

# Global Home Healthcare Device Market 2014-2024: Market Size, Share, Trends, Analysis and Outlook

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# **Abstracts**

Driven by aging population, increasing healthcare expenditure and technology advancement, the global home healthcare devices (HD) market will see a rapid growth over the coming years with the sales revenue reaching \$40.2 bn in 2019 and \$60.1 bn by 2024, representing a higher CAGR than the world overall medical devices market.

Global Home Healthcare Device Market 2014-2024: Market Size, Share, Trends, Analysis and Outlook examines the worldwide market of home-based healthcare devices through a comprehensive review and analysis of information sources. After reviewing such market environments as economy trend, demographic profile and healthcare landscape in the world, this report provides qualitative analysis of market forces, worldwide home healthcare device market by type, by diseases managed, and by geographic distribution. In most analysis, historical statistics together with market outlook cover the 2011-2024 period.

Qualitative market analyses include discussions of growth drivers, restraints and challenges, emerging market opportunities, competitive landscape as well as Porter's Fiver Forces analysis. Worldwide home healthcare device markets by type compose of Home Therapeutic Device (sub-markets include Home Respiratory Therapy Device, Home Dialysis Machines, Home IV Devices, and Other Home Therapeutic Devices), Home Diagnostics and Monitoring Devices (sub-markets include Home Telemedicine Patient Monitoring Systems and Home Conventional Monitors), and Home Patient Support Devices (sub-markets include Home Mobility Assist Equipment, Home Healthcare Furniture, and Bathroom Safety Equipment). The global HD market is also divided by disease managed into home healthcare devices for diabetes, motion impairments, respiratory diseases, sleep disorder, kidney failure, hypertension, and other diseases. Geographic sub-markets include continents such as North America,



Europe, Asia Pacific region, Latin America and the rest of world, with 12 country-based markets analyzed in detail for market overview, industry landscape, healthcare system and/or regulation issues. Per capita MD expenditure/availability in major economic markets (on country basis) is compared and analyzed. The market data and forecast trends are highlighted by 33 tables and 43 figures. The global top 50 homecare device manufacturers in 2014 are listed and profiled.



# **Contents**

#### 1 INTRODUCTION

- 1.1 Industry Definition and Scope
- 1.2 Research Methodology
- 1.3 Executive Summary

## **2 MARKET ENVIRONMENT**

- 2.1 Recent Trends and Outlook of Global Economy
  - 2.1.1 Prospects for the World Economy in 2015–2016
  - 2.1.2 Outlook of the World Economy to 2030
- 2.2 World Demographic Profile and Trends
  - 2.2.1 Global Trends in Aging
  - 2.2.2 Geographic Spread of Global Population and Senior People
- 2.3 Global Healthcare Landscape
  - 2.3.1 Healthcare Spend by Country
  - 2.3.2 Access to Healthcare
  - 2.3.3 Regulatory Considerations for World Medical Device Market

#### **3 MARKET ANALYSIS**

- 3.1 Value Chain Analysis
- 3.2 Major Growth Drivers
- 3.3 Market Restraints and Challenges
- 3.4 Emerging Opportunities
- 3.5 Porter's Fiver Forces Analysis
- 3.7 IPO and VCI in Global Medical Device Market
- 3.8 FDI in Global Medical Device Market

## 4 GLOBAL HOME HEALTHCARE DEVICE MARKET BY DEVICE TYPE

- 4.1 Overview of Worldwide Home Healthcare Device Market by Type 2011-2024
- 4.2 Home Therapeutic Device
  - 4.2.1 Home Respiratory Therapy Device
  - 4.2.2 Home Dialysis Machines
  - 4.2.3 Home IV Devices
  - 4.2.4 Other Home Therapeutic Devices



- 4.3 Home Diagnostics and Monitoring Devices
  - 4.3.1 Home Telemedicine Patient Monitoring Systems
  - 4.3.2 Home Conventional Monitors
- 4.4 Home Patient Support Devices
- 4.4.1 Home Mobility Assist Equipment
- 4.4.2 Home Healthcare Furniture
- 4.4.3 Bathroom Safety Equipment

#### 5 GLOBAL HOME HEALTHCARE DEVICE MARKET BY DISEASE MANAGED

- 5.1 Overview of Global Home Healthcare Device Demand by Disease 2011-2024
- 5.2 Home Healthcare Device for Diabetes
- 5.3 Home Healthcare Device for Motion Impairments
- 5.4 Home Healthcare Device for Respiratory Diseases
- 5.5 Home Healthcare Device for Sleep Disorder
- 5.6 Home Healthcare Device for Kidney Failure
- 5.7 Home Healthcare Device for Hypertension
- 5.8 Home Healthcare Device for Other Diseases

#### 6 GLOBAL HOME HEALTHCARE DEVICE MARKET BY REGION

- 6.1 Geographic Overview of Global Home Healthcare Device Sales 2011-2024
- 6.2 North America Home Healthcare Devices Market 2011-2024
  - 6.2.1 Overview of North America Market
  - 6.2.2 U.S. Home Healthcare Devices Market
  - 6.2.3 Canadian Home Healthcare Device Market
- 6.3 European Home Healthcare Device Market 2011-2024
  - 6.3.1 Overview of European Market
  - 6.3.2 German Home Healthcare Device Market
  - 6.3.3 France Home Healthcare Device Market
  - 6.3.4 UK Home Healthcare Device Market
  - 6.3.5 Italy Home Healthcare Device Market
  - 6.3.6 Russia Home Healthcare Device Market
  - 6.3.7 Spain Home Healthcare Device Market
  - 6.3.8 Home Healthcare Device Market in Rest of Europe
- 6.4 Asia-Pacific Home Healthcare Device Market 2011-2024
  - 6.4.1 Overview of Asia-Pacific Market
  - 6.4.2 Japan Home Healthcare Device Market
  - 6.4.3 China Home Healthcare Device Market



- 6.4.4 India Home Healthcare Device Market
- 6.4.5 Home Healthcare Device Market in Other Asia-Pacific Region
- 6.5 Latin America Home Healthcare Device Market 2011-2024
  - 6.5.1 Overview of Latin America Market
  - 6.5.2 Brazil Home Healthcare Device Market
- 6.5.3 Home Healthcare Device Market in Rest of Latin America
- 6.6 Home Healthcare Device Market in Rest of World 2011-2024
- 6.7 Relative Availability of Home Healthcare Devices by Country 2014-2020

#### 7 MAJOR HOME HEALTHCARE DEVICE MANUFACTURERS

- 7.1 Overview of Global Leading Homecare Device Manufacturers
- 7.2 R&D Spend in World Healthcare Devices
- 7.3 Company Profiles (50 Key Manufacturers of Home Healthcare Devices)

# **RELATED REPORTS AND PRODUCTS**



# **List Of Tables**

#### LIST OF TABLES

- Table 1. Average Annual Growth Rates of Global Real GDP, Outlook to 2030
- Table 2. Population Estimates, by Region, 2010 and 2050 (millions)
- Table 3. Per Capita Total Expenditure on Health at Average Exchange Rate by Country 2003-2012 (US\$)
- Table 4. Major M&A Deals of Medical Device Industry in Recent Years
- Table 5. Quarterly IPO Count and Value in Worldwide Medical Device Sector 2013Q1-2014Q2
- Table 6. Count and Value of Venture Capital Investment (VCI) in Worldwide Medical Device Sector 2009-2014H1
- Table 7. Top Source Markets for FDI in Medical Device Sector, 2003-Jan 2014
- Table 8. Top Destination Markets for FDI in MD Sector, 2003-Jan 2014
- Table 9. Top Ten Investing Companies in MD Sector, 2003-Jan 2014
- Table 10. Market Overview of Global Home Healthcare Devices by Device Type 2011-2024 (USD bn)
- Table 11. Market Trend of Global Home Therapeutic Device and Segments, 2011-2024, USD bn
- Table 12. Market Trend of Global Home Respiratory Therapy Device and Segments, 2011-2024, USD bn
- Table 13. Market Trend of Global Home Dialysis Machines and Segments, 2011-2024, USD bn
- Table 14. Market Trend of Global Home IV Devices and Segments, 2011-2024, USD bn
- Table 15. Market Trend of World Other Home Therapeutic Devices and Segments, 2011-2024, USD bn
- Table 16. Market Overview of Global Home Diagnostics and Monitoring Devices and Segments, 2011-2024 (USD bn)
- Table 17. Market Overview of Global Home Telemedicine Patient Monitoring Systems and Segments, 2011-2024 (USD bn)
- Table 18. Market Overview of Global Home Conventional Monitors and Segments, 2011-2024 (USD bn)
- Table 19. Market Overview of Global Home Patient Support Devices and Segments, 2011-2024 (USD bn)
- Table 20. Market Overview of Global Home Mobility Assist Equipment and Segments, 2011-2024 (USD bn)
- Table 21. Market Overview of Global Home Healthcare Furniture and Segments, 2011-2024 (USD bn)



Table 22. Market Overview of Global Bathroom Safety Equipment and Segments, 2011-2024 (USD bn)

Table 23. Market Size and Trend of Global Homecare Devices for Diabetes, 2011-2024 (USD bn)

Table 24. Market Size and Trend of Global Homecare Devices for Motion Impairments, 2011-2024 (USD bn)

Table 25. Market Size and Trend of Global Homecare Devices for Respiratory Diseases 2011-2024 (USD bn)

Table 26. Market Size and Trend of Global Homecare Devices for Sleep Disorder, 2011-2024 (USD bn)

Table 27. Market Size and Trend of Global Homecare Devices for Kidney Failure, 2011-2024 (USD bn)

Table 28. Market Size and Trend of Global Homecare Devices for Hypertension, 2011-2024 (USD bn)

Table 29. Market Size and Trend of Global Homecare Devices for Other Diseases, 2011-2024 (USD bn)

Table 30. Break-down of Global Home Healthcare Device Sales by Continent 2011-2024 (USD bn)

Table 31. Overview of North America Home Healthcare Device Market by Country 2011-2024 (\$ bn)

Table 32. Per Capita Expenditure on Homecare Devices (HD) in Major Economies 2014-2020

Table 33. Leading Companies in Healthcare Device R&D Spend by 2020



# **List Of Figures**

#### LIST OF FIGURES

- Figure 1. Worldwide Sales Trend of Home Healthcare Devices, 2011-2024
- Figure 2. Geographic Spread of Worldwide Home Healthcare Device Sales in 2014 (\$bn)
- Figure 3. Worldwide Home Healthcare Device Revenue by Disease Managed in 2014 (\$bn)
- Figure 4. Recent Growth Trend of World Gross Product, 2008–2016
- Figure 5. Global Population Estimates by Age, 2000-2050 (millions)
- Figure 6. Global Population Estimates by Age, 2000-2050 (%)
- Figure 7. Regional Distribution of the Global Population of People 65 and Older, 2010 and 2050, %
- Figure 8. Total Health Expenditure as a Percentage of GDP for Major Economies (2013)
- Figure 9. Maximum Approval Time of Medical Devices in Various Major Markets in 2014
- Figure 10. A Typical Value Chain in Home Healthcare Device Business
- Figure 11. Total Value and Number of Global FDI Projects in Medical Device Sector 2004-2014
- Figure 12. Global Share of Inward FDI into the Medical Devices Sector by Subsectors, 2003-Jan 2014
- Figure 13. Global Share of Inward FDI into the MD by Business Activity, 2003-JAN 2014
- Figure 14. Distribution of Global Home Healthcare Device Revenue by Device Type, 2011-2024, %
- Figure 15. Global Home Therapeutic Device Revenue, 2011-2024, \$ bn
- Figure 16. Global Home Diagnostics and Monitoring Device Revenue, 2011-2024, \$ bn
- Figure 17. Global Home Patient Support Device Revenue, 2011-2024, \$ bn
- Figure 18. Distribution of World Home Healthcare Device Demand by Disease Managed, 2011-2024, %
- Figure 19. North America Home Healthcare Device Revenue and Share in Global Market 2011-2024
- Figure 20. U.S. Home Healthcare Device Sales 2011-2024
- Figure 21. Canada's Home Healthcare Device Sales Revenue 2011-2024
- Figure 22. European Home Healthcare Device Revenue and Share in Global Market 2011-2024
- Figure 23. Market Shares of European Home Healthcare Device Sector by Country 2014 (\$ bn)
- Figure 24. Market Shares of European Home Healthcare Device Sector by Country 2024 (\$ bn)



- Figure 25. German Home Healthcare Device Sales Value 2011-2024
- Figure 26. France Home Healthcare Device Sales Value 2011-2024
- Figure 27. UK Home Healthcare Device Sales Value 2011-2024
- Figure 28. Italy Home Healthcare Device Sales Revenue 2011-2024
- Figure 29. Russia Home Healthcare Device Sales Revenue 2011-2024
- Figure 30. Spain Home Healthcare Device Sales Revenue 2011-2024
- Figure 31. Home Healthcare Device Sales Revenue in Rest of Europe, 2011-2024
- Figure 32. Asia-Pacific Home Healthcare Device Revenue and Share in Global Market, 2011-2024
- Figure 33. Market Shares of Asia-Pacific Home Healthcare Device Sector by Country, 2014, (\$ bn)
- Figure 34. Market Shares of Asia-Pacific Home Healthcare Device Sector by Country, 2024, (\$ bn)
- Figure 35. Japan Home Healthcare Device Sales Revenue, 2011-2024, \$ bn
- Figure 36. China Home Healthcare Device Sales Revenue, 2011-2024, \$bn
- Figure 37. India Home Healthcare Device Sales Revenue, 2011-2024, \$bn
- Figure 38. Home Healthcare Device Sales Revenue in Other Asia-Pacific Region, 2011-2024, \$bn
- Figure 39. Latin America Home Healthcare Device Revenue and Share in Global Market, 2011-2024
- Figure 40. Brazil Home Healthcare Device Sales Revenue, 2011-2024, \$bn
- Figure 41. Home Healthcare Device Sales Revenue in Rest of Latin America, 2011-2024, \$bn
- Figure 42. Home Healthcare Device Revenue of Rest of World and Share in Global Market, 2011-2024
- Figure 43. Global R&D Spend in Medical Devices 2004-2020



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