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Global Integrated Workplace Management System (IWMS) Market 2020-2030 by Component (Software, Service), Connectivity Protocol (DALI, WiFi, LPWAN, NEMA), Application, Building Type (New, Retrofit), Business Model, Deployment (On-premise, Cloud-based), Organization Size (Large Enterprises, SMEs), Industry Vertical, and Region: Trend Forecast and Growth Opportunity

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Abstracts

Global integrated workplace management system market will reach $9,693.0 million by 2030, growing by 14.1% annually over 2020-2030 driven by the rising adoption of workflow automation solutions, increasing emphasis on energy management by governments, the introduction of new technologies, and the growth in a number of smart & sustainable buildings across the world.

Highlighted with 93 tables and 107 figures, this 192-page report “Global Integrated Workplace Management System (IWMS) Market 2020-2030 by Component (Software, Service), Connectivity Protocol (DALI, WiFi, LPWAN, NEMA), Application, Building Type (New, Retrofit), Business Model, Deployment (On-premise, Cloud-based), Organization Size (Large Enterprises, SMEs), Industry Vertical, and Region: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire global integrated workplace management system market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2017-2019 and provides estimate and forecast from 2020 till 2030 with 2019 as the

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base year. (The year 2020 is not appropriate for research base due to the outbreak of COVID-19.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter’s Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19. The balanced (most likely) projection is used to quantify global integrated workplace management system market in every aspect of the classification from perspectives of Component, Connectivity Protocol, Application, Building Type, Business Model, Deployment, Organization Size, Industry Vertical, and Region.

Based on Component, the global market is segmented into the following sub-markets with annual revenue ($ mn) for 2019-2030 included in each primary section.

Software & Solution

Software & Solution by Application Type

Property Management

Lease & Property Administration

Capital Budgeting & Planning

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Project Portfolio Management

Environmental Monitoring & Management

Asset & Maintenance Management

Preventive Maintenance

Condition Assessment

Material Safety Data Sheets Management

Fleet Management

Space & Move Management

Space Allocation & Chargeback

Hoteling & Reservations

Move Management

Technology Management

Enterprise Asset Management

Telecommunications & Cable Management

Work Order Management

Environmental and Energy Management

Other Applications

Software & Solution by AI Feature

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AI Software

Natural Language Processing (NLP)

Image Recognition & Processing

Machine Learning & Perception

Deep Learning & Neural Network

Speech Recognition

Non-AI Software

Service & Support

Professional Services

Integration & Deployment Services

Support & Maintenance Services

Consulting Services

Managed Services

Based on Connectivity Protocol, the global market is segmented into the following sub-markets with annual revenue ($ mn) for 2019-2030 included in each primary section.

Digital Addressable Lighting Interface (DALI)

WiFi

LPWAN

National Electrical Manufacturers Association (NEMA)

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BACnet

Other Connectivity Protocols

Based on Application, the global market is segmented into the following sub-markets with annual revenue ($ mn) for 2019-2030 included in each primary section.

Facility Management

Operations & Service Management

Real Estate Management

Environmental & Energy Management

Capital Project Management

Based on Building Type, the global market is segmented into the following sub-markets with annual revenue ($ mn) for 2019-2030 included in each primary section.

New Buildings

Retrofit Buildings

Based on Business Model, the global market is segmented into the following sub-markets with annual revenue ($ mn) for 2019-2030 included in each primary section.

Subscription Fee Based Model

Perpetual License Fee Based Model

Based on Deployment, the global market is segmented into the following sub-markets with annual revenue ($ mn) for 2019-2030 included in each primary section.

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On-premise Deployment

Cloud-based Deployment

Based on Organization Size, the global market is segmented into the following sub-markets with annual revenue ($ mn) for 2019-2030 included in each primary section.

Large Enterprises

SMEs

Based on Industry Vertical, the global market is segmented into the following sub-markets with annual revenue ($ mn) for 2019-2030 included in each primary section.

Banking, Financial Services, and Insurance (BFSI)

Retail & Consumer Electronics

Healthcare & Life Sciences

Manufacturing & Automotive

Transportation & Logistics

Telecommunication & IT

Government & Public Sector

Real Estate & Construction

Other Industry Verticals

Geographically, the following regions together with the listed national/local markets are fully investigated:

North America (U.S., Canada, and Mexico)

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Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, South Africa)

For each aforementioned region and country, detailed analysis and data for annual revenue ($ mn) are available for 2019-2030. The breakdown of all regional markets by country and split of key national markets by Component, Application, and Industrial Vertical over the forecast years are also included.

The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Key Players (this may not be a complete list and extra companies can be added upon request):

Accruent LLC

Archibus Inc.

FM:Systems Inc.

FSI (FM Solutions) Limited

IBM Corporation

Indus Systems Inc.

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iOFFICE Corporation

MCS Solutions

MRI Software LLC

OfficeSpace Software Inc.

Oracle Corporation

Planon Corporation

SAP SE

Trimble Inc.

Visual Lease, LLC

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

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FSI (FM Solutions) Limited
IBM Corporation
Indus Systems Inc.
iOFFICE Corporation
MCS Solutions
MRI Software LLC
OfficeSpace Software Inc.
Oracle Corporation
Planon Corporation
SAP SE
Trimble Inc.

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