

# **Global Orthopedic Surgical Robots Market 2022-2032 by Offering (Robotic Systems, Accessories and Consumables, Software and Services), Surgery Type (Knee, Hip, Others), End User (Hospitals, Clinics, ASCs), Distribution Channel (Direct Sales, Distributors), and Region: Trend Forecast and Growth Opportunity**

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## **Abstracts**

Global orthopedic surgical robots market will reach \$25.98 billion by 2032, growing by 26.9% annually over 2022-2032, driven by the increasing incidence of musculoskeletal diseases associated with the growing elderly population, an increasing demand for clinical digitalization, the rising funds allocated for medical robots research and technological advancements in orthopedic surgical robots, improved hospital outcomes, and the decreasing price of robot-assisted orthopedics surgery. Global orthopedic surgical robot and computer-assisted surgery market is poised to achieve significant growth because the devices provide high accuracy, consistent, superior outcomes for clinicians far beyond what has previously been available.

Highlighted with 86 tables and 83 figures, this 183-page report “Global Orthopedic Surgical Robots Market 2022-2032 by Offering (Robotic Systems, Accessories and Consumables, Software and Services), Surgery Type (Knee, Hip, Others), End User (Hospitals, Clinics, ASCs), Distribution Channel (Direct Sales, Distributors), and Region: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire global orthopedic surgical robots market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year.

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify global orthopedic surgical robots market in every aspect of the classification from perspectives of Offering, Surgery Type, End User, Distribution Channel, and Region.

Based on Offering, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Robotic Systems

Robot Machines

Navigation Systems

Planners and Simulators

Other Components

Accessories and Consumables

Disposables

CNC Machines

Robotic Tools

Other Instruments and Accessories

Software and Services

Based on Surgery Type, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Knee Surgery

Hip Surgery

Other Surgeries

By End User, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Hospitals  
Orthopedic Clinics  
Ambulatory Surgical Centers (ASCs)  
Other End Users

By Distribution Channel, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Direct Sales  
Third-party Distributors

Geographically, the following regions together with the listed national/local markets are fully investigated:

North America (U.S., Canada, and Mexico)  
Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)  
APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)  
South America (Brazil, Chile, Argentina, Rest of South America)  
MEA (UAE, Saudi Arabia, South Africa, and Rest of MEA)

For each region and country, detailed analysis and data of annual revenue (\$ mn) are available for 2022-2032. The breakdown of all regional markets by country and the breakdown of each national market by Offering, Surgery Type, and End User over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

Accuray Incorporated  
Auris Health Inc.  
Brainlab AG  
Curexo Technology Corp.  
DePuy Synthes (Johnson & Johnson)  
Globus Medical  
Intuitive Surgical  
Kinamed Inc.  
Mazor Robotics Ltd.  
Medrobotics Corporation

Medtronic Inc.  
Merge Healthcare  
Nordson Corporation  
NuVasive Inc.  
OMNIlife Science, Inc.  
Shenzhen Institutes of Advanced Technology (SIAT)  
Symbionix USA Corp.  
Smith & Nephew PLC  
Stryker Corp. / MAKO  
Think Surgical, Inc.  
Wright Medical Technology, Inc.  
Zimmer Biomet Holdings, Inc.

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

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  - Globus Medical
  - Intuitive Surgical
  - Kinamed Inc.
  - Mazor Robotics Ltd.
  - Medrobotics Corporation
  - Medtronic Inc.
  - Merge Healthcare

Nordson Corporation  
NuVasive Inc.  
OMNIlife Science, Inc.  
Shenzhen Institutes of Advanced Technology (SIAT)  
Symbionix USA Corp.  
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