

Global Oil & Gas Inspection Robotics Market 2022-2032 by Component (Hardware, Software, Services), Robot Type (ROVs, AUVs, UAVs, UGVs, Smart PIGS, Others), Application (Pipelines, Storage Tanks, Platforms, Rigs, Others), and Region: Trend Forecast and Growth Opportunity

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Abstracts

Global oil & gas inspection robotics market will reach \$8.63 billion by 2032, growing by 15.3% annually over 2022-2032, driven by the rising energy demand, increasing offshore exploration and production, and the growing adoption of inspection robots in oil & gas industry.

Highlighted with 83 tables and 79 figures, this 172-page report “Global Oil & Gas Inspection Robotics Market 2022-2032 by Component (Hardware, Software, Services), Robot Type (ROVs, AUVs, UAVs, UGVs, Smart PIGS, Others), Application (Pipelines, Storage Tanks, Platforms, Rigs, Others), and Region: Trend Forecast and Growth Opportunity” is based on comprehensive research of the entire global oil & gas inspection robotics market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify global oil & gas inspection robotics market in every aspect of the classification from perspectives of Component, Robot Type, Application, and Region.

Based on Component, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Hardware

Imaging System

Automation Systems

Steering and Positioning

Navigation System

Energy and Propulsion

Other Hardware

Software

Services

Training

Maintenance

Consulting

Based on Robot Type, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

ROVs

AUVs

UAVs

UGVs

Smart PIGS

Other Robot Types

By Application, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Oil and Gas Pipelines

Oil Storage Tanks

Platforms

Rigs

Other Applications

Geographically, the following regions together with the listed national/local markets are fully investigated:

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Norway, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Spain, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, South Africa, and Rest of MEA)

For each region and country, detailed analysis and data of annual revenue (\$ mn) are available for 2022-2032. The breakdown of all regional markets by country and the breakdown of each national market by Component, Robot Type, and Application over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

ABB Ltd.

AeroVironment, Inc.

Alstom Inspection Robots

Cyberhawk Innovations Ltd.

ECA Group

Flyability SA

FMC Technologies Inc.

Honeybee Robotics

Hydrovision Ltd.

IKM Subsea AS

ING Robotic Aviation

International Submarine Engineering (ISE) Ltd.

Inuktun Services Ltd.

MISTRAS Group Inc.

OC Robotics

Seegrid

Sky-Futures

VDOS

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

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