

# **Global Hyperscale Data Center Market 2022-2032 by Component (Solution, Service), Infrastructure Type (IT, Electrical, Mechanical, General), Data Center Size (Small and Medium-sized, Large), Industry Vertical, User Type (Cloud Providers, Colocation Providers, Enterprises), and Region: Trend Forecast and Growth Opportunity**

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## **Abstracts**

Global hyperscale data center market will reach \$421,475.7 million by 2032, growing by 18.7% annually over 2022-2032, driven by the rising demand for data center colocation facilities, increasing business operational needs, surging adoption of cloud technology, rising data center technology spending and rising need for decreasing in the capital and operational expenditure, and the rapid growth in the number of IoT devices. In terms of million square feet, the global market is anticipated to grow at a 2022-2032 CAGR of 17.5%.

Highlighted with 93 tables and 113 figures, this 212-page report “Global Hyperscale Data Center Market 2022-2032 by Component (Solution, Service), Infrastructure Type (IT, Electrical, Mechanical, General), Data Center Size (Small and Medium-sized, Large), Industry Vertical, User Type (Cloud Providers, Colocation Providers, Enterprises), and Region: Trend Forecast and Growth Opportunity” is based on comprehensive research of the entire global hyperscale data center market and all its sub-segments through extensively detailed classifications. Profound analysis and assessment are generated from premium primary and secondary information sources with inputs derived from industry professionals across the value chain. The report is based on studies on 2020-2022 and provides forecast from 2023 till 2032 with 2022 as the base year. (Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base

year.)

In-depth qualitative analyses include identification and investigation of the following aspects:

Market Structure

Growth Drivers

Restraints and Challenges

Emerging Product Trends & Market Opportunities

Porter's Fiver Forces

The trend and outlook of global market is forecast in optimistic, balanced, and conservative view by taking into account of COVID-19 and Russia-Ukraine conflict. The balanced (most likely) projection is used to quantify global hyperscale data center market in every aspect of the classification from perspectives of Component, Infrastructure, Data Center, Industry Vertical, User Type, and Region.

Based on Component, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

Solution

- o Computer Servers
- o Storage Devices
- o Network Devices
- o Security Devices
- o Software

Service

- o Installation & Deployment
- o Monitoring Services
- o Maintenance & Support

Based on Infrastructure Type, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

IT Infrastructure

- o Server Infrastructure
- o Storage Infrastructure
- o Network Infrastructure

Electrical Infrastructure

- o UPS Systems
- o Generators
- o Transfer Switches & Switchgears
- o Power Distribution Units

- o Other Electrical Infrastructure
- Mechanical Infrastructure
  - o Cooling Systems
  - o Racks
  - o Other Mechanical Infrastructure
- General Construction
  - o Core & Shell Development
  - o Installation & Commissioning Services
  - o Engineering & Building Design
  - o Fire Detection & Suppression
  - o Physical Security
  - o DCIM/BMS Solutions

By Data Center Size, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

- Small and Medium-sized Data Centers
- Large Data Centers

By Industry Vertical, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

- BFSI
- Healthcare & Life Sciences
- IT & Telecom
- Energy & Utilities
- Entertainment & Media
- Manufacturing
- Consumer Goods & Retail
- Government & Public Sector
- Other Industry Verticals

By User Type, the global market is segmented into the following sub-markets with annual revenue (\$ mn) for 2022-2032 included in each section.

- Cloud Providers
- Colocation Providers
- Enterprises

Geographically, the following regions together with the listed national/local markets are fully investigated:

- North America (U.S., Canada, and Mexico)

Europe (Germany, UK, France, Spain, Italy, Netherlands, Rest of Europe; Rest of Europe is further segmented into Russia, Switzerland, Poland, Sweden, Belgium, Austria, Ireland, Norway, Denmark, and Finland)

APAC (Japan, China, South Korea, Australia, India, and Rest of APAC; Rest of APAC is further segmented into Malaysia, Singapore, Indonesia, Thailand, New Zealand, Vietnam, Taiwan, and Philippines)

South America (Brazil, Chile, Argentina, Rest of South America)

MEA (UAE? Saudi Arabia? South Africa and Rest of MEA)

For each aforementioned region and country, detailed analysis and data for annual revenue (\$ mn) are available for 2022-2032. The breakdown of all regional markets by country and split of each national market by Component, Infrastructure Type and Industry Vertical over the forecast years are also included.

The report also covers current competitive scenario and the predicted trend; and profiles key vendors including market leaders and important emerging players.

Selected Key Players:

ABB Ltd.

Amazon Web Services, Inc.

Apple Inc.

Broadcom Inc.

Caterpillar

China Telecom Corp. Ltd.

Cisco Systems Inc.

Cummins

Dell Technologies Inc.

Eaton

Facebook

Google

Hewlett Packard Enterprise (HPE)

Huawei Technologies Co., Ltd.

IBM

Intel Corporation

Legrand

Marvell Technology Group, Ltd.

Mellanox Technologies, Inc.

Microsoft corporation

NVIDIA Corporation

Rittal, Inc.

Schneider Electric SE

Stulz

Vertiv

(Please note: The report will be updated before delivery so that the latest historical year is the base year and the forecast covers at least 5 years over the base year.)

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Broadcom Inc.

Caterpillar

China Telecom Corp. Ltd.

Cisco Systems Inc.

Cummins

Dell Technologies Inc.

Eaton

Facebook

Google

Hewlett Packard Enterprise (HPE)

Huawei Technologies Co., Ltd.

IBM

Intel Corporation

Legrand

Marvell Technology Group, Ltd.

Mellanox Technologies, Inc.

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