

Global Smart Gas Meter Market 2022-2032 by Component (Hardware, Software), Technology (AMR, AMI), Product Type (Diaphragm, Ultrasonic), Smart Card (CPU, RFID), End Use (Residential, Commercial, Industrial), and Region: Trend Forecast and Growth Opportunity

<https://marketpublishers.com/r/GA6D4D7FFDD5EN.html>

Date: November 2023

Pages: 192

Price: US\$ 2,720.00 (Single User License)

ID: GA6D4D7FFDD5EN

Abstracts

Global smart gas meter market will reach \$5.61 billion by 2032, growing by 6.9% annually over 2022-2032, driven by the increasing safety needs, digitalization of distribution grids and optimization of network operations, asset management of advanced metering infrastructure (AMI), and increasing investment in smart meter technologies supported by government initiatives. In terms of sales volume (million units), the global market is expected to grow by 7.5% annually over the forecast years.

Highlighted with 141 tables and 76 figures, this 192-page report “Global Smart Gas Meter Market 2022-2032 by Component (Hardware, Software), Technology (AMR, AMI), Product Type (Diaphragm, Ultrasonic), Smart Card (CPU, RFID), End Use (Residential, Commercial, Industrial), and Region: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire global smart gas meter market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify global smart gas meter market in every aspect of the classification from perspectives of Component, Technology, Product Type, Smart Card, End Use, and Region.

Based on Component, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Hardware

Software & Service

Based on Technology, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Automatic Meter Reading (AMR)

Advanced Metering Infrastructure (AMI)

By Product Type, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Smart Diaphragm Gas Meter

Smart Ultrasonic Gas Meter

By Smart Card, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

CPU Card-based Meters

RFID Card-based Meters

Other Card-based Meters

By End Use, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Residential Use

Commercial Use

Industrial Use

Geographically, the following regions together with the listed national/local markets are fully investigated:

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, South Africa, and Rest of MEA)

For each region and country, detailed analysis and annual revenue (\$ mn) are available for 2022-2032. The breakdown of all regional markets by country and the breakdown of each national market by Component, Technology, and End Use over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

Aclara Technologies

AEM

Aichi Tokei Denki Co. Ltd.

Apator SA

Azbil Kimmon Co. Ltd (Azbil Corporation)

Badger Meter, Inc.

Chongqing Shancheng Gas Equipment Co., Ltd.

Dandong Dongfa (Group) Co., Ltd.

Diehl Stiftung GmbH & Co. KG

EDMI Ltd.

Elster Group GmbH (Honeywell International Inc.)

Holley Technology Ltd. (Zhejiang Huamei Holding Co., Ltd.)

Ittron Inc.

Landis + GYR Group AG

Pietro Fiorentini SpA

Sagemcom SAS

Schneider Electric SE

Sensus Usa Inc. (Xylem Inc.)

Siemens AG

Wasion Group Holdings

Yazaki Corporation

Zenner International GmbH & Co. KG

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

Contents

1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
 - 1.1.1 Industry Definition
 - 1.1.2 Research Scope
- 1.2 Research Methodology
 - 1.2.1 Overview of Market Research Methodology
 - 1.2.2 Market Assumption
 - 1.2.3 Secondary Data
 - 1.2.4 Primary Data
 - 1.2.5 Data Filtration and Model Design
 - 1.2.6 Market Size/Share Estimation
 - 1.2.7 Research Limitations
- 1.3 Executive Summary

2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
 - 2.1.1 Impact of COVID-19 on World Economy
 - 2.1.2 Impact of COVID-19 on the Market
 - 2.1.3 Impact of Russia-Ukraine Conflict: War Slows Economic Recovery
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

3 SEGMENTATION OF GLOBAL MARKET BY COMPONENT

- 3.1 Market Overview by Component
- 3.2 Hardware
- 3.3 Software & Service

4 SEGMENTATION OF GLOBAL MARKET BY TECHNOLOGY

- 4.1 Market Overview by Technology
- 4.2 Automatic Meter Reading (AMR)
- 4.3 Advanced Metering Infrastructure (AMI)

5 SEGMENTATION OF GLOBAL MARKET BY PRODUCT TYPE

- 5.1 Market Overview by Product Type
- 5.2 Smart Diaphragm Gas Meter
- 5.3 Smart Ultrasonic Gas Meter

6 SEGMENTATION OF GLOBAL MARKET BY SMART CARD

- 6.1 Market Overview by Smart Card
- 6.2 CPU Card-based Meters
- 6.3 RFID Card-based Meters
- 6.4 Other Card-based Meters

7 SEGMENTATION OF GLOBAL MARKET BY END USE

- 7.1 Market Overview by End Use
- 7.2 Residential Use
- 7.3 Commercial Use
- 7.4 Industrial Use

8 SEGMENTATION OF GLOBAL MARKET BY REGION

- 8.1 Geographic Market Overview 2022-2032
- 8.2 North America Market 2022-2032 by Country
 - 8.2.1 Overview of North America Market
 - 8.2.2 U.S.
 - 8.2.3 Canada
 - 8.2.4 Mexico
- 8.3 European Market 2022-2032 by Country
 - 8.3.1 Overview of European Market
 - 8.3.2 Germany
 - 8.3.3 UK
 - 8.3.4 France
 - 8.3.5 Spain
 - 8.3.6 Italy
 - 8.3.7 Russia
 - 8.3.8 Rest of European Market
- 8.4 Asia-Pacific Market 2022-2032 by Country

- 8.4.1 Overview of Asia-Pacific Market
- 8.4.2 Japan
- 8.4.3 China
- 8.4.4 Australia
- 8.4.5 India
- 8.4.6 South Korea
- 8.4.7 Rest of APAC Region
- 8.5 South America Market 2022-2032 by Country
 - 8.5.1 Argentina
 - 8.5.2 Brazil
 - 8.5.3 Chile
 - 8.5.4 Rest of South America Market
- 8.6 MEA Market 2022-2032 by Country
 - 8.6.1 UAE
 - 8.6.2 Saudi Arabia
 - 8.6.3 South Africa
 - 8.6.4 Other National Markets

9 COMPETITIVE LANDSCAPE

- 9.1 Overview of Key Vendors
- 9.2 New Product Launch, Partnership, Investment, and M&A
- 9.3 Company Profiles
 - Aclara Technologies
 - AEM
 - Aichi Tokei Denki Co. Ltd.
 - Apator SA
 - Azbil Kimmon Co. Ltd (Azbil Corporation)
 - Badger Meter, Inc.
 - Chongqing Shancheng Gas Equipment Co., Ltd.
 - Dandong Dongfa (Group) Co., Ltd.
 - Diehl Stiftung GmbH & Co. KG
 - EDMI Ltd.
 - Elster Group GmbH (Honeywell International Inc.)
 - Holley Technology Ltd. (Zhejiang Huamei Holding Co., Ltd.)
 - Itron Inc.
 - Landis + GYR Group AG
 - Pietro Fiorentini SpA
 - Sagemcom SAS

Schneider Electric SE
Sensus Usa Inc. (Xylem Inc.)
Siemens AG
Wasion Group Holdings
Yazaki Corporation
Zenner International GmbH & Co. KG
Related Reports and Products

List Of Tables

LIST OF TABLES

Table 1. Snapshot of Global Smart Gas Meter Market in Balanced Perspective, 2022-2032

Table 2. World Economic Outlook, 2021-2031

Table 3. World Economic Outlook, 2021-2023

Table 4. Scenarios for Economic Impact of Ukraine Crisis

Table 5. Main Product Trends and Market Opportunities in Global Smart Gas Meter Market

Table 6. Global Smart Gas Meter Market by Component, 2022-2032, \$ mn

Table 7. Global Smart Gas Meter Market by Technology, 2022-2032, \$ mn

Table 8. Global Smart Gas Meter Market by Product Type, 2022-2032, \$ mn

Table 9. Global Smart Gas Meter Market by Smart Card, 2022-2032, \$ mn

Table 10. Global Smart Gas Meter Market by End Use, 2022-2032, \$ mn

Table 11. Global Smart Gas Meter Market by Region, 2022-2032, \$ mn

Table 12. Global Smart Gas Meter Market by Region, 2022-2032, million units

Table 13. Leading National Smart Gas Meter Market, 2022 and 2032, \$ mn

Table 14. North America Smart Gas Meter Market by Country, 2022-2032, \$ mn

Table 15. U.S. Smart Gas Meter Market by Component, 2022-2032, \$ mn

Table 16. U.S. Smart Gas Meter Market by Technology, 2022-2032, \$ mn

Table 17. U.S. Smart Gas Meter Market by End Use, 2022-2032, \$ mn

Table 18. Canada Smart Gas Meter Market by Component, 2022-2032, \$ mn

Table 19. Canada Smart Gas Meter Market by Technology, 2022-2032, \$ mn

Table 20. Canada Smart Gas Meter Market by End Use, 2022-2032, \$ mn

Table 21. Mexico Smart Gas Meter Market by Component, 2022-2032, \$ mn

Table 22. Mexico Smart Gas Meter Market by Technology, 2022-2032, \$ mn

Table 23. Mexico Smart Gas Meter Market by End Use, 2022-2032, \$ mn

Table 24. Europe Smart Gas Meter Market by Country, 2022-2032, \$ mn

Table 25. Germany Smart Gas Meter Market by Component, 2022-2032, \$ mn

Table 26. Germany Smart Gas Meter Market by Technology, 2022-2032, \$ mn

Table 27. Germany Smart Gas Meter Market by End Use, 2022-2032, \$ mn

Table 28. UK Smart Gas Meter Market by Component, 2022-2032, \$ mn

Table 29. UK Smart Gas Meter Market by Technology, 2022-2032, \$ mn

Table 30. UK Smart Gas Meter Market by End Use, 2022-2032, \$ mn

Table 31. France Smart Gas Meter Market by Component, 2022-2032, \$ mn

Table 32. France Smart Gas Meter Market by Technology, 2022-2032, \$ mn

Table 33. France Smart Gas Meter Market by End Use, 2022-2032, \$ mn

Table 34. Spain Smart Gas Meter Market by Component, 2022-2032, \$ mn
Table 35. Spain Smart Gas Meter Market by Technology, 2022-2032, \$ mn
Table 36. Spain Smart Gas Meter Market by End Use, 2022-2032, \$ mn
Table 37. Italy Smart Gas Meter Market by Component, 2022-2032, \$ mn
Table 38. Italy Smart Gas Meter Market by Technology, 2022-2032, \$ mn
Table 39. Italy Smart Gas Meter Market by End Use, 2022-2032, \$ mn
Table 40. Russia Smart Gas Meter Market by Component, 2022-2032, \$ mn
Table 41. Russia Smart Gas Meter Market by Technology, 2022-2032, \$ mn
Table 42. Russia Smart Gas Meter Market by End Use, 2022-2032, \$ mn
Table 43. Smart Gas Meter Market in Rest of Europe by Country, 2022-2032, \$ mn
Table 44. APAC Smart Gas Meter Market by Country, 2022-2032, \$ mn
Table 45. Japan Smart Gas Meter Market by Component, 2022-2032, \$ mn
Table 46. Japan Smart Gas Meter Market by Technology, 2022-2032, \$ mn
Table 47. Japan Smart Gas Meter Market by End Use, 2022-2032, \$ mn
Table 48. China Smart Gas Meter Market by Component, 2022-2032, \$ mn
Table 49. China Smart Gas Meter Market by Technology, 2022-2032, \$ mn
Table 50. China Smart Gas Meter Market by End Use, 2022-2032, \$ mn
Table 51. Australia Smart Gas Meter Market by Component, 2022-2032, \$ mn
Table 52. Australia Smart Gas Meter Market by Technology, 2022-2032, \$ mn
Table 53. Australia Smart Gas Meter Market by End Use, 2022-2032, \$ mn
Table 54. India Smart Gas Meter Market by Component, 2022-2032, \$ mn
Table 55. India Smart Gas Meter Market by Technology, 2022-2032, \$ mn
Table 56. India Smart Gas Meter Market by End Use, 2022-2032, \$ mn
Table 57. South Korea Smart Gas Meter Market by Component, 2022-2032, \$ mn
Table 58. South Korea Smart Gas Meter Market by Technology, 2022-2032, \$ mn
Table 59. South Korea Smart Gas Meter Market by End Use, 2022-2032, \$ mn
Table 60. Smart Gas Meter Market in Rest of APAC by Country/Region, 2022-2032, \$ mn
Table 61. South America Smart Gas Meter Market by Country, 2022-2032, \$ mn
Table 62. Argentina Smart Gas Meter Market by Component, 2022-2032, \$ mn
Table 63. Argentina Smart Gas Meter Market by Technology, 2022-2032, \$ mn
Table 64. Argentina Smart Gas Meter Market by End Use, 2022-2032, \$ mn
Table 65. Brazil Smart Gas Meter Market by Component, 2022-2032, \$ mn
Table 66. Brazil Smart Gas Meter Market by Technology, 2022-2032, \$ mn
Table 67. Brazil Smart Gas Meter Market by End Use, 2022-2032, \$ mn
Table 68. Chile Smart Gas Meter Market by Component, 2022-2032, \$ mn
Table 69. Chile Smart Gas Meter Market by Technology, 2022-2032, \$ mn
Table 70. Chile Smart Gas Meter Market by End Use, 2022-2032, \$ mn
Table 71. MEA Smart Gas Meter Market by Country, 2022-2032, \$ mn

Table 72. UAE Smart Gas Meter Market by Component, 2022-2032, \$ mn
Table 73. UAE Smart Gas Meter Market by Technology, 2022-2032, \$ mn
Table 74. UAE Smart Gas Meter Market by End Use, 2022-2032, \$ mn
Table 75. Saudi Arabia Smart Gas Meter Market by Component, 2022-2032, \$ mn
Table 76. Saudi Arabia Smart Gas Meter Market by Technology, 2022-2032, \$ mn
Table 77. Saudi Arabia Smart Gas Meter Market by End Use, 2022-2032, \$ mn
Table 78. South Africa Smart Gas Meter Market by Component, 2022-2032, \$ mn
Table 79. South Africa Smart Gas Meter Market by Technology, 2022-2032, \$ mn
Table 80. South Africa Smart Gas Meter Market by End Use, 2022-2032, \$ mn
Table 81. Aclara Technologies: Company Snapshot
Table 82. Aclara Technologies: Business Segmentation
Table 83. Aclara Technologies: Product Portfolio
Table 84. AEM: Company Snapshot
Table 85. Aichi Tokei Denki Co. Ltd.: Company Snapshot
Table 86. Aichi Tokei Denki Co. Ltd.: Product Portfolio
Table 87. Apator SA: Company Snapshot
Table 88. Apator SA: Business Segmentation
Table 89. Apator SA: Revenue by Region
Table 90. Apator SA: Product Portfolio
Table 91. Azbil Kimmon Co. Ltd (Azbil Corporation): Company Snapshot
Table 92. Azbil Kimmon Co. Ltd (Azbil Corporation): Business Segmentation
Table 93. Azbil Kimmon Co. Ltd (Azbil Corporation): Revenue by Region
Table 94. Azbil Kimmon Co. Ltd (Azbil Corporation): Product Portfolio
Table 95. Badger Meter, Inc.: Company Snapshot
Table 96. Badger Meter, Inc.: Revenue by Region
Table 97. Badger Meter, Inc.: Product Portfolio
Table 98. Chongqing Shancheng Gas Equipment Co., Ltd.: Company Snapshot
Table 99. Dandong Dongfa (Group) Co., Ltd.: Company Snapshot
Table 100. Diehl Stiftung GmbH & Co. KG: Company Snapshot
Table 101. Diehl Stiftung GmbH & Co. KG: Business Segmentation
Table 102. Diehl Stiftung GmbH & Co. KG: Product Portfolio
Table 103. EDM Ltd.: Company Snapshot
Table 104. EDM Ltd.: Product Portfolio
Table 105. Elster Group GmbH (Honeywell International Inc.): Company Snapshot
Table 106. Elster Group GmbH (Honeywell International Inc.): Business Segmentation
Table 107. Elster Group GmbH (Honeywell International Inc.): Revenue by Region
Table 108. Elster Group GmbH (Honeywell International Inc.): Product Portfolio
Table 109. Holley Technology Ltd. (Zhejiang Huamei Holding Co., Ltd.): Company Snapshot

Table 110. Holley Technology Ltd. (Zhejiang Huamei Holding Co., Ltd.): Product Portfolio

Table 111. Itron Inc.: Company Snapshot

Table 112. Itron Inc.: Business Segmentation

Table 113. Itron Inc.: Revenue by Region

Table 114. Itron Inc.: Product Portfolio

Table 115. Landis + GYR Group AG: Company Snapshot

Table 116. Landis + GYR Group AG: Revenue by Region

Table 117. Landis + GYR Group AG: Product Portfolio

Table 118. Pietro Fiorentini SpA: Company Snapshot

Table 119. Pietro Fiorentini SpA: Product Portfolio

Table 120. Sagemcom SAS: Company Snapshot

Table 121. Sagemcom SAS: Business Segmentation

Table 122. Sagemcom SAS: Product Portfolio

Table 123. Schneider Electric SE: Company Snapshot

Table 124. Schneider Electric SE: Business Segmentation

Table 125. Schneider Electric SE: Revenue by Region

Table 126. Sensus Usa Inc. (Xylem Inc.): Company Snapshot

Table 127. Sensus Usa Inc. (Xylem Inc.): Business Segmentation

Table 128. Sensus Usa Inc. (Xylem Inc.): Revenue by Region

Table 129. Sensus Usa Inc. (Xylem Inc.): Product Portfolio

Table 130. Siemens AG: Company Snapshot

Table 131. Siemens AG: Business Segmentation

Table 132. Siemens AG: Revenue by Region

Table 133. Wasion Group Holdings: Company Snapshot

Table 134. Wasion Group Holdings: Business Segmentation

Table 135. Wasion Group Holdings: Revenue by Region

Table 136. Wasion Group Holdings: Product Portfolio

Table 137. Yazaki Corporation: Company Snapshot

Table 138. Yazaki Corporation: Revenue by Region

Table 139. Yazaki Corporation: Product Portfolio

Table 140. Zenner International GmbH & Co. KG: Company Snapshot

Table 141. Zenner International GmbH & Co. KG: Product Portfolio

List Of Figures

LIST OF FIGURES

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. Global Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2022-2032

Figure 4. Global Smart Gas Meter Market by Value, 2022-2032, \$ mn

Figure 5. Global Smart Gas Meter Market by Volume, 2022-2032, million units

Figure 6. Impact of COVID-19 on Business

Figure 7. Primary Drivers and Impact Factors of Global Smart Gas Meter Market

Figure 8. Primary Restraints and Impact Factors of Global Smart Gas Meter Market

Figure 9. Investment Opportunity Analysis

Figure 10. Porter's Five Forces Analysis of Global Smart Gas Meter Market

Figure 11. Breakdown of Global Smart Gas Meter Market by Component, 2022-2032, % of Revenue

Figure 12. Contribution to Global 2023-2032 Cumulative Revenue by Component, Value (\$ mn) and Share (%)

Figure 13. Global Smart Gas Meter Market: Hardware, 2022-2032, \$ mn

Figure 14. Global Smart Gas Meter Market: Software & Service, 2022-2032, \$ mn

Figure 15. Breakdown of Global Smart Gas Meter Market by Technology, 2022-2032, % of Revenue

Figure 16. Contribution to Global 2023-2032 Cumulative Revenue by Technology, Value (\$ mn) and Share (%)

Figure 17. Global Smart Gas Meter Market: Automatic Meter Reading (AMR), 2022-2032, \$ mn

Figure 18. Global Smart Gas Meter Market: Advanced Metering Infrastructure (AMI), 2022-2032, \$ mn

Figure 19. Breakdown of Global Smart Gas Meter Market by Product Type, 2022-2032, % of Revenue

Figure 20. Contribution to Global 2023-2032 Cumulative Revenue by Product Type, Value (\$ mn) and Share (%)

Figure 21. Global Smart Gas Meter Market: Smart Diaphragm Gas Meter, 2022-2032, \$ mn

Figure 22. Global Smart Gas Meter Market: Smart Ultrasonic Gas Meter, 2022-2032, \$ mn

Figure 23. Breakdown of Global Smart Gas Meter Market by Smart Card, 2022-2032, % of Revenue

Figure 24. Contribution to Global 2023-2032 Cumulative Revenue by Smart Card, Value (\$ mn) and Share (%)

Figure 25. Global Smart Gas Meter Market: CPU Card-based Meters, 2022-2032, \$ mn

Figure 26. Global Smart Gas Meter Market: RFID Card-based Meters, 2022-2032, \$ mn

Figure 27. Global Smart Gas Meter Market: Other Card-based Meters, 2022-2032, \$ mn

Figure 28. Breakdown of Global Smart Gas Meter Market by End Use, 2022-2032, % of Revenue

Figure 29. Contribution to Global 2023-2032 Cumulative Revenue by End Use, Value (\$ mn) and Share (%)

Figure 30. Global Smart Gas Meter Market: Residential Use, 2022-2032, \$ mn

Figure 31. Global Smart Gas Meter Market: Commercial Use, 2022-2032, \$ mn

Figure 32. Global Smart Gas Meter Market: Industrial Use, 2022-2032, \$ mn

Figure 33. Global Market Snapshot by Region

Figure 34. Geographic Spread of Worldwide Smart Gas Meter Market, 2022-2032, % of Revenue

Figure 35. Contribution to Global 2023-2032 Cumulative Revenue by Region, Value (\$ mn) and Share (%)

Figure 36. Geographic Spread of Worldwide Smart Gas Meter Market, 2022-2032, % of Volume

Figure 37. Contribution to Global 2023-2032 Cumulative Revenue by Region, Volume (million units) and Share (%)

Figure 38. North American Smart Gas Meter Market, 2022-2032, \$ mn

Figure 39. Breakdown of North America Smart Gas Meter Market by Country, 2022 and 2032, % of Revenue

Figure 40. Contribution to North America 2023-2032 Cumulative Revenue by Country, Value (\$ mn) and Share (%)

Figure 41. U.S. Smart Gas Meter Market, 2022-2032, \$ mn

Figure 42. Canada Smart Gas Meter Market, 2022-2032, \$ mn

Figure 43. Smart Gas Meter Market in Mexico, 2022-2032, \$ mn

Figure 44. European Smart Gas Meter Market, 2022-2032, \$ mn

Figure 45. Breakdown of European Smart Gas Meter Market by Country, 2022 and 2032, % of Revenue

Figure 46. Contribution to Europe 2023-2032 Cumulative Revenue by Country, Value (\$ mn) and Share (%)

Figure 47. Smart Gas Meter Market in Germany, 2022-2032, \$ mn

Figure 48. Smart Gas Meter Market in UK, 2022-2032, \$ mn

Figure 49. Smart Gas Meter Market in France, 2022-2032, \$ mn

Figure 50. Smart Gas Meter Market in Spain, 2022-2032, \$ mn

Figure 51. Smart Gas Meter Market in Italy, 2022-2032, \$ mn

- Figure 52. Smart Gas Meter Market in Russia, 2022-2032, \$ mn
- Figure 53. Smart Gas Meter Market in Rest of Europe, 2022-2032, \$ mn
- Figure 54. Asia-Pacific Smart Gas Meter Market, 2022-2032, \$ mn
- Figure 55. Breakdown of APAC Smart Gas Meter Market by Country, 2022 and 2032, % of Revenue
- Figure 56. Contribution to APAC 2023-2032 Cumulative Revenue by Country, Value (\$ mn) and Share (%)
- Figure 57. Smart Gas Meter Market in Japan, 2022-2032, \$ mn
- Figure 58. Smart Gas Meter Market in China, 2022-2032, \$ mn
- Figure 59. Smart Gas Meter Market in Australia, 2022-2032, \$ mn
- Figure 60. Smart Gas Meter Market in India, 2022-2032, \$ mn
- Figure 61. Smart Gas Meter Market in South Korea, 2022-2032, \$ mn
- Figure 62. Smart Gas Meter Market in Rest of APAC, 2022-2032, \$ mn
- Figure 63. South America Smart Gas Meter Market, 2022-2032, \$ mn
- Figure 64. Breakdown of South America Smart Gas Meter Market by Country, 2022 and 2032, % of Revenue
- Figure 65. Contribution to South America 2023-2032 Cumulative Revenue by Country, Value (\$ mn) and Share (%)
- Figure 66. Smart Gas Meter Market in Argentina, 2022-2032, \$ mn
- Figure 67. Smart Gas Meter Market in Brazil, 2022-2032, \$ mn
- Figure 68. Smart Gas Meter Market in Chile, 2022-2032, \$ mn
- Figure 69. Smart Gas Meter Market in Rest of South America, 2022-2032, \$ mn
- Figure 70. Smart Gas Meter Market in Middle East and Africa (MEA), 2022-2032, \$ mn
- Figure 71. Breakdown of MEA Smart Gas Meter Market by Country, 2022 and 2032, % of Revenue
- Figure 72. Contribution to MEA 2023-2032 Cumulative Revenue by Country, Value (\$ mn) and Share (%)
- Figure 73. Smart Gas Meter Market in UAE, 2022-2032, \$ mn
- Figure 74. Smart Gas Meter Market in Saudi Arabia, 2022-2032, \$ mn
- Figure 75. Smart Gas Meter Market in South Africa, 2022-2032, \$ mn
- Figure 76. Growth Stage of Global Smart Gas Meter Industry over the Forecast Period

I would like to order

Product name: Global Smart Gas Meter Market 2022-2032 by Component (Hardware, Software), Technology (AMR, AMI), Product Type (Diaphragm, Ultrasonic), Smart Card (CPU, RFID), End Use (Residential, Commercial, Industrial), and Region: Trend Forecast and Growth Opportunity

Product link: <https://marketpublishers.com/r/GA6D4D7FFDD5EN.html>

Price: US\$ 2,720.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA6D4D7FFDD5EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970