

# **Global Material Handling Robotics Market 2022-2032 by Offering (Hardware, Software, Services), Robot Type, Application, Payload (100 kg), Industry Vertical, and Region: Trend Forecast and Growth Opportunity**

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## **Abstracts**

Global material handling robotics market will reach \$70.54 billion (a total revenue of hardware, software, and service) by 2032, growing by 10.9% annually over 2022-2032, driven by the emerging Industry 4.0, a large scope for AI innovation, an increasing automation in the processes and operations, and the rising adoption of robots across various industries to improve the productivity and safety. In term of unit shipment, the global market is expected to grow by 13.7% annually over the forecast period. Highlighted with 92 tables and 139 figures, this 271-page report “Global Material Handling Robotics Market 2022-2032 by Offering (Hardware, Software, Services), Robot Type, Application, Payload (100 kg), Industry Vertical, and Region: Trend Forecast and Growth Opportunity” is based on comprehensive research of the entire global material handling robotics market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

## Emerging Product Trends & Market Opportunities

### Porter's Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify global material handling robotics market in every aspect of the classification from perspectives of Offering, Robot Type, Application, Payload, Industry Vertical, and Region.

Based on Offering, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

- Hardware
- Software
- Services

Based on Robot Type, the global market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

- Articulated Robots
- Cartesian Robots
- SCARA Robots
- Parallel Robots
- Collaborative Robots
- Other Robot Types

By Application, the global market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

- Pick & Place
- Palletizing & De-palletizing
- Packing & Packaging
- Transfer & Transportation
- Assembling & Disassembling
- Distribution
- Other Applications

By Payload, the global market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

- Low Payload (Medium Payload (10-100 kg)
- High Payload (>100 kg)

By Industry Vertical, the global market is segmented into the following sub-markets with annual revenue (\$ mn) and shipment (thousand units) for 2022-2032 included in each section.

- Automotive Industry
- Electrical & Electronics
- Metal & Machinery
- Chemicals, Rubber & Plastics
- Medical & Pharmaceutical
- Food & Beverage
- Other Industry Verticals

Geographically, the following regions together with the listed national/local markets are fully investigated:

- North America (U.S., Canada, and Mexico)
- Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)
- APAC (Japan, China, South Korea, Taiwan, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Australia, and Philippines)
- South America (Brazil, Chile, Argentina, Rest of South America)
- MEA (UAE, Saudi Arabia, South Africa, and Rest of MEA)

For each region and country, detailed analysis and data of annual revenue (\$ mn) and shipment (thousand units) are available for 2022-2032. The breakdown of all regional markets by country and the breakdown of each national market by Robot Type, Application, and Industry Vertical over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

- ABB Ltd.
- Comau S.p.A
- Denso Corporation
- EFORT Intelligent Equipment
- Estun Automation
- Fanuc Corp.
- Hyundai Robotics
- Kawasaki Robotics Inc.

KUKA (Midea Group)  
Mitsubishi Electric Corp.  
Nachi Fujikoshi Corp.  
Omron Corporation (Omron Adept Technologies)  
Reis Robotics  
Rockwell Automation Inc.  
Seiko Epson Corporation (Epson Robotics)  
SIASUN Robot & Automation Co., Ltd.  
Staubli International AG  
STEP Electric Corporation  
Toshiba Machine Co., Ltd.  
Universal Robots  
Yaskawa Electric Corp.

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

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Comau S.p.A

Denso Corporation

EFORT Intelligent Equipment  
Estun Automation  
Fanuc Corp.  
Hyundai Robotics  
Kawasaki Robotics Inc.  
KUKA (Midea Group)  
Mitsubishi Electric Corp.  
Nachi Fujikoshi Corp.  
Omron Corporation (Omron Adept Technologies)  
Reis Robotics  
Rockwell Automation Inc.  
Seiko Epson Corporation (Epson Robotics)  
SIASUN Robot & Automation Co., Ltd.  
Staubli International AG  
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