

# **Global Industrial Uninterruptible Power Supply (UPS) Market 2023-2033 by Product, Capacity, Form Factor, Phase Voltage, Application, and Region**

<https://marketpublishers.com/r/GE51BDAED71DEN.html>

Date: January 2025

Pages: 180

Price: US\$ 3,800.00 (Single User License)

ID: GE51BDAED71DEN

## **Abstracts**

### **Opportunity and Strategy Analysis**

This report focuses on identifying opportunities and strategies for investing in the global industrial uninterruptible power supply (UPS) market within the forecast period. It provides a complete analysis of the global market both quantitatively and qualitatively. The quantitative analysis includes market size and revenue data of the total demand, sub-markets, and regional/national levels throughout 2023-2033. Qualitative analysis depicts a full picture of market dynamics and trends including drivers, restraints and challenges, emerging products/market trends, and Porter's Five Forces analysis.

Based on the market data and analysis, the report highlights Increasingly Attractive Segments (IAS) and business opportunities in each segmentation. Moreover, a systematic evaluation of Internal Risks (factors arising within the industry development) and External Risks (factors arising from the surrounding environments) is provided for the power supply (UPS) industry and market. All the identified risk factors are measured quantitatively according to GMD's novel numeric system, i.e. each risk is evaluated with GMD Risk Index Number (GMD RIN) and GMD Risk Intensity Level (GMD RIL). This in-depth risk assessment offers a comprehensive understanding of the current risk factors and their developing trends. Furthermore, this report concludes risk management strategies and Critical Success Factors (CSFs) to help companies make intelligence-based business decisions in the global industrial uninterruptible power supply (UPS) industry.

### **Market Coverage & Overview**

The report is based on studies for 2021-2023 and provides a forecast from 2024 till 2033 with 2023 as the base year. Considering impact of COVID-19 and regional conflicts such as Russia-Ukraine war, the trend and outlook of global market is forecast in optimistic, balanced, and conservative scenarios. In the balanced view, the global industrial uninterruptible power supply (UPS) market is expected to reach \$17.47 billion by 2033, growing by 6.1% annually over the coming years.

## Segmentation Analysis

Highlighted with 87 tables and 96 figures, this 180-page report represents a 360-degree view on the global market with extensively detailed Product, Capacity, Form Factor, Phase Voltage, Application, and Region/Country as shown below. Annual revenue 2023-2033 for each segment is included in the report.

### By Product

Standby UPS System

Online UPS System

Line-interactive UPS System

Rotary UPS System

### By Capacity

Below 50 kVA

50-250 kVA

250-500 kVA

Above 500 kVA

### By Form Factor

Modular UPS

Rackmount UPS

Tower UPS

#### By Phase Voltage

Single Phase UPS

Three Phase UPS

#### By Application

Data Centers

IT & Telecom

BFSI

Electronics & Semiconductors

Manufacturing

Energy & Power

Other Applications

#### By Region

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of

APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, South Africa, and Rest of MEA)

The breakdown of the regional market(s) by country and the breakdown of each national market by Product, Form Factor, and Application over the forecast years are also included.

### Key Companies

The report also covers the current competitive scenario and profiles key vendors including market leaders and important emerging players. A selection of companies profiled in this report includes:

ABB Ltd.

AEG Power Solutions

AMETEK Solidstate Controls

Benning Power Electronics

Borri

Cyber Power Systems Inc.

EATON Corporation PLC

Emerson Electric Co.

Fuji Electric

General Electric Company

Hitachi Ltd.

Mitsubishi Electric Corporation

Riello Elettronica SpA

Schneider Electric SE

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AEG Power Solutions

AMETEK Solidstate Controls

Benning Power Electronics

Borri

Cyber Power Systems Inc.

EATON Corporation PLC

Emerson Electric Co.



Fuji Electric  
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