

# **Global Integrated Workplace Management System (IWMS) Market 2020-2030 by Component (Software, Service), Connectivity Protocol (DALI, WiFi, LPWAN, NEMA), Application, Building Type (New, Retrofit), Business Model, Deployment (On-premise, Cloud-based), Organization Size (Large Enterprises, SMEs), Industry Vertical, and Region: Trend Forecast and Growth Opportunity**

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## **Abstracts**

Global integrated workplace management system market will reach \$9,693.0 million by 2030, growing by 14.1% annually over 2020-2030 driven by the rising adoption of workflow automation solutions, increasing emphasis on energy management by governments, the introduction of new technologies, and the growth in a number of smart & sustainable buildings across the world.

Highlighted with 93 tables and 107 figures, this 192-page report “Global Integrated Workplace Management System (IWMS) Market 2020-2030 by Component (Software, Service), Connectivity Protocol (DALI, WiFi, LPWAN, NEMA), Application, Building Type (New, Retrofit), Business Model, Deployment (On-premise, Cloud-based), Organization Size (Large Enterprises, SMEs), Industry Vertical, and Region: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire global integrated workplace management system market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2017-2019 and provides estimate and forecast from 2020 till 2030 with 2019 as the

base year. (The year 2020 is not appropriate for research base due to the outbreak of COVID-19.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Five Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19. The balanced (most likely) projection is used to quantify global integrated workplace management system market in every aspect of the classification from perspectives of Component, Connectivity Protocol, Application, Building Type, Business Model, Deployment, Organization Size, Industry Vertical, and Region.

Based on Component, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each primary section.

Software & Solution

Software & Solution by Application Type

Property Management

Lease & Property Administration

Capital Budgeting & Planning

Project Portfolio Management

Environmental Monitoring & Management

Asset & Maintenance Management

Preventive Maintenance

Condition Assessment

Material Safety Data Sheets Management

Fleet Management

Space & Move Management

Space Allocation & Chargeback

Hoteling & Reservations

Move Management

Technology Management

Enterprise Asset Management

Telecommunications & Cable Management

Work Order Management

Environmental and Energy Management

Other Applications

Software & Solution by AI Feature

## AI Software

Natural Language Processing (NLP)

Image Recognition & Processing

Machine Learning & Perception

Deep Learning & Neural Network

Speech Recognition

## Non-AI Software

Service & Support

## Professional Services

Integration & Deployment Services

Support & Maintenance Services

Consulting Services

## Managed Services

Based on Connectivity Protocol, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each primary section.

Digital Addressable Lighting Interface (DALI)

WiFi

LPWAN

National Electrical Manufacturers Association (NEMA)

BACnet

Other Connectivity Protocols

Based on Application, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each primary section.

Facility Management

Operations & Service Management

Real Estate Management

Environmental & Energy Management

Capital Project Management

Based on Building Type, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each primary section.

New Buildings

Retrofit Buildings

Based on Business Model, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each primary section.

Subscription Fee Based Model

Perpetual License Fee Based Model

Based on Deployment, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each primary section.

On-premise Deployment

Cloud-based Deployment

Based on Organization Size, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each primary section.

Large Enterprises

SMEs

Based on Industry Vertical, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2019-2030 included in each primary section.

Banking, Financial Services, and Insurance (BFSI)

Retail & Consumer Electronics

Healthcare & Life Sciences

Manufacturing & Automotive

Transportation & Logistics

Telecommunication & IT

Government & Public Sector

Real Estate & Construction

Other Industry Verticals

Geographically, the following regions together with the listed national/local markets are fully investigated:

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, South Africa)

For each aforementioned region and country, detailed analysis and data for annual revenue (\$ mn) are available for 2019-2030. The breakdown of all regional markets by country and split of key national markets by Component, Application, and Industrial Vertical over the forecast years are also included.

The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Key Players (this may not be a complete list and extra companies can be added upon request):

Accruent LLC

Archibus Inc.

FM:Systems Inc.

FSI (FM Solutions) Limited

IBM Corporation

Indus Systems Inc.

iOFFICE Corporation

MCS Solutions

MRI Software LLC

OfficeSpace Software Inc.

Oracle Corporation

Planon Corporation

SAP SE

Trimble Inc.

Visual Lease, LLC

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)



## Contents

### 1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
  - 1.1.1 Industry Definition
  - 1.1.2 Research Scope
- 1.2 Research Methodology
  - 1.2.1 Overview of Market Research Methodology
  - 1.2.2 Market Assumption
  - 1.2.3 Secondary Data
  - 1.2.4 Primary Data
  - 1.2.5 Data Filtration and Model Design
  - 1.2.6 Market Size/Share Estimation
  - 1.2.7 Research Limitations
- 1.3 Executive Summary

### 2 MARKET OVERVIEW AND DYNAMICS

- 2.1 Market Size and Forecast
  - 2.1.1 Impact of COVID-19 on World Economy
  - 2.1.2 Impact of COVID-19 on the Market
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

### 3 SEGMENTATION OF GLOBAL MARKET BY COMPONENT

- 3.1 Market Overview by Component
- 3.2 Software & Solution
  - 3.2.1 Software & Solution by Application Type
    - 3.2.1.1 Property Management
    - 3.2.1.2 Asset & Maintenance Management
    - 3.2.1.3 Space & Move Management
    - 3.2.1.4 Technology Management
    - 3.2.1.5 Environmental and Energy Management
    - 3.2.1.6 Other Applications
  - 3.2.2 Software & Solution by AI Feature

3.2.2.1 AI Software

3.2.2.2 Non-AI Software

3.3 Service & Support

3.3.1 Professional Services

3.3.2 Managed Services

## **4 SEGMENTATION OF GLOBAL MARKET BY CONNECTIVITY PROTOCOL**

4.1 Market Overview by Connectivity Protocol

4.2 Digital Addressable Lighting Interface (DALI)

4.3 WiFi

4.4 LPWAN

4.5 National Electrical Manufacturers Association (NEMA)

4.6 BACnet

4.7 Other Connectivity Protocols

## **5 SEGMENTATION OF GLOBAL MARKET BY APPLICATION**

5.1 Market Overview by Application

5.2 Facility Management

5.3 Operations & Service Management

5.4 Real Estate Management

5.5 Environmental & Energy Management

5.6 Capital Project Management

## **6 SEGMENTATION OF GLOBAL MARKET BY BUILDING TYPE**

6.1 Market Overview by Building Type

6.2 New Buildings

6.3 Retrofit Buildings

## **7 SEGMENTATION OF GLOBAL MARKET BY BUSINESS MODEL**

7.1 Market Overview by Business Model

7.2 Subscription Fee Based Model

7.3 Perpetual License Fee Based Model

## **8 SEGMENTATION OF GLOBAL MARKET BY DEPLOYMENT**

- 8.1 Market Overview by Deployment
- 8.2 On-premise Deployment
- 8.3 Cloud-based Deployment

## **9 SEGMENTATION OF GLOBAL MARKET BY ORGANIZATION SIZE**

- 9.1 Market Overview by Organization Size
- 9.2 Large Enterprises
- 9.3 SMEs

## **10 SEGMENTATION OF GLOBAL MARKET BY INDUSTRY VERTICAL**

- 10.1 Market Overview by Industry Vertical
- 10.2 Banking, Financial Services, and Insurance (BFSI)
- 10.3 Retail & Consumer Electronics
- 10.4 Healthcare & Life Sciences
- 10.5 Manufacturing & Automotive
- 10.6 Transportation & Logistics
- 10.7 Telecommunication & IT
- 10.8 Government & Public Sector
- 10.9 Real Estate & Construction
- 10.10 Other Industry Verticals

## **11 SEGMENTATION OF GLOBAL MARKET BY REGION**

- 11.1 Geographic Market Overview 2019-2030
- 11.2 North America Market 2019-2030 by Country
  - 11.2.1 Overview of North America Market
  - 11.2.2 U.S.
  - 11.2.3 Canada
  - 11.2.4 Mexico
- 11.3 European Market 2019-2030 by Country
  - 11.3.1 Overview of European Market
  - 11.3.2 Germany
  - 11.3.3 U.K.
  - 11.3.4 France
  - 11.3.5 Spain
  - 11.3.6 Italy
  - 11.3.7 Russia

- 11.3.8 Rest of European Market
- 11.4 Asia-Pacific Market 2019-2030 by Country
  - 11.4.1 Overview of Asia-Pacific Market
  - 11.4.2 Japan
  - 11.4.3 China
  - 11.4.4 Australia
  - 11.4.5 India
  - 11.4.6 South Korea
  - 11.4.7 Rest of APAC Region
- 11.5 South America Market 2019-2030 by Country
  - 11.5.1 Argentina
  - 11.5.2 Brazil
  - 11.5.3 Chile
  - 11.5.4 Rest of South America Market
- 11.6 MEA Market 2019-2030 by Country
  - 11.6.1 UAE
  - 11.6.2 Saudi Arabia
  - 11.6.3 South Africa
  - 11.6.4 Other National Markets

## **12 COMPETITIVE LANDSCAPE**

- 12.1 Overview of Key Vendors
- 12.2 New Product Launch, Partnership, Investment, and M&A
- 12.3 Company Profiles
  - Accruent LLC
  - Archibus Inc.
  - FM:Systems Inc.
  - FSI (FM Solutions) Limited
  - IBM Corporation
  - Indus Systems Inc.
  - iOFFICE Corporation
  - MCS Solutions
  - MRI Software LLC
  - OfficeSpace Software Inc.
  - Oracle Corporation
  - Planon Corporation
  - SAP SE
  - Trimble Inc.

Visual Lease, LLC  
RELATED REPORTS

## List Of Tables

### LIST OF TABLES:

Table 1. Snapshot of Global Integrated Workplace Management System Market in Balanced Perspective, 2019-2030

Table 2. Growth Rate of World GDP, 2020-2022

Table 3. Main Product Trends and Market Opportunities in Global Integrated Workplace Management System Market

Table 4. Global Integrated Workplace Management System Market by Component, 2019-2030, \$ mn

Table 5. Global Integrated Workplace Management System Market: Software & Solution by Application Type, 2019-2030, \$ mn

Table 6. Global Integrated Workplace Management System Market: Property Management Software & Solution by Type, 2019-2030, \$ mn

Table 7. Global Integrated Workplace Management System Market: Asset & Maintenance Management Software & Solution by Type, 2019-2030, \$ mn

Table 8. Global Integrated Workplace Management System Market: Space & Move Management Software & Solution by Type, 2019-2030, \$ mn

Table 9. Global Integrated Workplace Management System Market: Technology Management Software & Solution by Type, 2019-2030, \$ mn

Table 10. Global Integrated Workplace Management System Market: Software & Solution by AI Feature, 2019-2030, \$ mn

Table 11. Global Integrated Workplace Management System Market: AI Software by Type, 2019-2030, \$ mn

Table 12. Global Integrated Workplace Management System Market: Service & Support by Type, 2019-2030, \$ mn

Table 13. Global Integrated Workplace Management System Market: Professional Services by Type, 2019-2030, \$ mn

Table 14. Global Integrated Workplace Management System Market by Connectivity Protocol, 2019-2030, \$ mn

Table 15. Global Integrated Workplace Management System Market by Application, 2019-2030, \$ mn

Table 16. Global Integrated Workplace Management System Market by Building Type, 2019-2030, \$ mn

Table 17. Global Integrated Workplace Management System Market by Business Model, 2019-2030, \$ mn

Table 18. Global Integrated Workplace Management System Market by Deployment, 2019-2030, \$ mn

Table 19. Global Integrated Workplace Management System Market by Organization Size, 2019-2030, \$ mn

Table 20. Global Integrated Workplace Management System Market by Industry Vertical, 2019-2030, \$ mn

Table 21. Global Integrated Workplace Management System Market by Region, 2019-2030, \$ mn

Table 22. Leading National Integrated Workplace Management System Market, 2019 and 2030F, \$ mn

Table 23. North America Integrated Workplace Management System Market by Country, 2019-2030, \$ mn

Table 24. U.S. Integrated Workplace Management System Market by Component, 2019-2030, \$ mn

Table 25. U.S. Integrated Workplace Management System Market by Application, 2019-2030, \$ mn

Table 26. U.S. Integrated Workplace Management System Market by Industry Vertical, 2019-2030, \$ mn

Table 27. Canada Integrated Workplace Management System Market by Component, 2019-2030, \$ mn

Table 28. Canada Integrated Workplace Management System Market by Application, 2019-2030, \$ mn

Table 29. Canada Integrated Workplace Management System Market by Industry Vertical, 2019-2030, \$ mn

Table 30. Mexico Integrated Workplace Management System Market by Component, 2019-2030, \$ mn

Table 31. Mexico Integrated Workplace Management System Market by Application, 2019-2030, \$ mn

Table 32. Mexico Integrated Workplace Management System Market by Industry Vertical, 2019-2030, \$ mn

Table 33. Europe Integrated Workplace Management System Market by Country, 2019-2030, \$ mn

Table 34. Germany Integrated Workplace Management System Market by Component, 2019-2030, \$ mn

Table 35. Germany Integrated Workplace Management System Market by Application, 2019-2030, \$ mn

Table 36. Germany Integrated Workplace Management System Market by Industry Vertical, 2019-2030, \$ mn

Table 37. U.K. Integrated Workplace Management System Market by Component, 2019-2030, \$ mn

Table 38. U.K. Integrated Workplace Management System Market by Application,

2019-2030, \$ mn

Table 39. U.K. Integrated Workplace Management System Market by Industry Vertical, 2019-2030, \$ mn

Table 40. France Integrated Workplace Management System Market by Component, 2019-2030, \$ mn

Table 41. France Integrated Workplace Management System Market by Application, 2019-2030, \$ mn

Table 42. France Integrated Workplace Management System Market by Industry Vertical, 2019-2030, \$ mn

Table 43. Spain Integrated Workplace Management System Market by Component, 2019-2030, \$ mn

Table 44. Spain Integrated Workplace Management System Market by Application, 2019-2030, \$ mn

Table 45. Spain Integrated Workplace Management System Market by Industry Vertical, 2019-2030, \$ mn

Table 46. Italy Integrated Workplace Management System Market by Component, 2019-2030, \$ mn

Table 47. Italy Integrated Workplace Management System Market by Application, 2019-2030, \$ mn

Table 48. Italy Integrated Workplace Management System Market by Industry Vertical, 2019-2030, \$ mn

Table 49. Russia Integrated Workplace Management System Market by Component, 2019-2030, \$ mn

Table 50. Russia Integrated Workplace Management System Market by Application, 2019-2030, \$ mn

Table 51. Russia Integrated Workplace Management System Market by Industry Vertical, 2019-2030, \$ mn

Table 52. Integrated Workplace Management System Market in Rest of Europe by Country, 2019-2030, \$ mn

Table 53. APAC Integrated Workplace Management System Market by Country, 2019-2030, \$ mn

Table 54. Japan Integrated Workplace Management System Market by Component, 2019-2030, \$ mn

Table 55. Japan Integrated Workplace Management System Market by Application, 2019-2030, \$ mn

Table 56. Japan Integrated Workplace Management System Market by Industry Vertical, 2019-2030, \$ mn

Table 57. China Integrated Workplace Management System Market by Component, 2019-2030, \$ mn



Table 58. China Integrated Workplace Management System Market by Application, 2019-2030, \$ mn

Table 59. China Integrated Workplace Management System Market by Industry Vertical, 2019-2030, \$ mn

Table 60. Australia Integrated Workplace Management System Market by Component, 2019-2030, \$ mn

Table 61. Australia Integrated Workplace Management System Market by Application, 2019-2030, \$ mn

Table 62. Australia Integrated Workplace Management System Market by Industry Vertical, 2019-2030, \$ mn

Table 63. India Integrated Workplace Management System Market by Component, 2019-2030, \$ mn

Table 64. India Integrated Workplace Management System Market by Application, 2019-2030, \$ mn

Table 65. India Integrated Workplace Management System Market by Industry Vertical, 2019-2030, \$ mn

Table 66. South Korea Integrated Workplace Management System Market by Component, 2019-2030, \$ mn

Table 67. South Korea Integrated Workplace Management System Market by Application, 2019-2030, \$ mn

Table 68. South Korea Integrated Workplace Management System Market by Industry Vertical, 2019-2030, \$ mn

Table 69. Integrated Workplace Management System Market in Rest of APAC by Country/Region, 2019-2030, \$ mn

Table 70. South America Integrated Workplace Management System Market by Country, 2019-2030, \$ mn

Table 71. Argentina Integrated Workplace Management System Market by Component, 2019-2030, \$ mn

Table 72. Argentina Integrated Workplace Management System Market by Application, 2019-2030, \$ mn

Table 73. Argentina Integrated Workplace Management System Market by Industry Vertical, 2019-2030, \$ mn

Table 74. Brazil Integrated Workplace Management System Market by Component, 2019-2030, \$ mn

Table 75. Brazil Integrated Workplace Management System Market by Application, 2019-2030, \$ mn

Table 76. Brazil Integrated Workplace Management System Market by Industry Vertical, 2019-2030, \$ mn

Table 77. Chile Integrated Workplace Management System Market by Component,

2019-2030, \$ mn

Table 78. Chile Integrated Workplace Management System Market by Application, 2019-2030, \$ mn

Table 79. Chile Integrated Workplace Management System Market by Industry Vertical, 2019-2030, \$ mn

Table 80. MEA Integrated Workplace Management System Market by Country, 2019-2030, \$ mn

Table 81. UAE Integrated Workplace Management System Market by Component, 2019-2030, \$ mn

Table 82. UAE Integrated Workplace Management System Market by Application, 2019-2030, \$ mn

Table 83. UAE Integrated Workplace Management System Market by Industry Vertical, 2019-2030, \$ mn

Table 84. Saudi Arabia Integrated Workplace Management System Market by Component, 2019-2030, \$ mn

Table 85. Saudi Arabia Integrated Workplace Management System Market by Application, 2019-2030, \$ mn

Table 86. Saudi Arabia Integrated Workplace Management System Market by Industry Vertical, 2019-2030, \$ mn

Table 87. South Africa Integrated Workplace Management System Market by Component, 2019-2030, \$ mn

Table 88. South Africa Integrated Workplace Management System Market by Application, 2019-2030, \$ mn

Table 89. South Africa Integrated Workplace Management System Market by Industry Vertical, 2019-2030, \$ mn

Table 90. Accruent LLC: Company Snapshot

Table 91. Accruent LLC: Business Segmentation

Table 92. Accruent LLC: Product Portfolio

Table 93. Accruent LLC: Revenue, 2018-2020, \$ mn

## List Of Figures

### LIST OF FIGURES:

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. Global Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2019-2030

Figure 4. Global Integrated Workplace Management System Market, 2019-2030, \$ mn

Figure 5. Impact of COVID-19 on Business

Figure 6. Primary Drivers and Impact Factors of Global Integrated Workplace Management System Market

Figure 7. Primary Restraints and Impact Factors of Global Integrated Workplace Management System Market

Figure 8. Investment Opportunity Analysis

Figure 9. Porter's Five Forces Analysis of Global Integrated Workplace Management System Market

Figure 10. Breakdown of Global Integrated Workplace Management System Market by Component, 2019-2030, % of Revenue

Figure 11. Global Addressable Market Cap in 2021-2030 by Component, Value (\$ mn) and Share (%)

Figure 12. Global Integrated Workplace Management System Market: Software & Solution, 2019-2030, \$ mn

Figure 13. Global Integrated Workplace Management System Market: Property Management, 2019-2030, \$ mn

Figure 14. Global Integrated Workplace Management System Market: Asset & Maintenance Management, 2019-2030, \$ mn

Figure 15. Global Integrated Workplace Management System Market: Space & Move Management, 2019-2030, \$ mn

Figure 16. Global Integrated Workplace Management System Market: Technology Management, 2019-2030, \$ mn

Figure 17. Global Integrated Workplace Management System Market: Environmental and Energy Management, 2019-2030, \$ mn

Figure 18. Global Integrated Workplace Management System Market: Other Applications, 2019-2030, \$ mn

Figure 19. Global Integrated Workplace Management System Market: AI Software, 2019-2030, \$ mn

Figure 20. Global Integrated Workplace Management System Market: Non-AI Software, 2019-2030, \$ mn

Figure 21. Global Integrated Workplace Management System Market: Service & Support, 2019-2030, \$ mn

Figure 22. Global Integrated Workplace Management System Market: Professional Services, 2019-2030, \$ mn

Figure 23. Global Integrated Workplace Management System Market: Managed Services, 2019-2030, \$ mn

Figure 24. Breakdown of Global Integrated Workplace Management System Market by Connectivity Protocol, 2019-2030, % of Sales Revenue

Figure 25. Global Addressable Market Cap in 2021-2030 by Connectivity Protocol, Value (\$ mn) and Share (%)

Figure 26. Global Integrated Workplace Management System Market: Digital Addressable Lighting Interface (DALI), 2019-2030, \$ mn

Figure 27. Global Integrated Workplace Management System Market: WiFi, 2019-2030, \$ mn

Figure 28. Global Integrated Workplace Management System Market: LPWAN, 2019-2030, \$ mn

Figure 29. Global Integrated Workplace Management System Market: National Electrical Manufacturers Association (NEMA), 2019-2030, \$ mn

Figure 30. Global Integrated Workplace Management System Market: BACnet, 2019-2030, \$ mn

Figure 31. Global Integrated Workplace Management System Market: Other Connectivity Protocols, 2019-2030, \$ mn

Figure 32. Breakdown of Global Integrated Workplace Management System Market by Application, 2019-2030, % of Sales Revenue

Figure 33. Global Addressable Market Cap in 2021-2030 by Application, Value (\$ mn) and Share (%)

Figure 34. Global Integrated Workplace Management System Market: Facility Management, 2019-2030, \$ mn

Figure 35. Global Integrated Workplace Management System Market: Operations & Service Management, 2019-2030, \$ mn

Figure 36. Global Integrated Workplace Management System Market: Real Estate Management, 2019-2030, \$ mn

Figure 37. Global Integrated Workplace Management System Market: Environmental & Energy Management, 2019-2030, \$ mn

Figure 38. Global Integrated Workplace Management System Market: Capital Project Management, 2019-2030, \$ mn

Figure 39. Breakdown of Global Integrated Workplace Management System Market by Building Type, 2019-2030, % of Revenue

Figure 40. Global Addressable Market Cap in 2021-2030 by Building Type, Value (\$

mn) and Share (%)

Figure 41. Global Integrated Workplace Management System Market: New Buildings, 2019-2030, \$ mn

Figure 42. Global Integrated Workplace Management System Market: Retrofit Buildings, 2019-2030, \$ mn

Figure 43. Breakdown of Global Integrated Workplace Management System Market by Business Model, 2019-2030, % of Revenue

Figure 44. Global Addressable Market Cap in 2021-2030 by Business Model, Value (\$ mn) and Share (%)

Figure 45. Global Integrated Workplace Management System Market: Subscription Fee Based Model, 2019-2030, \$ mn

Figure 46. Global Integrated Workplace Management System Market: Perpetual License Fee Based Model, 2019-2030, \$ mn

Figure 47. Breakdown of Global Integrated Workplace Management System Market by Deployment, 2019-2030, % of Revenue

Figure 48. Global Addressable Market Cap in 2021-2030 by Deployment, Value (\$ mn) and Share (%)

Figure 49. Global Integrated Workplace Management System Market: On-premise Deployment, 2019-2030, \$ mn

Figure 50. Global Integrated Workplace Management System Market: Cloud-based Deployment, 2019-2030, \$ mn

Figure 51. Breakdown of Global Integrated Workplace Management System Market by Organization Size, 2019-2030, % of Revenue

Figure 52. Global Addressable Market Cap in 2021-2030 by Organization Size, Value (\$ mn) and Share (%)

Figure 53. Global Integrated Workplace Management System Market: Large Enterprises, 2019-2030, \$ mn

Figure 54. Global Integrated Workplace Management System Market: SMEs, 2019-2030, \$ mn

Figure 55. Breakdown of Global Integrated Workplace Management System Market by Industry Vertical, 2019-2030, % of Revenue

Figure 56. Global Addressable Market Cap in 2021-2030 by Industry Vertical, Value (\$ mn) and Share (%)

Figure 57. Global Integrated Workplace Management System Market: Banking, Financial Services, and Insurance (BFSI), 2019-2030, \$ mn

Figure 58. Global Integrated Workplace Management System Market: Retail & Consumer Electronics, 2019-2030, \$ mn

Figure 59. Global Integrated Workplace Management System Market: Healthcare & Life Sciences, 2019-2030, \$ mn

- Figure 60. Global Integrated Workplace Management System Market: Manufacturing & Automotive, 2019-2030, \$ mn
- Figure 61. Global Integrated Workplace Management System Market: Transportation & Logistics, 2019-2030, \$ mn
- Figure 62. Global Integrated Workplace Management System Market: Telecommunication & IT, 2019-2030, \$ mn
- Figure 63. Global Integrated Workplace Management System Market: Government & Public Sector, 2019-2030, \$ mn
- Figure 64. Global Integrated Workplace Management System Market: Real Estate & Construction, 2019-2030, \$ mn
- Figure 65. Global Integrated Workplace Management System Market: Other Industry Verticals, 2019-2030, \$ mn
- Figure 66. Global Market Snapshot by Region
- Figure 67. Geographic Spread of Worldwide Integrated Workplace Management System Market, 2019-2030, % of Sales Revenue
- Figure 68. Global Addressable Market Cap in 2021-2030 by Region, Value (\$ mn) and Share (%)
- Figure 69. North American Integrated Workplace Management System Market, 2019-2030, \$ mn
- Figure 70. Breakdown of North America Integrated Workplace Management System Market by Country, 2019 and 2030, % of Revenue
- Figure 71. Contribution to North America 2021-2030 Cumulative Market by Country, Value (\$ mn) and Share (%)
- Figure 72. U.S. Integrated Workplace Management System Market, 2019-2030, \$ mn
- Figure 73. Canada Integrated Workplace Management System Market, 2019-2030, \$ mn
- Figure 74. Integrated Workplace Management System Market in Mexico, 2015-2030F, \$ mn
- Figure 75. European Integrated Workplace Management System Market, 2019-2030, \$ mn
- Figure 76. Breakdown of European Integrated Workplace Management System Market by Country, 2019 and 2030, % of Revenue
- Figure 77. Contribution to Europe 2021-2030 Cumulative Market by Country, Value (\$ mn) and Share (%)
- Figure 78. Integrated Workplace Management System Market in Germany, 2019-2030, \$ mn
- Figure 79. Integrated Workplace Management System Market in U.K., 2019-2030, \$ mn
- Figure 80. Integrated Workplace Management System Market in France, 2019-2030, \$ mn

Figure 81. Integrated Workplace Management System Market in Spain, 2019-2030, \$ mn

Figure 82. Integrated Workplace Management System Market in Italy, 2019-2030, \$ mn

Figure 83. Integrated Workplace Management System Market in Russia, 2019-2030, \$ mn

Figure 84. Integrated Workplace Management System Market in Rest of Europe, 2019-2030, \$ mn

Figure 85. Asia-Pacific Integrated Workplace Management System Market, 2019-2030, \$ mn

Figure 86. Breakdown of APAC Integrated Workplace Management System Market by Country, 2019 and 2030, % of Revenue

Figure 87. Contribution to APAC 2021-2030 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 88. Integrated Workplace Management System Market in Japan, 2019-2030, \$ mn

Figure 89. Integrated Workplace Management System Market in China, 2019-2030, \$ mn

Figure 90. Integrated Workplace Management System Market in Australia, 2019-2030, \$ mn

Figure 91. Integrated Workplace Management System Market in India, 2019-2030, \$ mn

Figure 92. Integrated Workplace Management System Market in South Korea, 2019-2030, \$ mn

Figure 93. Integrated Workplace Management System Market in Rest of APAC, 2019-2030, \$ mn

Figure 94. South America Integrated Workplace Management System Market, 2019-2030, \$ mn

Figure 95. Breakdown of South America Integrated Workplace Management System Market by Country, 2019 and 2030, % of Revenue

Figure 96. Contribution to South America 2021-2030 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 97. Integrated Workplace Management System Market in Argentina, 2019-2030, \$ mn

Figure 98. Integrated Workplace Management System Market in Brazil, 2019-2030, \$ mn

Figure 99. Integrated Workplace Management System Market in Chile, 2019-2030, \$ mn

Figure 100. Integrated Workplace Management System Market in Rest of South America, 2019-2030, \$ mn

Figure 101. Integrated Workplace Management System Market in Middle East and

Africa (MEA), 2019-2030, \$ mn

Figure 102. Breakdown of MEA Integrated Workplace Management System Market by Country, 2019 and 2030, % of Revenue

Figure 103. Contribution to MEA 2021-2030 Cumulative Market by Country, Value (\$ mn) and Share (%)

Figure 104. Integrated Workplace Management System Market in UAE, 2019-2030, \$ mn

Figure 105. Integrated Workplace Management System Market in Saudi Arabia, 2019-2030, \$ mn

Figure 106. Integrated Workplace Management System Market in South Africa, 2019-2030, \$ mn

Figure 107. Growth Stage of Global Integrated Workplace Management System Industry over the Forecast Period



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