

Global Industrial Robotics Market by Subsystem, Robot Type, Function, Component, Configuration, Payload, Industry Vertical, and Region 2015-2026: Growth Opportunity and Business Strategy

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Abstracts

GMD's analysis indicates that the revenue of global industrial robotics market will reach \$42.29 billion in terms of robot machines and \$138.03 billion in terms of robot systems by 2026, representing 2019-2026 CAGRs of 11.57% and 12.59% respectively. The annual shipment is expected to exhibit a CAGR of 17.09% during the same period, advancing to over 1.51 million units in 2026.

Highlighted with 47 tables and 155 figures, this 269-page report "Global Industrial Robotics Market by Subsystem, Robot Type, Function, Component, Configuration, Payload, Industry Vertical, and Region 2015-2026: Growth Opportunity and Business Strategy" is based on a comprehensive research of the entire global industrial robots market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report provides historical market data for 2015-2017, revenue estimates for 2018, and forecasts from 2019 till 2026. (Please note: Before delivery, the report will be updated so that the latest historical year is the base year and the forecast covers the next 5-10 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view. The balanced (most likely) projection is used to quantify global industrial robots market in every aspect of the classification from perspectives of Subsystem, Robot Type, Function, Component, Configuration, Payload, Industry Vertical, and Region.

Based on subsystem, the global market is segmented into the following sub-markets with annual revenue for 2015-2026 (historical and forecast) included in each section.

Robot Machines

Software

Peripherals & System Engineering

Based on robot type, the global market is segmented into the following sub-markets with annual revenue and unit shipment for 2015-2026 (historical and forecast) included in each section.

Articulated Robots

Cartesian/Gantry/Rectangular Arm Robots

SCARA Robots

Cylindrical Robots

Delta/Parallel Robots

Collaborative Robots

Others

Based on function, the global market is segmented into the following sub-markets with annual revenue and unit shipment for 2015-2026 (historical and forecast) included in each section.

Soldering & Welding

Material Handling

Assembling & Disassembling

Painting & Dispensing

Milling & Grinding

Cutting & Processing

Others

Based on component, the global market is segmented into the following sub-markets with annual revenue for 2015-2026 (historical and forecast) included in each section.

Robot Controller Unit

Robotic Arm

End Effector

Drive

Sensors

Power Supply

Motors

Others

Based on configuration, the global market is segmented into the following sub-markets with annual revenue for 2015-2026 (historical and forecast) included in each section.

Mounted Robots

Mobile Robots

Cobots/Collaborative Robots

Based on payload, the global market is segmented into the following sub-markets with annual revenue for 2015-2026 (historical and forecast) included in each section.

0-20 KG

20-80 KG

80-300 KG

300-1000 KG

1000-3000 KG

Other Payloads

Based on application in industrial verticals, the global market is segmented into the following sub-markets with annual revenue and unit shipment for 2015-2026 (historical and forecast) included in each section.

Automotive

Electrical & Electronics

Metal & Machinery

Chemicals, Rubber & Plastics

Medical & Pharmaceutical

Food & Agriculture

Others

Geographically, the following regions together with the listed national/local markets are fully investigated:

APAC (Japan, China, South Korea, Taiwan, India, and Rest of APAC)

Europe (Germany, UK, France, Spain, Italy, Rest of Europe)

North America (U.S. and Canada)

Latin America (Brazil, Mexico, Argentina, Rest of Latin America)

RoW (Saudi Arabia, United Arab Emirates, Qatar)

For each of the aforementioned regions and countries, detailed analysis and data for annual revenue and unit shipment are available for 2015-2026. The breakdown of all regional markets by country and split of key national/local markets by Robot Type, Function and Industry Vertical over the forecast years are also included.

The report also covers current competitive scenario and the predicted manufacture trend; and profiles key vendors including market leaders and important emerging players.

Specifically, potential risks associated with investing in global industrial robots market are assayed quantitatively and qualitatively through GMD's Risk Assessment System. According to the risk analysis and evaluation, Critical Success Factors (CSFs) are generated as a guidance to help investors & stockholders identify emerging opportunities, manage and minimize the risks, develop appropriate business models,

and make wise strategies and decisions.

Key Players:

ABB Ltd.

Adept Technology Inc.

Comau S.p.A

Daihen Corp.

Denso Wave Inc.

Ellison Technologies Inc.

Epson Robotics

Fanuc Corp.

Genmark Automation, Inc.

Kawasaki Robotics Inc.

Mitsubishi Electric Corp.

Nachi Fujikoshi Corp.

Panasonic Corporation (Activelink)

Pari Robotics

Rethink Robotics, Inc.

Robert Bosch GmbH

Rockwell Automation Inc.

Schunk GmbH

Staubli International AG

Toshiba Machine Co., Ltd.

Universal Robots

Yamaha Robotics

Yaskawa Electric Corp.

(Please note: Before delivery, the report will be updated so that the latest historical year is the base year and the forecast covers the next 5-10 years over the base year.)

Contents

1 INTRODUCTION

- 1.1 Industry Definition and Research Scope
 - 1.1.1 Industry Definition
 - 1.1.2 Research Scope
- 1.2 Research Methodology
 - 1.2.1 Overview of Market Research Methodology
 - 1.2.2 Market Assumption
 - 1.2.3 Secondary Data
 - 1.2.4 Primary Data
 - 1.2.5 Data Filtration and Model Design
 - 1.2.6 Market Size/Share Estimation
 - 1.2.7 Research Limitations
- 1.3 Executive Summary

2 MARKET OVERVIEW AND QUALITATIVE ANALYSIS

- 2.1 Market Size and Forecast
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

3 SEGMENTATION OF GLOBAL MARKET BY SUBSYSTEM

- 3.1 Market Overview by Subsystem
- 3.2 Global Market of Robot Machines for Industrial Robotics 2015-2026
- 3.3 Global Market of Software for Industrial Robotics 2015-2026
- 3.4 Global Market of Peripherals & System Engineering for Industrial Robotics 2015-2026

4 SEGMENTATION OF GLOBAL MARKET BY ROBOT TYPE

- 4.1 Market Overview by Robot Type
- 4.2 Global Articulated Robots Market 2015-2026
- 4.3 Global Cartesian/Gantry/Rectangular Arm Robots Market 2015-2026
- 4.4 Global SCARA Robots Market 2015-2026

- 4.5 Global Cylindrical Robots Market 2015-2026
- 4.6 Global Delta/Parallel Robots Market 2015-2026
- 4.7 Global Collaborative Robots Market 2015-2026
- 4.8 Global Market of Other Industrial Robot Types 2015-2026

5 SEGMENTATION OF GLOBAL MARKET BY FUNCTION

- 5.1 Market Overview by Function
- 5.2 Global Soldering & Welding Industrial Robots Market 2015-2026
- 5.3 Global Material Handling Industrial Robots Market 2015-2026
- 5.4 Global Assembling & Disassembling Industrial Robots Market 2015-2026
- 5.5 Global Painting & Dispensing Industrial Robots Market 2015-2026
- 5.6 Global Milling & Grinding Industrial Robots Market 2015-2026
- 5.7 Global Cutting & Processing Industrial Robots Market 2015-2026
- 5.8 Global Market of Other Robot Functions 2015-2026

6 SEGMENTATION OF GLOBAL MARKET BY COMPONENT

- 6.1 Market Overview by Component
- 6.2 Global Robot Controller Unit Market for Industrial Robots 2015-2026
- 6.3 Global Robotic Arm Market for Industrial Robots 2015-2026
- 6.4 Global End Effector Market for Industrial Robots 2015-2026
- 6.5 Global Drive Market for Industrial Robots 2015-2026
- 6.6 Global Sensors Market for Industrial Robots 2015-2026
- 6.7 Global Power Supply Market for Industrial Robots 2015-2026
- 6.8 Global Motors Market for Industrial Robots 2015-2026
- 6.9 Global Market of Other Industrial Robot Components 2015-2026

7 SEGMENTATION OF GLOBAL MARKET BY CONFIGURATION

- 7.1 Market Overview by Configuration
- 7.2 Global Mounted Industrial Robots Market 2015-2026
- 7.3 Global Mobile Industrial Robots Market 2015-2026
- 7.4 Global Cobots/Collaborative Industrial Robots Market 2015-2026

8 SEGMENTATION OF GLOBAL MARKET BY PAYLOAD

- 8.1 Market Overview by Payload
- 8.2 Global Market of Industrial Robots with 0-20 KG Payload 2015-2026

- 8.3 Global Market of Industrial Robots with 20-80 KG Payload 2015-2026
- 8.4 Global Market of Industrial Robots with 80-300 KG Payload 2015-2026
- 8.5 Global Market of Industrial Robots with 300-1000 KG Payload 2015-2026
- 8.6 Global Market of Industrial Robots with 1000-3000 KG Payload 2015-2026
- 8.7 Global Market of Industrial Robots with Other Payloads 2015-2026

9 SEGMENTATION OF GLOBAL MARKET BY INDUSTRY VERTICAL

- 9.1 Market Overview by Industry Vertical
- 9.2 Global Industrial Robots Market for Automotive Industry 2015-2026
- 9.3 Global Industrial Robots Market for Electrical & Electronics Industry 2015-2026
- 9.4 Global Industrial Robots Market for Metal & Machinery Industry 2015-2026
- 9.5 Global Industrial Robots Market for Chemicals, Rubber & Plastics Industry 2015-2026
- 9.6 Global Industrial Robots Market for Medical & Pharmaceutical Industry 2015-2026
- 9.7 Global Industrial Robots Market for Food & Agriculture Industry 2015-2026
- 9.8 Global Industrial Robots Market for Other Industries 2015-2026

10 SEGMENTATION OF GLOBAL MARKET BY REGION

- 10.1 Geographic Market Overview by Region 2015-2026
- 10.2 North America Market 2015-2026 by Country
 - 10.2.1 Overview of North America Market
 - 10.2.2 U.S. Market
 - 10.2.3 Canadian Market
- 10.3 European Market 2015-2026 by Country
 - 10.3.1 Overview of European Market
 - 10.3.2 Germany
 - 10.3.3 UK
 - 10.3.4 France
 - 10.3.5 Spain
 - 10.3.6 Italy
 - 10.3.7 Rest of European Market
- 10.4 Asia-Pacific Market 2015-2026 by Country
 - 10.4.1 Overview of Asia-Pacific Market
 - 10.4.2 Japan
 - 10.4.3 China
 - 10.4.4 Taiwan
 - 10.4.5 India

- 10.4.6 South Korea
- 10.4.7 Rest of APAC Region
- 10.5 Latin America Market 2015-2026 by Country
 - 10.5.1 Argentina
 - 10.5.2 Brazil
 - 10.5.3 Mexico
 - 10.5.4 Rest of Latin America Market
- 10.6 Rest of World Market 2015-2026 by Country
 - 10.6.1 UAE
 - 10.6.2 Saudi Arabia
 - 10.6.3 Qatar
 - 10.6.4 Other National Markets

11 COMPETITIVE LANDSCAPE

- 11.1 Overview of Key Vendors
- 11.2 Company Profiles

12 INVESTING IN GLOBAL MARKET: RISK ASSESSMENT AND MANAGEMENT

- 12.1 Risk Evaluation of Global Market
- 12.2 Critical Success Factors (CSFs)

RELATED REPORTS AND PRODUCTS

List Of Tables

LIST OF TABLES:

- Table 1. Snapshot of Global Industrial Robots Market, 2018-2026
- Table 2. Main Product Trends and Market Opportunities in Global Industrial Robots Market
- Table 3. Global Industrial Robots Market by Subsystem, 2015-2026, \$ bn
- Table 4. Global Industrial Robots Market by Robot Type, 2015-2026, \$ bn
- Table 5. Global Industrial Robots Market by Function, 2015-2026, \$ bn
- Table 6. Global Industrial Robots Market by Component, 2015-2026, \$ bn
- Table 7. Global Industrial Robots Market by Configuration, 2015-2026, \$ bn
- Table 8. Global Industrial Robots Market by Payload, 2015-2026, \$ bn
- Table 9. Global Industrial Robots Market by Industry Vertical, 2015-2026, \$ bn
- Table 10. Global Industrial Robots Market by Region, 2015-2026, \$ bn
- Table 11. Leading National Industrial Robots Market by Revenue, 2018 and 2026, \$ mn
- Table 12. North America Industrial Robots Market by Country, 2015-2026, \$ mn
- Table 13. U.S. Industrial Robots Market by Robot Type, 2015-2026, \$ bn
- Table 14. U.S. Industrial Robots Market by Function, 2015-2026, \$ bn
- Table 15. U.S. Industrial Robots Market by Industry Vertical, 2015-2026, \$ bn
- Table 16. Canada Industrial Robots Market by Robot Type, 2015-2026, \$ bn
- Table 17. Canada Industrial Robots Market by Function, 2015-2026, \$ bn
- Table 18. Canada Industrial Robots Market by Industry Vertical, 2015-2026, \$ bn
- Table 19. Europe Industrial Robots Market by Country, 2015-2026, \$ mn
- Table 20. Germany Industrial Robots Market by Robot Type, 2015-2026, \$ bn
- Table 21. Germany Industrial Robots Market by Function, 2015-2026, \$ bn
- Table 22. Germany Industrial Robots Market by Industry Vertical, 2015-2026, \$ bn
- Table 23. Italy Industrial Robots Market by Robot Type, 2015-2026, \$ bn
- Table 24. Italy Industrial Robots Market by Function, 2015-2026, \$ bn
- Table 25. Italy Industrial Robots Market by Industry Vertical, 2015-2026, \$ bn
- Table 26. APAC Industrial Robots Market by Country, 2015-2026, \$ mn
- Table 27. Japan Industrial Robots Market by Robot Type, 2015-2026, \$ bn
- Table 28. Japan Industrial Robots Market by Function, 2015-2026, \$ bn
- Table 29. Japan Industrial Robots Market by Industry Vertical, 2015-2026, \$ bn
- Table 30. China Industrial Robots Market by Robot Type, 2015-2026, \$ bn
- Table 31. China Industrial Robots Market by Function, 2015-2026, \$ bn
- Table 32. China Industrial Robots Market by Industry Vertical, 2015-2026, \$ bn
- Table 33. Taiwan Industrial Robots Market by Robot Type, 2015-2026, \$ bn
- Table 34. Taiwan Industrial Robots Market by Function, 2015-2026, \$ bn

- Table 35. Taiwan Industrial Robots Market by Industry Vertical, 2015-2026, \$ bn
- Table 36. South Korea Industrial Robots Market by Robot Type, 2015-2026, \$ bn
- Table 37. South Korea Industrial Robots Market by Function, 2015-2026, \$ bn
- Table 38. South Korea Industrial Robots Market by Industry Vertical, 2015-2026, \$ bn
- Table 39. Latin America Industrial Robots Market by Country, 2015-2026, \$ mn
- Table 40. Mexico Industrial Robots Market by Robot Type, 2015-2026, \$ bn
- Table 41. Mexico Industrial Robots Market by Function, 2015-2026, \$ bn
- Table 42. Mexico Industrial Robots Market by Industry Vertical, 2015-2026, \$ bn
- Table 43. RoW Industrial Robots Market by Country, 2015-2026, \$ mn
- Table 44. ABB Revenue by Business Division, 2014-2018, \$ million
- Table 45. ABB Revenue by Region, 2016-2018, \$ mn
- Table 46. Risk Evaluation for Investing in Global Market, 2018-2026
- Table 47. Critical Success Factors and Key Takeaways

List Of Figures

LIST OF FIGURES:

Figure 1. Research Method Flow Chart

Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation

Figure 3. Global Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2018-2026

Figure 4. Global Industrial Robots Market by System Revenue, 2015-2026, \$ bn

Figure 5. Global Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 6. Global Industrial Robots in Use, 2015-2026, thousand units

Figure 7. Global Economic Outlook and GDP Growth, 2016-2018

Figure 8. Primary Drivers and Impact Factors of Global Industrial Robots Market

Figure 9. Primary Restraints and Impact Factors of Global Industrial Robots Market

Figure 10. Porter's Five Forces Analysis of Global Industrial Robots Market

Figure 11. Breakdown of Global Industrial Robots Market by Subsystem, 2018-2026, % of Revenue

Figure 12. Contribution to Global 2019-2026 Cumulative Revenue by Subsystem, Value (\$ bn) and Share (%)

Figure 13. Global Market of Robot Machines for Industrial Robots, 2015-2026, \$ bn

Figure 14. Global Market of Software for Industrial Robots, 2015-2026, \$ bn

Figure 15. Global Market of Peripherals & System Engineering for Industrial Robots, 2015-2026, \$ bn

Figure 16. Breakdown of Global Industrial Robots Market by Robot Type, 2018-2026, % of Revenue

Figure 17. Contribution to Global 2019-2026 Cumulative Revenue by Robot Type, Value (\$ bn) and Share (%)

Figure 18. Global Articulated Robots Market, 2015-2026, \$ bn

Figure 19. Global Articulated Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 20. Global Cartesian/Gantry/Rectangular Arm Robots Market, 2015-2026, \$ bn

Figure 21. Global Cartesian/Gantry/Rectangular Arm Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 22. Global SCARA Robots Market, 2015-2026, \$ bn

Figure 23. Global SCARA Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 24. Global Cylindrical Robots Market, 2015-2026, \$ bn

Figure 25. Global Cylindrical Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

- Figure 26. Global Delta/Parallel Robots Market, 2015-2026, \$ bn
- Figure 27. Global Delta/Parallel Industrial Robots Market by Unit Shipment, 2015-2026, thousand units
- Figure 28. Global Collaborative Robots Market, 2015-2026, \$ bn
- Figure 29. Global Collaborative Industrial Robots Market by Unit Shipment, 2015-2026, thousand units
- Figure 30. Global Market of Other Industrial Robot Types, 2015-2026, \$ bn
- Figure 31. Global Market of Other Industrial Robot Types, 2015-2026, thousand units
- Figure 32. Breakdown of Global Industrial Robots Market by Function, 2018-2026, % of Revenue
- Figure 33. Contribution to Global 2019-2026 Cumulative Revenue by Function, Value (\$ bn) and Share (%)
- Figure 34. Global Soldering & Welding Industrial Robots Market, 2015-2026, \$ bn
- Figure 35. Global Soldering & Welding Industrial Robots Market by Unit Shipment, 2015-2026, thousand units
- Figure 36. Global Material Handling Industrial Robots Market, 2015-2026, \$ bn
- Figure 37. Global Material Handling Industrial Robots Market by Unit Shipment, 2015-2026, thousand units
- Figure 38. Global Assembling & Disassembling Robots Market, 2015-2026, \$ bn
- Figure 39. Global Assembling & Disassembling Industrial Robots Market by Unit Shipment, 2015-2026, thousand units
- Figure 40. Global Painting & Dispensing Robots Market, 2015-2026, \$ bn
- Figure 41. Global Painting & Dispensing Industrial Robots Market by Unit Shipment, 2015-2026, thousand units
- Figure 42. Global Milling & Grinding Robots Market, 2015-2026, \$ bn
- Figure 43. Global Milling & Grinding Industrial Robots Market by Unit Shipment, 2015-2026, thousand units
- Figure 44. Global Cutting & Processing Robots Market, 2015-2026, \$ bn
- Figure 45. Global Cutting & Processing Industrial Robots Market by Unit Shipment, 2015-2026, thousand units
- Figure 46. Global Market of Other Robot Functions, 2015-2026, \$ bn
- Figure 47. Global Market of Other Robot Functions by Unit Shipment, 2015-2026, thousand units
- Figure 48. Breakdown of Global Industrial Robots Market by Component, 2018-2026, % of Revenue
- Figure 49. Contribution to Global 2019-2026 Cumulative Revenue by Component, Value (\$ bn) and Share (%)
- Figure 50. Global Robot Controller Unit Market for Industrial Robots, 2015-2026, \$ bn
- Figure 51. Global Robotic Arm Market for Industrial Robots, 2015-2026, \$ bn

- Figure 52. Global End Effector Market for Industrial Robots, 2015-2026, \$ bn
- Figure 53. Global Drive Market for Industrial Robots, 2015-2026, \$ bn
- Figure 54. Global Sensors Market for Industrial Robots, 2015-2026, \$ bn
- Figure 55. Global Power Supply Market for Industrial Robots, 2015-2026, \$ bn
- Figure 56. Global Motors Market for Industrial Robots, 2015-2026, \$ bn
- Figure 57. Global Market of Industrial Robot Components, 2015-2026, \$ bn
- Figure 58. Breakdown of Global Industrial Robots Market by Configuration, 2018-2026, % of Revenue
- Figure 59. Contribution to Global 2019-2026 Cumulative Revenue by Configuration, Value (\$ bn) and Share (%)
- Figure 60. Global Mounted Industrial Robots Market, 2015-2026, \$ bn
- Figure 61. Global Mobile Industrial Robots Market, 2015-2026, \$ bn
- Figure 62. Global Cobots/Collaborative Industrial Robots Market, 2015-2026, \$ bn
- Figure 63. Breakdown of Global Industrial Robots Market by Payload, 2018-2026, % of Revenue
- Figure 64. Contribution to Global 2019-2026 Cumulative Revenue by Payload, Value (\$ bn) and Share (%)
- Figure 65. Global Market of Industrial Robots with 0-20 KG Payload, 2015-2026, \$ bn
- Figure 66. Global Market of Industrial Robots with 20-80 KG Payload, 2015-2026, \$ bn
- Figure 67. Global Market of Industrial Robots with 80-300 KG Payload, 2015-2026, \$ bn
- Figure 68. Global Market of Industrial Robots with 300-1000 KG Payload, 2015-2026, \$ bn
- Figure 69. Global Market of Industrial Robots with 1000-3000 KG Payload, 2015-2026, \$ bn
- Figure 70. Global Market of Industrial Robots with Other Payloads, 2015-2026, \$ bn
- Figure 71. Breakdown of Global Industrial Robots Market by Industry Vertical, 2018-2026, % of Revenue
- Figure 72. Contribution to Global 2019-2026 Cumulative Revenue by Industry Vertical, Value (\$ bn) and Share (%)
- Figure 73. Global Industrial Robots Market for Automotive Industry, 2015-2026, \$ bn
- Figure 74. Global Industrial Robots Market for Automotive Industry, 2015-2026, thousand units
- Figure 75. Global Industrial Robots Market for Electrical & Electronics Industry, 2015-2026, \$ bn
- Figure 76. Global Industrial Robots Market for Electrical & Electronics Industry, 2015-2026, thousand units
- Figure 77. Global Industrial Robots Market for Metal & Machinery Industry, 2015-2026, \$ bn
- Figure 78. Global Industrial Robots Market for Metal & Machinery Industry, 2015-2026,

thousand units

Figure 79. Global Industrial Robots Market for Chemicals, Rubber & Plastics Industry, 2015-2026, \$ bn

Figure 80. Global Industrial Robots Market for Chemicals, Rubber & Plastics Industry, 2015-2026, thousand units

Figure 81. Global Industrial Robots Market for Medical & Pharmaceutical Industry, 2015-2026, \$ bn

Figure 82. Global Industrial Robots Market for Medical & Pharmaceutical Industry, 2015-2026, thousand units

Figure 83. Global Industrial Robots Market for Food & Agriculture Industry, 2015-2026, \$ bn

Figure 84. Global Industrial Robots Market for Food & Agriculture Industry, 2015-2026, thousand units

Figure 85. Global Industrial Robots Market for Other Industries, 2015-2026, \$ bn

Figure 86. Global Industrial Robots Market for Other Industries, 2015-2026, thousand units

Figure 87. Geographic Spread of Worldwide Industrial Robots Market, 2018-2026, % of Revenue

Figure 88. Contribution to Global 2019-2026 Cumulative Revenue by Region, Value (\$ bn) and Share (%)

Figure 89. North American Industrial Robots Market, 2015-2026, \$ bn

Figure 90. North American Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 91. Breakdown of North America Industrial Robots Market by Country, 2018 and 2026, % of Revenue

Figure 92. Contribution to North America 2019-2026 Cumulative Revenue by Country, Value (\$ mn) and Share (%)

Figure 93. U.S. Industrial Robots Market by Revenue, 2015-2026, \$ mn

Figure 94. U.S. Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 95. Canada Industrial Robots Market by Revenue, 2015-2026, \$ mn

Figure 96. Canada Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 97. European Industrial Robots Market by Revenue, 2015-2026, \$ bn

Figure 98. European Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 99. Breakdown of European Industrial Robots Market by Country, 2018 and 2026, % of Revenue

Figure 100. Contribution to Europe 2019-2026 Cumulative Revenue by Country, Value (\$ mn) and Share (%)

Figure 101. Industrial Robots Market in Germany by Revenue, 2015-2026, \$ mn

Figure 102. Germany Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 103. Industrial Robots Market in UK by Revenue, 2015-2026, \$ mn

Figure 104. UK Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 105. Industrial Robots Market in France by Revenue, 2015-2026, \$ mn

Figure 106. France Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 107. Industrial Robots Market in Spain by Revenue, 2015-2026, \$ mn

Figure 108. Spain Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 109. Industrial Robots Market in Italy by Revenue, 2015-2026, \$ mn

Figure 110. Italy Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 111. Industrial Robots Market in Rest of Europe by Revenue, 2015-2026, \$ mn

Figure 112. Industrial Robots Market in Rest of Europe by Unit Shipment, 2015-2026, thousand units

Figure 113. Asia-Pacific Industrial Robots Market by Revenue, 2015-2026, \$ bn

Figure 114. Asia-Pacific Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 115. Breakdown of APAC Industrial Robots Market by Country, 2018 and 2026, % of Revenue

Figure 116. Contribution to APAC 2019-2026 Cumulative Revenue by Country, Value (\$ mn) and Share (%)

Figure 117. Industrial Robots Market in Japan by Revenue, 2015-2026, \$ mn

Figure 118. Japan Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 119. Industrial Robots Market in China by Revenue, 2015-2026, \$ mn

Figure 120. China Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 121. Industrial Robots Market in Taiwan by Revenue, 2015-2026, \$ mn

Figure 122. Taiwan Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 123. Industrial Robots Market in India by Revenue, 2015-2026, \$ mn

Figure 124. India Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 125. Industrial Robots Market in South Korea by Revenue, 2015-2026, \$ mn

Figure 126. South Korea Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 127. Industrial Robots Market in Rest of APAC by Revenue, 2015-2026, \$ mn

Figure 128. Industrial Robots Market in Rest of APAC by Unit Shipment, 2015-2026,

thousand units

Figure 129. Latin America Industrial Robots Market by Revenue, 2015-2026, \$ bn

Figure 130. Latin America Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 131. Breakdown of Latin America Industrial Robots Market by Country, 2018 and 2026, % of Revenue

Figure 132. Contribution to Latin America 2019-2026 Cumulative Revenue by Country, Value (\$ mn) and Share (%)

Figure 133. Industrial Robots Market in Argentina by Revenue, 2015-2026, \$ mn

Figure 134. Argentina Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 135. Industrial Robots Market in Brazil by Revenue, 2015-2026, \$ mn

Figure 136. Brazil Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 137. Industrial Robots Market in Mexico by Revenue, 2015-2026, \$ mn

Figure 138. Mexico Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 139. Industrial Robots Market in Rest of Latin America by Revenue, 2015-2026, \$ mn

Figure 140. Industrial Robots Market in Rest of Latin America by Unit Shipment, 2015-2026, thousand units

Figure 141. Industrial Robots Market in Rest of the World (RoW) by Revenue, 2015-2026, \$ bn

Figure 142. Industrial Robots Market in Rest of the World (RoW) by Unit Shipment, 2015-2026, thousand units

Figure 143. Breakdown of RoW Industrial Robots Market by Country, 2018 and 2026, % of Revenue

Figure 144. Contribution to RoW 2019-2026 Cumulative Revenue by Country, Value (\$ mn) and Share (%)

Figure 145. Industrial Robots Market in UAE by Revenue, 2015-2026, \$ mn

Figure 146. UAE Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 147. Industrial Robots Market in Saudi Arabia by Revenue, 2015-2026, \$ mn

Figure 148. Saudi Arabia Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 149. Industrial Robots Market in Qatar by Revenue, 2015-2026, \$ mn

Figure 150. Qatar Industrial Robots Market by Unit Shipment, 2015-2026, thousand units

Figure 151. Growth Stage of Global Industrial Robots Industry over the Forecast Period

Figure 152. Toshiba Machine Revenue by Business Segment, 2017, %

Figure 153. Toshiba Machine Revenue by Region in 2017, %

Figure 154. Yaskawa Net Sales by Business Segment, 2016, %

Figure 155. Yaskawa Revenue by Region in 2016, %

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