

# Global Industrial Automation Equipment (IAE) Market by Equipment Type, Industry Vertical, and Region 2014-2025: Growth Opportunity and Business Strategy

<https://marketpublishers.com/r/GDE5E7E5591EN.html>

Date: March 2019

Pages: 209

Price: US\$ 2,533.00 (Single User License)

ID: GDE5E7E5591EN

## Abstracts

GMD's analysis indicates that the cumulative revenue of global industrial automation equipment (IAE) market will reach \$1,717.8 billion during 2019-2025, resulting from a continuous growth of 4.55% per annum over the forecast years.

Highlighted with 64 tables and 76 figures, this 209-page report "Global Industrial Automation Equipment (IAE) Market by Equipment Type, Industry Vertical, and Region 2014-2025: Growth Opportunity and Business Strategy" is based on a comprehensive research of the entire global industrial automation equipment market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report provides historical market data for 2014-2017, revenue estimates for 2018, and forecasts from 2019 till 2025. (Please note: Before delivery, the report will be updated so that the latest historical year is the base year and the forecast covers the next 5-10 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

## Emerging Product Trends & Market Opportunities

### Porter's Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view. The balanced (most likely) projection is used to quantify global industrial automation equipment market in every aspect of the classification from perspectives of Equipment Type, Industry Vertical, and Region.

Based on equipment type, the global market is segmented into the following sub-markets with annual revenue included for 2014-2025 (historical and forecast) for each section.

Automation Equipment Sector (further split into Discrete Controllers & Visualization, Process Control, Switchgear)

Power Transmission Equipment (further split into Rotary Products and Linear Products)

Motors and Motor Controls (further split into Motors & Generators and Motor Controls)

Based on application in industrial verticals, the global market is segmented into the following sub-markets with annual revenue included for 2014-2025 (historical and forecast) for each section.

Oil & Gas

Automotive & Transportation

Mining & Metals

Machine Manufacturing

Energy and Power

Electrical & Electronics

Aerospace & Defense

Chemical Industry

Pharmaceuticals

Food & Beverages

Other Industries

Geographically, the following regions together with the listed national markets are fully investigated:

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC)

Europe (Germany, UK, France, Spain, Italy, Rest of Europe)

North America (U.S. and Canada)

Latin America (Brazil, Mexico, Argentina, Rest of Latin America)

RoW (Saudi Arabia, United Arab Emirates, Iran)

For each of the aforementioned regions and countries, detailed analysis and data for annual revenue are available for 2014-2025. The breakdown of all regional markets by country and split of key national markets by Equipment Type and Industry Vertical over the forecast years are also included.

The report also covers current competitive scenario and the predicted manufacture trend; and profiles key vendors including market leaders and important emerging players.

Specifically, potential risks associated with investing in global industrial automation equipment market are assayed quantitatively and qualitatively through GMD's Risk Assessment System. According to the risk analysis and evaluation, Critical Success Factors (CSFs) are generated as a guidance to help investors & stockholders identify

emerging opportunities, manage and minimize the risks, develop appropriate business models, and make wise strategies and decisions.

Key Players:

ABB Ltd.

Azbil Corporation

Bharat Heavy Electrical Ltd

Danaher Corporation

Emerson Electric Co.

Fanuc Corp.

General Electric Co.

Hitachi, Ltd.

Honeywell International Inc.

Johnson Controls Inc

Metso Corporation

Mitsubishi Electric Corp.

Nextnine Ltd

NovaTech Process Solutions LLC

Omron Corporation

Rockwell Automation Inc.

Samsung Electronics

Schneider Electric SE

Siemens AG

Toshiba Machine Co., Ltd.

Yaskawa Electric Corp.

Yokogawa Electric Corporation

(Please note: Before delivery, the report will be updated so that the latest historical year is the base year and the forecast covers the next 5-10 years over the base year.)

## Contents

### **1 INTRODUCTION**

- 1.1 Industry Definition and Research Scope
  - 1.1.1 Industry Definition
  - 1.1.2 Research Scope
- 1.2 Research Methodology
  - 1.2.1 Overview of Market Research Methodology
  - 1.2.2 Market Assumption
  - 1.2.3 Secondary Data
  - 1.2.4 Primary Data
  - 1.2.5 Data Filtration and Model Design
  - 1.2.6 Market Size/Share Estimation
  - 1.2.7 Research Limitations
- 1.3 Executive Summary

### **2 MARKET OVERVIEW AND QUALITATIVE ANALYSIS**

- 2.1 Market Size and Forecast
- 2.2 Major Growth Drivers
- 2.3 Market Restraints and Challenges
- 2.4 Emerging Opportunities and Market Trends
- 2.5 Porter's Fiver Forces Analysis

### **3 SEGMENTATION OF GLOBAL MARKET BY EQUIPMENT TYPE**

- 3.1 Market Overview by Equipment Type
- 3.2 Global Automation Equipment Market 2014-2025
- 3.3 Global Power Transmission Equipment Market 2014-2025
- 3.4 Global Motors and Motor Controls Market 2014-2025

### **4 SEGMENTATION OF GLOBAL MARKET BY INDUSTRY VERTICAL**

- 4.1 Market Overview by Industry Vertical
- 4.2 Global Industrial Automation Equipment Market for Oil & Gas Industry 2014-2025
- 4.3 Global Industrial Automation Equipment Market for Automotive & Transportation Industry 2014-2025
- 4.4 Global Industrial Automation Equipment Market for Mining & Metals Industry

2014-2025

4.5 Global Industrial Automation Equipment Market for Machine Manufacturing Industry

2014-2025

4.6 Global Industrial Automation Equipment Market for Energy and Power Industry

2014-2025

4.7 Global Industrial Automation Equipment Market for Electrical & Electronics Industry

2014-2025

4.8 Global Industrial Automation Equipment Market for Aerospace & Defense Industry

2014-2025

4.9 Global Industrial Automation Equipment Market for Chemical Industry 2014-2025

4.10 Global Industrial Automation Equipment Market for Pharmaceuticals Industry

2014-2025

4.11 Global Industrial Automation Equipment Market for Food & Beverages Industry

2014-2025

4.12 Global Industrial Automation Equipment Market for Other Industries 2014-2025

## **5 SEGMENTATION OF GLOBAL MARKET BY REGION**

5.1 Geographic Market Overview by Region 2014-2025

5.2 North America Market 2014-2025 by Country

5.2.1 Overview of North America Market

5.2.2 U.S. Market

5.2.3 Canadian Market

5.3 European Market 2014-2025 by Country

5.3.1 Overview of European Market

5.3.2 Germany

5.3.3 UK

5.3.4 France

5.3.5 Spain

5.3.6 Italy

5.3.7 Rest of European Market

5.4 Asia-Pacific Market 2014-2025 by Country

5.4.1 Overview of Asia-Pacific Market

5.4.2 Japan

5.4.3 China

5.4.4 India

5.4.5 Australia

5.4.6 South Korea

5.4.7 Rest of APAC Region

## 5.5 Latin America Market 2014-2025 by Country

5.5.1 Argentina

5.5.2 Brazil

5.5.3 Mexico

5.5.4 Rest of Latin America Market

## 5.6 Rest of World Market 2014-2025 by Country

5.6.1 UAE

5.6.2 Saudi Arabia

5.6.3 Iran

5.6.4 Other National Markets

## **6 COMPETITIVE LANDSCAPE**

6.1 Overview of Key Vendors

6.2 Company Profiles

## **7 INVESTING IN GLOBAL MARKET: RISK ASSESSMENT AND MANAGEMENT**

7.1 Risk Evaluation of Global Market

7.2 Critical Success Factors (CSFs)

RELATED REPORTS AND PRODUCTS



## List Of Tables

### LIST OF TABLES:

Table 1. Snapshot of Global Industrial Automation Equipment Market, 2018-2025

Table 2. Main Product Trends and Market Opportunities in Global Industrial Automation Equipment Market

Table 3. Global Industrial Automation Equipment Market by Equipment Type, 2014-2025, \$ bn

Table 4. Global Automation Equipment Market by Product, 2014-2025, \$ bn

Table 5. Product Category and List of Automation Equipment Sector

Table 6. Global Power Transmission Equipment Market by Product, 2014-2025, \$ bn

Table 7. Product Category and List of Power Transmission Equipment Sector

Table 8. Global Motors and Motor Controls Market by Product, 2014-2025, \$ bn

Table 9. Product Category and List of Motors and Motor Controls Sector

Table 10. Global Industrial Automation Equipment Market by Industry Vertical, 2014-2025, \$ bn

Table 11. Global Industrial Automation Equipment Market by Region, 2014-2025, \$ bn

Table 12. Leading National Industrial Automation Equipment Market by Revenue, 2018 and 2025, \$ mn

Table 13. North America Industrial Automation Equipment Market by Country, 2014-2025, \$ mn

Table 14. U.S. Industrial Automation Equipment Market by Equipment Type, 2014-2025, \$ bn

Table 15. U.S. Industrial Automation Equipment Market by Industry Vertical, 2014-2025, \$ bn

Table 16. Canada Industrial Automation Equipment Market by Equipment Type, 2014-2025, \$ bn

Table 17. Canada Industrial Automation Equipment Market by Industry Vertical, 2014-2025, \$ bn

Table 18. Europe Industrial Automation Equipment Market by Country, 2014-2025, \$ mn

Table 19. Germany Industrial Automation Equipment Market by Equipment Type, 2014-2025, \$ bn

Table 20. Germany Industrial Automation Equipment Market by Industry Vertical, 2014-2025, \$ bn

Table 21. UK Industrial Automation Equipment Market by Equipment Type, 2014-2025, \$ bn

Table 22. UK Industrial Automation Equipment Market by Industry Vertical, 2014-2025, \$ bn

Table 23. France Industrial Automation Equipment Market by Equipment Type, 2014-2025, \$ bn

Table 24. France Industrial Automation Equipment Market by Industry Vertical, 2014-2025, \$ bn

Table 25. Spain Industrial Automation Equipment Market by Equipment Type, 2014-2025, \$ bn

Table 26. Spain Industrial Automation Equipment Market by Industry Vertical, 2014-2025, \$ bn

Table 27. Italy Industrial Automation Equipment Market by Equipment Type, 2014-2025, \$ bn

Table 28. Italy Industrial Automation Equipment Market by Industry Vertical, 2014-2025, \$ bn

Table 29. APAC Industrial Automation Equipment Market by Country, 2014-2025, \$ mn

Table 30. Japan Industrial Automation Equipment Market by Equipment Type, 2014-2025, \$ bn

Table 31. Japan Industrial Automation Equipment Market by Industry Vertical, 2014-2025, \$ bn

Table 32. China Industrial Automation Equipment Market by Equipment Type, 2014-2025, \$ bn

Table 33. China Industrial Automation Equipment Market by Industry Vertical, 2014-2025, \$ bn

Table 34. India Industrial Automation Equipment Market by Equipment Type, 2014-2025, \$ bn

Table 35. India Industrial Automation Equipment Market by Industry Vertical, 2014-2025, \$ bn

Table 36. Australia Industrial Automation Equipment Market by Equipment Type, 2014-2025, \$ bn

Table 37. Australia Industrial Automation Equipment Market by Industry Vertical, 2014-2025, \$ bn

Table 38. South Korea Industrial Automation Equipment Market by Equipment Type, 2014-2025, \$ bn

Table 39. South Korea Industrial Automation Equipment Market by Industry Vertical, 2014-2025, \$ bn

Table 40. Latin America Industrial Automation Equipment Market by Country, 2014-2025, \$ mn

Table 41. Argentina Industrial Automation Equipment Market by Equipment Type, 2014-2025, \$ bn

Table 42. Argentina Industrial Automation Equipment Market by Industry Vertical, 2014-2025, \$ bn

- Table 43. Brazil Industrial Automation Equipment Market by Equipment Type, 2014-2025, \$ bn
- Table 44. Brazil Industrial Automation Equipment Market by Industry Vertical, 2014-2025, \$ bn
- Table 45. Mexico Industrial Automation Equipment Market by Equipment Type, 2014-2025, \$ bn
- Table 46. Mexico Industrial Automation Equipment Market by Industry Vertical, 2014-2025, \$ bn
- Table 47. RoW Industrial Automation Equipment Market by Country, 2014-2025, \$ mn
- Table 48. UAE Industrial Automation Equipment Market by Equipment Type, 2014-2025, \$ bn
- Table 49. UAE Industrial Automation Equipment Market by Industry Vertical, 2014-2025, \$ bn
- Table 50. Saudi Arabia Industrial Automation Equipment Market by Equipment Type, 2014-2025, \$ bn
- Table 51. Saudi Arabia Industrial Automation Equipment Market by Industry Vertical, 2014-2025, \$ bn
- Table 52. Iran Industrial Automation Equipment Market by Equipment Type, 2014-2025, \$ bn
- Table 53. Iran Industrial Automation Equipment Market by Industry Vertical, 2014-2025, \$ bn
- Table 54. ABB Revenue by Business Division, 2015-2017, \$ million
- Table 55. ABB Revenue by Region, 2015-2017, \$ million
- Table 56. Emerson Electric Co.: Sales, Earnings and Assets by Business Division, 2015-2017, \$ million
- Table 57. Emerson Electric Co.: Sales by Region, 2015-2017, \$ million
- Table 58. General Electric: Revenue, Net Income and Assets, 2007-2017, \$ million
- Table 59. Honeywell International Inc: Revenue, Net Income and Assets, 2007-2017, \$ million
- Table 60. Honeywell International Inc.: Sales by Business Division, 2014-2017, \$ million
- Table 61. Samsung Electronics Major Products by Business Division, 2017
- Table 62. Siemens AG: Revenue, Net Income and Assets, 2013-2017, ?billion
- Table 63. Risk Evaluation for Investing in Global Market, 2018-2025
- Table 64. Critical Success Factors and Key Takeaways

## List Of Figures

### LIST OF FIGURES:

- Figure 1. Research Method Flow Chart
- Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation
- Figure 3. Global Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2018-2025
- Figure 4. Global Industrial Automation Equipment Market by Revenue, 2014-2025, \$ bn
- Figure 5. Primary Drivers and Impact Factors of Global Industrial Automation Equipment Market
- Figure 6. Primary Restraints and Impact Factors of Global Industrial Automation Equipment Market
- Figure 7. Porter's Fiver Forces Analysis of Global Industrial Automation Equipment Market
- Figure 8. Breakdown of Global Industrial Automation Equipment Market by Equipment Type, 2018-2025, % of Revenue
- Figure 9. Contribution to Global 2019-2025 Cumulative Revenue by Equipment Type, Value (\$ bn) and Share (%)
- Figure 10. Global Automation Equipment Market, 2014-2025, \$ bn
- Figure 11. Global Power Transmission Equipment Market, 2014-2025, \$ bn
- Figure 12. Global Motors and Motor Controls Market, 2014-2025, \$ bn
- Figure 13. Breakdown of Global Industrial Automation Equipment Market by Industry Vertical, 2018-2025, % of Revenue
- Figure 14. Contribution to Global 2019-2025 Cumulative Revenue by Industry Vertical, Value (\$ bn) and Share (%)
- Figure 15. Global IAE Market for Oil & Gas Industry, 2014-2025, \$ bn
- Figure 16. Global IAE Market for Automotive & Transportation Industry, 2014-2025, \$ bn
- Figure 17. Global IAE Market for Mining & Metals Industry, 2014-2025, \$ bn
- Figure 18. Global IAE Market for Machine Manufacturing Industry, 2014-2025, \$ bn
- Figure 19. Global IAE Market for Energy and Power Industry, 2014-2025, \$ bn
- Figure 20. Global IAE Market for Electrical & Electronics Industry, 2014-2025, \$ bn
- Figure 21. Global IAE Market for Aerospace & Defense Industry, 2014-2025, \$ bn
- Figure 22. Global IAE Market for Chemical Industry, 2014-2025, \$ bn
- Figure 23. Global IAE Market for Pharmaceuticals Industry, 2014-2025, \$ bn
- Figure 24. Global IAE Market for Food & Beverages Industry, 2014-2025, \$ bn
- Figure 25. Global IAE Market for Other Industries, 2014-2025, \$ bn
- Figure 26. Geographic Spread of Worldwide Industrial Automation Equipment Market, 2018-2025, % of Revenue

Figure 27. Contribution to Global 2019-2025 Cumulative Revenue by Region, Value (\$ bn) and Share (%)

Figure 28. North American Industrial Automation Equipment Market, 2014-2025, \$ bn

Figure 29. Breakdown of North America Industrial Automation Equipment Market by Country, 2018 and 2025, % of Revenue

Figure 30. Contribution to North America 2019-2025 Cumulative Revenue by Country, Value (\$ mn) and Share (%)

Figure 31. U.S. Industrial Automation Equipment Market by Revenue, 2014-2025, \$ mn

Figure 32. Canada Industrial Automation Equipment Market by Revenue, 2014-2025, \$ mn

Figure 33. European Industrial Automation Equipment Market by Revenue, 2014-2025, \$ bn

Figure 34. Breakdown of European Industrial Automation Equipment Market by Country, 2018 and 2025, % of Revenue

Figure 35. Contribution to Europe 2019-2025 Cumulative Revenue by Country, Value (\$ mn) and Share (%)

Figure 36. Industrial Automation Equipment Market in Germany by Revenue, 2014-2025, \$ mn

Figure 37. Industrial Automation Equipment Market in UK by Revenue, 2014-2025, \$ mn

Figure 38. Industrial Automation Equipment Market in France by Revenue, 2014-2025, \$ mn

Figure 39. Industrial Automation Equipment Market in Spain by Revenue, 2014-2025, \$ mn

Figure 40. Industrial Automation Equipment Market in Italy by Revenue, 2014-2025, \$ mn

Figure 41. Industrial Automation Equipment Market in Rest of Europe by Revenue, 2014-2025, \$ mn

Figure 42. Asia-Pacific Industrial Automation Equipment Market by Revenue, 2014-2025, \$ bn

Figure 43. Breakdown of APAC Industrial Automation Equipment Market by Country, 2018 and 2025, % of Revenue

Figure 44. Contribution to APAC 2019-2025 Cumulative Revenue by Country, Value (\$ mn) and Share (%)

Figure 45. Industrial Automation Equipment Market in Japan by Revenue, 2014-2025, \$ mn

Figure 46. Industrial Automation Equipment Market in China by Revenue, 2014-2025, \$ mn

Figure 47. Industrial Automation Equipment Market in India by Revenue, 2014-2025, \$

mn

Figure 48. Industrial Automation Equipment Market in Australia by Revenue, 2014-2025, \$ mn

Figure 49. Industrial Automation Equipment Market in South Korea by Revenue, 2014-2025, \$ mn

Figure 50. Industrial Automation Equipment Market in Rest of APAC by Revenue, 2014-2025, \$ mn

Figure 51. Latin America Industrial Automation Equipment Market by Revenue, 2014-2025, \$ bn

Figure 52. Breakdown of Latin America Industrial Automation Equipment Market by Country, 2018 and 2025, % of Revenue

Figure 53. Contribution to Latin America 2019-2025 Cumulative Revenue by Country, Value (\$ mn) and Share (%)

Figure 54. Industrial Automation Equipment Market in Argentina by Revenue, 2014-2025, \$ mn

Figure 55. Industrial Automation Equipment Market in Brazil by Revenue, 2014-2025, \$ mn

Figure 56. Industrial Automation Equipment Market in Mexico by Revenue, 2014-2025, \$ mn

Figure 57. Industrial Automation Equipment Market in Rest of Latin America by Revenue, 2014-2025, \$ mn

Figure 58. Industrial Automation Equipment Market in Rest of the World (RoW) by Revenue, 2014-2025, \$ bn

Figure 59. Breakdown of RoW Industrial Automation Equipment Market by Country, 2018 and 2025, % of Revenue

Figure 60. Contribution to RoW 2019-2025 Cumulative Revenue by Country, Value (\$ mn) and Share (%)

Figure 61. Industrial Automation Equipment Market in UAE by Revenue, 2014-2025, \$ mn

Figure 62. Industrial Automation Equipment Market in Saudi Arabia by Revenue, 2014-2025, \$ mn

Figure 63. Industrial Automation Equipment Market in Iran by Revenue, 2014-2025, \$ mn

Figure 64. Growth Stage of Global Industrial Automation Equipment Industry over the Forecast Period

Figure 65. Market Share of Leading IAE Vendors, 2018

Figure 66. Company Overview of ABB as of 2017

Figure 67. Samsung Electronics Financial Summary by Division, 2014-2016, KRW million

Figure 68. Total Revenue and Consumer Electronics Revenue of Samsung Electronics, 2015-2016, \$bn

Figure 69. Samsung Electronics: Regional Segmentation of Revenue, 2017, %

Figure 70. Company Overview and Key Figures of Schneider Electric as of 2016

Figure 71. Schneider Electric: Sales Revenue by Business Segment, % of 2016 Revenue

Figure 72. Schneider Electric: Sales Revenue by Region, % of 2016 Revenue

Figure 73. Toshiba Machine Revenue by Business Segment, 2017, %

Figure 74. Toshiba Machine Revenue by Region in 2017, %

Figure 75. Yaskawa Net Sales by Business Segment, 2018, %

Figure 76. Yaskawa Revenue by Region in 2018, %

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