

Global Industrial Automation Equipment (IAE) Market 2022-2032 by Equipment Type (Automation Equipment, Power Transmission, Motors and Motor Controls), Technology (Industrial Robots, Control Valves, Sensors, Machine Vision), Industry Vertical (Oil & Gas, Automotive & Transportation, Mining & Metals, Machine Manufacturing, Energy and Power, Electrical & Electronics, Others), and Region: Trend Forecast and Growth Opportunity

<https://marketpublishers.com/r/GD59861DE90DEN.html>

Date: September 2023

Pages: 242

Price: US\$ 2,890.00 (Single User License)

ID: GD59861DE90DEN

Abstracts

Global industrial automation equipment (IAE) market will reach \$ 491.5 billion by 2032, growing by 7.3% annually over 2022-2032, driven by the technological advancement in industrial automation equipment, emergence of new products and services, and the increasing adoption of advanced automation systems to improve the productivity and save cost.

Highlighted with 91 tables and 93 figures, this 242-page report “Global Industrial Automation Equipment (IAE) Market 2022-2032 by Equipment Type (Automation Equipment, Power Transmission, Motors and Motor Controls), Technology (Industrial Robots, Control Valves, Sensors, Machine Vision), Industry Vertical (Oil & Gas, Automotive & Transportation, Mining & Metals, Machine Manufacturing, Energy and Power, Electrical & Electronics, Others), and Region: Trend Forecast and Growth Opportunity” is based on a comprehensive research of the entire global industrial automation equipment (IAE) market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry

professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify global industrial automation equipment (IAE) Industrial Automation Equipment (IAE) market in every aspect of the classification from perspectives of Equipment Type, Technology, Industry Vertical and Region.

Based on Equipment Type, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Automation Equipment Sector

Discrete Controllers & Visualization

Process Control

Switchgear

Power Transmission Equipment

Rotary Products

Linear Products

Motors and Motor Controls

Motors & Generators

Motor Controls

Based on Technology, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Industrial Robots

Control Valves

Sensors

Machine Vision

Other Technologies

By Industry Vertical, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Oil & Gas

Automotive & Transportation

Mining & Metals

Machine Manufacturing

Energy and Power

Electrical & Electronics

Aerospace & Defense

Chemical Industry

Pharmaceuticals

Food & Beverages

Other Industries

Geographically, the following regions together with the listed national/local markets are fully investigated:

North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Russia, Rest of Europe; Rest of Europe is further segmented into Netherlands, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE, Saudi Arabia, Iran, and Rest of MEA)

For each region and country, detailed analysis and data of annual revenue (\$ mn) are available for 2022-2032. The breakdown of all regional markets by country and the breakdown of each national market by Equipment Type, Technology, and Industry Vertical over the forecast years are also included.

The report also covers the current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

ABB Ltd.

Azbil Corporation

Bharat Heavy Electrical Ltd

Danaher Corporation

Emerson Electric Co.

Fanuc Corp.

General Electric Co.

Hitachi, Ltd.

Honeywell International Inc.

Johnson Controls Inc

Metso Corporation

Mitsubishi Electric Corp.

Nextnine Ltd

NovaTech Process Solutions LLC

Omron Corporation

Rockwell Automation Inc.

Samsung Electronics

Schneider Electric SE

Siemens AG

Toshiba Machine Co., Ltd.

Yaskawa Electric Corp.

Yokogawa Electric Corporation

(Please note: The report will be updated before delivery so that the latest historical year is the base year, and the forecast covers at least 5 years over the base year.)

Contents

1 INTRODUCTION 10

- 1.1 Industry Definition and Research Scope 10
 - 1.1.1 Industry Definition 10
 - 1.1.2 Research Scope 12
- 1.2 Research Methodology 15
 - 1.2.1 Overview of Market Research Methodology 15
 - 1.2.2 Market Assumption 16
 - 1.2.3 Secondary Data 16
 - 1.2.4 Primary Data 16
 - 1.2.5 Data Filtration and Model Design 17
 - 1.2.6 Market Size/Share Estimation 18
 - 1.2.7 Research Limitations 19
- 1.3 Executive Summary 20

2 MARKET OVERVIEW AND DYNAMICS 23

- 2.1 Market Size and Forecast 23
 - 2.1.1 Impact of COVID-19 on World Economy 24
 - 2.1.2 Impact of COVID-19 on the Market 27
 - 2.1.3 Impact of Russia-Ukraine Conflict: War Slows Economic Recovery 29
- 2.2 Major Growth Drivers 33
- 2.3 Market Restraints and Challenges 36
- 2.4 Emerging Opportunities and Market Trends 39
- 2.5 Porter's Fiver Forces Analysis 43

3 SEGMENTATION OF GLOBAL MARKET BY EQUIPMENT TYPE 47

- 3.1 Market Overview by Equipment Type 47
- 3.2 Automation Equipment Sector 49
 - 3.2.1 Discrete Controllers & Visualization 50
 - 3.2.2 Process Control 51
 - 3.2.3 Switchgear 52
- 3.3 Power Transmission Equipment 53
 - 3.3.1 Rotary Products 54
 - 3.3.2 Linear Products 55
- 3.4 Motors and Motor Controls 56

3.4.1 Motors & Generators 57

3.4.2 Motor Controls 58

4 SEGMENTATION OF GLOBAL MARKET BY TECHNOLOGY 59

4.1 Market Overview by Technology 59

4.2 Industrial Robots 61

4.3 Control Valves 62

4.4 Sensors 63

4.5 Machine Vision 64

4.6 Other Technologies 65

5 SEGMENTATION OF GLOBAL MARKET BY INDUSTRY VERTICAL 66

5.1 Market Overview by Industry Vertical 66

5.2 Oil & Gas 68

5.3 Automotive & Transportation 69

5.4 Mining & Metals 70

5.5 Machine Manufacturing 71

5.6 Energy and Power 72

5.7 Electrical & Electronics 73

5.8 Aerospace & Defense 74

5.9 Chemical Industry 75

5.10 Pharmaceuticals 76

5.11 Food & Beverages 77

5.12 Other Industries 78

6 SEGMENTATION OF GLOBAL MARKET BY REGION 79

6.1 Geographic Market Overview 2022-2032 79

6.2 North America Market 2022-2032 by Country 83

6.2.1 Overview of North America Market 83

6.2.2 U.S. 87

6.2.3 Canada 91

6.2.4 Mexico 94

6.3 European Market 2022-2032 by Country 97

6.3.1 Overview of European Market 97

6.3.2 Germany 101

6.3.3 U.K. 104

6.3.4 France	107
6.3.5 Spain	110
6.3.6 Italy	113
6.3.7 Russia	116
6.3.8 Rest of European Market	119
6.4 Asia-Pacific Market 2022-2032 by Country	121
6.4.1 Overview of Asia-Pacific Market	121
6.4.2 Japan	125
6.4.3 China	129
6.4.4 Australia	132
6.4.5 India	135
6.4.6 South Korea	138
6.4.7 Rest of APAC Region	141
6.5 South America Market 2022-2032 by Country	143
6.5.1 Argentina	146
6.5.2 Brazil	149
6.5.3 Chile	152
6.5.4 Rest of South America Market	155
6.6 MEA Market 2022-2032 by Country	156
6.6.1 UAE	159
6.6.2 Saudi Arabia	162
6.6.3 Iran	165
6.6.4 Other National Markets	168

7 COMPETITIVE LANDSCAPE 169

7.1 Overview of Key Vendors	169
7.2 New Product Launch, Partnership, Investment, and M&A	173
7.3 Company Profiles	174
ABB Ltd.	174
Azbil Corporation	176
Bharat Heavy Electrical Ltd	178
Danaher Corporation	180
Emerson Electric Co.	182
Fanuc Corp.	188
General Electric Co.	190
Hitachi, Ltd.	193
Honeywell International Inc.	197
Johnson Controls Inc	203

Metso Corporation	204
Mitsubishi Electric Corp.	206
Nextnine Ltd	210
NovaTech Process Solutions LLC	211
Omron Corporation	212
Rockwell Automation Inc.	215
Samsung Electronics	218
Schneider Electric SE	223
Siemens AG	228
Toshiba Machine Co., Ltd.	232
Yaskawa Electric Corp.	235
Yokogawa Electric Corporation	239
RELATED REPORTS	242

List Of Tables

LIST OF TABLES:

Table 1. Snapshot of Global Industrial Automation Equipment Market in Balanced Perspective, 2022-2032	21
Table 2. World Economic Outlook, 2021-2031	25
Table 3. World Economic Outlook, 2021-2023	26
Table 4. Scenarios for Economic Impact of Ukraine Crisis	30
Table 5. Main Product Trends and Market Opportunities in Global Industrial Automation Equipment Market	39
Table 6. Global Industrial Automation Equipment Market by Equipment Type, 2022-2032, \$ mn	47
Table 7. Global Industrial Automation Equipment Market: Automation Equipment Sector by Product, 2022-2032, \$ mn	49
Table 8. Global Industrial Automation Equipment Market: Power Transmission Equipment by Product, 2022-2032, \$ mn	53
Table 9. Global Industrial Automation Equipment Market: Motors and Motor Controls by Product, 2022-2032, \$ mn	56
Table 10. Global Industrial Automation Equipment Market by Technology, 2022-2032, \$ mn	59
Table 11. Global Industrial Automation Equipment Market by Industry Vertical, 2022-2032, \$ mn	66
Table 12. Global Industrial Automation Equipment Market by Region, 2022-2032, \$ mn	80
Table 13. Leading National Industrial Automation Equipment Market, 2022 and 2032, \$ mn	82
Table 14. North America Industrial Automation Equipment Market by Country, 2022-2032, \$ mn	85
Table 15. U.S. Industrial Automation Equipment Market by Equipment Type, 2022-2032, \$ mn	89
Table 16. U.S. Industrial Automation Equipment Market by Technology, 2022-2032, \$ mn	89
Table 17. U.S. Industrial Automation Equipment Market by Industry Vertical, 2022-2032, \$ mn	90
Table 18. Canada Industrial Automation Equipment Market by Equipment Type, 2022-2032, \$ mn	92
Table 19. Canada Industrial Automation Equipment Market by Technology, 2022-2032, \$ mn	92

Table 20. Canada Industrial Automation Equipment Market by Industry Vertical, 2022-2032, \$ mn 93

Table 21. Mexico Industrial Automation Equipment Market by Equipment Type, 2022-2032, \$ mn 95

Table 22. Mexico Industrial Automation Equipment Market by Technology, 2022-2032, \$ mn 95

Table 23. Mexico Industrial Automation Equipment Market by Industry Vertical, 2022-2032, \$ mn 96

Table 24. Europe Industrial Automation Equipment Market by Country, 2022-2032, \$ mn 100

Table 25. Germany Industrial Automation Equipment Market by Equipment Type, 2022-2032, \$ mn 102

Table 26. Germany Industrial Automation Equipment Market by Technology, 2022-2032, \$ mn 102

Table 27. Germany Industrial Automation Equipment Market by Industry Vertical, 2022-2032, \$ mn 103

Table 28. U.K. Industrial Automation Equipment Market by Equipment Type, 2022-2032, \$ mn 105

Table 29. U.K. Industrial Automation Equipment Market by Technology, 2022-2032, \$ mn 105

Table 30. U.K. Industrial Automation Equipment Market by Industry Vertical, 2022-2032, \$ mn 106

Table 31. France Industrial Automation Equipment Market by Equipment Type, 2022-2032, \$ mn 108

Table 32. France Industrial Automation Equipment Market by Technology, 2022-2032, \$ mn 108

Table 33. France Industrial Automation Equipment Market by Industry Vertical, 2022-2032, \$ mn 109

Table 34. Spain Industrial Automation Equipment Market by Equipment Type, 2022-2032, \$ mn 111

Table 35. Spain Industrial Automation Equipment Market by Technology, 2022-2032, \$ mn 111

Table 36. Spain Industrial Automation Equipment Market by Industry Vertical, 2022-2032, \$ mn 112

Table 37. Italy Industrial Automation Equipment Market by Equipment Type, 2022-2032, \$ mn 114

Table 38. Italy Industrial Automation Equipment Market by Technology, 2022-2032, \$ mn 114

Table 39. Italy Industrial Automation Equipment Market by Industry Vertical, 2022-2032,

\$ mn 115

Table 40. Russia Industrial Automation Equipment Market by Equipment Type, 2022-2032, \$ mn 117

Table 41. Russia Industrial Automation Equipment Market by Technology, 2022-2032, \$ mn 117

Table 42. Russia Industrial Automation Equipment Market by Industry Vertical, 2022-2032, \$ mn 118

Table 43. Industrial Automation Equipment Market in Rest of Europe by Country, 2022-2032, \$ mn 120

Table 44. APAC Industrial Automation Equipment Market by Country, 2022-2032, \$ mn 123

Table 45. Japan Industrial Automation Equipment Market by Equipment Type, 2022-2032, \$ mn 127

Table 46. Japan Industrial Automation Equipment Market by Technology, 2022-2032, \$ mn 127

Table 47. Japan Industrial Automation Equipment Market by Industry Vertical, 2022-2032, \$ mn 128

Table 48. China Industrial Automation Equipment Market by Equipment Type, 2022-2032, \$ mn 130

Table 49. China Industrial Automation Equipment Market by Technology, 2022-2032, \$ mn 130

Table 50. China Industrial Automation Equipment Market by Industry Vertical, 2022-2032, \$ mn 131

Table 51. Australia Industrial Automation Equipment Market by Equipment Type, 2022-2032, \$ mn 133

Table 52. Australia Industrial Automation Equipment Market by Technology, 2022-2032, \$ mn 133

Table 53. Australia Industrial Automation Equipment Market by Industry Vertical, 2022-2032, \$ mn 134

Table 54. India Industrial Automation Equipment Market by Equipment Type, 2022-2032, \$ mn 136

Table 55. India Industrial Automation Equipment Market by Technology, 2022-2032, \$ mn 136

Table 56. India Industrial Automation Equipment Market by Industry Vertical, 2022-2032, \$ mn 137

Table 57. South Korea Industrial Automation Equipment Market by Equipment Type, 2022-2032, \$ mn 139

Table 58. South Korea Industrial Automation Equipment Market by Technology, 2022-2032, \$ mn 139

Table 59. South Korea Industrial Automation Equipment Market by Industry Vertical, 2022-2032, \$ mn 140

Table 60. Industrial Automation Equipment Market in Rest of APAC by Country/Region, 2022-2032, \$ mn 142

Table 61. South America Industrial Automation Equipment Market by Country, 2022-2032, \$ mn 145

Table 62. Argentina Industrial Automation Equipment Market by Equipment Type, 2022-2032, \$ mn 147

Table 63. Argentina Industrial Automation Equipment Market by Technology, 2022-2032, \$ mn 147

Table 64. Argentina Industrial Automation Equipment Market by Industry Vertical, 2022-2032, \$ mn 148

Table 65. Brazil Industrial Automation Equipment Market by Equipment Type, 2022-2032, \$ mn 150

Table 66. Brazil Industrial Automation Equipment Market by Technology, 2022-2032, \$ mn 150

Table 67. Brazil Industrial Automation Equipment Market by Industry Vertical, 2022-2032, \$ mn 151

Table 68. Chile Industrial Automation Equipment Market by Equipment Type, 2022-2032, \$ mn 153

Table 69. Chile Industrial Automation Equipment Market by Technology, 2022-2032, \$ mn 153

Table 70. Chile Industrial Automation Equipment Market by Industry Vertical, 2022-2032, \$ mn 154

Table 71. MEA Industrial Automation Equipment Market by Country, 2022-2032, \$ mn 158

Table 72. UAE Industrial Automation Equipment Market by Equipment Type, 2022-2032, \$ mn 160

Table 73. UAE Industrial Automation Equipment Market by Technology, 2022-2032, \$ mn 160

Table 74. UAE Industrial Automation Equipment Market by Industry Vertical, 2022-2032, \$ mn 161

Table 75. Saudi Arabia Industrial Automation Equipment Market by Equipment Type, 2022-2032, \$ mn 163

Table 76. Saudi Arabia Industrial Automation Equipment Market by Technology, 2022-2032, \$ mn 163

Table 77. Saudi Arabia Industrial Automation Equipment Market by Industry Vertical, 2022-2032, \$ mn 164

Table 78. Iran Industrial Automation Equipment Market by Equipment Type, 2022-2032,

\$ mn 166

Table 79. Iran Industrial Automation Equipment Market by Technology, 2022-2032, \$ mn 166

Table 80. Iran Industrial Automation Equipment Market by Industry Vertical, 2022-2032, \$ mn 167

Table 81. Breakdown of World Market by Key Vendor, 2022, % 171

Table 82. ABB Ltd.: Company Snapshot 174

Table 83. ABB Ltd.: Business Segmentation 175

Table 84. ABB Ltd.: Product Portfolio 175

Table 85. Emerson Electric Co.: Sales, Earnings and Assets by Business Division, 2015-2017, \$ million 184

Table 86. Emerson Electric Co.: Sales by Region, 2015-2017, \$ million 184

Table 87. General Electric: Revenue, Net Income and Assets, 2007-2017, \$ million 191

Table 88. Honeywell International Inc: Revenue, Net Income and Assets, 2007-2017, \$ million 199

Table 89. Honeywell International Inc.: Sales by Business Division, 2014-2017, \$ million 201

Table 90. Samsung Electronics Major Products by Business Division, 2017 218

Table 91. Siemens AG: Revenue, Net Income and Assets, 2013-2017, ?billion 229

List Of Figures

LIST OF FIGURES:

- Figure 1. Research Method Flow Chart 15
- Figure 2. Bottom-up Approach and Top-down Approach for Market Estimation 18
- Figure 3. Global Market Forecast in Optimistic, Conservative and Balanced Perspectives, 2022-2032 20
- Figure 4. Global Industrial Automation Equipment Market, 2022-2032, \$ mn 23
- Figure 5. Impact of COVID-19 on Business 27
- Figure 6. Primary Drivers and Impact Factors of Global Industrial Automation Equipment Market 33
- Figure 7. Primary Restraints and Impact Factors of Global Industrial Automation Equipment Market 36
- Figure 8. Investment Opportunity Analysis 40
- Figure 9. Porter's Fiver Forces Analysis of Global Industrial Automation Equipment Market 43
- Figure 10. Breakdown of Global Industrial Automation Equipment Market by Equipment Type, 2022-2032, % of Revenue 48
- Figure 11. Global Addressable Market Cap in 2023-2032 by Equipment Type, Value (\$ mn) and Share (%) 48
- Figure 12. Global Industrial Automation Equipment Market by Equipment Type: Automation Equipment Sector, 2022-2032, \$ mn 49
- Figure 13. Global Industrial Automation Equipment Market by Automation Equipment Sector: Discrete Controllers & Visualization, 2022-2032, \$ mn 50
- Figure 14. Global Industrial Automation Equipment Market by Automation Equipment Sector: Process Control, 2022-2032, \$ mn 51
- Figure 15. Global Industrial Automation Equipment Market by Automation Equipment Sector: Switchgear, 2022-2032, \$ mn 52
- Figure 16. Global Industrial Automation Equipment Market by Equipment Type: Power Transmission Equipment, 2022-2032, \$ mn 53
- Figure 17. Global Industrial Automation Equipment Market by Power Transmission Equipment: Rotary Products, 2022-2032, \$ mn 54
- Figure 18. Global Industrial Automation Equipment Market by Power Transmission Equipment: Linear Products, 2022-2032, \$ mn 55
- Figure 19. Global Industrial Automation Equipment Market by Equipment Type: Motors and Motor Controls, 2022-2032, \$ mn 56
- Figure 20. Global Industrial Automation Equipment Market by Motors and Motor Controls: Motors & Generators, 2022-2032, \$ mn 57

Figure 21. Global Industrial Automation Equipment Market by Motors and Motor Controls: Motor Controls, 2022-2032, \$ mn 58

Figure 22. Breakdown of Global Industrial Automation Equipment Market by Technology, 2022-2032, % of Sales Revenue 60

Figure 23. Global Addressable Market Cap in 2023-2032 by Technology, Value (\$ mn) and Share (%) 60

Figure 24. Global Industrial Automation Equipment Market by Technology: Industrial Robots, 2022-2032, \$ mn 61

Figure 25. Global Industrial Automation Equipment Market by Technology: Control Valves, 2022-2032, \$ mn 62

Figure 26. Global Industrial Automation Equipment Market by Technology: Sensors, 2022-2032, \$ mn 63

Figure 27. Global Industrial Automation Equipment Market by Technology: Machine Vision, 2022-2032, \$ mn 64

Figure 28. Global Industrial Automation Equipment Market by Technology: Other Technologies, 2022-2032, \$ mn 65

Figure 29. Breakdown of Global Industrial Automation Equipment Market by Industry Vertical, 2022-2032, % of Sales Revenue 67

Figure 30. Global Addressable Market Cap in 2023-2032 by Industry Vertical, Value (\$ mn) and Share (%) 67

Figure 31. Global Industrial Automation Equipment Market by Industry Vertical: Oil & Gas, 2022-2032, \$ mn 68

Figure 32. Global Industrial Automation Equipment Market by Industry Vertical: Automotive & Transportation, 2022-2032, \$ mn 69

Figure 33. Global Industrial Automation Equipment Market by Industry Vertical: Mining & Metals, 2022-2032, \$ mn 70

Figure 34. Global Industrial Automation Equipment Market by Industry Vertical: Machine Manufacturing, 2022-2032, \$ mn 71

Figure 35. Global Industrial Automation Equipment Market by Industry Vertical: Energy and Power, 2022-2032, \$ mn 72

Figure 36. Global Industrial Automation Equipment Market by Industry Vertical: Electrical & Electronics, 2022-2032, \$ mn 73

Figure 37. Global Industrial Automation Equipment Market by Industry Vertical: Aerospace & Defense, 2022-2032, \$ mn 74

Figure 38. Global Industrial Automation Equipment Market by Industry Vertical: Chemical Industry, 2022-2032, \$ mn 75

Figure 39. Global Industrial Automation Equipment Market by Industry Vertical: Pharmaceuticals, 2022-2032, \$ mn 76

Figure 40. Global Industrial Automation Equipment Market by Industry Vertical: Food &

Beverages, 2022-2032, \$ mn 77

Figure 41. Global Industrial Automation Equipment Market by Industry Vertical: Other Industries, 2022-2032, \$ mn 78

Figure 42. Global Market Snapshot by Region 79

Figure 43. Geographic Spread of Worldwide Industrial Automation Equipment Market, 2022-2032, % of Sales Revenue 80

Figure 44. Global Addressable Market Cap in 2023-2032 by Region, Value (\$ mn) and Share (%) 81

Figure 45. North American Industrial Automation Equipment Market, 2022-2032, \$ mn 84

Figure 46. Breakdown of North America Industrial Automation Equipment Market by Country, 2022 and 2032, % of Revenue 85

Figure 47. Contribution to North America 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%) 86

Figure 48. U.S. Industrial Automation Equipment Market, 2022-2032, \$ mn 88

Figure 49. Canada Industrial Automation Equipment Market, 2022-2032, \$ mn 91

Figure 50. Industrial Automation Equipment Market in Mexico, 2022-2032, \$ mn 94

Figure 51. European Industrial Automation Equipment Market, 2022-2032, \$ mn 98

Figure 52. Breakdown of European Industrial Automation Equipment Market by Country, 2022 and 2032, % of Revenue 99

Figure 53. Contribution to Europe 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%) 100

Figure 54. Industrial Automation Equipment Market in Germany, 2022-2032, \$ mn 101

Figure 55. Industrial Automation Equipment Market in U.K., 2022-2032, \$ mn 104

Figure 56. Industrial Automation Equipment Market in France, 2022-2032, \$ mn 107

Figure 57. Industrial Automation Equipment Market in Spain, 2022-2032, \$ mn 110

Figure 58. Industrial Automation Equipment Market in Italy, 2022-2032, \$ mn 113

Figure 59. Industrial Automation Equipment Market in Russia, 2022-2032, \$ mn 116

Figure 60. Industrial Automation Equipment Market in Rest of Europe, 2022-2032, \$ mn 119

Figure 61. Asia-Pacific Industrial Automation Equipment Market, 2022-2032, \$ mn 122

Figure 62. Breakdown of APAC Industrial Automation Equipment Market by Country, 2022 and 2032, % of Revenue 122

Figure 63. Contribution to APAC 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%) 124

Figure 64. Industrial Automation Equipment Market in Japan, 2022-2032, \$ mn 126

Figure 65. Industrial Automation Equipment Market in China, 2022-2032, \$ mn 129

Figure 66. Industrial Automation Equipment Market in Australia, 2022-2032, \$ mn 132

Figure 67. Industrial Automation Equipment Market in India, 2022-2032, \$ mn 135

Figure 68. Industrial Automation Equipment Market in South Korea, 2022-2032, \$ mn 138

Figure 69. Industrial Automation Equipment Market in Rest of APAC, 2022-2032, \$ mn 141

Figure 70. South America Industrial Automation Equipment Market, 2022-2032, \$ mn 144

Figure 71. Breakdown of South America Industrial Automation Equipment Market by Country, 2022 and 2032, % of Revenue 144

Figure 72. Contribution to South America 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%) 145

Figure 73. Industrial Automation Equipment Market in Argentina, 2022-2032, \$ mn 146

Figure 74. Industrial Automation Equipment Market in Brazil, 2022-2032, \$ mn 149

Figure 75. Industrial Automation Equipment Market in Chile, 2022-2032, \$ mn 152

Figure 76. Industrial Automation Equipment Market in Rest of South America, 2022-2032, \$ mn 155

Figure 77. Industrial Automation Equipment Market in Middle East and Africa (MEA), 2022-2032, \$ mn 157

Figure 78. Breakdown of MEA Industrial Automation Equipment Market by Country, 2022 and 2032, % of Revenue 157

Figure 79. Contribution to MEA 2023-2032 Cumulative Market by Country, Value (\$ mn) and Share (%) 158

Figure 80. Industrial Automation Equipment Market in UAE, 2022-2032, \$ mn 159

Figure 81. Industrial Automation Equipment Market in Saudi Arabia, 2022-2032, \$ mn 162

Figure 82. Industrial Automation Equipment Market in Iran, 2022-2032, \$ mn 165

Figure 83. Growth Stage of Global Industrial Automation Equipment Industry over the Forecast Period 169

Figure 84. Samsung Electronics Financial Summary by Division, 2014-2016, KRW million 219

Figure 85. Total Revenue and Consumer Electronics Revenue of Samsung Electronics, 2015-2016, \$bn 220

Figure 86. Samsung Electronics: Regional Segmentation of Revenue, 2017, % 220

Figure 87. Company Overview and Key Figures of Schneider Electric as of 2016 223

Figure 88. Schneider Electric: Sales Revenue by Business Segment, % of 2016 Revenue 224

Figure 89. Schneider Electric: Sales Revenue by Region, % of 2016 Revenue 224

Figure 90. Toshiba Machine Revenue by Business Segment, 2017, % 233

Figure 91. Toshiba Machine Revenue by Region in 2017, % 233

Figure 92. Yaskawa Net Sales by Business Segment, 2018, % 235

Figure 93. Yaskawa Revenue by Region in 2018, % 236

I would like to order

Product name: Global Industrial Automation Equipment (IAE) Market 2022-2032 by Equipment Type (Automation Equipment, Power Transmission, Motors and Motor Controls), Technology (Industrial Robots, Control Valves, Sensors, Machine Vision), Industry Vertical (Oil & Gas, Automotive & Transportation, Mining & Metals, Machine Manufacturing, Energy and Power, Electrical & Electronics, Others), and Region: Trend Forecast and Growth Opportunity

Product link: <https://marketpublishers.com/r/GD59861DE90DEN.html>

Price: US\$ 2,890.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GD59861DE90DEN.html>

To pay by Wire Transfer, please, fill in your contact details in the form below:

First name:

Last name:

Email:

Company:

Address:

City:

Zip code:

Country:

Tel:

Fax:

Your message:

****All fields are required**

Customer signature _____

Please, note that by ordering from marketpublishers.com you are agreeing to our Terms

& Conditions at <https://marketpublishers.com/docs/terms.html>

To place an order via fax simply print this form, fill in the information below
and fax the completed form to +44 20 7900 3970