

Global Smart Meters Market 2022-2032 by Component (Hardware, Software & Service), Technology (AMR, AMI), Communication Type (Cellular, RF, PLC), Phase (Single, Three), Specification (SMETS1, SMETS2), Application (Electricity, Gas, Water), End Use (Residential, Commercial, Industrial), and Region: Trend Forecast and Growth Opportunity

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Abstracts

Global smart meters market will reach \$42.67 billion by 2032, growing by 8.3% annually over 2022-2032. The growth is driven by the advancements in metering technologies, the rising awareness among people regarding energy conservation, a surging focus of governments on replacing conventional meters with smart meters, increasing upgrades of transmission & distribution infrastructure, and rising investments in smart grid projects.

Highlighted with 85 tables and 94 figures, this 187-page report “Global Smart Meters Market 2022-2032 by Component (Hardware, Software & Service), Technology (AMR, AMI), Communication Type (Cellular, RF, PLC), Phase (Single, Three), Specification (SMETS1, SMETS2), Application (Electricity, Gas, Water), End Use (Residential, Commercial, Industrial), and Region: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire global smart meters market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base

year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify global smart meters market in every aspect of the classification from perspectives of Component, Technology, Communication Type, Phase, Specification, Application, End Use, and Region.

Based on Component, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Hardware

Software & Service

Based on Technology, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Automatic Meter Reading (AMR)

Advanced Metering Infrastructure (AMI)

By Communication Type, the global market is segmented into the following sub-markets

with annual revenue (\$ mn) for 2022-2032 included in each section.

Cellular Technology

Radio Frequency (RF)

Power Line Communication (PLC)

Other Communication Types

By Phase, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Single-phase Smart Meters

Three-phase Smart Meters

By Specification, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

SMETS1 Smart Meters

SMETS2 Smart Meters

By Application, the global market is segmented into the following sub-markets with annual revenue (\$ mn) and volume (million units) for 2022-2032 included in each section.

Smart Electricity Meters

Smart Gas Meters

Smart Water Meters

By End Use, the global market is segmented into the following sub-markets with annual

revenue (\$ mn) for 2022-2032 included in each section.

Residential Use

Commercial Use

Geographically, the following regions together with the listed national/local markets are fully investigated:

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, South Africa, and Rest of MEA)

For each region and country, detailed analysis and annual revenue (\$ mn) are available for 2022-2032. The breakdown of all regional markets by country and the breakdown of each national market by Technology, Application, and End Use over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

AEM

Aichi Tokei Denki Co., Ltd.

Apator SA

Azbil Kimmon Co., Ltd. (Azbil Corporation)

Badger Meter, Inc.

Diehl Stiftung & Co. KG

EDMI

Elster Group GmbH (Honeywell International Inc.)

Hexing Electric Company Ltd.

Holley Technology Ltd.

Iskraemeco

Itron Inc.

Jiangsu Linyang Energy Co., Ltd.

Kamstrup AS

Landis+Gyr Group AG

Neptune Technology Group Inc.

Ningbo Sanxing Electric Co., Ltd.

Pietro Fiorentini SpA

Sagemcom SAS

Schneider Electric SA

Sensus Usa Inc. (Xylem Inc.)

Siemens AG

Wasion Holdings Limited

Yazaki Corporation

Zenner International GmbH & Co. KG

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

Contents

1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
 - 1.1.1 Industry Definition
 - 1.1.2 Research Scope
- 1.2 Research Methodology
 - 1.2.1 Overview of Market Research Methodology
 - 1.2.2 Market Assumption
 - 1.2.3 Secondary Data
 - 1.2.4 Primary Data
 - 1.2.5 Data Filtration and Model Design
 - 1.2.6 Market Size/Share Estimation
 - 1.2.7 Research Limitations
- 1.3 Executive Summary

2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
 - 2.1.1 Impact of COVID-19 on World Economy
 - 2.1.2 Impact of COVID-19 on the Market
 - 2.1.3 Impact of Russia-Ukraine Conflict: War Slows Economic Recovery
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

3 SEGMENTATION OF GLOBAL MARKET BY COMPONENT

- 3.1 Market Overview by Component
- 3.2 Hardware
- 3.3 Software & Service

4 SEGMENTATION OF GLOBAL MARKET BY TECHNOLOGY

- 4.1 Market Overview by Technology
- 4.2 Automatic Meter Reading (AMR)
- 4.3 Advanced Metering Infrastructure (AMI)

5 SEGMENTATION OF GLOBAL MARKET BY COMMUNICATION TYPE

- 5.1 Market Overview by Communication Type
- 5.2 Cellular Technology
- 5.3 Radio Frequency (RF)
- 5.4 Power Line Communication (PLC)
- 5.5 Other Communication Types

6 SEGMENTATION OF GLOBAL MARKET BY PHASE

- 6.1 Market Overview by Phase
- 6.2 Single-phase Smart Meters
- 6.3 Three-phase Smart Meters

7 SEGMENTATION OF GLOBAL MARKET BY SPECIFICATION

- 7.1 Market Overview by Specification
- 7.2 SMETS1 Smart Meters
- 7.3 SMETS2 Smart Meters

8 SEGMENTATION OF GLOBAL MARKET BY APPLICATION

- 8.1 Market Overview by Application
- 8.2 Smart Electricity Meters
- 8.3 Smart Gas Meters
- 8.4 Smart Water Meters

9 SEGMENTATION OF GLOBAL MARKET BY END USE

- 9.1 Market Overview by End Use
- 9.2 Residential Use
- 9.3 Commercial Use
- 9.4 Industrial Use

10 SEGMENTATION OF GLOBAL MARKET BY REGION

- 10.1 Geographic Market Overview 2022-2032
- 10.2 North America Market 2022-2032 by Country

- 10.2.1 Overview of North America Market
- 10.2.2 U.S.
- 10.2.3 Canada
- 10.2.4 Mexico
- 10.3 European Market 2022-2032 by Country
 - 10.3.1 Overview of European Market
 - 10.3.2 Germany
 - 10.3.3 U.K.
 - 10.3.4 France
 - 10.3.5 Spain
 - 10.3.6 Italy
 - 10.3.7 Russia
 - 10.3.8 Rest of European Market
- 10.4 Asia-Pacific Market 2022-2032 by Country
 - 10.4.1 Overview of Asia-Pacific Market
 - 10.4.2 Japan
 - 10.4.3 China
 - 10.4.4 Australia
 - 10.4.5 India
 - 10.4.6 South Korea
 - 10.4.7 Rest of APAC Region
- 10.5 South America Market 2022-2032 by Country
 - 10.5.1 Argentina
 - 10.5.2 Brazil
 - 10.5.3 Chile
 - 10.5.4 Rest of South America Market
- 10.6 MEA Market 2022-2032 by Country
 - 10.6.1 UAE
 - 10.6.2 Saudi Arabia
 - 10.6.3 South Africa
 - 10.6.4 Other National Markets

11 COMPETITIVE LANDSCAPE

- 11.1 Overview of Key Vendors
 - 11.2 New Product Launch, Partnership, Investment, and M&A
 - 11.3 Company Profiles
- AEM
Aichi Tokei Denki Co., Ltd.

Apator SA
Azbil Kimmon Co., Ltd. (Azbil Corporation)
Badger Meter, Inc.
Diehl Stiftung & Co. KG
EDMI
Elster Group GmbH (Honeywell International Inc.)
Hexing Electric Company Ltd.
Holley Technology Ltd.
Iskraemeco
Itron Inc.
Jiangsu Linyang Energy Co., Ltd.
Kamstrup AS
Landis+Gyr Group AG
Neptune Technology Group Inc.
Ningbo Sanxing Electric Co., Ltd.
Pietro Fiorentini SpA
Sagemcom SAS
Schneider Electric SA
Sensus Usa Inc. (Xylem Inc.)
Siemens AG
Wasion Holdings Limited
Yazaki Corporation
Zenner International GmbH & Co. KG
RELATED REPORTS

List Of Tables

LIST OF TABLES

- Table 1. Snapshot of Global Smart Meters Market in Balanced Perspective, 2022-2032
- Table 2. World Economic Outlook, 2021-2031
- Table 3. World Economic Outlook, 2021-2023
- Table 4. Scenarios for Economic Impact of Ukraine Crisis
- Table 5. Main Product Trends and Market Opportunities in Global Smart Meters Market
- Table 6. Global Smart Meters Market by Component, 2022-2032, \$ mn
- Table 7. Global Smart Meters Market by Technology, 2022-2032, \$ mn
- Table 8. Global Smart Meters Market by Communication Type, 2022-2032, \$ mn
- Table 9. Global Smart Meters Market by Phase, 2022-2032, \$ mn
- Table 10. Global Smart Meters Market by Specification, 2022-2032, \$ mn
- Table 11. Global Smart Meters Market by Application by Value, 2022-2032, \$ mn
- Table 12. Global Smart Meters Market by Application by Volume, 2022-2032, million units
- Table 13. Global Smart Meters Market by End Use, 2022-2032, \$ mn
- Table 14. Global Smart Meters Market by Region, 2022-2032, \$ mn
- Table 15. Leading National Smart Meters Market, 2022 and 2032, \$ mn
- Table 16. North America Smart Meters Market by Country, 2022-2032, \$ mn
- Table 17. U.S. Smart Meters Market by Technology, 2022-2032, \$ mn
- Table 18. U.S. Smart Meters Market by Application, 2022-2032, \$ mn
- Table 19. U.S. Smart Meters Market by End Use, 2022-2032, \$ mn
- Table 20. Canada Smart Meters Market by Technology, 2022-2032, \$ mn
- Table 21. Canada Smart Meters Market by Application, 2022-2032, \$ mn
- Table 22. Canada Smart Meters Market by End Use, 2022-2032, \$ mn
- Table 23. Mexico Smart Meters Market by Technology, 2022-2032, \$ mn
- Table 24. Mexico Smart Meters Market by Application, 2022-2032, \$ mn
- Table 25. Mexico Smart Meters Market by End Use, 2022-2032, \$ mn
- Table 26. Europe Smart Meters Market by Country, 2022-2032, \$ mn
- Table 27. Germany Smart Meters Market by Technology, 2022-2032, \$ mn
- Table 28. Germany Smart Meters Market by Application, 2022-2032, \$ mn
- Table 29. Germany Smart Meters Market by End Use, 2022-2032, \$ mn
- Table 30. U.K. Smart Meters Market by Technology, 2022-2032, \$ mn
- Table 31. U.K. Smart Meters Market by Application, 2022-2032, \$ mn
- Table 32. U.K. Smart Meters Market by End Use, 2022-2032, \$ mn
- Table 33. France Smart Meters Market by Technology, 2022-2032, \$ mn
- Table 34. France Smart Meters Market by Application, 2022-2032, \$ mn

- Table 35. France Smart Meters Market by End Use, 2022-2032, \$ mn
- Table 36. Spain Smart Meters Market by Technology, 2022-2032, \$ mn
- Table 37. Spain Smart Meters Market by Application, 2022-2032, \$ mn
- Table 38. Spain Smart Meters Market by End Use, 2022-2032, \$ mn
- Table 39. Italy Smart Meters Market by Technology, 2022-2032, \$ mn
- Table 40. Italy Smart Meters Market by Application, 2022-2032, \$ mn
- Table 41. Italy Smart Meters Market by End Use, 2022-2032, \$ mn
- Table 42. Russia Smart Meters Market by Technology, 2022-2032, \$ mn
- Table 43. Russia Smart Meters Market by Application, 2022-2032, \$ mn
- Table 44. Russia Smart Meters Market by End Use, 2022-2032, \$ mn
- Table 45. Smart Meters Market in Rest of Europe by Country, 2022-2032, \$ mn
- Table 46. APAC Smart Meters Market by Country, 2022-2032, \$ mn
- Table 47. Japan Smart Meters Market by Technology, 2022-2032, \$ mn
- Table 48. Japan Smart Meters Market by Application, 2022-2032, \$ mn
- Table 49. Japan Smart Meters Market by End Use, 2022-2032, \$ mn
- Table 50. China Smart Meters Market by Technology, 2022-2032, \$ mn
- Table 51. China Smart Meters Market by Application, 2022-2032, \$ mn
- Table 52. China Smart Meters Market by End Use, 2022-2032, \$ mn
- Table 53. Australia Smart Meters Market by Technology, 2022-2032, \$ mn
- Table 54. Australia Smart Meters Market by Application, 2022-2032, \$ mn
- Table 55. Australia Smart Meters Market by End Use, 2022-2032, \$ mn
- Table 56. India Smart Meters Market by Technology, 2022-2032, \$ mn
- Table 57. India Smart Meters Market by Application, 2022-2032, \$ mn
- Table 58. India Smart Meters Market by End Use, 2022-2032, \$ mn
- Table 59. South Korea Smart Meters Market by Technology, 2022-2032, \$ mn
- Table 60. South Korea Smart Meters Market by Application, 2022-2032, \$ mn
- Table 61. South Korea Smart Meters Market by End Use, 2022-2032, \$ mn
- Table 62. Smart Meters Market in Rest of APAC by Country/Region, 2022-2032, \$ mn
- Table 63. South America Smart Meters Market by Country, 2022-2032, \$ mn
- Table 64. Argentina Smart Meters Market by Technology, 2022-2032, \$ mn
- Table 65. Argentina Smart Meters Market by Application, 2022-2032, \$ mn
- Table 66. Argentina Smart Meters Market by End Use, 2022-2032, \$ mn
- Table 67. Brazil Smart Meters Market by Technology, 2022-2032, \$ mn
- Table 68. Brazil Smart Meters Market by Application, 2022-2032, \$ mn
- Table 69. Brazil Smart Meters Market by End Use, 2022-2032, \$ mn
- Table 70. Chile Smart Meters Market by Technology, 2022-2032, \$ mn
- Table 71. Chile Smart Meters Market by Application, 2022-2032, \$ mn
- Table 72. Chile Smart Meters Market by End Use, 2022-2032, \$ mn
- Table 73. MEA Smart Meters Market by Country, 2022-2032, \$ mn

- Table 74. UAE Smart Meters Market by Technology, 2022-2032, \$ mn
- Table 75. UAE Smart Meters Market by Application, 2022-2032, \$ mn
- Table 76. UAE Smart Meters Market by End Use, 2022-2032, \$ mn
- Table 77. Saudi Arabia Smart Meters Market by Technology, 2022-2032, \$ mn
- Table 78. Saudi Arabia Smart Meters Market by Application, 2022-2032, \$ mn
- Table 79. Saudi Arabia Smart Meters Market by End Use, 2022-2032, \$ mn
- Table 80. South Africa Smart Meters Market by Technology, 2022-2032, \$ mn
- Table 81. South Africa Smart Meters Market by Application, 2022-2032, \$ mn
- Table 82. South Africa Smart Meters Market by End Use, 2022-2032, \$ mn
- Table 83. AEM: Company Snapshot
- Table 84. AEM: Business Segmentation
- Table 85. AEM: Product Portfolio

List Of Figures

LIST OF FIGURES

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. Global Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2022-2032

Figure 4. Global Smart Meters Market by Value, 2022-2032, \$ mn

Figure 5. Global Smart Meters Market by Volume, 2022-2032, million units

Figure 6. Impact of COVID-19 on Business

Figure 7. Primary Drivers and Impact Factors of Global Smart Meters Market

Figure 8. Forecast of Middle-class Population by Region, 2015-2030, million

Figure 9. Worldwide Smart Grid Technology Market, 2022-2028, \$ billion

Figure 10. Drivers for Smart Technology Investment

Figure 11. Primary Restraints and Impact Factors of Global Smart Meters Market

Figure 12. Investment Opportunity Analysis

Figure 13. Porter's Five Forces Analysis of Global Smart Meters Market

Figure 14. Breakdown of Global Smart Meters Market by Component, 2022-2032, % of Revenue

Figure 15. Global Addressable Market Cap in 2023-2032 by Component, Value (\$ mn) and Share (%)

Figure 16. Global Smart Meters Market by Component: Hardware, 2022-2032, \$ mn

Figure 17. Global Smart Meters Market by Component: Software & Service, 2022-2032, \$ mn

Figure 18. Breakdown of Global Smart Meters Market by Technology, 2022-2032, % of Sales Revenue

Figure 19. Global Addressable Market Cap in 2023-2032 by Technology, Value (\$ mn) and Share (%)

Figure 20. Global Smart Meters Market by Technology: Automatic Meter Reading (AMR), 2022-2032, \$ mn

Figure 21. Global Smart Meters Market by Technology: Advanced Metering Infrastructure (AMI), 2022-2032, \$ mn

Figure 22. Breakdown of Global Smart Meters Market by Communication Type, 2022-2032, % of Sales Revenue

Figure 23. Global Addressable Market Cap in 2023-2032 by Communication Type, Value (\$ mn) and Share (%)

Figure 24. Global Smart Meters Market by Communication Type: Cellular Technology, 2022-2032, \$ mn

Figure 25. Global Smart Meters Market by Communication Type: Radio Frequency (RF), 2022-2032, \$ mn

Figure 26. Global Smart Meters Market by Communication Type: Power Line Communication (PLC), 2022-2032, \$ mn

Figure 27. Global Smart Meters Market by Communication Type: Other Communication Types, 2022-2032, \$ mn

Figure 28. Breakdown of Global Smart Meters Market by Phase, 2022-2032, % of Revenue

Figure 29. Global Addressable Market Cap in 2023-2032 by Phase, Value (\$ mn) and Share (%)

Figure 30. Global Smart Meters Market by Phase: Single-phase Smart Meters, 2022-2032, \$ mn

Figure 31. Global Smart Meters Market by Phase: Three-phase Smart Meters, 2022-2032, \$ mn

Figure 32. Breakdown of Global Smart Meters Market by Specification, 2022-2032, % of Revenue

Figure 33. Global Addressable Market Cap in 2023-2032 by Specification, Value (\$ mn) and Share (%)

Figure 34. Global Smart Meters Market by Specification: SMETS1 Smart Meters, 2022-2032, \$ mn

Figure 35. Global Smart Meters Market by Specification: SMETS2 Smart Meters, 2022-2032, \$ mn

Figure 36. Breakdown of Global Smart Meters Market by Application, 2022-2032, % of Sales Value

Figure 37. Global Addressable Market Cap in 2023-2032 by Application, Value (\$ mn) and Share (%)

Figure 38. Breakdown of Global Smart Meters Market by Application, 2022-2032, % of Sales Volume

Figure 39. Global Addressable Market Cap in 2023-2032 by Application, Volume (million units) and Share (%)

Figure 40. Global Smart Meters Market by Application: Smart Electricity Meters, 2022-2032, \$ mn

Figure 41. Global Smart Meters Market by Application: Smart Electricity Meters, 2022-2032, million units

Figure 42. Global Smart Meters Market by Application: Smart Gas Meters, 2022-2032, \$ mn

Figure 43. Global Smart Meters Market by Application: Smart Gas Meters, 2022-2032, million units

Figure 44. Global Smart Meters Market by Application: Smart Water Meters, 2022-2032,

\$ mn

Figure 45. Global Smart Meters Market by Application: Smart Water Meters, 2022-2032, million units

Figure 46. Breakdown of Global Smart Meters Market by End Use, 2022-2032, % of Revenue

Figure 47. Global Addressable Market Cap in 2023-2032 by End Use, Value (\$ mn) and Share (%)

Figure 48. Global Smart Meters Market by End Use: Residential Use, 2022-2032, \$ mn

Figure 49. Global Smart Meters Market by End Use: Commercial Use, 2022-2032, \$ mn

Figure 50. Global Smart Meters Market by End Use: Industrial Use, 2022-2032, \$ mn

Figure 51. Global Market Snapshot by Region

Figure 52. Geographic Spread of Worldwide Smart Meters Market, 2022-2032, % of Sales Revenue

Figure 53. Global Addressable Market Cap in 2023-2032 by Region, Value (\$ mn) and Share (%)

Figure 54. North American Smart Meters Market, 2022-2032, \$ mn

Figure 55. Breakdown of North America Smart Meters Market by Country, 2022 and 2032, % of Revenue

Figure 56. Contribution to North America 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 57. U.S. Smart Meters Market, 2022-2032, \$ mn

Figure 58. U.S. Annual Investment on Smart Grid, 2014-2026, \$ bn

Figure 59. U.S. Smart Electric Meter Deployment by State, 2018, % of Customers

Figure 60. Canada Smart Meters Market, 2022-2032, \$ mn

Figure 61. Smart Meters Market in Mexico, 2022-2032, \$ mn

Figure 62. European Smart Meters Market, 2022-2032, \$ mn

Figure 63. Breakdown of European Smart Meters Market by Country, 2022 and 2032, % of Revenue

Figure 64. Contribution to Europe 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 65. Smart Meters Market in Germany, 2022-2032, \$ mn

Figure 66. Smart Meters Market in U.K., 2022-2032, \$ mn

Figure 67. Smart Meters Market in France, 2022-2032, \$ mn

Figure 68. Smart Meters Market in Spain, 2022-2032, \$ mn

Figure 69. Smart Meters Market in Italy, 2022-2032, \$ mn

Figure 70. Smart Meters Market in Russia, 2022-2032, \$ mn

Figure 71. Smart Meters Market in Rest of Europe, 2022-2032, \$ mn

Figure 72. Asia-Pacific Smart Meters Market, 2022-2032, \$ mn

Figure 73. Breakdown of APAC Smart Meters Market by Country, 2022 and 2032, % of

Revenue

Figure 74. Contribution to APAC 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 75. Smart Meters Market in Japan, 2022-2032, \$ mn

Figure 76. Smart Meters Market in China, 2022-2032, \$ mn

Figure 77. Smart Meters Market in Australia, 2022-2032, \$ mn

Figure 78. Smart Meters Market in India, 2022-2032, \$ mn

Figure 79. Smart Meters Market in South Korea, 2022-2032, \$ mn

Figure 80. Smart Meters Market in Rest of APAC, 2022-2032, \$ mn

Figure 81. South America Smart Meters Market, 2022-2032, \$ mn

Figure 82. Breakdown of South America Smart Meters Market by Country, 2022 and 2032, % of Revenue

Figure 83. Contribution to South America 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 84. Smart Meters Market in Argentina, 2022-2032, \$ mn

Figure 85. Smart Meters Market in Brazil, 2022-2032, \$ mn

Figure 86. Smart Meters Market in Chile, 2022-2032, \$ mn

Figure 87. Smart Meters Market in Rest of South America, 2022-2032, \$ mn

Figure 88. Smart Meters Market in Middle East and Africa (MEA), 2022-2032, \$ mn

Figure 89. Breakdown of MEA Smart Meters Market by Country, 2022 and 2032, % of Revenue

Figure 90. Contribution to MEA 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 91. Smart Meters Market in UAE, 2022-2032, \$ mn

Figure 92. Smart Meters Market in Saudi Arabia, 2022-2032, \$ mn

Figure 93. Smart Meters Market in South Africa, 2022-2032, \$ mn

Figure 94. Growth Stage of Global Smart Meters Industry over the Forecast Period

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