

# **Global Minimally Invasive Neurosurgical (MIN) Systems Market 2020-2030 by Offering, Product Type, Surgery Type, End User, Organization Size, and Region: Trend Forecast and Growth Opportunity**

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## **Abstracts**

Global minimally invasive neurosurgical systems market will reach \$1,242.9 million by 2030, growing by 12.1% annually over 2020-2030 owing to the rising incidents of neuro-disorders, benefits offered by minimally invasive neurosurgery, increasing R&D investments, and technological advancements in MIS and robotics-based surgeries.

Highlighted with 89 tables and 86 figures, this 179-page report “Global Minimally Invasive Neurosurgical (MIN) Systems Market 2020-2030 by Offering, Product Type, Surgery Type, End User, Organization Size, and Region: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire global minimally invasive neurosurgical systems market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2017-2019 and provides estimate for 2020 and forecast from 2021 till 2030 with 2019 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

## Restraints and Challenges

### Emerging Product Trends & Market Opportunities

### Porter's Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19. The balanced (most likely) projection is used to quantify global minimally invasive neurosurgical systems market in every aspect of the classification from perspectives of Offering, Product Type, Surgery Type, End User, Organization Size, and Region.

Based on Offering, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each section.

Hardware

Software

Service

Based on Product Type, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each section.

Neuromicroscopy

Neuronavigation

Optical Neuronavigation

Electromagnetic Neuronavigation

Neuroendoscopy

Rigid Neuroendoscopy

Flexible Neuroendoscopy

## Neurosurgical Robotics

Robot Machine

Instruments and Accessories

System Services

Based on Surgery Type, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each section.

Intracranial Surgery

Endonasal Neurosurgery

Spinal Surgery

Based on End User, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each section.

Hospitals

Ambulatory Surgical Centers

Clinics

Other End Users

Based on Organization Size, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each section.

Small and Medium Enterprises (SMEs)

Large Enterprises

Geographically, the following regions together with the listed national/local markets are fully investigated:

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

Europe (Germany, UK, France, Spain, Italy, Netherlands, Rest of Europe; Rest of Europe is further segmented into Russia, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

North America (U.S., Canada, and Mexico)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, South Africa)

For each aforementioned region and country, detailed analysis and data for annual revenue (\$ mn) are available for 2019-2030. The breakdown of all regional markets by country and split of key national markets by Product Type, Surgery Type, and End User over the forecast years are also included.

The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Key Players (this may not be a complete list and extra companies can be added upon request):

B. Braun Melsungen AG

Brainlab AG

Carl Zeiss AG

Corindus Vascular Robotics, Inc. (Siemens Healthineers AG)

Haag-Streit Holding AG (Metall Zug AG)

Integra LifeSciences Holdings Corporation

Karl Storz SE & Co. KG

Leica Microsystems (Danaher Corporation)

Medtronic plc

Microbot Medical, Inc.

Monteris Medical Corporation

NICO Corporation  
Olympus Corporation  
Renishaw plc  
Stryker Corporation  
Synaptive Medical, Inc.  
Zimmer Biomet Holdings, Inc.

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

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Brainlab AG

Carl Zeiss AG

Corindus Vascular Robotics, Inc. (Siemens Healthineers AG)

Haag-Streit Holding AG (Metall Zug AG)

Integra LifeSciences Holdings Corporation



Karl Storz SE & Co. KG  
Leica Microsystems (Danaher Corporation)  
Medtronic plc  
Microbot Medical, Inc.  
Monteris Medical Corporation  
NICO Corporation  
Olympus Corporation  
Renishaw plc  
Stryker Corporation  
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