growth is driven by the advancements in metering technologies, the rising awareness among people regarding energy conservation, a surging focus of governments on replacing conventional meters with smart meters, increasing upgrades of transmission & distribution infrastructure, and rising investments in smart grid projects.

Highlighted with 85 tables and 94 figures, this 187-page report “Global Smart Meters Market 2022-2032 by Component (Hardware, Software & Service), Technology (AMR, AMI), Communication Type (Cellular, RF, PLC), Phase (Single, Three), Specification (SMETS1, SMETS2), Application (Electricity, Gas, Water), End Use (Residential, Commercial, Industrial), and Region: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire global smart meters market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base

year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify global smart meters market in every aspect of the classification from perspectives of Component, Technology, Communication Type, Phase, Specification, Application, End Use, and Region.

Based on Component, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Hardware

Software & Service

Based on Technology, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Automatic Meter Reading (AMR)

Advanced Metering Infrastructure (AMI)

By Communication Type, the global market is segmented into the following sub-markets

with annual revenue (\$ mn) for 2022-2032 included in each section.

Cellular Technology

Radio Frequency (RF)

Power Line Communication (PLC)

Other Communication Types

By Phase, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Single-phase Smart Meters

Three-phase Smart Meters

By Specification, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

SMETS1 Smart Meters

SMETS2 Smart Meters

By Application, the global market is segmented into the following sub-markets with annual revenue (\$ mn) and volume (million units) for 2022-2032 included in each section.

Smart Electricity Meters

Smart Gas Meters

Smart Water Meters

By End Use, the global market is segmented into the following sub-markets with annual

revenue (\$ mn) for 2022-2032 included in each section.

Residential Use

Commercial Use

Geographically, the following regions together with the listed national/local markets are fully investigated:

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, South Africa, and Rest of MEA)

For each region and country, detailed analysis and annual revenue (\$ mn) are available for 2022-2032. The breakdown of all regional markets by country and the breakdown of each national market by Technology, Application, and End Use over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

AEM

Aichi Tokei Denki Co., Ltd.

Apator SA

Azbil Kimmon Co., Ltd. (Azbil Corporation)

Badger Meter, Inc.

Diehl Stiftung & Co. KG

EDMI

Elster Group GmbH (Honeywell International Inc.)

Hexing Electric Company Ltd.

Holley Technology Ltd.

Iskraemeco

Itron Inc.

Jiangsu Linyang Energy Co., Ltd.

Kamstrup AS

Landis+Gyr Group AG

Neptune Technology Group Inc.

Ningbo Sanxing Electric Co., Ltd.

Pietro Fiorentini SpA

Sagemcom SAS

Schneider Electric SA

Sensus Usa Inc. (Xylem Inc.)

Siemens AG

Wasion Holdings Limited

Yazaki Corporation

Zenner International GmbH & Co. KG

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

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Azbil Kimmon Co., Ltd. (Azbil Corporation)
Badger Meter, Inc.
Diehl Stiftung & Co. KG
EDMI
Elster Group GmbH (Honeywell International Inc.)
Hexing Electric Company Ltd.
Holley Technology Ltd.
Iskraemeco
Itron Inc.
Jiangsu Linyang Energy Co., Ltd.
Kamstrup AS
Landis+Gyr Group AG
Neptune Technology Group Inc.
Ningbo Sanxing Electric Co., Ltd.
Pietro Fiorentini SpA
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