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Global Smart Cities Market 2020-2030 by Component (Hardware, Software, Services), Application (Citizen Service, Transportation, Utilities, Home & Building), Business Model (BOM, BOO, BOT, OBM), and Region: Trend Forecast and Growth Opportunity

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Abstracts

Global smart cities market will reach $4,269.3 billion by 2030, growing by 17.3% annually over 2020-2030 owing to growing urbanization & government initiatives, rising need for resource management due to overpopulation, and emerging technological advancements in 5G, AI, big data, IoT, cloud and edge computing.

Highlighted with 91 tables and 115 figures, this 215-page report “Global Smart Cities Market 2020-2030 by Component (Hardware, Software, Services), Application (Citizen Service, Transportation, Utilities, Home & Building), Business Model (BOM, BOO, BOT, OBM), and Region: Trend Forecast and Growth Opportunity” is based on a holistic research of the entire global smart cities market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2016-2019 and provides forecast from 2020 till 2030 with 2019 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

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Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter’s Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19. The balanced (most likely) projection is used to quantify global smart cities market in every aspect of the classification from perspectives of Component, Application, Business Model, and Region.

Based on Component, the global market is segmented into the following sub-markets with annual revenue ($ mn) for 2019-2030 included in each section.

Infrastructure & Hardware

Smart Devices

Embedded Objects

Smart Sensors

Other Hardware

Software & Solutions

Software & Applications

Communication Optimization

Data Collection & Analysis

Other Solutions

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Services

- Professional Services
- Managed Services

Based on Application, the global market is segmented into the following sub-markets with annual revenue ($ mn) for 2019-2030 included in each section.

Smart Transportation

- Parking Management
- Ticketing & Travel Management
- Traffic Management
- Passenger Information Management System
- Freight Information System
- Other Smart Transportation Systems

Smart Utilities

- Energy management
- Advanced Metering Infrastructure
- Smart Grid
- Water Management
- Distribution Management
- Other Smart Utilities

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Smart Governance

- E-Governance Solutions
- Smart Public Safety
- Law Enforcement
- City Planning
- Other Governance Services

Smart Home & Building

- Building Automation System
- Energy Management Systems
- Parking Management System
- Emergency Management System
- Other Smart Building Systems

Smart Citizen Service

- Smart Education
- Smart Healthcare
- Emergency Response System
- Video Surveillance System
- Assisted Living Solution
- Other Citizen Services

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Smart Mobility

- Electric Vehicle Charging
- Tunnel Management
- Tolling Management
- Other Mobility Solutions

Other Applications

Based on Business Model, the global market is segmented into the following sub-markets with annual revenue ($ mn) for 2019-2030 included in each section.

- Build Operate Manage (BOM)
- Build Own Operate (BOO)
- Build Operate Transfer (BOT)
- Open Business Model (OBM)
- Other Business Models

Geographically, the following regions together with the listed national/local markets are fully investigated:

- APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, and Sri Lanka)
- Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Belgium, Denmark, Austria, Norway, Sweden, The Netherlands, Poland, Czech Republic, Slovakia, Hungary, and Romania)

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North America (U.S., Canada, and Mexico)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (Saudi Arabia, UAE, South Africa)

For each aforementioned region and country, detailed analysis and data for annual revenue ($ mn) are available for 2019-2030. The breakdown of all regional markets by country and split of key national markets by Component, Application, and Business Model over the forecast years are also included.

The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Specifically, potential risks associated with investing in global smart cities market are assayed quantitatively and qualitatively through GMD’s Risk Assessment System. According to the risk analysis and evaluation, Critical Success Factors (CSFs) are generated as a guidance to help investors & stockholders identify emerging opportunities, manage and minimize the risks, develop appropriate business models, and make wise strategies and decisions.

Key Players (this may not be a complete list and extra companies can be added upon request):
ABB Ltd.
Accenture Plc
Alphabet Inc.
AT&T
Cisco Systems Inc.
Ericsson
Foxconn Electronics Inc.
Fujitsu Ltd.
General Electric Company
Hitachi
Honeywell
Huawei Technologies
IBM Corporation
INTEL Corporation

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LG Electronics Inc.
Microsoft Corp.
Oracle Corp.
Qualcomm Technologies Inc.
Schneider Electric SE
Siemens AG
Toshiba Corporation

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

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Contents

1 INTRODUCTION

1.1 Industry Definition and Research Scope
  1.1.1 Industry Definition
  1.1.2 Research Scope
1.2 Research Methodology
  1.2.1 Overview of Market Research Methodology
  1.2.2 Market Assumption
  1.2.3 Secondary Data
  1.2.4 Primary Data
  1.2.5 Data Filtration and Model Design
  1.2.6 Market Size/Share Estimation
  1.2.7 Research Limitations
1.3 Executive Summary

2 MARKET OVERVIEW AND DYNAMICS

2.1 Market Size and Forecast
  2.1.1 Impact of COVID-19 on World Economy
  2.1.2 Impact of COVID-19 on the Market
2.2 Major Growth Drivers
2.3 Market Restraints and Challenges
2.4 Emerging Opportunities and Market Trends
2.5 Porter’s Fiver Forces Analysis

3 SEGMENTATION OF GLOBAL MARKET BY COMPONENT

3.1 Market Overview by Component
3.2 Infrastructure & Hardware
  3.2.1 Smart Devices
  3.2.2 Embedded Objects
  3.2.3 Smart Sensors
  3.2.4 Other Hardware
3.3 Software & Solutions
  3.3.1 Software & Applications
  3.3.2 Communication Optimization
  3.3.3 Data Collection & Analysis

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3.3.4 Other Solutions
3.4 Services
3.4.1 Professional Services
3.4.2 Managed Services

4 SEGMENTATION OF GLOBAL MARKET BY APPLICATION

4.1 Market Overview by Application
4.2 Smart Transportation
4.2.1 Parking Management
4.2.2 Ticketing & Travel Management
4.2.3 Traffic Management
4.2.4 Passenger Information Management System
4.2.5 Freight Information System
4.2.6 Other Smart Transportation Systems
4.3 Smart Utilities
4.3.1 Energy management
4.3.2 Advanced Metering Infrastructure
4.3.3 Smart Grid
4.3.4 Water Management
4.3.5 Distribution Management
4.3.6 Other Smart Utilities
4.4 Smart Governance
4.4.1 E-Governance Solutions
4.4.2 Smart Public Safety
4.4.3 Law Enforcement
4.4.4 City Planning
4.4.5 Other Governance Services
4.5 Smart Home & Building
4.5.1 Building Automation System
4.5.2 Energy Management Systems
4.5.3 Parking Management System
4.5.4 Emergency Management System
4.5.5 Other Smart Building Systems
4.6 Smart Citizen Service
4.6.1 Smart Education
4.6.2 Smart Healthcare
4.6.3 Emergency Response System
4.6.4 Video Surveillance System

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4.6.5 Assisted Living Solution
4.6.6 Other Citizen Services
4.7 Smart Mobility
4.7.1 Electric Vehicle Charging
4.7.2 Tunnel Management
4.7.3 Tolling Management
4.7.4 Other Mobility Solutions
4.8 Other Applications

5 SEGMENTATION OF GLOBAL MARKET BY BUSINESS MODEL

5.1 Market Overview by Business Model
5.2 Build Operate Manage (BOM)
5.3 Build Own Operate (BOO)
5.4 Build Operate Transfer (BOT)
5.5 Open Business Model (OBM)
5.6 Other Business Models

6 SEGMENTATION OF GLOBAL MARKET BY REGION

6.1 Geographic Market Overview 2019-2030
6.2 North America Market 2019-2030 by Country
6.2.1 Overview of North America Market
6.2.2 U.S.
6.2.3 Canada
6.2.4 Mexico
6.3 European Market 2019-2030 by Country
6.3.1 Overview of European Market
6.3.2 Germany
6.3.3 UK
6.3.4 France
6.3.5 Spain
6.3.6 Italy
6.3.7 Russia
6.3.8 Rest of European Market
6.4 Asia-Pacific Market 2019-2030 by Country
6.4.1 Overview of Asia-Pacific Market
6.4.2 Japan
6.4.3 China

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6.4.4 Australia
6.4.5 India
6.4.6 South Korea
6.4.7 Rest of APAC Region
6.5 South America Market 2019-2030 by Country
6.5.1 Argentina
6.5.2 Brazil
6.5.3 Chile
6.5.4 Rest of South America Market
6.6 MEA Market 2019-2030 by Country
6.6.1 UAE
6.6.2 Saudi Arabia
6.6.3 South Africa
6.6.4 Other National Markets

7 COMPETITIVE LANDSCAPE

7.1 Overview of Key Vendors
7.2 New Product Launch, Partnership, Investment, and M&A
7.3 Company Profiles
ABB Ltd.
Accenture Plc
Alphabet Inc.
AT&T
Cisco Systems Inc.
Ericsson
Foxconn Electronics Inc.
Fujitsu Ltd.
General Electric Company
Hitachi
Honeywell
Huawei Technologies
IBM Corporation
INTEL Corporation
LG Electronics Inc.
Microsoft Corp.
Oracle Corp.
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Schneider Electric SE

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Siemens AG
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8 INVESTING IN GLOBAL MARKET: RISK ASSESSMENT AND MANAGEMENT

8.1 Risk Evaluation of Global Market
8.2 Critical Success Factors (CSFs)
Related Reports and Products

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List Of Tables

LIST OF TABLES

Table 1. Snapshot of Global Smart Cities Market, 2019-2030
Table 2. Growth Rate of World Real GDP, 2017-2021
Table 3. Main Product Trends and Market Opportunities in Global Smart Cities Market
Table 4. Global Smart Cities Market by Component, 2019-2030, $ bn
Table 5. Global Smart Cities Market: Infrastructure & Hardware by Type, 2019-2030, $ bn
Table 6. Global Smart Cities Market: Software & Solutions by Type, 2019-2030, $ bn
Table 7. Global Smart Cities Market: Services by Type, 2019-2030, $ bn
Table 8. Global Smart Cities Market by Application, 2019-2030, $ bn
Table 9. Global Smart Cities Market: Smart Transportation by Application, 2019-2030, $ bn
Table 10. Global Smart Cities Market: Smart Utilities by Application, 2019-2030, $ bn
Table 11. Global Smart Cities Market: Smart Governance by Application, 2019-2030, $ bn
Table 12. Global Smart Cities Market: Smart Home & Building by Application, 2019-2030, $ bn
Table 13. Global Smart Cities Market: Smart Citizen Service by Application, 2019-2030, $ bn
Table 14. Global Smart Cities Market: Smart Mobility by Application, 2019-2030, $ bn
Table 15. Global Smart Cities Market by Business Model, 2019-2030, $ bn
Table 16. Global Smart Cities Market by Region, 2019-2030, $ bn
Table 17. Leading National Smart Cities Market, 2019 and 2030, $ bn
Table 18. North America Smart Cities Market by Country, 2019-2030, $ bn
Table 19. U.S. Smart Cities Market by Component, 2019-2030, $ bn
Table 20. U.S. Smart Cities Market by Application, 2019-2030, $ bn
Table 21. U.S. Smart Cities Market by Business Model, 2019-2030, $ bn
Table 22. Canada Smart Cities Market by Component, 2019-2030, $ bn
Table 23. Canada Smart Cities Market by Application, 2019-2030, $ bn
Table 24. Canada Smart Cities Market by Business Model, 2019-2030, $ bn
Table 25. Mexico Smart Cities Market by Component, 2019-2030, $ bn
Table 26. Mexico Smart Cities Market by Application, 2019-2030, $ bn
Table 27. Mexico Smart Cities Market by Business Model, 2019-2030, $ bn
Table 28. Europe Smart Cities Market by Country, 2019-2030, $ bn
Table 29. Germany Smart Cities Market by Component, 2019-2030, $ bn
Table 30. Germany Smart Cities Market by Application, 2019-2030, $ bn

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Table 31. Germany Smart Cities Market by Business Model, 2019-2030, $ bn
Table 32. UK Smart Cities Market by Component, 2019-2030, $ bn
Table 33. UK Smart Cities Market by Application, 2019-2030, $ bn
Table 34. UK Smart Cities Market by Business Model, 2019-2030, $ bn
Table 35. France Smart Cities Market by Component, 2019-2030, $ bn
Table 36. France Smart Cities Market by Application, 2019-2030, $ bn
Table 37. France Smart Cities Market by Business Model, 2019-2030, $ bn
Table 38. Spain Smart Cities Market by Component, 2019-2030, $ bn
Table 39. Spain Smart Cities Market by Application, 2019-2030, $ bn
Table 40. Spain Smart Cities Market by Business Model, 2019-2030, $ bn
Table 41. Italy Smart Cities Market by Component, 2019-2030, $ bn
Table 42. Italy Smart Cities Market by Application, 2019-2030, $ bn
Table 43. Italy Smart Cities Market by Business Model, 2019-2030, $ bn
Table 44. Russia Smart Cities Market by Component, 2019-2030, $ bn
Table 45. Russia Smart Cities Market by Application, 2019-2030, $ bn
Table 46. Russia Smart Cities Market by Business Model, 2019-2030, $ bn
Table 47. Smart Cities Market in Rest of Europe by Country, 2019-2030, $ bn
Table 48. APAC Smart Cities Market by Country, 2019-2030, $ bn
Table 49. Japan Smart Cities Market by Component, 2019-2030, $ bn
Table 50. Japan Smart Cities Market by Application, 2019-2030, $ bn
Table 51. Japan Smart Cities Market by Business Model, 2019-2030, $ bn
Table 52. China Smart Cities Market by Component, 2019-2030, $ bn
Table 53. China Smart Cities Market by Application, 2019-2030, $ bn
Table 54. China Smart Cities Market by Business Model, 2019-2030, $ bn
Table 55. Australia Smart Cities Market by Component, 2019-2030, $ bn
Table 56. Australia Smart Cities Market by Application, 2019-2030, $ bn
Table 57. Australia Smart Cities Market by Business Model, 2019-2030, $ bn
Table 58. India Smart Cities Market by Component, 2019-2030, $ bn
Table 59. India Smart Cities Market by Application, 2019-2030, $ bn
Table 60. India Smart Cities Market by Business Model, 2019-2030, $ bn
Table 61. South Korea Smart Cities Market by Component, 2019-2030, $ bn
Table 62. South Korea Smart Cities Market by Application, 2019-2030, $ bn
Table 63. South Korea Smart Cities Market by Business Model, 2019-2030, $ bn
Table 64. Smart Cities Market in Rest of APAC by Country, 2019-2030, $ bn
Table 65. South America Smart Cities Market by Country, 2019-2030, $ bn
Table 66. Argentina Smart Cities Market by Component, 2019-2030, $ bn
Table 67. Argentina Smart Cities Market by Application, 2019-2030, $ bn
Table 68. Argentina Smart Cities Market by Business Model, 2019-2030, $ bn
Table 69. Brazil Smart Cities Market by Component, 2019-2030, $ bn

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Table 70. Brazil Smart Cities Market by Application, 2019-2030, $ bn
Table 71. Brazil Smart Cities Market by Business Model, 2019-2030, $ bn
Table 72. Chile Smart Cities Market by Component, 2019-2030, $ bn
Table 73. Chile Smart Cities Market by Application, 2019-2030, $ bn
Table 74. Chile Smart Cities Market by Business Model, 2019-2030, $ bn
Table 75. MEA Smart Cities Market by Country, 2019-2030, $ bn
Table 76. UAE Smart Cities Market by Component, 2019-2030, $ bn
Table 77. UAE Smart Cities Market by Application, 2019-2030, $ bn
Table 78. UAE Smart Cities Market by Business Model, 2019-2030, $ bn
Table 79. Saudi Arabia Smart Cities Market by Component, 2019-2030, $ bn
Table 80. Saudi Arabia Smart Cities Market by Application, 2019-2030, $ bn
Table 81. Saudi Arabia Smart Cities Market by Business Model, 2019-2030, $ bn
Table 82. South Africa Smart Cities Market by Component, 2019-2030, $ bn
Table 83. South Africa Smart Cities Market by Application, 2019-2030, $ bn
Table 84. South Africa Smart Cities Market by Business Model, 2019-2030, $ bn
Table 85. ABB Ltd.: Company Snapshot
Table 86. ABB Ltd.: Business Segmentation
Table 87. ABB Ltd.: Product Portfolio
Table 88. ABB Ltd.: Revenue, 2016-2018, $ bn
Table 89. ABB Ltd.: Recent Developments
Table 90. Risk Evaluation for Investing in Global Market, 2019-2030
Table 91. Critical Success Factors and Key Takeaways

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List Of Figures

LIST OF FIGURES

Figure 1. Research Method Flow Chart
Figure 2. Breakdown of Primary Research
Figure 3. Bottom-up Approach and Top-down Approach for Market Estimation
Figure 4. Global Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2019-2030
Figure 5. Global Smart Cities Market, 2019-2030, $ bn
Figure 6. Impact of COVID-19 on Business
Figure 7. Primary Drivers and Impact Factors of Global Smart Cities Market
Figure 8. Primary Restraints and Impact Factors of Global Smart Cities Market
Figure 9. Investment Opportunity Analysis
Figure 10. Porter’s Fiver Forces Analysis of Global Smart Cities Market
Figure 11. Breakdown of Global Smart Cities Market by Component, 2019-2030, % of Sales Revenue
Figure 12. Global Addressable Market Cap in 2020-2030 by Component, Value ($ bn) and Share (%)
Figure 13. Global Smart Cities Market: Infrastructure & Hardware, 2019-2030, $ bn
Figure 14. Global Smart Cities Market: Smart Devices, 2019-2030, $ bn
Figure 15. Global Smart Cities Market: Embedded Objects, 2019-2030, $ bn
Figure 16. Global Smart Cities Market: Smart Sensors, 2019-2030, $ bn
Figure 17. Global Smart Cities Market: Other Hardware, 2019-2030, $ bn
Figure 18. Global Smart Cities Market: Software & Solutions, 2019-2030, $ bn
Figure 19. Global Smart Cities Market: Software & Applications, 2019-2030, $ bn
Figure 20. Global Smart Cities Market: Communication Optimization, 2019-2030, $ bn
Figure 21. Global Smart Cities Market: Data Collection & Analysis, 2019-2030, $ bn
Figure 22. Global Smart Cities Market: Other Solutions, 2019-2030, $ bn
Figure 23. Global Smart Cities Market: Services, 2019-2030, $ bn
Figure 24. Global Smart Cities Market: Professional Services, 2019-2030, $ bn
Figure 25. Global Smart Cities Market: Managed Services, 2019-2030, $ bn
Figure 26. Breakdown of Global Smart Cities Market by Application, 2019-2030, % of Sales Revenue
Figure 27. Global Addressable Market Cap in 2020-2030 by Application, Value ($ bn) and Share (%)
Figure 28. Global Smart Cities Market: Smart Transportation, 2019-2030, $ bn
Figure 29. Global Smart Cities Market: Parking Management, 2019-2030, $ bn
Figure 30. Global Smart Cities Market: Ticketing & Travel Management, 2019-2030, $

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bn
Figure 31. Global Smart Cities Market: Traffic Management, 2019-2030, $ bn
Figure 32. Global Smart Cities Market: Passenger Information Management System, 2019-2030, $ bn
Figure 33. Global Smart Cities Market: Freight Information System, 2019-2030, $ bn
Figure 34. Global Smart Cities Market: Other Smart Transportation Systems, 2019-2030, $ bn
Figure 35. Global Smart Cities Market: Smart Utilities, 2019-2030, $ bn
Figure 36. Global Smart Cities Market: Energy management, 2019-2030, $ bn
Figure 37. Global Smart Cities Market: Advanced Metering Infrastructure, 2019-2030, $ bn
Figure 38. Global Smart Cities Market: Smart Grid, 2019-2030, $ bn
Figure 39. Global Smart Cities Market: Water Management, 2019-2030, $ bn
Figure 40. Global Smart Cities Market: Distribution Management, 2019-2030, $ bn
Figure 41. Global Smart Cities Market: Other Smart Utilities, 2019-2030, $ bn
Figure 42. Global Smart Cities Market: Smart Governance, 2019-2030, $ bn
Figure 43. Global Smart Cities Market: E-Governance Solutions, 2019-2030, $ bn
Figure 44. Global Smart Cities Market: Smart Public Safety, 2019-2030, $ bn
Figure 45. Global Smart Cities Market: Law Enforcement, 2019-2030, $ bn
Figure 46. Global Smart Cities Market: City Planning, 2019-2030, $ bn
Figure 47. Global Smart Cities Market: Other Governance Services, 2019-2030, $ bn
Figure 48. Global Smart Cities Market: Smart Home & Building, 2019-2030, $ bn
Figure 49. Global Smart Cities Market: Building Automation System, 2019-2030, $ bn
Figure 50. Global Smart Cities Market: Energy Management Systems, 2019-2030, $ bn
Figure 51. Global Smart Cities Market: Parking Management System, 2019-2030, $ bn
Figure 52. Global Smart Cities Market: Emergency Management System, 2019-2030, $ bn
Figure 53. Global Smart Cities Market: Other Smart Building Systems, 2019-2030, $ bn
Figure 54. Global Smart Cities Market: Smart Citizen Service, 2019-2030, $ bn
Figure 55. Global Smart Cities Market: Smart Education, 2019-2030, $ bn
Figure 56. Global Smart Cities Market: Smart Healthcare, 2019-2030, $ bn
Figure 57. Global Smart Cities Market: Emergency Response System, 2019-2030, $ bn
Figure 58. Global Smart Cities Market: Video Surveillance System, 2019-2030, $ bn
Figure 59. Global Smart Cities Market: Assisted Living Solution, 2019-2030, $ bn
Figure 60. Global Smart Cities Market: Other Citizen Services, 2019-2030, $ bn
Figure 61. Global Smart Cities Market: Smart Mobility, 2019-2030, $ bn
Figure 62. Global Smart Cities Market: Electric Vehicle Charging, 2019-2030, $ bn
Figure 63. Global Smart Cities Market: Tunnel Management, 2019-2030, $ bn
Figure 64. Global Smart Cities Market: Tolling Management, 2019-2030, $ bn

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Figure 65. Global Smart Cities Market: Other Mobility Solutions, 2019-2030, $ bn
Figure 66. Global Smart Cities Market: Other Applications, 2019-2030, $ bn
Figure 67. Breakdown of Global Smart Cities Market by Business Model, 2019-2030, % of Revenue
Figure 68. Global Addressable Market Cap in 2020-2030 by Business Model, Value ($ bn) and Share (%)
Figure 69. Global Smart Cities Market: Build Operate Manage (BOM), 2019-2030, $ bn
Figure 70. Global Smart Cities Market: Build Own Operate (BOO), 2019-2030, $ bn
Figure 71. Global Smart Cities Market: Build Operate Transfer (BOT), 2019-2030, $ bn
Figure 72. Global Smart Cities Market: Open Business Model (OBM), 2019-2030, $ bn
Figure 73. Global Smart Cities Market: Other Business Models, 2019-2030, $ bn
Figure 74. Global Market Snapshot by Region
Figure 75. Geographic Spread of Worldwide Smart Cities Market, 2019-2030, % of Sales Revenue
Figure 76. Global Addressable Market Cap in 2020-2030 by Region, Value ($ bn) and Share (%)
Figure 77. North American Smart Cities Market, 2019-2030, $ bn
Figure 78. Breakdown of North America Smart Cities Market by Country, 2019 and 2030, % of Revenue
Figure 79. Contribution to North America 2020-2030 Cumulative Revenue by Country, Value ($ bn) and Share (%)
Figure 80. U.S. Smart Cities Market, 2019-2030, $ bn
Figure 81. Canada Smart Cities Market, 2019-2030, $ bn
Figure 82. Smart Cities Market in Mexico, 2015-2030, $ bn
Figure 83. European Smart Cities Market, 2019-2030, $ bn
Figure 84. Breakdown of European Smart Cities Market by Country, 2019 and 2030, % of Revenue
Figure 85. Contribution to Europe 2020-2030 Cumulative Revenue by Country, Value ($ bn) and Share (%)
Figure 86. Smart Cities Market in Germany, 2019-2030, $ bn
Figure 87. Smart Cities Market in UK, 2019-2030, $ bn
Figure 88. Smart Cities Market in France, 2019-2030, $ bn
Figure 89. Smart Cities Market in Spain, 2019-2030, $ bn
Figure 90. Smart Cities Market in Italy, 2019-2030, $ bn
Figure 91. Smart Cities Market in Russia, 2019-2030, $ bn
Figure 92. Smart Cities Market in Rest of Europe, 2019-2030, $ bn
Figure 93. Asia-Pacific Smart Cities Market, 2019-2030, $ bn
Figure 94. Breakdown of APAC Smart Cities Market by Country, 2019 and 2030, % of Revenue

+44 20 8123 2220
info@marketpublishers.com

Figure 95. Contribution to APAC 2020-2030 Cumulative Revenue by Country, Value ($ bn) and Share (%)
Figure 96. Smart Cities Market in Japan, 2019-2030, $ bn
Figure 97. Smart Cities Market in China, 2019-2030, $ bn
Figure 98. Smart Cities Market in Australia, 2019-2030, $ bn
Figure 99. Smart Cities Market in India, 2019-2030, $ bn
Figure 100. Smart Cities Market in South Korea, 2019-2030, $ bn
Figure 101. Smart Cities Market in Rest of APAC, 2019-2030, $ bn
Figure 102. South America Smart Cities Market, 2019-2030, $ bn
Figure 103. Breakdown of South America Smart Cities Market by Country, 2019 and 2030, % of Revenue
Figure 104. Contribution to South America 2020-2030 Cumulative Revenue by Country, Value ($ bn) and Share (%)
Figure 105. Smart Cities Market in Argentina, 2019-2030, $ bn
Figure 106. Smart Cities Market in Brazil, 2019-2030, $ bn
Figure 107. Smart Cities Market in Chile, 2019-2030, $ bn
Figure 108. Smart Cities Market in Rest of South America, 2019-2030, $ bn
Figure 109. Smart Cities Market in MEA, 2019-2030, $ bn
Figure 110. Breakdown of MEA Smart Cities Market by Country, 2019 and 2030, % of Revenue
Figure 111. Contribution to MEA 2020-2030 Cumulative Revenue by Country, Value ($ bn) and Share (%)
Figure 112. Smart Cities Market in UAE, 2019-2030, $ bn
Figure 113. Smart Cities Market in Saudi Arabia, 2019-2030, $ bn
Figure 114. Smart Cities Market in South Africa, 2019-2030, $ bn
Figure 115. Growth Stage of Global Smart Cities Industry over the Forecast Period

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