

Global Material Handling Robotics Market 2022-2032 by Offering (Hardware, Software, Services), Robot Type, Application, Payload (100 kg), Industry Vertical, and Region: Trend Forecast and Growth Opportunity

<https://marketpublishers.com/r/G31EC21E54B5EN.html>

Date: June 2023

Pages: 271

Price: US\$ 3,026.00 (Single User License)

ID: G31EC21E54B5EN

Abstracts

Global material handling robotics market will reach \$70.54 billion (a total revenue of hardware, software, and service) by 2032, growing by 10.9% annually over 2022-2032, driven by the emerging Industry 4.0, a large scope for AI innovation, an increasing automation in the processes and operations, and the rising adoption of robots across various industries to improve the productivity and safety. In term of unit shipment, the global market is expected to grow by 13.7% annually over the forecast period. Highlighted with 92 tables and 139 figures, this 271-page report “Global Material Handling Robotics Market 2022-2032 by Offering (Hardware, Software, Services), Robot Type, Application, Payload (100 kg), Industry Vertical, and Region: Trend Forecast and Growth Opportunity” is based on comprehensive research of the entire global material handling robotics market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify global material handling robotics market in every aspect of the classification from perspectives of Offering, Robot Type, Application, Payload, Industry Vertical, and Region.

Based on Offering, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

- Hardware
- Software
- Services

Based on Robot Type, the global market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

- Articulated Robots
- Cartesian Robots
- SCARA Robots
- Parallel Robots
- Collaborative Robots
- Other Robot Types

By Application, the global market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

- Pick & Place
- Palletizing & De-palletizing
- Packing & Packaging
- Transfer & Transportation
- Assembling & Disassembling
- Distribution
- Other Applications

By Payload, the global market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

- Low Payload (Medium Payload (10-100 kg)
- High Payload (>100 kg)

By Industry Vertical, the global market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

Automotive Industry
Electrical & Electronics
Metal & Machinery
Chemicals, Rubber & Plastics
Medical & Pharmaceutical
Food & Beverage
Other Industry Verticals

Geographically, the following regions together with the listed national/local markets are fully investigated:

North America (U.S., Canada, and Mexico)
Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)
APAC (Japan, China, South Korea, Taiwan, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Australia, and Philippines)
South America (Brazil, Chile, Argentina, Rest of South America)
MEA (UAE, Saudi Arabia, South Africa, and Rest of MEA)

For each region and country, detailed analysis and data of annual revenue (\$ mn) and shipment (thousand units) are available for 2022-2032. The breakdown of all regional markets by country and the breakdown of each national market by Robot Type, Application, and Industry Vertical over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

ABB Ltd.
Comau S.p.A
Denso Corporation
EFORT Intelligent Equipment
Estun Automation
Fanuc Corp.
Hyundai Robotics
Kawasaki Robotics Inc.

KUKA (Midea Group)
Mitsubishi Electric Corp.
Nachi Fujikoshi Corp.
Omron Corporation (Omron Adept Technologies)
Reis Robotics
Rockwell Automation Inc.
Seiko Epson Corporation (Epson Robotics)
SIASUN Robot & Automation Co., Ltd.
Staubli International AG
STEP Electric Corporation
Toshiba Machine Co., Ltd.
Universal Robots
Yaskawa Electric Corp.

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

Contents

1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
 - 1.1.1 Industry Definition
 - 1.1.2 Research Scope
- 1.2 Research Methodology
 - 1.2.1 Overview of Market Research Methodology
 - 1.2.2 Market Assumption
 - 1.2.3 Secondary Data
 - 1.2.4 Primary Data
 - 1.2.5 Data Filtration and Model Design
 - 1.2.6 Market Size/Share Estimation
 - 1.2.7 Research Limitations
- 1.3 Executive Summary

2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
 - 2.1.1 Impact of COVID-19 on World Economy
 - 2.1.2 Impact of COVID-19 on the Market
 - 2.1.3 Impact of Russia-Ukraine Conflict: War Slows Economic Recovery
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

3 SEGMENTATION OF GLOBAL MARKET BY OFFERING

- 3.1 Market Overview by Offering
- 3.2 Hardware
- 3.3 Software
- 3.4 Services

4 SEGMENTATION OF GLOBAL MARKET BY ROBOT TYPE

- 4.1 Market Overview by Robot Type
- 4.2 Articulated Robots

- 4.3 Cartesian Robots
- 4.4 SCARA Robots
- 4.5 Parallel Robots
- 4.6 Collaborative Robots
- 4.7 Other Robot Types

5 SEGMENTATION OF GLOBAL MARKET BY APPLICATION

- 5.1 Market Overview by Application
- 5.2 Pick & Place
- 5.3 Palletizing & De-palletizing
- 5.4 Packing & Packaging
- 5.5 Transfer & Transportation
- 5.6 Assembling & Disassembling
- 5.7 Distribution
- 5.8 Other Applications

6 SEGMENTATION OF GLOBAL MARKET BY PAYLOAD

- 6.1 Market Overview by Payload
- 6.2 Low Payload (6.3 Medium Payload (10-100 kg)
- 6.4 High Payload (>100 kg)

7 SEGMENTATION OF GLOBAL MARKET BY INDUSTRY VERTICAL

- 7.1 Market Overview by Industry Vertical
- 7.2 Automotive Industry
- 7.3 Electrical & Electronics
- 7.4 Metal & Machinery
- 7.5 Chemicals, Rubber & Plastics
- 7.6 Medical & Pharmaceutical
- 7.7 Food & Beverage
- 7.8 Other Industry Verticals

8 SEGMENTATION OF GLOBAL MARKET BY REGION

- 8.1 Geographic Market Overview 2022-2032
- 8.2 North America Market 2022-2032 by Country
 - 8.2.1 Overview of North America Market

8.2.2 U.S.

8.2.3 Canada

8.2.4 Mexico

8.3 European Market 2022-2032 by Country

8.3.1 Overview of European Market

8.3.2 Germany

8.3.3 U.K.

8.3.4 France

8.3.5 Spain

8.3.6 Italy

8.3.7 Russia

8.3.8 Rest of European Market

8.4 Asia-Pacific Market 2022-2032 by Country/Region

8.4.1 Overview of Asia-Pacific Market

8.4.2 Japan

8.4.3 China

8.4.4 Taiwan

8.4.5 India

8.4.6 South Korea

8.4.7 Rest of APAC Region

8.5 South America Market 2022-2032 by Country

8.5.1 Argentina

8.5.2 Brazil

8.5.3 Chile

8.5.4 Rest of South America Market

8.6 MEA Market 2022-2032 by Country

8.6.1 UAE

8.6.2 Saudi Arabia

8.6.3 South Africa

8.6.4 Other National Markets

9 COMPETITIVE LANDSCAPE

9.1 Overview of Key Vendors

9.2 New Product Launch, Partnership, Investment, and M&A

9.3 Company Profiles

ABB Ltd.

Comau S.p.A

Denso Corporation

EFORT Intelligent Equipment
Estun Automation
Fanuc Corp.
Hyundai Robotics
Kawasaki Robotics Inc.
KUKA (Midea Group)
Mitsubishi Electric Corp.
Nachi Fujikoshi Corp.
Omron Corporation (Omron Adept Technologies)
Reis Robotics
Rockwell Automation Inc.
Seiko Epson Corporation (Epson Robotics)
SIASUN Robot & Automation Co., Ltd.
Staubli International AG
STEP Electric Corporation
Toshiba Machine Co., Ltd.
Universal Robots
Yaskawa Electric Corp.
RELATED REPORTS

List Of Tables

LIST OF TABLES:

Table 1. Snapshot of Global Material Handling Robotics Market in Balanced Perspective, 2022-2032

Table 2. World Economic Outlook, 2021-2031

Table 3. World Economic Outlook, 2021-2023

Table 4. Scenarios for Economic Impact of Ukraine Crisis

Table 5. Main Product Trends and Market Opportunities in Global Material Handling Robotics Market

Table 6. Global Material Handling Robotics Market by Offering, 2022-2032, \$ mn

Table 7. Global Material Handling Robotics Market by Robot Type, 2022-2032, \$ mn

Table 8. Global Material Handling Robotics Market by Robot Type, 2022-2032, thousand units

Table 9. Global Material Handling Robotics Market by Application, 2022-2032, \$ mn

Table 10. Global Material Handling Robotics Market by Application, 2022-2032, thousand units

Table 11. Global Material Handling Robotics Market by Payload, 2022-2032, \$ mn

Table 12. Global Material Handling Robotics Market by Payload, 2022-2032, thousand units

Table 13. Global Material Handling Robotics Market by Industry Vertical, 2022-2032, \$ mn

Table 14. Global Material Handling Robotics Market by Industry Vertical, 2022-2032, thousand units

Table 15. Global Material Handling Robotics Market by Region, 2022-2032, \$ mn

Table 16. Global Material Handling Robotics Market by Region, 2022-2032, thousand units

Table 17. Leading National Material Handling Robotics Market, 2022 and 2032, \$ mn

Table 18. North America Material Handling Robotics Market by Country, 2022-2032, \$ mn

Table 19. North America Material Handling Robotics Market by Country, 2022-2032, thousand units

Table 20. U.S. Material Handling Robotics Market by Robot Type, 2022-2032, \$ mn

Table 21. U.S. Material Handling Robotics Market by Application, 2022-2032, \$ mn

Table 22. U.S. Material Handling Robotics Market by Industry Vertical, 2022-2032, \$ mn

Table 23. Canada Material Handling Robotics Market by Robot Type, 2022-2032, \$ mn

Table 24. Canada Material Handling Robotics Market by Application, 2022-2032, \$ mn

Table 25. Canada Material Handling Robotics Market by Industry Vertical, 2022-2032, \$

mn

Table 26. Mexico Material Handling Robotics Market by Robot Type, 2022-2032, \$ mn

Table 27. Mexico Material Handling Robotics Market by Application, 2022-2032, \$ mn

Table 28. Mexico Material Handling Robotics Market by Industry Vertical, 2022-2032, \$ mn

Table 29. Europe Material Handling Robotics Market by Country, 2022-2032, \$ mn

Table 30. Europe Material Handling Robotics Market by Country, 2022-2032, thousand units

Table 31. Germany Material Handling Robotics Market by Robot Type, 2022-2032, \$ mn

Table 32. Germany Material Handling Robotics Market by Application, 2022-2032, \$ mn

Table 33. Germany Material Handling Robotics Market by Industry Vertical, 2022-2032, \$ mn

Table 34. U.K. Material Handling Robotics Market by Robot Type, 2022-2032, \$ mn

Table 35. U.K. Material Handling Robotics Market by Application, 2022-2032, \$ mn

Table 36. U.K. Material Handling Robotics Market by Industry Vertical, 2022-2032, \$ mn

Table 37. France Material Handling Robotics Market by Robot Type, 2022-2032, \$ mn

Table 38. France Material Handling Robotics Market by Application, 2022-2032, \$ mn

Table 39. France Material Handling Robotics Market by Industry Vertical, 2022-2032, \$ mn

Table 40. Spain Material Handling Robotics Market by Robot Type, 2022-2032, \$ mn

Table 41. Spain Material Handling Robotics Market by Application, 2022-2032, \$ mn

Table 42. Spain Material Handling Robotics Market by Industry Vertical, 2022-2032, \$ mn

Table 43. Italy Material Handling Robotics Market by Robot Type, 2022-2032, \$ mn

Table 44. Italy Material Handling Robotics Market by Application, 2022-2032, \$ mn

Table 45. Italy Material Handling Robotics Market by Industry Vertical, 2022-2032, \$ mn

Table 46. Russia Material Handling Robotics Market by Robot Type, 2022-2032, \$ mn

Table 47. Russia Material Handling Robotics Market by Application, 2022-2032, \$ mn

Table 48. Russia Material Handling Robotics Market by Industry Vertical, 2022-2032, \$ mn

Table 49. Material Handling Robotics Market in Rest of Europe by Country, 2022-2032, \$ mn

Table 50. APAC Material Handling Robotics Market by Country/Region, 2022-2032, \$ mn

Table 51. APAC Material Handling Robotics Market by Country/Region, 2022-2032, thousand units

Table 52. Japan Material Handling Robotics Market by Robot Type, 2022-2032, \$ mn

Table 53. Japan Material Handling Robotics Market by Application, 2022-2032, \$ mn

Table 54. Japan Material Handling Robotics Market by Industry Vertical, 2022-2032, \$ mn

Table 55. China Material Handling Robotics Market by Robot Type, 2022-2032, \$ mn

Table 56. China Material Handling Robotics Market by Application, 2022-2032, \$ mn

Table 57. China Material Handling Robotics Market by Industry Vertical, 2022-2032, \$ mn

Table 58. Taiwan Material Handling Robotics Market by Robot Type, 2022-2032, \$ mn

Table 59. Taiwan Material Handling Robotics Market by Application, 2022-2032, \$ mn

Table 60. Taiwan Material Handling Robotics Market by Industry Vertical, 2022-2032, \$ mn

Table 61. India Material Handling Robotics Market by Robot Type, 2022-2032, \$ mn

Table 62. India Material Handling Robotics Market by Application, 2022-2032, \$ mn

Table 63. India Material Handling Robotics Market by Industry Vertical, 2022-2032, \$ mn

Table 64. South Korea Material Handling Robotics Market by Robot Type, 2022-2032, \$ mn

Table 65. South Korea Material Handling Robotics Market by Application, 2022-2032, \$ mn

Table 66. South Korea Material Handling Robotics Market by Industry Vertical, 2022-2032, \$ mn

Table 67. Material Handling Robotics Market in Rest of APAC by Country/Region, 2022-2032, \$ mn

Table 68. South America Material Handling Robotics Market by Country, 2022-2032, \$ mn

Table 69. South America Material Handling Robotics Market by Country, 2022-2032, thousand units

Table 70. Argentina Material Handling Robotics Market by Robot Type, 2022-2032, \$ mn

Table 71. Argentina Material Handling Robotics Market by Application, 2022-2032, \$ mn

Table 72. Argentina Material Handling Robotics Market by Industry Vertical, 2022-2032, \$ mn

Table 73. Brazil Material Handling Robotics Market by Robot Type, 2022-2032, \$ mn

Table 74. Brazil Material Handling Robotics Market by Application, 2022-2032, \$ mn

Table 75. Brazil Material Handling Robotics Market by Industry Vertical, 2022-2032, \$ mn

Table 76. Chile Material Handling Robotics Market by Robot Type, 2022-2032, \$ mn

Table 77. Chile Material Handling Robotics Market by Application, 2022-2032, \$ mn

Table 78. Chile Material Handling Robotics Market by Industry Vertical, 2022-2032, \$ mn

Table 79. MEA Material Handling Robotics Market by Country, 2022-2032, \$ mn

Table 80. MEA Material Handling Robotics Market by Country, 2022-2032, thousand units

Table 81. UAE Material Handling Robotics Market by Robot Type, 2022-2032, \$ mn

Table 82. UAE Material Handling Robotics Market by Application, 2022-2032, \$ mn

Table 83. UAE Material Handling Robotics Market by Industry Vertical, 2022-2032, \$ mn

Table 84. Saudi Arabia Material Handling Robotics Market by Robot Type, 2022-2032, \$ mn

Table 85. Saudi Arabia Material Handling Robotics Market by Application, 2022-2032, \$ mn

Table 86. Saudi Arabia Material Handling Robotics Market by Industry Vertical, 2022-2032, \$ mn

Table 87. South Africa Material Handling Robotics Market by Robot Type, 2022-2032, \$ mn

Table 88. South Africa Material Handling Robotics Market by Application, 2022-2032, \$ mn

Table 89. South Africa Material Handling Robotics Market by Industry Vertical, 2022-2032, \$ mn

Table 90. ABB Ltd.: Company Snapshot

Table 91. ABB Ltd.: Business Segmentation

Table 92. ABB Ltd.: Product Portfolio

List Of Figures

LIST OF FIGURES:

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. Global Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2022-2032

Figure 4. Global Material Handling Robotics Market by Revenue, 2022-2032, \$ mn

Figure 5. Global Material Handling Robotics Market by Shipment, 2022-2032, thousand units

Figure 6. Impact of COVID-19 on Business

Figure 7. Primary Drivers and Impact Factors of Global Material Handling Robotics Market

Figure 8. World Vehicle Production by Car Type, 2019-2030, million units

Figure 9. World Electrical & Electronics Industry, 2019-2030, \$ trillion

Figure 10. World Smart Factory Market, 2019-2026, \$ mn

Figure 11. Primary Restraints and Impact Factors of Global Material Handling Robotics Market

Figure 12. Investment Opportunity Analysis

Figure 13. Porter's Five Forces Analysis of Global Material Handling Robotics Market

Figure 14. Breakdown of Global Material Handling Robotics Market by Offering, 2022-2032, % of Revenue

Figure 15. Global Addressable Market Cap in 2023-2032 by Offering, Value (\$ mn) and Share (%)

Figure 16. Global Material Handling Robotics Market by Offering: Hardware, 2022-2032, \$ mn

Figure 17. Global Material Handling Robotics Market by Offering: Software, 2022-2032, \$ mn

Figure 18. Global Material Handling Robotics Market by Offering: Services, 2022-2032, \$ mn

Figure 19. Breakdown of Global Material Handling Robotics Market by Robot Type, 2022-2032, % of Sales Revenue

Figure 20. Global Addressable Market Cap in 2023-2032 by Robot Type, Value (\$ mn) and Share (%)

Figure 21. Breakdown of Global Material Handling Robotics Market by Robot Type, 2022-2032, % of Shipment

Figure 22. Global Addressable Market Cap in 2023-2032 by Robot Type, Shipment (thousand units) and Share (%)

Figure 23. Global Material Handling Robotics Market by Robot Type: Articulated Robots, 2022-2032, \$ mn

Figure 24. Global Material Handling Robotics Market by Robot Type: Articulated Robots, 2022-2032, thousand units

Figure 25. Global Material Handling Robotics Market by Robot Type: Cartesian Robots, 2022-2032, \$ mn

Figure 26. Global Material Handling Robotics Market by Robot Type: Cartesian Robots, 2022-2032, thousand units

Figure 27. Global Material Handling Robotics Market by Robot Type: SCARA Robots, 2022-2032, \$ mn

Figure 28. Global Material Handling Robotics Market by Robot Type: SCARA Robots, 2022-2032, thousand units

Figure 29. Global Material Handling Robotics Market by Robot Type: Parallel Robots, 2022-2032, \$ mn

Figure 30. Global Material Handling Robotics Market by Robot Type: Parallel Robots, 2022-2032, thousand units

Figure 31. Global Material Handling Robotics Market by Robot Type: Collaborative Robots, 2022-2032, \$ mn

Figure 32. Global Material Handling Robotics Market by Robot Type: Collaborative Robots, 2022-2032, thousand units

Figure 33. Global Material Handling Robotics Market by Robot Type: Other Robot Types, 2022-2032, \$ mn

Figure 34. Global Material Handling Robotics Market by Robot Type: Other Robot Types, 2022-2032, thousand units

Figure 35. Breakdown of Global Material Handling Robotics Market by Application, 2022-2032, % of Sales Revenue

Figure 36. Global Addressable Market Cap in 2023-2032 by Application, Value (\$ mn) and Share (%)

Figure 37. Breakdown of Global Material Handling Robotics Market by Application, 2022-2032, % of Shipment

Figure 38. Global Addressable Market Cap in 2023-2032 by Application, Shipment (thousand units) and Share (%)

Figure 39. Global Material Handling Robotics Market by Application: Pick & Place, 2022-2032, \$ mn

Figure 40. Global Material Handling Robotics Market by Application: Pick & Place, 2022-2032, thousand units

Figure 41. Global Material Handling Robotics Market by Application: Palletizing & Depalletizing, 2022-2032, \$ mn

Figure 42. Global Material Handling Robotics Market by Application: Palletizing & De-

palletizing, 2022-2032, thousand units

Figure 43. Global Material Handling Robotics Market by Application: Packing & Packaging, 2022-2032, \$ mn

Figure 44. Global Material Handling Robotics Market by Application: Packing & Packaging, 2022-2032, thousand units

Figure 45. Global Material Handling Robotics Market by Application: Transfer & Transportation, 2022-2032, \$ mn

Figure 46. Global Material Handling Robotics Market by Application: Transfer & Transportation, 2022-2032, thousand units

Figure 47. Global Material Handling Robotics Market by Application: Assembling & Disassembling, 2022-2032, \$ mn

Figure 48. Global Material Handling Robotics Market by Application: Assembling & Disassembling, 2022-2032, thousand units

Figure 49. Global Material Handling Robotics Market by Application: Distribution, 2022-2032, \$ mn

Figure 50. Global Material Handling Robotics Market by Application: Distribution, 2022-2032, thousand units

Figure 51. Global Material Handling Robotics Market by Application: Other Applications, 2022-2032, \$ mn

Figure 52. Global Material Handling Robotics Market by Application: Other Applications, 2022-2032, thousand units

Figure 53. Breakdown of Global Material Handling Robotics Market by Payload, 2022-2032, % of Revenue

Figure 54. Global Addressable Market Cap in 2023-2032 by Payload, Value (\$ mn) and Share (%)

Figure 55. Breakdown of Global Material Handling Robotics Market by Payload, 2022-2032, % of Shipment

Figure 56. Global Addressable Market Cap in 2023-2032 by Payload, Shipment (thousand units) and Share (%)

Figure 57. Global Material Handling Robotics Market by Payload: Low Payload (Figure

58. Global Material Handling Robotics Market by Payload: Low Payload (Figure 59.

Global Material Handling Robotics Market by Payload: Medium Payload (10-100 kg), 2022-2032, \$ mn

Figure 60. Global Material Handling Robotics Market by Payload: Medium Payload (10-100 kg), 2022-2032, thousand units

Figure 61. Global Material Handling Robotics Market by Payload: High Payload (>100 kg), 2022-2032, \$ mn

Figure 62. Global Material Handling Robotics Market by Payload: High Payload (>100 kg), 2022-2032, thousand units

Figure 63. Breakdown of Global Material Handling Robotics Market by Industry Vertical, 2022-2032, % of Revenue

Figure 64. Global Addressable Market Cap in 2023-2032 by Industry Vertical, Value (\$ mn) and Share (%)

Figure 65. Breakdown of Global Material Handling Robotics Market by Industry Vertical, 2022-2032, % of Shipment

Figure 66. Global Addressable Market Cap in 2023-2032 by Industry Vertical, Shipment (thousand units) and Share (%)

Figure 67. Global Material Handling Robotics Market by Industry Vertical: Automotive Industry, 2022-2032, \$ mn

Figure 68. Global Material Handling Robotics Market by Industry Vertical: Automotive Industry, 2022-2032, thousand units

Figure 69. Global Material Handling Robotics Market by Industry Vertical: Electrical & Electronics, 2022-2032, \$ mn

Figure 70. Global Material Handling Robotics Market by Industry Vertical: Electrical & Electronics, 2022-2032, thousand units

Figure 71. Global Material Handling Robotics Market by Industry Vertical: Metal & Machinery, 2022-2032, \$ mn

Figure 72. Global Material Handling Robotics Market by Industry Vertical: Metal & Machinery, 2022-2032, thousand units

Figure 73. Global Material Handling Robotics Market by Industry Vertical: Chemicals, Rubber & Plastics, 2022-2032, \$ mn

Figure 74. Global Material Handling Robotics Market by Industry Vertical: Chemicals, Rubber & Plastics, 2022-2032, thousand units

Figure 75. Global Material Handling Robotics Market by Industry Vertical: Medical & Pharmaceutical, 2022-2032, \$ mn

Figure 76. Global Material Handling Robotics Market by Industry Vertical: Medical & Pharmaceutical, 2022-2032, thousand units

Figure 77. Global Material Handling Robotics Market by Industry Vertical: Food & Beverage, 2022-2032, \$ mn

Figure 78. Global Material Handling Robotics Market by Industry Vertical: Food & Beverage, 2022-2032, thousand units

Figure 79. Global Material Handling Robotics Market by Industry Vertical: Other Industry Verticals, 2022-2032, \$ mn

Figure 80. Global Material Handling Robotics Market by Industry Vertical: Other Industry Verticals, 2022-2032, thousand units

Figure 81. Global Market Snapshot by Region

Figure 82. Geographic Spread of Worldwide Material Handling Robotics Market, 2022-2032, % of Sales Revenue

Figure 83. Global Addressable Market Cap in 2023-2032 by Region, Value (\$ mn) and Share (%)

Figure 84. Geographic Spread of Worldwide Material Handling Robotics Market, 2022-2032, % of Shipment

Figure 85. Global Addressable Market Cap in 2023-2032 by Region, Shipment (thousand units) and Share (%)

Figure 86. North American Material Handling Robotics Market, 2022-2032, \$ mn

Figure 87. North American Material Handling Robotics Market, 2022-2032, thousand units

Figure 88. Breakdown of North America Material Handling Robotics Market by Country, 2022 and 2032, % of Revenue

Figure 89. Contribution to North America 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 90. Breakdown of North America Material Handling Robotics Market by Country, 2022 and 2032, % of Shipment

Figure 91. Contribution to North America 2023-2032 Cumulative Market by Country, Shipment (thousand units) and Share (%)

Figure 92. U.S. Material Handling Robotics Market, 2022-2032, \$ mn

Figure 93. Canada Material Handling Robotics Market, 2022-2032, \$ mn

Figure 94. Material Handling Robotics Market in Mexico, 2022-2032, \$ mn

Figure 95. European Material Handling Robotics Market, 2022-2032, \$ mn

Figure 96. European Material Handling Robotics Market, 2022-2032, thousand units

Figure 97. Breakdown of European Material Handling Robotics Market by Country, 2022 and 2032, % of Revenue

Figure 98. Contribution to Europe 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 99. Breakdown of European Material Handling Robotics Market by Country, 2022 and 2032, % of Shipment

Figure 100. Contribution to Europe 2023-2032 Cumulative Market by Country, Shipment (thousand units) and Share (%)

Figure 101. Material Handling Robotics Market in Germany, 2022-2032, \$ mn

Figure 102. Material Handling Robotics Market in U.K., 2022-2032, \$ mn

Figure 103. Material Handling Robotics Market in France, 2022-2032, \$ mn

Figure 104. Material Handling Robotics Market in Spain, 2022-2032, \$ mn

Figure 105. Material Handling Robotics Market in Italy, 2022-2032, \$ mn

Figure 106. Material Handling Robotics Market in Russia, 2022-2032, \$ mn

Figure 107. Material Handling Robotics Market in Rest of Europe, 2022-2032, \$ mn

Figure 108. Asia-Pacific Material Handling Robotics Market, 2022-2032, \$ mn

Figure 109. Asia-Pacific Material Handling Robotics Market, 2022-2032, thousand units

Figure 110. Breakdown of APAC Material Handling Robotics Market by Country/Region, 2022 and 2032, % of Revenue

Figure 111. Contribution to APAC 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 112. Breakdown of APAC Material Handling Robotics Market by Country/Region, 2022 and 2032, % of Shipment

Figure 113. Contribution to APAC 2023-2032 Cumulative Market by Country, Shipment (thousand units) and Share (%)

Figure 114. Material Handling Robotics Market in Japan, 2022-2032, \$ mn

Figure 115. Material Handling Robotics Market in China, 2022-2032, \$ mn

Figure 116. Material Handling Robotics Market in Taiwan, 2022-2032, \$ mn

Figure 117. Material Handling Robotics Market in India, 2022-2032, \$ mn

Figure 118. Material Handling Robotics Market in South Korea, 2022-2032, \$ mn

Figure 119. Material Handling Robotics Market in Rest of APAC, 2022-2032, \$ mn

Figure 120. South America Material Handling Robotics Market, 2022-2032, \$ mn

Figure 121. South America Material Handling Robotics Market, 2022-2032, thousand units

Figure 122. Breakdown of South America Material Handling Robotics Market by Country, 2022 and 2032, % of Revenue

Figure 123. Contribution to South America 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 124. Breakdown of South America Material Handling Robotics Market by Country, 2022 and 2032, % of Shipment

Figure 125. Contribution to South America 2023-2032 Cumulative Market by Country, Shipment (thousand units) and Share (%)

Figure 126. Material Handling Robotics Market in Argentina, 2022-2032, \$ mn

Figure 127. Material Handling Robotics Market in Brazil, 2022-2032, \$ mn

Figure 128. Material Handling Robotics Market in Chile, 2022-2032, \$ mn

Figure 129. Material Handling Robotics Market in Rest of South America, 2022-2032, \$ mn

Figure 130. Material Handling Robotics Market in Middle East and Africa (MEA), 2022-2032, \$ mn

Figure 131. Material Handling Robotics Market in Middle East and Africa (MEA), 2022-2032, thousand units

Figure 132. Breakdown of MEA Material Handling Robotics Market by Country, 2022 and 2032, % of Revenue

Figure 133. Contribution to MEA 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 134. Breakdown of MEA Material Handling Robotics Market by Country, 2022

and 2032, % of Shipment

Figure 135. Contribution to MEA 2023-2032 Cumulative Market by Country, Shipment (thousand units) and Share (%)

Figure 136. Material Handling Robotics Market in UAE, 2022-2032, \$ mn

Figure 137. Material Handling Robotics Market in Saudi Arabia, 2022-2032, \$ mn

Figure 138. Material Handling Robotics Market in South Africa, 2022-2032, \$ mn

Figure 139. Growth Stage of Global Material Handling Robotics Industry over the Forecast Period

I would like to order

Product name: Global Material Handling Robotics Market 2022-2032 by Offering (Hardware, Software, Services), Robot Type, Application, Payload (<10 kg, 10-100 kg, >100 kg), Industry Vertical, and Region: Trend Forecast and Growth Opportunity

Product link: <https://marketpublishers.com/r/G31EC21E54B5EN.html>

Price: US\$ 3,026.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G31EC21E54B5EN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:
Last name:
Email:
Company:
Address:
City:
Zip code:
Country:
Tel:
Fax:
Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms & Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below

and fax the completed form to +44 20 7900 3970